

# Plug-and-Play Macroscopes Tutorial

# Dr. Katy Börner

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With special thanks to Kevin W. Boyack, Micah Linnemeier, Russell J. Duhon, Patrick Phillips, Joseph Biberstine, Chintan Tank Nianli Ma, Hanning Guo, Mark A. Price, Scott Weingart

Social Computing, Behavioral Modeling, and Prediction, Natcher Conference Center, NIH March 29, 2010 8:30-12:30am and 1-5pm



Overview

	Macroscopes and the Changing Scientific Landscape	15 mins
	Introduction to network science with sample maps and insights	15 mins
$\succ$	Introduction to the Network Workbench Tool	15 mins
$\succ$	Demo and hands-on data analysis and visualization by participants	60 mins
$\succ$	Introduction to science studies with sample maps and insights	15 mins
$\succ$	Introduction to the Sci <sup>2</sup> Tool	15 mins
$\succ$	Demo and hands-on data analysis and visualization by participants	60 mins
$\succ$	Overview of validation approaches for science studies	
$\succ$	Plug-and-play tool design using OSGi/CIshell	30 mins
$\succ$	Scholarly Marketplaces	15 mins
		240 mins





## These slides are available at

http://info.slis.indiana.edu/~katy/outgoing/10-NIH-Tutorial.pdf



# The Changing Scientific Landscape

- Star Scientist -> Research Teams: In former times, science was driven by key scientists. Today, science is driven by effectively collaborating co-author teams often comprising expertise from multiple disciplines and several geospatial locations (Börner, Dall'Asta, Ke, & Vespignani, 2005).
- *Users -> Contributors:* Web 2.0 technologies empower anybody to contribute to Wikipedia and to exchange images and videos via Fickr and YouTube. WikiSpecies, WikiProfessionals, or WikiProteins combine wiki and semantic technology in support of real time community annotation of scientific datasets (Mons et al., 2008).
- *Cross-disciplinary:* The best tools frequently borrow and synergistically combine methods and techniques from different disciplines of science and empower interdisciplinary and/or international teams of researchers, practitioners, or educators to fine-tune and interpret results collectively.
- **One Specimen -> Data Streams:** Microscopes and telescopes were originally used to study one specimen at a time. Today, many researchers must make sense of massive streams of multiple types of data with different formats, dynamics, and origin.
- Static Instrument -> Evolving Cyberinfrastructure (CI): The importance of hardware instruments that are rather static and expensive decreases relative to software infrastructures that are highly flexible and continuously evolving according to the needs of different sciences. Some of the most successful services and tools are decentralized increasing scalability and fault tolerance.
- *Modularity:* The design of software modules with well defined functionality that can be flexibly combined helps reduce costs, makes it possible to have many contribute, and increases flexibility in tool development, augmentation, and customization.
- **Standardization:** Adoption of standards speeds up development as existing code can be leveraged. It helps pool resources, supports interoperability, but also eases the migration from research code to production code and hence the transfer of research results into industry applications and products.
- *Open data and open code:* Lets anybody check, improve, or repurpose code and eases the replication of scientific studies.



## Microscopes, Telescopes, and Macrocopes



Just as the **microscope** empowered our naked eyes to see cells, microbes, and viruses thereby advancing the progress of biology and medicine or the **telescope** opened our minds to the immensity of the cosmos and has prepared mankind for the conquest of space, **macroscopes** promise to help us cope with another infinite: the infinitely complex. Macroscopes give us a 'vision of the whole' and help us 'synthesize'. They let us detect patterns, trends, outliers, and access details in the landscape of science. Instead of making things larger or smaller, macroscopes let us observe what is at once too great, too slow, or too complex for our eyes.



## **Desirable Features of Plug-and-Play Macroscopes**

- *Division of Labor:* Ideally, labor is divided in a way that the expertise and skills of computer scientists are utilized for the design of standardized, modular, easy to maintain and extend "core architecture". Dataset and algorithm plugins, i.e., the "filling", are initially provided by those that care and know most about the data and developed the algorithms: the domain experts.
- *Ease of Use:* As most plugin contributions and usage will come from non-computer scientists it must be possible to contribute, share, and use new plugins without writing one line of code. Wizard-driven integration of new algorithms and data sets by domain experts, sharing via email or online sites, deploying plugins by adding them to the 'plugin' directory, and running them via a Menu driven user interfaces (as used in Word processing systems or Web browsers) seems to work well.
- **Plugin Content and Interfaces:** Should a plugin represent one algorithm or an entire tool? What about data converters needed to make the output of one algorithm compatible with the input of the next? Should those be part of the algorithm plugin or should they be packaged separately?
- **Supported (Central) Data Models:** Some tools use a central data model to which all algorithms conform, e.g., Cytoscape, see Related Work section. Other tools support many internal data models and provide an extensive set of data converters, e.g., Network Workbench, see below. The former often speeds up execution and visual rendering while the latter eases the integration of new algorithms. In addition, most tools support an extensive set of input and output formats.
- *Core vs. Plugins:* As will be shown, the "core architecture" and the "plugin filling" can be implemented as sets of plugin bundles. Answers to questions such as: "Should the graphical user interface (GUI), interface menu, scheduler, or data manager be part of the core or its filling?" will depend on the type of tools and services to be delivered.
- **Supported Platforms:** If the software is to be used via Web interfaces then Web services need to be implemented. If a majority of domain experts prefers a stand-alone tool running on a specific operating system then a different deployment is necessary.



CIs Developed and Served by CNS

Scholarly Database: 23 million scholarly records http://sdb.slis.indiana.edu

James S. McDonnell Foundation



Information Visualization Cyberinfrastructure http://iv.slis.indiana.edu

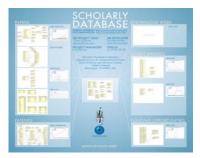


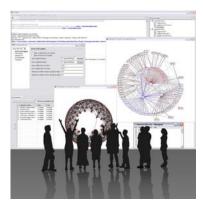
Network Workbench Tool + Community Wiki http://nwb.slis.indiana.edu

Sci<sup>2</sup> Tool and Science of Science CI Portal http://sci.slis.indiana.edu



Epidemics Cyberinfrastructure <u>http://epic.slis.indiana.edu/</u>







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		15 mins
	Scholarly Marketplaces	
	2	240 mins

# **Computational Proteomics**

What relationships exist between protein targets of all drugs and all disease-gene products in the human protein—protein interaction network?

Yildriim, Muhammed A., Kwan-II Goh, Michael E. Cusick, Albert-László Barabási and Marc Vidal. (2007) Drug-target Network. Nature Biotechnology 25 no. 10: 1119-1126.



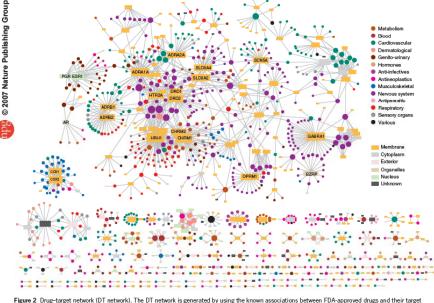


Figure 2 Drug-target network (DT network). The DT network is generated by using the known associations between FDA-approved drugs and their target proteins. Circles and rectangles correspond to drugs and target proteins, respectively. A link is placed between a drug node and a target node if the protein is a known target of that drug. The area of the drug (protein) node is proportional to the number of targets that the drug has (the number of drugs targeting the protein). Color codes are given in the legend. Drug nodes (circles) are colored according to their Anatomical Therapeutic Chemical Classification, and the target proteins (rectangular boxes) are colored according to their cellular component obtained from the Gene Ontology database.

Network Workbench (http://nwb.slis.indiana.edu).

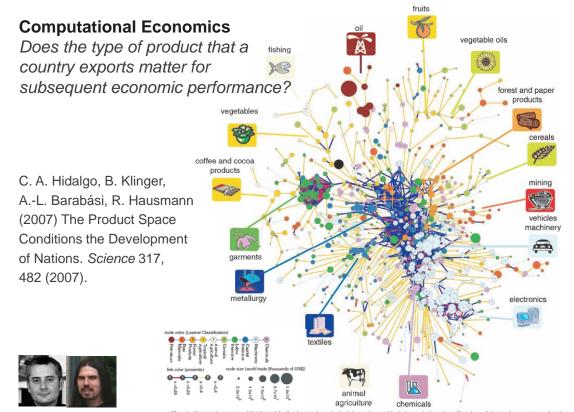
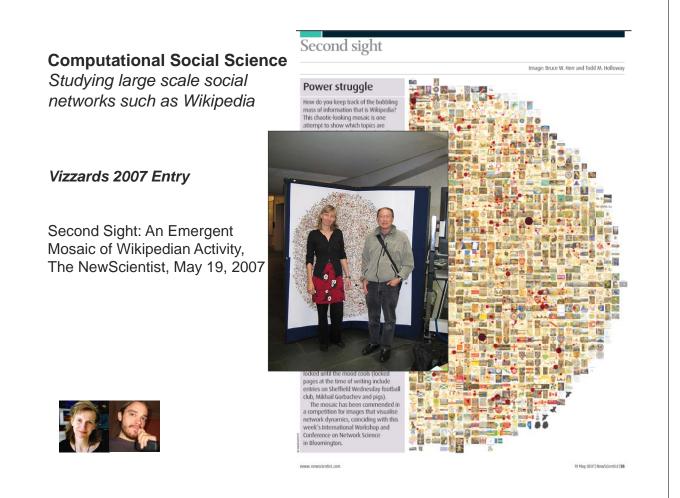


Fig. 1. The product space. (A) Hierarchically clustered proximity (φ) matrix representing the 775 SITC-4 product classes exported in the 1998–2000 period. (B) Network representation of the product space. Links are color coded with their proximity value. The sizes of the nodes are proportional to world trade, and their colors are chosen according to the classification introduced by Learner.



# **Computational Epidemics**

Forecasting (and preventing the effects of) the next pandemic.

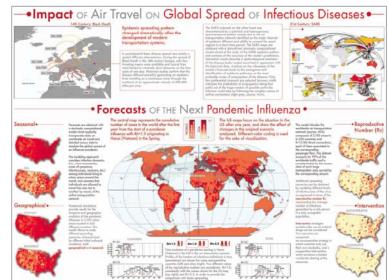
Epidemic Modeling in Complex realities, V. Colizza, A. Barrat, M. Barthelemy, A. Vespignani, Comptes Rendus Biologie, 330, 364-374 (2007).

Reaction-diffusion processes and metapopulation models in heterogeneous networks, V.Colizza, R. Pastor-Satorras, A.Vespignani, Nature Physics 3, 276-282 (2007).

Modeling the Worldwide Spread of Pandemic Influenza: Baseline Case and Containment Interventions, V. Colizza, A. Barrat, M. Barthelemy, A.-J. Valleron, A.Vespignani, PloS-Medicine 4, e13, 95-110 (2007).



Network Workbench (<u>http://nwb.slis.indiana.edu</u>).





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2	240 mins

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# NetworkWorkbench

# Network Workbench Tool http://nwb.slis.indiana.edu

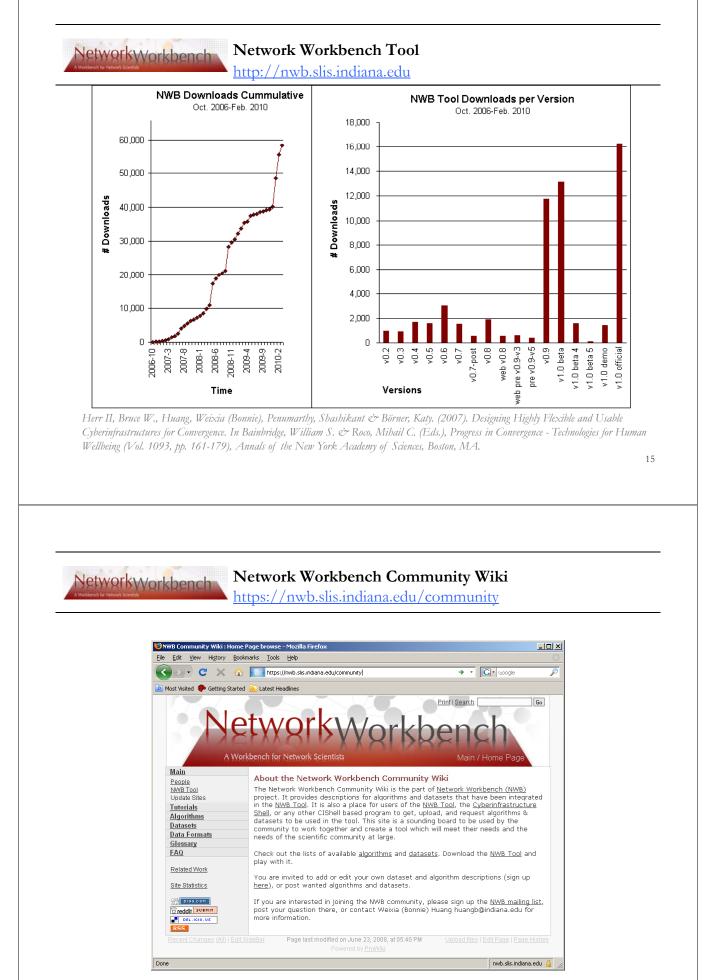
The Network Workbench (NWB) tool supports researchers, educators, and practitioners interested in the study of biomedical, social and behavioral science, physics, and other networks.

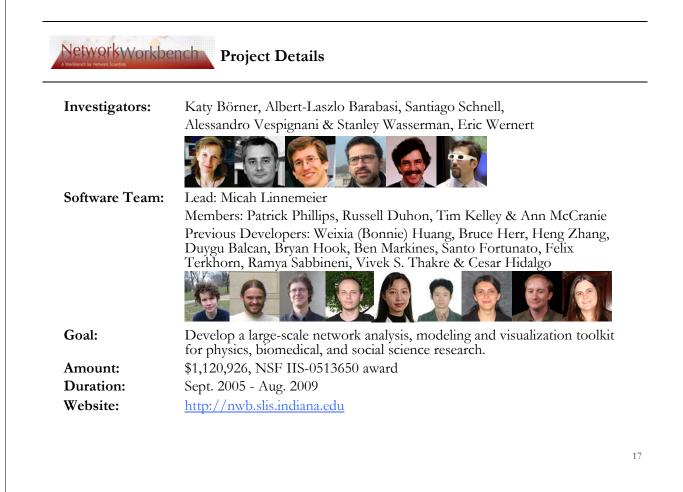
In Aug. 2009, the tool provides more 160 plugins that support the preprocessing, analysis, modeling, and visualization of networks.

It has been downloaded more than 59,000 times since October 2006.



Herr II, Bruce W., Huang, Weixia (Bonnie), Penumarthy, Shashikant & Börner, Katy. (2007). Designing Highly Flexible and Usable Cyberinfrastructures for Convergence. In Bainbridge, William S. & Roco, Mihail C. (Eds.), Progress in Convergence - Technologies for Human Wellbeing (Vol. 1093, pp. 161-179), Annals of the New York Academy of Sciences, Boston, MA.





# NetworkWorkbench Project Details (cont.)

#### **NWB** Advisory Board:

James Hendler (Semantic Web) <u>http://www.cs.umd.edu/~hendler/</u> Jason Leigh (CI) <u>http://www.evl.uic.edu/spiff/</u> Neo Martinez (Biology) <u>http://online.sfsu.edu/~webhead/</u> Michael Macy, Cornell University (Sociology) <u>http://www.soc.cornell.edu/faculty/macy.shtml</u> Ulrik Brandes (Graph Theory) <u>http://www.inf.uni-konstanz.de/~brandes/</u> Mark Gerstein, Yale University (Bioinformatics) <u>http://bioinfo.mbb.yale.edu/</u> Stephen North (AT&T) <u>http://public.research.att.com/viewPage.cfm?PageID=81</u> Tom Snijders, University of Groningen <u>http://stat.gamma.rug.nl/snijders/</u> Noshir Contractor, Northwestern University <u>http://www.spcomm.uiuc.edu/nosh/</u>



NetworkWorkbench NWB Tool: Supported Data Formats

#### Personal Bibliographies

- Bibtex (.bib)
- Endnote Export Format (.enw)

#### Data Providers

- Web of Science by Thomson Scientific/Reuters (.isi)
- Scopus by Elsevier (.scopus)
- Google Scholar (access via *Publish or Perish* save as CSV, Bibtex, EndNote)
- Awards Search by National Science Foundation (.nsf)

#### Scholarly Database (all text files are saved as .csv)

- Medline publications by National Library of Medicine
- NIH funding awards by the National Institutes of Health (NIH)
- NSF funding awards by the National Science Foundation (NSF)
- U.S. patents by the United States Patent and Trademark Office (USPTO)
- Medline papers NIH Funding

#### Network Formats

- NWB (.nwb)
- Pajek (.net)
- GraphML (.xml or .graphml)
- ➤ XGMML (.xml)

#### **Burst Analysis Format**

Burst (.burst)

#### **Other Formats**

- CSV (.csv)
- Edgelist (.edge)
- ➢ Pajek (.mat)
- ➢ TreeML (.xml)

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# NWB Tool: Algorithms (July 1st, 2008)

See <u>https://nwb.slis.indiana.edu/community</u> and handout for details.

tion Edit

Tools

#### Preprocessing Edit

NetworkWorkbench

**Remove Nodes** Extract Top Nodes Extract Nodes Above or Below Val Delete High Degree Nodes Delete Random Nodes Delete Isolates Remove Edges Extract Top Edges Extract Edges Above or Below Vali Remove Self Loops Trim By Degree? Pathfinder Network Scaling Sampling Snowball Sampling (n nodes) Node Sampling Edge Sampling Transformations Symmetrize Dichotomize Multipartite Joining

#### Modeling Edit

General Random Graph Watts-Stroqatz Small World Barabåsi-Albert Scale-Free Structured CAN Chord Unstructured Hypergrid PRU Other TARL Discrete Network Dynamics Analysis Edit **General Purpose** Network Analysis Toolkit<sup>?</sup> **Unweighted & Undirected** Based on degree/ Node Degree Node Distribution **Based on clustering** k-Nearest Neighbor Watts Strogatz Clustering Coefficient Watts Strogatz Clustering Coefficient Over k Based on path Diameter Average Shortest Path Shortest Path Distribution Node Betweenness Centrality **Based on components** Connected Components Weak Component Clustering K-Core Extract K-Core? Annotate K-Coreness? **Unweighted & Directed Based on degree** Node Indegree Node Outdegree Indegree Distribution Outdegree Distribution Based on local graph structure k-Nearest Neighbor Single Node In-Out Degree Correlations? **Unnamed Category?** Page Rank Based on local graph structure #2 Dyad Reciprocity? Arc Reciprocity?

GUESS <u>GnuPlot</u><sup>?</sup> **Predefined Positions Layout** DrL (VxOrd) Pre-defined Positions (prefuse beta)? Move Circular **Tree Layouts** Radial Tree (prefuse alpha) Radial Tree with Annotations (prefuse beta)? Tree Map Tree View Balloon Graph (prefuse alpha)? **Network Layouts** Force Directed with Annotation (prefuse beta) Kamada-Kawai (JUNG) Fruchterman-Reingold (JUNG) Fruchterman-Reingold with Annotation (prefuse beta) Spring (JUNG) Small World (prefuse alpha) Other Layouts Parallel Coordinates (demo)? LaNet (k-Core Decomposition) etrics Edit

Extract Network From Table
Extract Co-Authorship Network
Extract Co-Occurrence Network From Table<sup>2</sup>
Extract Directed Network From Table<sup>2</sup>
Extract Network From Another Network
Extract Bibliographic Coupling Similarity Network
Extract Co-Citation Similarity Network<sup>2</sup>
Cleaning
Remove ISI Duplicate Records

Networkworkbench NWB Tool: Output Formats

> NWB tool can be used for data conversion. Supported output formats comprise:

Medline Co-authorship Network Largest Component

Node Size and Color by Betweenness Centrality 6,578,770

> 2,091,780 4,781

Zhang, Li Wang, Lei Csernansky

ahn G

- ► CSV (.csv)
- ► NWB (.nwb)
- > Pajek (.net)
- > Pajek (.mat)
- ➢ GraphML (.xml or .graphml)
- ➤ XGMML (.xml)
- ► GUESS

Supports export of images into common image file formats.

- Horizontal Bar Graphs
- saves out raster and ps files.



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Introduction to network science with sample maps and insights Introduction to the Network Workbench Tool Demo and hands-on data analysis and visualization by partice	15 mins 15 mins <b>ipants</b> 60 mins
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Plug-and-play tool design using OSGi/CIshell Scholarly Marketplaces	30 mins 15 mins <b>240 mins</b>

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# NWB Tool Demo

# A. Download, install, and run.

- B. Load, view, convert, save data.
- C. Read and visualize a directory hierarchy.
- D. Load a network, compute its basic properties, and explore it in GUESS.
- E. Advanced community detection and scalable visualizations.



# Software on DVD

Name	Size	Туре
I - P (6)		
퉬 NWB-Linux32bit		File Folder
闄 NWB-Linux64bit		File Folder
퉬 NWB-MacG3G4G5		File Folder
퉬 NWB-MacIntel		File Folder
퉬 NWB-Windows		File Folder
🔁 NWB_Tutorial.pdf	4,046 KB	Adobe Acrobat Documen
Q - Z (7)		
퉬 Sci2-Linux32bit		File Folder
퉬 Sci2-Linux64bit		File Folder
퉬 Sci2-MacG3G4G5		File Folder
퉬 Sci2-MacIntel		File Folder
퉬 Sci2-Windows		File Folder
README.txt	1 KB	Text Document
🔁 Sci2_Tutorial.pdf	10,947 KB	Adobe Acrobat Documen

NWB Tool 1.0.0	🕑 hetwork Workbench   Doweload - Morilla Fredox
Can be freely downloaded for all	Ele Edit Spen Heltory Bostmarks Dock Bele C → C × A I Perp.//web.dis.netwara.edu/download.html A + C + C + Conference P
major operating systems from <u>http://nwb.slis.indiana.edu</u>	
Select your operating system from the pull down menu.	A Workbench for Network Scientists           Home People Research Publications Community         Download         Documentation         Dev Zone About
Save as *.jar file.	Dewnload
Install and run.	NVB Tool 1.0.0 bet3 2 (development release) November 690, 2008 This release contains the most up-to-date restures, but has not been fully tested.
Session log files are stored in <i>*yournwbdirectory*/logs</i> ' directory.	save the download as jar Select Your Operating System Windows (XP & Vitto) DOWINLOAD Refease Notes
NWB Demo DVD has all installers.	NWB Tool 1.0.0 beta Release September 24th, 2008 Note: save the download as jar Select Your Operating System
<ul> <li>NWB-Linux32bit</li> <li>NWB-Linux64bit</li> <li>NWB-MacG3G4G5</li> <li>NWB-MacIntel</li> </ul>	Cetter Not Opromy Oprim Windows OP & Vista) DOWNLOAD Release Notes Setting Stated (PDP) See more Socumentation
SetworkWorkbench NWB Tool Int	erface Components
NWB Tool Int	
Network Workbench Tool      File Preprocessing Modeling Analysis Visualization Scientomet      Console displays data operations     (save, load, view, etc.) and poster the pr     visualization of small. a algorithm input parameters,	trics Help
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Network Workbench Tool      File Preprocessing Modeling Analysis Visualization Scientomet     Console displays data operations     (save, load, view, etc.) and     visualization of small, n     selection, & acknowledgements as     Its-0513650 award. The primary investigators are on kacy pointer, D     Schnell, Dr. Alessandro Vespignani, Dr. Stanley Wasserman, and Dr.     The NWB tool was developed by Weixia Huang, Russell Duhon, Micah     Balcan, Mariano Beiró, Bruce Herr, Santo Fortunato, Ben Markinse, F     Ramawak, César Hiddigo, Ramya Sabibineni, Vivek Thakres, Soma San	trics Help reprocessing, modeling, analysis, and supported in part by the NSF Dr. Albert-László Barabási, Dr. Santiago Eric A. Wernert. h Linnemeier, Timothy Kelley, Duygu Telx Terkhorn, Heng Zhang, Megha myal, Ann MCCranie, Alessandro
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Network Workbench Tool      File Preprocessing Modeling Analysis Visualization Scientomet     Gonsole displays data operations     (save, load, view, etc.) and     digorithm input parameters,     selection, & acknowledgements as     selection, & acknowledgements as     IIS-0513650 award. The pmary mresugators are on Kacy borner, D     Schnell, Dr. Alessandro Vespignani, Dr. Stanley Wasserman, and Dr.      The NWB tool was developed by Weixia Huang, Russell Duhon, Mical     Balcan, Mariano Beiró, Bruce Herr, Santo Fortunato, Ben Markines, F     Ramawat, César Hidalgo, Ramya Sabbineni, Vivek Thakres, Soma Sar     Vespignani, and Katy Börner. It uses the Cyberinfrastructure Shell (h     Cyberinfrastructure for Network Science Center (http://cns.slis.in     Please cite as follows:     NWB Team. (2006). Network Workbench Tool. Indiana University and     Inttp://nwb.slis.indiana.edu     Scheduler     Scheduler	trics Help reprocessing, modeling, analysis, and supported in part by the NSF Dr. Albert-László Barabási, Dr. Santiago Eric A. Wernert. h Linnemeier, Timothy Kelley, Duygu Teix Terkhorn, Heng Zhang, Megha nyal, Ann McCranie, Alessandro http://cishell.org) developed at the diana.edu) at Indiana University. d Northeastern University, Table

# NetworkWorkbench File, Preprocessing, Modeling, and Visualization Menus

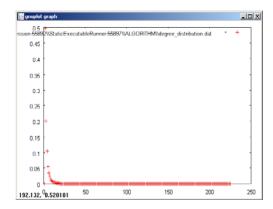
File	Preprocessing	Modeling	Visualization
Load Load and Clean ISI Filo Read Directory Hierarchy	Extract Top Nodes Extract Nodes Above or Below Value Remove Node Attributes	Random Graph Watts-Strogatz Small Word Barabási-Albert Scale-Free	GUESS
Dalasets	Delete High Degree Nodes Delete Random Nodes	Can	DrL (VxOrd) Specified (prefuse peta)
Save	Delete Isolates	Chorc Hypergrid	Circular (JUNG)
View View with	Extract Top Edges Extract Edges Above or Below Value Remove Edge Attributes Remove Self Loops Trim by Degree Snowball Sampling (n nodes) Node Sampling Edge Sampling	PRU	Radial Tree/Graph (prefuse alpha)
Morge Node and Edge Files Split Graph to Node and Edge Files		TARL Discrete Network Dynamics (DND)	Radial Tree/Graph with Annotation (prefuse beta) Tree Map (prefuse beta)
Tests		Evolving Network (Weighted)	Tree view (prefuse beta) Balloon Graph (prefuse alpha)
Preferences			Force Directed with Annotation (prefuse beta)
Exit		_	Kamada-Kawai (JUNG) Fruchterman-Reinçold (JUNG)
	Symmetrize Dichotomize Multipartite Joining		Fruchterman-Reincold with Annotation (prefuse beta) Spring (JUN5) Small World (prefuse alpha)
	Normalize Tex: Slice Table by Time		Parallel Coordinates (demo)
			LaNet
			Circular Hierarchy

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# NetworkWorkbench Analysis Menu and Submenus

Inalysis	Unweighted and Undirected	Unweighted and Directed
Network Analysis Toolkit (NAT)	Node Degree	Node Indegree
Unweighted and Undirected	Degree Distribution	Node Outdegree
Weighted and Undirected Unweighted and Directed	Watts-Strogatz Clustering Coefficient Watts Strogatz Clustering Coefficient over K	Indegree Distribution Outdegree Distribution
Weighted and Directed Search	Diameter Average Shortest Path	K-Nearest Neighbor Single Node In-Out Degree Correlations
Discrete Network Dynamics	Shortest Path Distribution	PageRank
Textual	Node Betweenness Centrality	HITS
	Global Connected Components	Dyad Reciprocity
Weighted and Undirected	HITS	Arc Reciprocity
Clustering Coefficient	Weak Component Clustering	Adjacency Transitivity
Nearest Neighbor Degree	Blondel Community Detection	Weak Component Clustering
Strength vs Degree	MST-Pathfinder Network Scaling	Strong Component Clustering
Degree & Strength	MST-Pachrinder Network Scaling	Blondel Community Detection
Average Weight vs End-point Degree	Extract K-Core	
K-Nearest Neighbor (Java) Strength Distribution	Annotate K-Coreness	Extract K-Core
Weight Distribution	Weighted and Directed	Annotate K-Coreness
Randomize Weights	HITS Search	Textual
MST-Pathfinder Network Scaling	Weighted PageRank Can	Burst Detection
Fast Pathfinder Network Scaling	Fast Pathfinder Network Scaling Chord	
Blondel Community Detection		Mom-Walk Discrete Network Dynamics  m Breadth First Extract and Annotate Attractors

NetworkWorkbench Integrated Tools



## Gnuplot

portable command-line driven interactive data and function plotting utility <u>http://www.gnuplot.info/</u>.

# Processor Control Processor Processor Processor Control Processor <t

# GUESS

exploratory data analysis and visualization tool for graphs and networks.

https://nwb.slis.indiana.edu/community/?n=Vi sualizeData.GUESS.

#### 29

# NetworkWorkbench Supported Data Formats

In November 2008, the NWB tool supports loading the following input file formats:

 $\geq$ GraphML (\*.xml or \*.graphml) XGMML (\*.xml)  $\triangleright$ Pajek .NET (\*.net) & Pajek .Matrix (\*.mat)  $\triangleright$ ile:text/xgmml+xml file:text/isi NWB (\*.nwb)  $\triangleright$  $\triangleright$ TreeML (\*.xml) edu.berke ley.guir.prefuse.graph.Graph ≻ Edge list (\*.edge) rkeley.guir.prefuse.graph CSV (\*.csv)  $\triangleright$ file:text/so du.uci.ics.jung.graph.Graph  $\triangleright$ ISI (\*.isi) efus e.data.Table 15e.data.Tree  $\triangleright$ Scopus (\*.scopus) file:text/bibtex text/treeml+xml -NSF (\*.nsf) prefuse.data.Graph  $\triangleright$ Bibtex (\*.bib) file:text/referbib Endnote (\*.enw) file:text/csv file:text/graphml+xml and the following network file output formats: file:text/ps GraphML (\*.xml or \*.graphml) ×  $\triangleright$ Pajek .MAT (\*.mat) Pajek .NET (\*.net)  $\triangleright$ wt.image.BufferedImage NWB (\*.nwb) e:application/pajeknet XGMML (\*.xml)  $\triangleright$ ⊳ CSV (\*.csv) file:text/jpg file:application/pajekmat These formats are documented at

https://nwb.slis.indiana.edu/community/?n=DataFormats.HomePage.

NetworkWorkbench Sample Datasets

The *'\*yournwbdirectory\*/sampledata'* directory provides sample datasets from the biology, network, scientometics, and social science research domains:



# NetworkWorkbench Property Files and Python Scripts

#### The '\*yournwbdirectory\*/ " directory also contains

/sampledata/scientometrics/properties // Used to extract networks and merge data

- bibtexCoAuthorship.properties
- endnoteCoAuthorship.properties
- isiCoAuthorship.properties
- isiCoCitation.properties
- isiPaperCitation.properties
- mergeBibtexAuthors.properties
- mergeEndnoteAuthors.properties
- mergeIsiAuthors.properties
- mergeNsfPIs.properties
- mergeScopusAuthors.properties
- nsfCoPI.properties
- scopusCoAuthorship.properties

#### /sampledata/scripts/GUESS

- ➢ co-author-nw.py
- ➢ co-PI-nw.py
- paper-citation-nw.py
- reference-co-occurrence-nw.py

#### // Used to do color/size/shape code networks

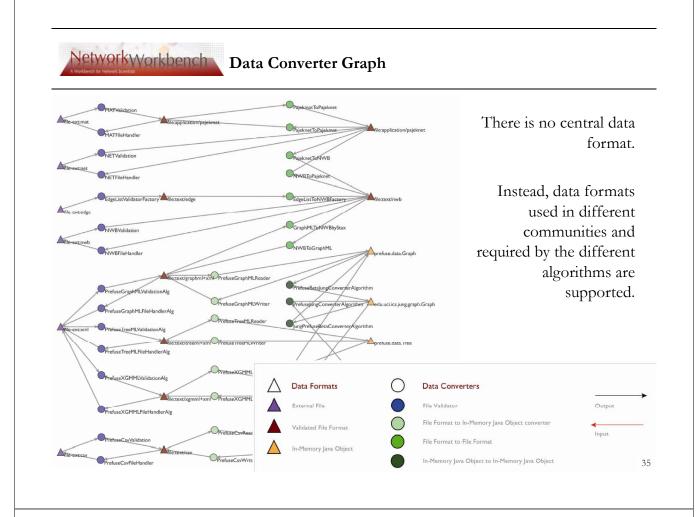
# **NWB** Tool Overview

- A. Download, install, and run.
- B. Load, view, convert, save data.
- C. Read and visualize a directory hierarchy.
- **D.** Load a network, compute its basic properties, and explore it in GUESS.
- E. Advanced community detection and scalable visualizations.

# NetworkWorkbench Load, View and Save (Convert) Data

Use 'File > Load File' to load florentine.nwb in sample datasets in "yournwbdirectory"/sampledata/socialscience'.

			Select a File		
The loaded file	will appear in the I	Data	Look in:	socialscience	💽 🕜 🗊 💌
Manager winde Right click load or discard.	ow. ded file to save, view	v, rename,	My Recent Documents October Desktop	finendster.graphml.xml friendster.graphml.xml friendster.xgmml.xml ferror.graphml.xml ferror.xgmml.xml ferror.xgmml.xml	
	Save Pick the Output Data Type GraphML (Prefuse) NWB Pajek.mat Pajek.net XGMML (Prefuse)	Details label: filetext/nwb -> file-extxml out_data: file-extxml in_data: filetext/nwb conversion: lossy 4	er k	File name:  florentine.nwb Files of type:  *.*	<b>•</b>
		Select Cancel	Details >>		



# **NWB** Tool Overview

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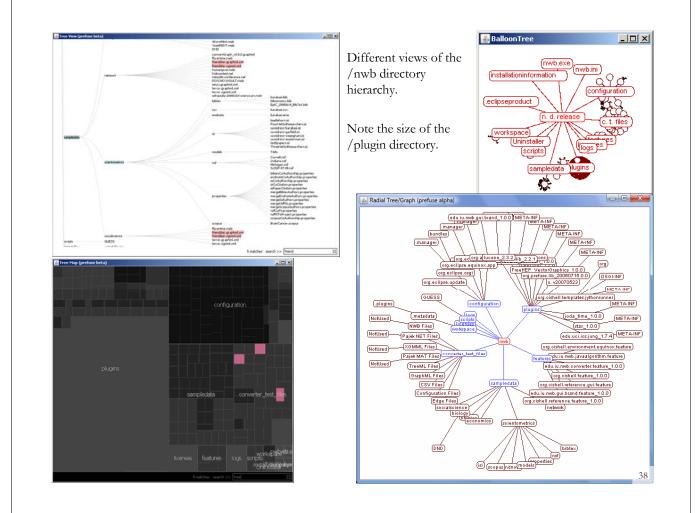
# NetworkWorkbench Reading and Visualizing a Directory Hierarchy

Use File > Read Directory Hierarchy' with parameters

Read Directory Hierarchy	×
Root directory C:\Documents and Settings\katy\Desktop\nwb	٢
Levels to recurse 1	٢
Recurse the entire tree	٢
Read directories only (skips files)	٢
ОКС	ancel

Visualize resulting 'Directory Tree - Prefuse (Beta) Graph' using

- Visualization > Tree View (prefuse beta)'
- *Visualization* > *Tree Map (prefuse beta)'*
- *Visualization* > Balloon Graph (prefuse alpha)'
- Visualization > Radial Tree/Graph (prefuse alpha)'



## **NWB** Tool Overview

- A. Download, install, and run.
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- E. Advanced community detection and scalable visualizations.

# NetworkWorkbench Compute Basic NW Properties & View in GUESS

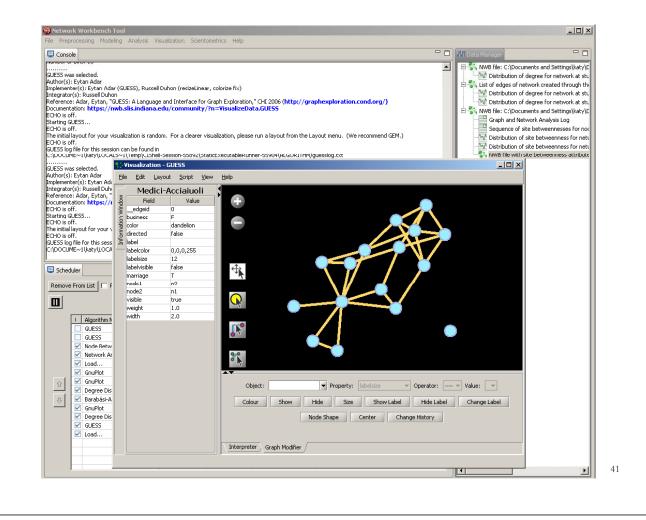
Select florentine.nwb in Data Manager.

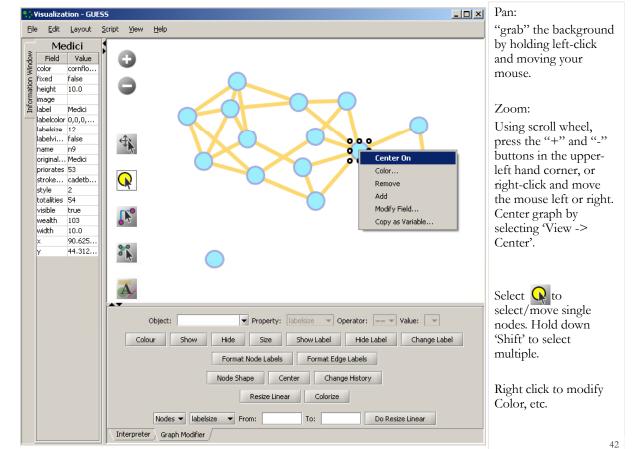
Run 'Analysis > Network Analysis Toolkit (NAT)' to get basic properties.

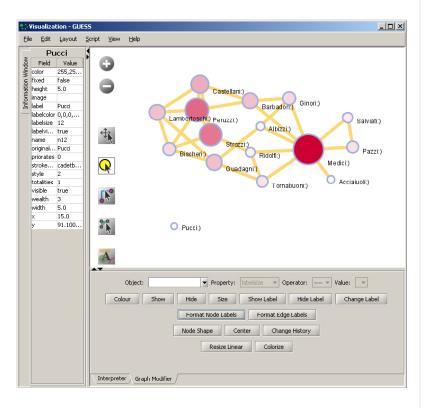
This graph claims to be undirected. Nodes: 16 Isolated nodes: 1 Node attributes present: label, wealth, totalties, priorates Edges: 27 No self loops were discovered. No parallel edges were discovered. Edge attributes: Nonnumeric attributes: Example value marriag... T Did not detect any numeric attributes This network does not seem to be a valued network. Average degree: 3.375 This graph is not weakly connected. There are 2 weakly connected components. (1 isolates) The largest connected components of 15 nodes. Did not calculate strong connectedness because this graph was not directed.

Density (disregarding weights): 0.225

- Optional: Run 'Analysis > Unweighted & Undirected > Node Betweenness Centrality' with default parameters.
- Select network and run *Visualization* > *GUESS*' to open GUESS with file loaded.
- ➢ Apply 'Layout -> GEM'.







#### Graph Modifier:

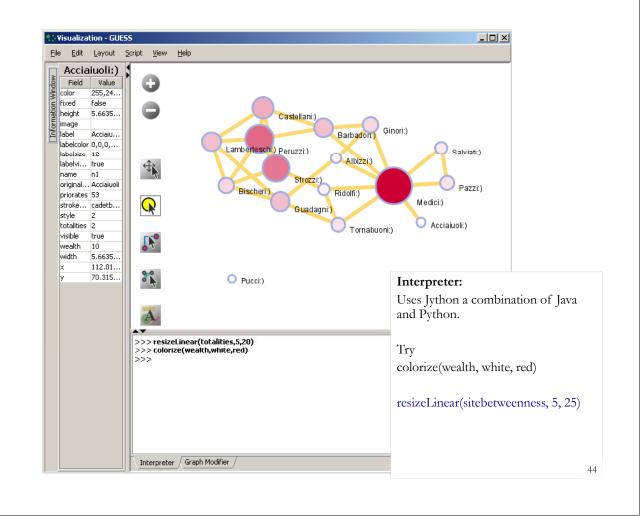
Select "all nodes" in the Object drop-down menu and click 'Show Label' button.

Select 'Resize Linear > Nodes > totalities' drop-down menu, then type "5" and "20" into the From" and To" Value box separately. Then select 'Do Resize Linear'.

# Select 'Colorize>

Nodes>totalities', then select white and enter (204,0,51) in the pop-up color boxes on in the "From" and "To" buttons.

Select "Format Node Labels", replace default text {originallabel} with your own label in the pop-up box 'Enter a formatting string for node labels.'

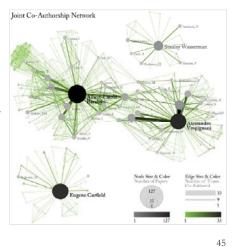


# NetworkWorkbench Extract and Visualize Co-Author Network

Load\*yournwbdirectory\*/sampledata/scientometrics/isi/FourNetSciResearchers.isi' using 'File > Load and Clean ISI File'.

To extract the co-author network, select the '361 Unique ISI Records' table and run 'Scientometrics > Extract Co-Author Network' using isi file format:

Extract Co-Author Network	k X
Extracts a co-authorship network types.	from one of several supported file
File Format isi	• •
	OK Cancel



The result is an undirected network of co-authors in the Data Manager. It has 247 nodes and 891 edges.

To view the complete network, select the network and run 'Visualization > GUESS > GEM'. Run Script > Run Script.... And select Script folder > GUESS > co-author-nw.py.

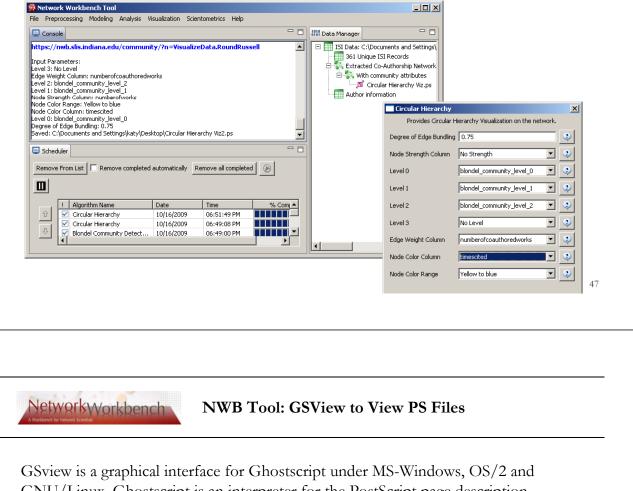
# **NWB** Tool Overview

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- B. Load, view, convert, save data.
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- D. Load a network, compute its basic properties, and explore it in GUESS.
- E. Advanced community detection and scalable visualizations.

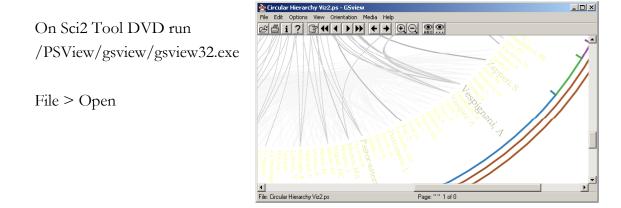
# Networkworkbench Cluster Co-Author Network Hierarchically

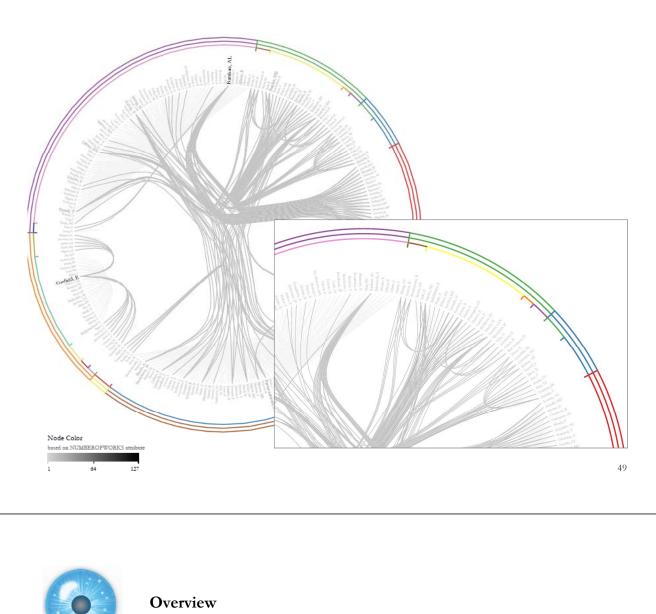
To cluster a network into subnetworks hierarchically use the Blondel community detection algorithms running '*Analysis* > *Weighted and Undirected* > *Blondel Community Detection*' using *numberofcoauthoredworks*.

Visualize result with *Visualization > Circular Hierarchy*'.



GNU/Linux. Ghostscript is an interpreter for the PostScript page description language used by laser printers. For documents following the Adobe PostScript Document Structuring Conventions, GSview allows selected pages to be viewed or printed. GSview 4.9 requires Ghostscript 7.04 - 9.99.





Macroscopes and the Changing Scientific Landscape	15 mins
Introduction to network science with sample maps and insights	15 mins
Introduction to the Network Workbench Tool	15 mins
Demo and hands-on data analysis and visualization by participants	s 60 mins
<ul> <li>Introduction to science studies with sample maps and insigh</li> <li>Introduction to the Sci<sup>2</sup> Tool</li> <li>Demo and hands-on data analysis and visualization by participants</li> <li>Overview of validation approaches for science studies</li> </ul>	15 mins
Plug-and-play tool design using OSGi/CIshell	30 mins
Scholarly Marketplaces	15 mins
	240 mins



# Type of Analysis vs. Scale of Level of Analysis

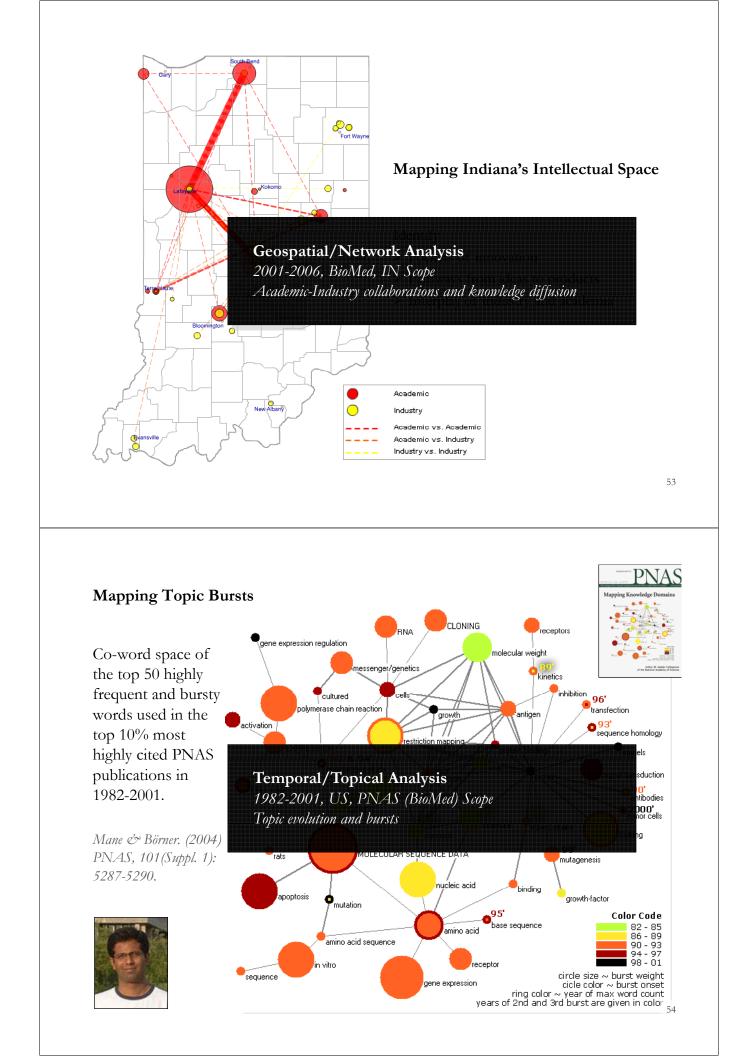
	Micro/Individual	Meso/Local	Macro/Global
	(1-100 records)	(101–10,000 records)	(10,000 < records)
Statistical Analysis/Profiling	Individual person and their expertise profiles	Larger labs, centers, universities, research domains, or states	All of NSF, all of USA, all of science.
Temporal Analysis	Funding portfolio of one individual	Mapping topic bursts	113 Years of physics
(When)		in 20-years of PNAS	Research
Geospatial Analysis (Where)	Career trajectory of one individual	Mapping a states intellectual landscape	PNAS publications
Topical Analysis	Base knowledge from which one grant draws.	Knowledge flows in	VxOrd/Topic maps of
(What)		Chemistry research	NIH funding
Network Analysis (With Whom?)	NSF Co-PI network of one individual	Co-author network	NSF's core competency

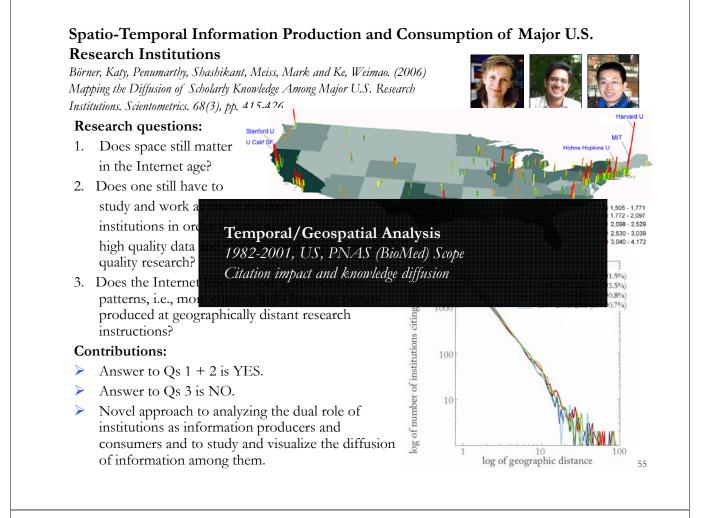
51



# Type of Analysis vs. Scale of Level of Analysis

		Micro/Individual (1-100 records)	Meso/Local (101–10,000 records)	Macro/Global (10,000 < records)
Statistical Analysis/Profiling		Individual person and	Larger labs, centers,	All of NS
	Common • Tempo	n analysis types are	tes	and the second second
Temp (Whe	<ul><li>Geospa</li><li>Topica</li></ul>	atial	bursts PNAS	113 Years of P Research
Geosjad (Whe	• Networ or comb	rk inations thereof.	-	PNAS
Topical (What)		used determines the scope of the scope of the main analysis goal.	of the analysis.	VxOrd/Topic r NIH funding
Network (With W	Analysis hom?)	NSF		NIH's





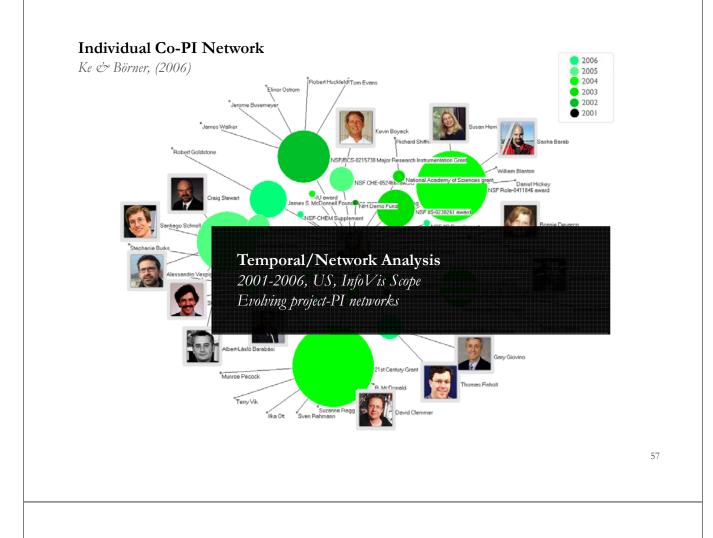
## **Research Collaborations by the Chinese Academy of Sciences**

By Weixia (Bonnie) Huang, Russell J. Duhon, Elisha F. Hardy, Katy Börner, Indiana University, USA



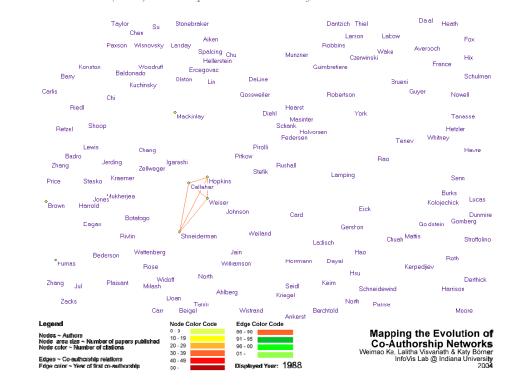
This map highlights t

Sciences with locations in China and countries around the world. The large geographic map shows the research collaborations of all CAS institutes. Each smaller geographic map shows the research collaborations by the CAS researchers in one province-level administrative division. Collaborations between CAS researchers are not included in the data. On each map, locations are colored on a logarithmic scale by the number of collaborations from red to yellow. The darkest red is 3,395 collaborations by all of CAS with researchers in Beijing. Also, flow lines are drawn from the location of focus to all locations collaborated with. The width of the flow line is linearly proportional to the number of collaborations with the locations it goes to, with the smallest flow lines representing one collaboration and the largest representing differing amounts on each geographic map.



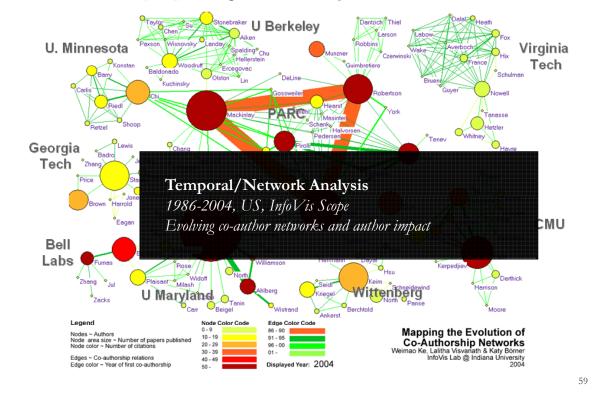
# Mapping the Evolution of Co-Authorship Networks

Ke, Visvanath & Börner, (2004) Won 1st price at the IEEE InfoVis Contest.



# Mapping the Evolution of Co-Authorship Networks

Ke, Visuanath & Börner, (2004) Won 1st price at the IEEE InfoVis Contest.



# Studying the Emerging Global Brain: Analyzing and Visualizing the Impact of Co-Authorship Teams

Temporal/Network Analysis <u>1986-2004</u>, US, InfoVis Scope

Impact of co-author relations

Börner, Dall'Asta, Ke & Vespignani (2005) Complexity, 10(4):58-67.

#### **Research question:**

• Is science driven by prolific single experts or by high-impact co-authorship teams?

#### **Contributions:**

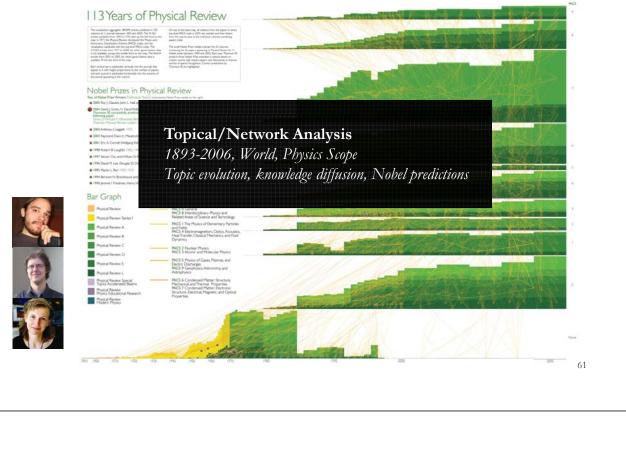
- New approach to allocate citational credit.
- Novel weighted gr:
- Visualization of the co-author network
- Centrality measure impact.
- Global statistical analysis of paper production and citations in correlation with co-authorship team size over time.
- Local, author-centered entropy measure.



# 113 Years of Physical Review

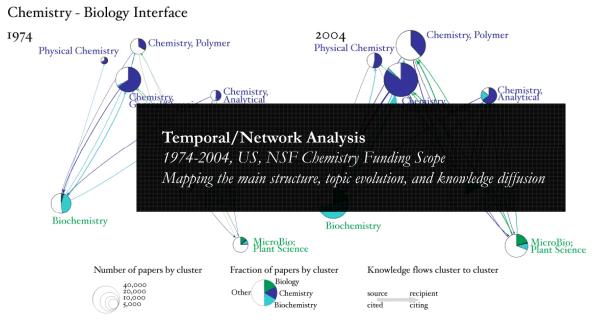
#### <u>http://scimaps.org/dev/map\_detail.php?map\_id=171</u>

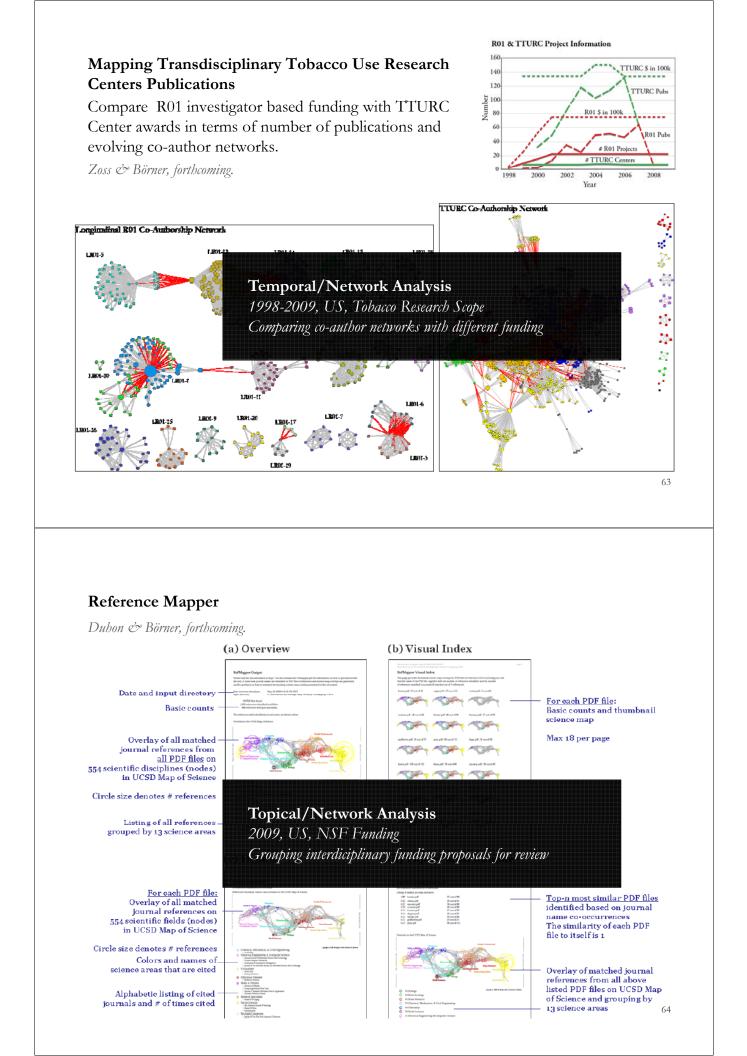
Bruce W. Herr II and Russell Duhon (Data Mining & Visualization), Elisha F. Hardy (Graphic Design), Shashikant Penumarthy (Data Preparation) and Katy Börner (Concept)



# Topical Composition and Knowledge Flow Patterns in Chemistry Research for 1974 and 2004

Kevin W. Boyack, Katy Börner, & Richard Klavans (2007)

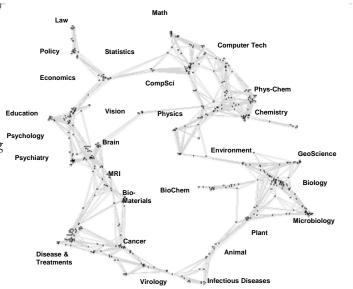




## Latest 'Base Map' of Science

Kevin W. Boyack, Katy Börner, & Richard Klavans (2007). Mapping the Structure and Evolution of Chemistry Research. 11th International Conference on Scientometrics and Informetrics. pp. 112-123.

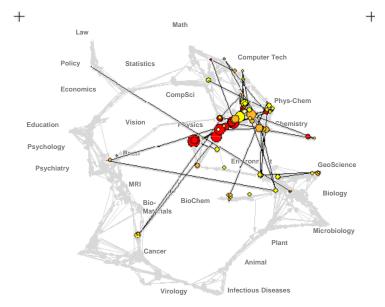
- Uses combined SCI/SSCI from 2002
  - 1.07M papers, 24.5M references, 7,300 journals
  - Bibliographic coupling of papers, aggregated to journals
- Initial ordination and clustering of journals gave 671 clusters
- Coupling counts were reaggregated at the journal cluster level to calculate the
  - (x,y) positions for each journal cluster
  - by association, (x,y) positions for each journal



65

## Science map applications: Identifying core competency

Kevin W. Boyack, Katy Börner, & Richard Klavans (2007).



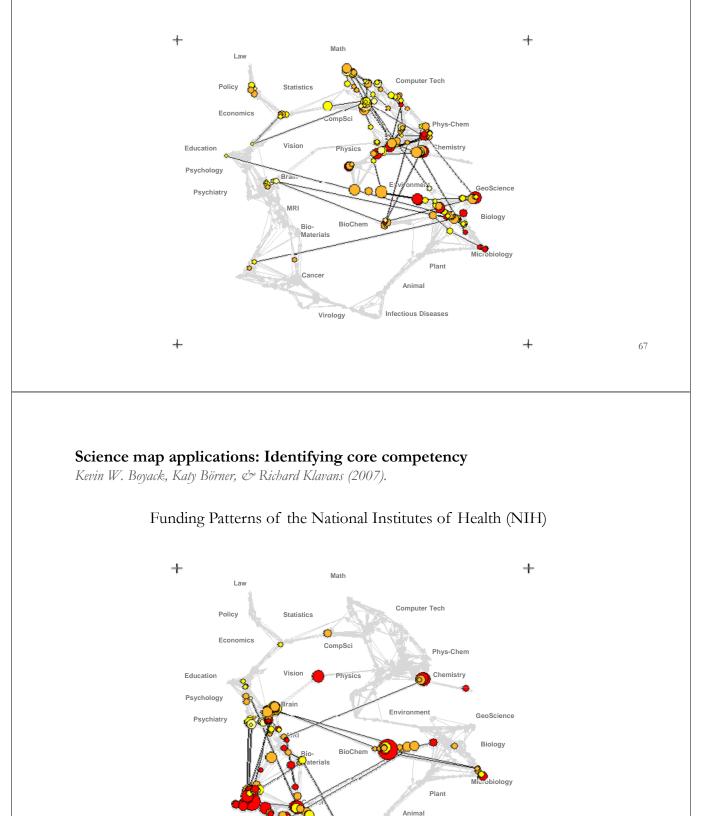
Funding patterns of the US Department of Energy (DOE)

66

+

## Science map applications: Identifying core competency

Kevin W. Boyack, Katy Börner, & Richard Klavans (2007).



Virology

😳 🥡 Infectious Diseases

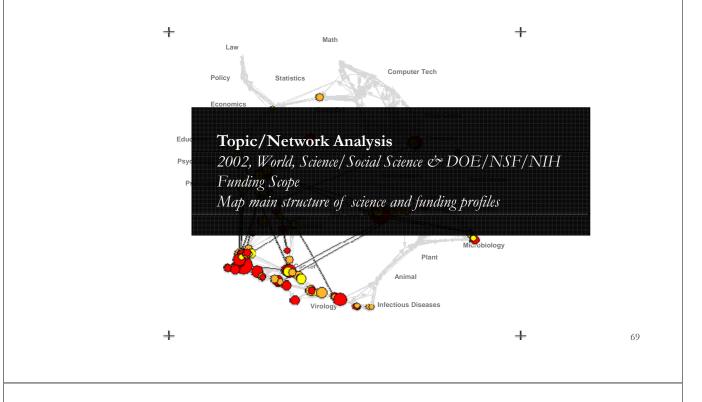
# Funding Patterns of the National Science Foundation (NSF)

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## Science map applications: Identifying core competency

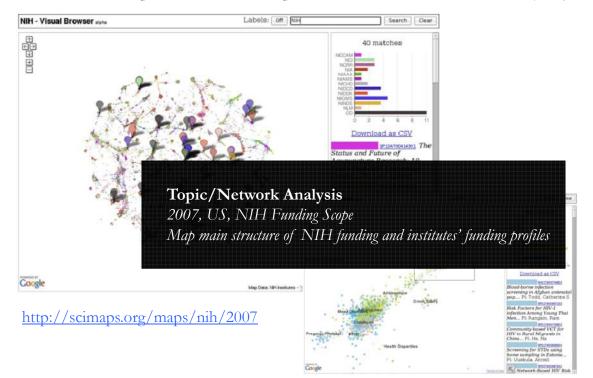
Kevin W. Boyack, Katy Börner, & Richard Klavans (2007).

# Funding Patterns of the National Institutes of Health (NIH)



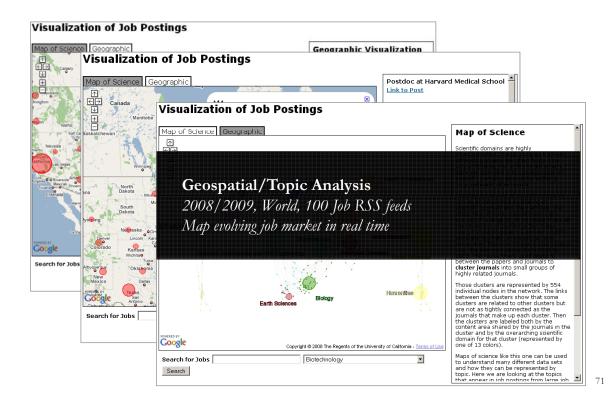
# Interactive Science Map of NIH Funding

Herr II, Bruce W., Talley, Edmund M, Burns, Gully APC, Newman, David & La Rowe, Gavin. (2009).



# Interactive World and Science Map of S&T Jobs

Angela Zoss, Michael Connover, Katy Börner (2010).



# Computational Scientometrics: Studying Science by Scientific Means

Börner, Katy, Chen, Chaomei, and Boyack, Kevin. (2003). Visualizing Knowledge Domains. In Blaise Cronin (Ed.), *ARIST*, Medford, NJ: Information Today, Inc./American Society for Information Science and Technology, Volume 37, Chapter 5, pp. 179-255. http://ivl.slis.indiana.edu/km/pub/2003-borner-arist.pdf

Shiffrin, Richard M. and Börner, Katy (Eds.) (2004). **Mapping Knowledge Domains**. Proceedings of the National Academy of Sciences of the United States of America, 101(Suppl\_1).

http://www.pnas.org/content/vol101/suppl\_1/

Börner, Katy, Sanyal, Soma and Vespignani, Alessandro (2007). **Network Science.** In Blaise Cronin (Ed.), *ARIST*, Information Today, Inc./American Society for Information Science and Technology, Medford, NJ, Volume 41, Chapter 12, pp. 537-607. http://ivl.slis.indiana.edu/km/pub/2007-borner-arist.pdf

Börner, Katy (2010) Atlas of Science. MIT Press. http://scimaps.org/atlas





# There are many more questions than answers: First results from a questionnaire study on insights needed by science policy makers

Priority scale of 1-5, with 1=urgent to 5=nice to know

#### Priority Questions

#### Temporal Analysis

funding trends in individual institutes, all NIH, all funding / Topical - to examine NIH scientific topic area broadly and in detail

- 1 Topical/temporal how are the current structures of scientific/translational/clinical research changing, what are the emerging areas, and how are the submitted applications different from awarded grants in these areas.
- 2 What new biomedical fields of research are emerging, and 1) is NIH currently funding such research, 2) are there enough trained scientists to address these new research fields, and 3) where is the emerging fields research being conducted (are there geographic clusters)?
- 2 Temporal patterns of distribution / Temporal examine scientific trends
- 3 What are the prevailing trends in topics receiving funding across NIH? By specific institute?
- 3 Meso vs global (topical/temporal) how does NIH funding relate to funding from other agencies/countries

#### **Geospatial Analysis**

- 1 Diffusion of knowledge globally
- 5 Have there been any changes in degree of international collaboration in the biomedical sciences?

#### **Topic Analysis**

- 1 What NIH Funds / How do we identify emerging concept / Are there emerging areas of opportunity to which NIH should direct more support?
- 1 How are NIH research findings being used by partners, health providers and the public?
- 2 How do we identify gaps in knowledge?
- 2 How can we characterize (or categorize) the research that NIH supports? AND How do these areas of investment compare to public health needs?

#### Network Analysis

- 2 How can we quickly understand the current network of nodule and collaboration? What information will we need to do so?
- 4 Have our efforts to encourage interdisciplinary research been effective? And which strategies have been the most effective?
- ? Identify instances of knowledge transfer within and across research networks
- P Network approaches to measuring or detecting innovation? E.g. publication or concept that disturbs the stability of a network.

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#### The Science of Science (Sci2) Tool

- Explicitly designed for SoS research and practice, well documented, easy to use.
- Empowers many to run common studies while making it easy for exports to perform novel research.
- Advanced algorithms, effective visualizations, and many (standard) workflows.
- > Supports micro-level documentation and replication of studies.
- Is open source—anybody can review and extend the code, or use it for commercial purposes.

#### nature

#### SUMMARY

- Existing metrics have known flaws
- A reliable, open, joined-up data
- infrastructure is needed

# OPINION

- Data should be collected on the full range of scientists' work
  - Social scientists and economists
- should be involved

# Let's make science metrics more scientific

To capture the essence of good science, stakeholders must combine forces to create an open, sound and consistent system for measuring all the activities that make up academic productivity, says **Julia Lane**.

Vol 464|25 March 2010

# BREAK



## Overview

$\succ$	Macroscopes and the Changing Scientific Landscape	15 mins
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$\succ$	Demo and hands-on data analysis and visualization by participants	60 mins
$\succ$	Overview of validation approaches for science studies	
$\succ$	Plug-and-play tool design using OSGi/CIshell	30 mins
$\succ$	Scholarly Marketplaces	15 mins
	· ·	240 mins



## NWB Tool vs. Science of Science (Sci2) Tool

#### Similarities:

- > Both use OSGi/CIShell and are easy to extend/customize.
- Same general interface, look and feel.
- Sci<sup>2</sup> uses many NWB plugins.

#### **Differences:**

- > Different target communities, branding, tutorials.
- Both come with different OSGi/CIShell plugin sets, sample datasets, and menu structures.
- > Sci<sup>2</sup> has database support which makes it more scalable.
- > Sci<sup>2</sup> has improved GUESS functionality.
- > Sci<sup>2</sup> has more standard workflows and visualizations.
- > Sci<sup>2</sup> (alpha 0.3) is less mature than NWB (v 1.0).

A tool for science of science restarch & practice		for Science of Science of Science (S		<ul> <li>Sci2-Linux32bit</li> <li>Sci2-Linux64bit</li> <li>Sci2-MacG3G4</li> <li>Sci2-MacIntel</li> <li>Sci2-Windows</li> </ul>
Console	rocessing Analysis   General + Temporal + Geospatial +	Modeling Visualization Help	Data Manager	
Author(s): Micah Linner Implementer(s): Micah I	Topical  Networks community?n=Loa malized.	Extract Top Nodes Extract Nodes Above or Below Value Delete Isolates Extract Top Edges Extract Edges Above or Below Value Remove Self Loops Trim by Degree MST-Pathfinder Network Scaling Fast Pathfinder Network Scaling	361 Unique ISI Records Stracted Co-Authorship Network Author information	
Remove From List Remove 1 Algorithm Nam Extract Co-Auth U Load and Clean	ie Date nor Netw 03/26/2	Snowball Sampling (n nodes) Node Sampling Edge Sampling Symmetrize Dichotomize Multipartite Joining		
Acknowledgm			rk Science center and the School of	

Library and Information Science at Indiana University, the National Science Foundation under No. SBE-0738111 and IIS-0513650, and the James S. McDonnell Foundation.



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## **Process of Computational Scientometrics**

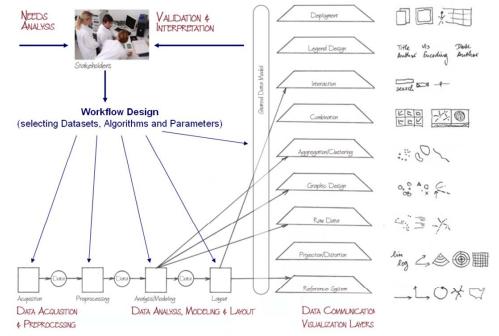
EXTRACTION AN/	ALYSIS		LAYOUT (often one code does both similarity	DISPLAY	
			SIMILARITY	ORDINATION	
ISI CHI INSPEC Eng Index Medline	OMMON HOICES Journal Document Author Term	COUNTS/FREQUENCIES Attributes (e.g. terms) Author citations Co-citations By year THRESHOLDS By counts	SCALAR (unit by unit matrix) Direct citation Co-citation Combined linkage Co-word / co-term Co-dassification VECTOR (unit by attribute matrix) Vector space model (words/terms) Latent Semantic Analysis (words/terms) ind. Singular Value Decomp (SVD) CORRELATION (if desired) Pearson's R on any of above	DIMENSIONALITY REDUCTION Eigenvector/ Eigenvalue solutions Factor Analysis (FA) and Principal Components Analysis (PCA) Multi-dimensional scaling (MDS) LSA, <b>Topics</b> Pathfinder networks (PFNet) Self-organizing maps (SOM) includes SOM, ET-maps, etc. CLUSTER ANALYSIS SCALAR Triangulation Force-directed placement (FDP)	INTERACTION Browse Pan Zoorn Filter Query Detail on demar ANALYSIS

79



#### Needs-Driven Workflow Design

using a modular data acquisition/analysis/modeling/visualization pipeline as well as modular visualization layers.



Börner, Katy (2010) Atlas of Science. MIT Press. 80



#### Preprocessing

Extract Top N% Records Extract Top N Records Normalize Text Slice Table by Line

Extract Top Nodes Extract Nodes Above or Below Value Delete Isolates

Extract top Edges Extract Edges Above or Below Value Remove Self Loops Trim by Degree MST-Pathfinder Network Scaling Fast Pathfinder Network Scaling

Snowball Sampling (in nodes) Node Sampling Edge Sampling

Symmetrize Dichotomize

Multipartite Joining

Geocoder

Extract ZIP Code

#### Modeling

Random Graph Watts-Strogatz Small World Barabási-Albert Scale-Free TARL

Analysis Network Analysis Toolkit (NAT) Unweighted & Undirected Node Degree Degree Distribution

> K-Nearest Neighbor (Java) Watts-Strogatz Clustering Coefficient Watts Strogatz Clustering Coefficient over K

Sci<sup>2</sup> Tool: Algorithms

See https://nwb.slis.indiana.edu/community

Diameter Average Shortest Path Shortest Path Distribution Node Betweenness Centrality

Weak Component Clustering Global Connected Components

Extract K-Core Annotate K-Coreness

HITS

Weighted & Undirected

Clustering Coefficient Nearest Neighbor Degree Strength vs Degree Degree & Strength Average Weight vs End-point Degree Strength Distribution Weight Distribution Randomize Weights

Blondel Community Detection

HITS Unweighted & Directed Node Indegree Node Outdegree Indegree Distribution Outdegree Distribution

> K-Nearest Neighbor Single Node in-Out Degree Correlations

Dyad Reciprocity Arc Reciprocity Adjacency Transitivity

Weak Component Clustering Strong Component Clustering

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Extract K-Core Annotate K-Coreness

HITS PageRank Weighted & Directed HITS Weighted PageRank

Textual Burst Detection

#### Sci<sup>2</sup> Tool: Algorithms cont. See <u>https://nwb.slis.indiana.edu/community</u>

Visualization

GnuPlot GUESS Image Viewer

Radial Tree/Graph (prefuse alpha) Radial Tree/Graph with Annotation (prefuse beta) Tree View (prefuse beta) Tree Map (prefuse beta) Force Directed with Annotation (prefuse beta) Fruchterman-Reingold with Annotation (prefuse beta)

DrL (VxOrd) Specified (prefuse beta)

Horizontal Line Graph Circular Hierarchy Geo Map (Circle Annotation Style) Geo Map (Colored-Region Annotation Style) \*Science Map (Circle Annotation)

\* Requires permission from UCSD All four+ save into Postscript files.

#### **Scientometrics**

Remove ISI Duplicate Records Remove Rows with Multitudinous Fields Detect Duplicate Nodes Update Network by Merging Nodes

Extract Directed Network Extract Paper Citation Network Extract Author Paper Network

#### Extract Co-Occurrence Network

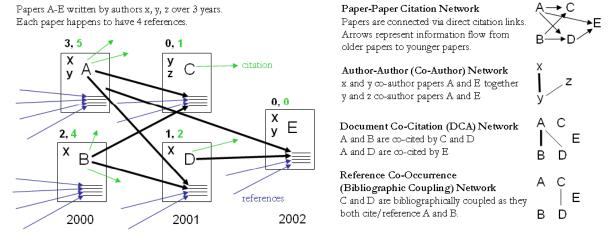
Extract Word Co-Occurrence Network Extract Co-Author Network Extract Reference Co-Occurrence (Bibliographic Coupling) Network

Extract Document Co-Citation Network

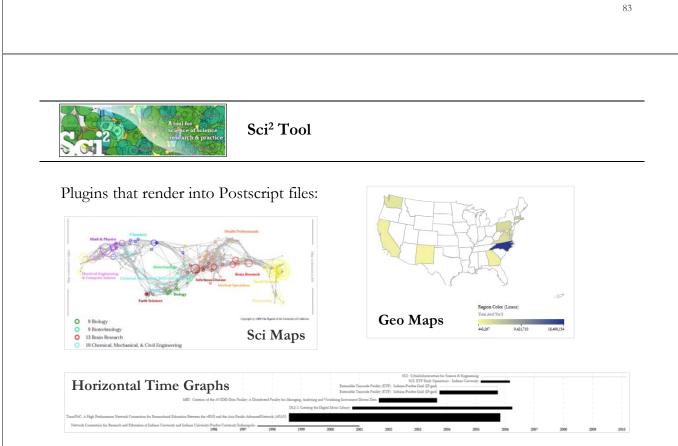
**General Network extraction** 



Sample paper network (left) and four different network types derived from it (right). From ISI files, about 30 different networks can be extracted.



Local citation counts (within this dataset) are given in black and global citation counts (ISI times cited) are given in green above each paper.



Börner, Katy, Huang, Weixia (Bonnie), Linnemeier, Micah, Duhon, Russell Jackson, Phillips, Patrick, Ma, Nianli, Zoss, Angela, Guo, Hanning & Price, Mark. (2009). Rete-Netzwerk-Red: Analyzing and Visualizing Scholarly Networks Using the Scholarly Database and the Network Workbench Tool. Proceedings of ISSI 2009: 12th International Conference on Scientometrics and Informetrics, Rio de Janeiro, Brazil, July 14-17. Vol. 2, pp. 619-630.



## Overview

	Macroscopes and the Changing Scientific Landscape	15 mins
$\succ$	Introduction to network science with sample maps and insights	15 mins
$\succ$	Introduction to the Network Workbench Tool	15 mins
	Demo and hands-on data analysis and visualization by participants	60 mins
$\triangleright$	Introduction to science studies with sample maps and insights	15 mins
$\succ$	Introduction to the Sci <sup>2</sup> Tool	15 mins
$\succ$	Demo and hands-on data analysis and visualization by partici	pants 60 mins
	Overview of validation approaches for science studies	
	Plug-and-play tool design using OSGi/CIshell	30 mins
$\succ$	Scholarly Marketplaces	15 mins
		240 mins

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# Type of Analysis vs. Scale of Level of Analysis

	Micro/Individual	Meso/Local	Macro/Global
	(1-100 records)	(101–10,000 records)	(10,000 < records)
Statistical Analysis/Profiling	Individual person and their expertise profiles	Larger labs, centers, universities, research domains, or states	All of NSF, all of USA, all of science.
Temporal Analysis	Funding portfolio of one individual	Mapping topic bursts	113 Years of physics
(When)		in 20-years of PNAS	Research
Geospatial Analysis (Where)	Career trajectory of one individual	Mapping a states intellectual landscape	PNAS publications
Topical Analysis	Base knowledge from which one grant draws.	Knowledge flows in	VxOrd/Topic maps of
(What)		Chemistry research	NIH funding
Network Analysis (With Whom?)	NSF Co-PI network of one individual	Co-author network	NSF's core competency

#### Sci<sup>2</sup> Tool Demo and Hands-on Data Analysis and Visualization

#### Micro/Individual (1-100 records)

- Mapping Collaboration, Publication and Funding Profiles of One Researcher (EndNote and NSF Data) *(section 5.1.1)*
- o Studying Four Major NetSci Researchers (ISI Data) using Database (section 5.1.5)

#### Meso/Local (101-10,000 records)

- o Mapping CTSA Centers (NIH RePORTER Data) (section 5.2.3)
- o Biomedical Funding Profile of NSF (NSF Data) (section 5.2.4)
- o Mapping the Field of RNAi Research (SDB Data) (section 5.2.7)

#### Macro/Global (10,000 < records)

o Geo USPTO (SDB Data) (section 5.3.1)



#### Mapping Collaboration, Publication and Funding Profiles of One Researcher (*section 5.1.1*)

KatyBorner.enw	
Time frame:	1992-2010
Region(s):	Indiana University, University of Technology in Leipzig, University of Freiburg, University of Bielefeld
Topical Area(s):	Network Science, Library and Information Science, Informatics and Computing, Statistics, Cyberinfrastructure, Information Visualization, Cognitive Science, Biocomplexity
Analysis Type(s):	Co-Authorship Network

Many researchers/publishers use EndNote to organize bibliographies.

To analyze an individual researcher's collaboration and publication profile, load an EndNote file into the Sci2 Tool, e.g., load the Katy Borner's EndNote file at *'\*yoursci2directory\*/sampledata/scientometrics/endnote/KatyBorner.enw'* and run *Data Preparation* > *Text Files* > *Extract Co-Author Network'* using the parameter:



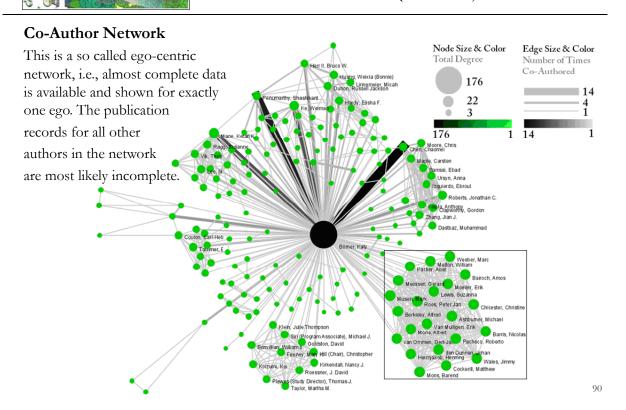
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Next, run 'Analysis > Networks > Unweighted & Undirected > Node Degree' to append degree information to each node. To visualize the network, run 'Visualization > Networks > GUESS' and select 'GEM' in the 'Layout' menu once the graph is fully loaded. Optimize layout design using the following workflow:

- Resize Linear > Nodes > totaldegree > From: 5 To: 30 > Do Resize Linear (Note: total degree is the number of papers)
- Resize Linear > Edges > weight From: 1 To: 10 > Do Resize Linear (Note: weight is the number of coauthored papers)
- 3. Colorize > Nodes > totaldegree From : 🛄 To: 🔎 > Do Colorize
- 4. Colorize > Edges > weight From: To: Mar > Do Colorize
- 5. Object: nodes based on -> > Property: totaldegree > Operator: >= > Value: 10 > Show Label
- 6. Type in Interpreter:
  - >for n in g.nodes: ... n.strokecolor = n.color

## Mapping Collaboration, Publication and Funding Profiles of One Researcher (section 5.1.1)





#### Funding Data Analysis

Free online services such as NSF's Award Search (See <u>Section 4.2.2.1 NSF Award</u> <u>Search</u>) support the retrieval of ego-centric funding profiles. Here, a search was exemplarily conducted for "Katy Borner" in the "Principal Investigator" field while keeping the "Include CO-PI" box checked.

#### The resulting data is available at

'\*yoursci2directory\*/sampledata/scientometrics/nsf/KatyBorner.nsf.' Load the data using 'File > Load', select the loaded dataset in the Data Manager window, and run 'Data Preparation > Text Files > Extract Co-Occurrence Network' using these parameters:

Extract Network fron	n Table	×
	Extracts a network from a delimited table	
Column Name	All Investigators	•
Text Delimiter	1	٩
Aggregation Function File	C:/Documents and Settings/guoh/Desktop/scipolicy_windows/scipolicy/sampledata/scientometrics/properties/nsfCoPI.properties	Browse
		OK Cancel



Mapping Collaboration, Publication and Funding Profiles of One Researcher (section 5.1.1)

Select the "*Extracted Network on Column All Investigators*" network and run '*Analysis* >*Networks* > *Network Analysis Toolkit (NAT)*' to reveal that there are 13 nodes and 28 edges in the network without isolates. Select '*Visualization* > *Networks* > *GUESS*' to visualize the resulting Co-PI network. Select 'GEM' from the layout menu.

Load the default Co-PI visualization theme via '*File* > *Run Script* ...' and load '*\*yoursci2directory\*/scripts/GUESS/co-PI-nnv.py*'. Alternatively, use the ''Graph Modifier'' to customize the visualization. The resulting network in Figure 5.2 was modified using the following workflow:

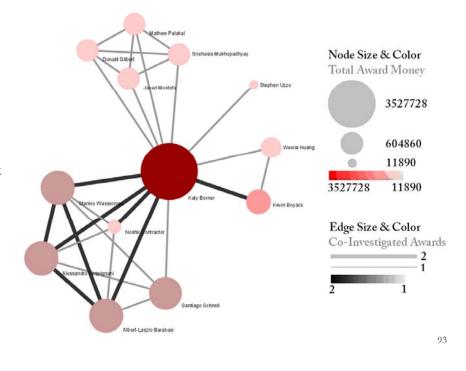
- 1. Resize Linear > Nodes > totalawardmoney > From: 5 To: 35 > Do Resize Linear
- 2. Resize Linear > Edges > coinvestigatedawards From: 1 To: 2 > Do Resize Linear
- 3. Colorize > Nodes > totalawardmoney From : 🛄 To: 📠 > Do Colorize
- Colorize > Edges > coinvestigatedawards From: I To: I > Do Colorize
- 5. Object: all nodes > Show Label
- 6. Type in Interpreter:
   >for n in g.nodes:
   ... n.strokecolor = n.color



Mapping Collaboration, Publication and Funding Profiles of One Researcher (section 5.1.1)

#### **Co-PI** Network

This is a so called ego-centric network, i.e., almost complete data is available and shown for exactly one ego. The funding records for all other people in the network are most likely incomplete.

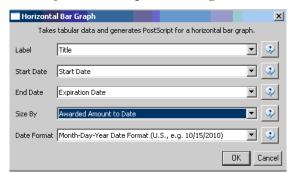




Mapping Collaboration, Publication and Funding Profiles of One Researcher (section 5.1.1)

## Award Durations and Totals

For a summary of the grants themselves, with a visual representation of their award amount, select the NSF csv file in the Data Manager and run '*Visualization* > *Temporal* > *Horizontal Bar Graph*', entering the following parameters:

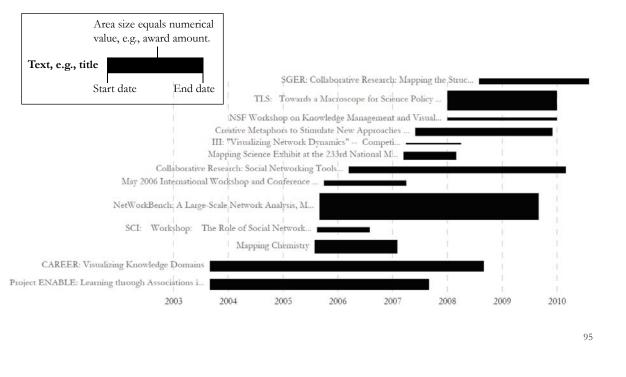


The generated postscript file can be viewed using Adobe Distiller or GhostViewer (see Section <u>2.4 Saving Visualizations for Publication</u>).



## Mapping Collaboration, Publication and Funding Profiles of One Researcher (section 5.1.1)

#### Award Durations and Totals





#### Studying Four Major NetSci Researchers (ISI Data) using Database (section 5.1.5)

FourNetSciResearchers.isi	
Time frame:	1955-2007
Region(s):	Miscellaneous
Topical Area(s):	Network Science
Analysis Type(s):	Paper Citation Network, Co-Author Network, Bibliographic Coupling Network, Document Co-Citation Network, Word Co- Occurrence Network

Thomson Reuter's Web of Knowledge (WoS) is a leading citation database cataloging over 10,000 journals and over 120,000 conferences. Access it via the "Web of Science" tab at <u>http://www.isiknowledge.com</u> (**note:** access to this database requires a paid subscription). Along with Scopus, WoS provides some of the most comprehensive datasets for scientometric analysis.

To find all publications by an author, search for the last name and the first initial followed by an asterisk in the author field.



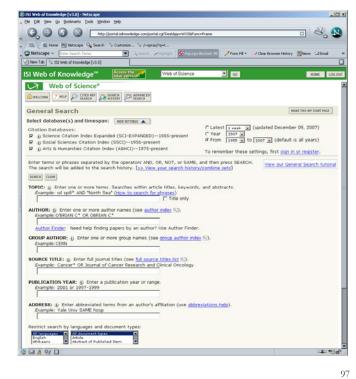
## Data Acquisition from Web of Science

Download all papers by

- Eugene Garfield
- Stanley Wasserman
- Alessandro Vespignani
- Albert-László Barabási

from

- Science Citation Index
   Expanded (SCI-EXPANDED)
   --1955-present
- Social Sciences Citation Index (SSCI)--1956-present
- Arts & Humanities Citation Index (A&HCI)--1975-present





#### **Comparison of Counts**

No books and other non-WoS publications are covered.

	Age	Total # Cites	Total # Papers	H-Index
Eugene Garfield	82	1,525	672	31
Stanley Wasserman		122	35	17
Alessandro Vespignani	42	451	101	33
Albert-László Barabási	40	2,218	126	47 (Dec 2007)
	41	16,920	159	52 <i>(Dec 2008)</i>



## Extract Co-Author Network

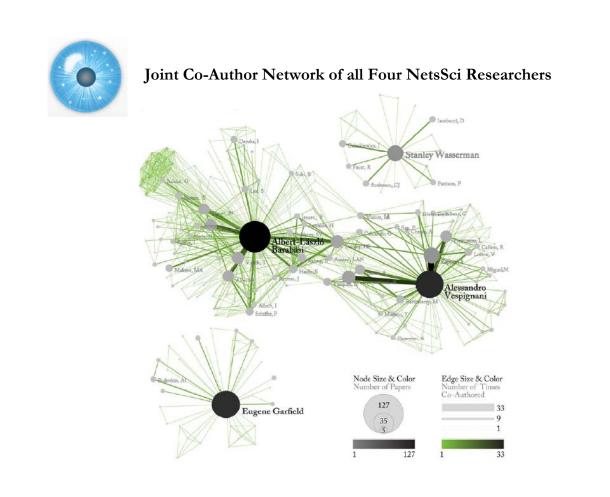
Load \*yournwbdirectory\*/sampledata/scientometrics/isi/FourNetSciResearchers.isi' using 'File > Load and Clean ISI File'.

To extract the co-author network, select the '361 Unique ISI Records' table and run 'Scientometrics > Extract Co-Author Network' using isi file format:



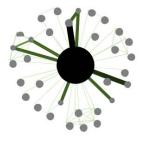
The result is an undirected network of co-authors in the Data Manager. It has 247 nodes and 891 edges.

To view the complete network, select the network and run *Visualization* > *GUESS* > *GEM*'. Run *Script* > *Run Script*.... *And select Script folder* > *GUESS* > *co-author-nw.py*.

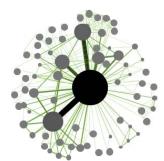




## Individual Co-Author Networks (Read/map 4 files separately)

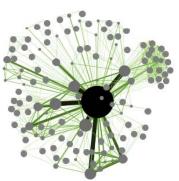


Eugene Garfield



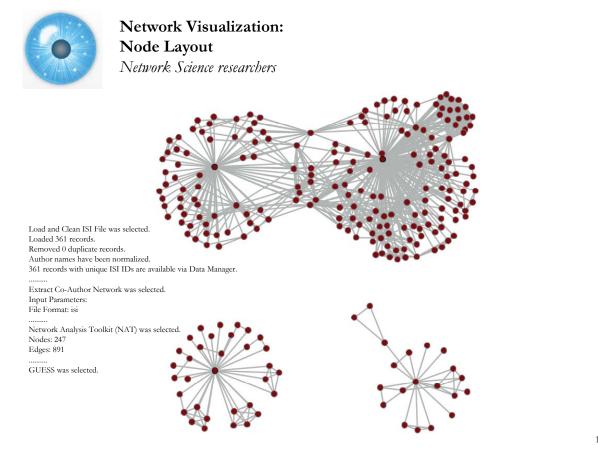
Alessandro Vespignani

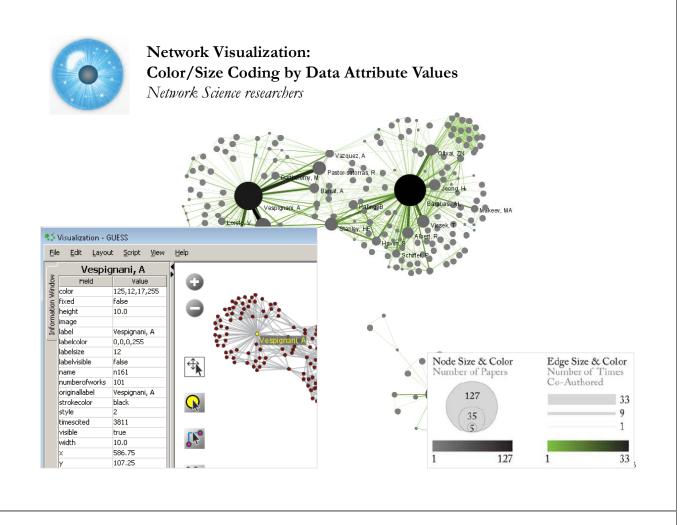
Stanley Wasserman



Albert-László Barabási

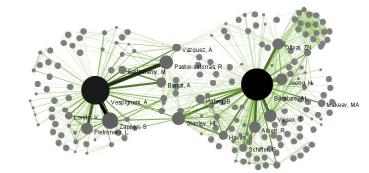






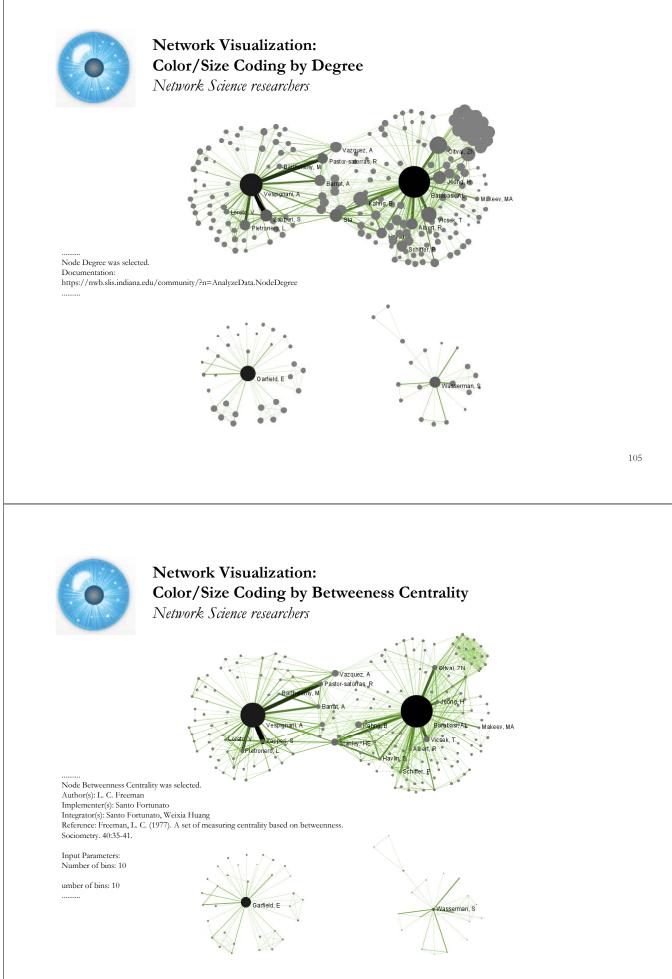


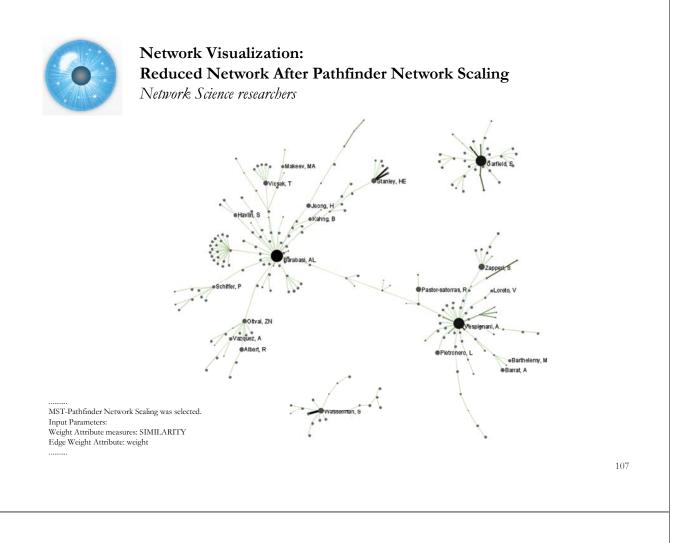
Network Visualization: Giant Component Network Science researchers



Weak Component Clustering was selected. Implementer(s): Russell Duhon Integrator(s): Russell Duhon

Input Parameters: Number of top clusters: 10 3 clusters found, generating graphs for the top 3 clusters.







## Paper-Citation Network Layout

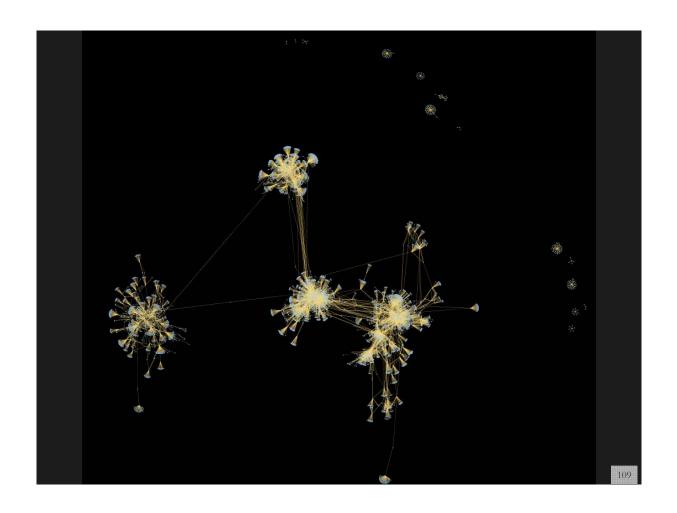
Load "yournwbdirectory"/sampledata/scientometrics/isi/FourNetSciResearchers.isi" using 'File > Load and Clean ISI File'.

To extract the paper-citation network, select the '361 Unique ISI Records' table and run 'Scientometrics > Extract Directed Network' using the parameters:

Extract Directed Ne	twork		×
	Given a table, this algorithm creates a directed network by placing a directed edge between the values in a given column to the values of a different column.		
Source Column	Cited References	•	٢
Target Column	Cite Me As	•	٩
Text Delimiter	1		٢
Aggregate Function File	$\label{eq:c:locuments} C: \label{eq:c:locuments} C: \label{eq:locuments} Octoor \label{eq:locuments} C: \label{eq:locuments}$	Browse	٩
		OK Ca	incel

The result is a directed network of paper citations in the Data Manager. It has 5,335 nodes and 9,595 edges.

To view the complete network, select the network and run 'Visualization > GUESS'. Run 'Script > Run Script ...' and select 'yournwbdirectory\*/script/GUESS/paper-citation-nw.py'.

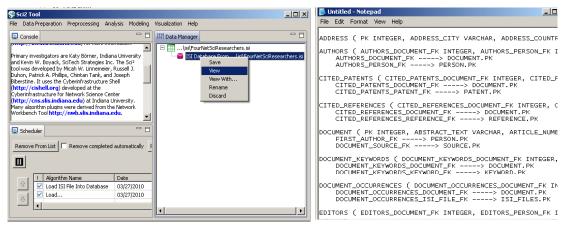




#### **Replicate Studies Using Database Support**

Load '\*yoursci2directory\*/sampledata/scientometrics/isi/FourNetSciResearchers.isi', using 'File > Load' instead of 'File > Load and Clean ISI File'.

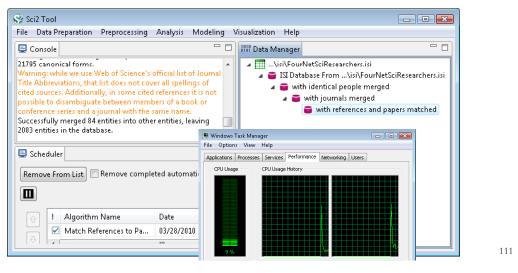
Run *File > Load Into Database > Load ISI File Into Database*'. View the database schema by right-clicking on the loaded database in the Data Manager and clicking "View".





#### Replicate Studies Using Database Support - Unification

Run 'Data Preparation > Database > ISI > Merge Identical ISI People', followed by 'Data Preparation > Database > ISI > Merge Journals' and 'Data Preparation > Database > ISI > Match References to Papers'. Make sure to wait until each cleaning step is complete before beginning the next one. Read red warnings.





Studying Four Major NetSci Researchers (ISI Data) using Database (section 5.1.5)

#### Using Database Support - Extract Basic Properties

Run '*Data Preparation* > *Database* > *ISI* > *Extract Authors*' and right-click on the resulting table to view all the authors from FourNetSciResearchers.isi. The table also has columns with information on how many papers each person in the dataset authored, their Global Citation Count (how many times they have been cited according to ISI), and their Local Citation Count (how many times they were cited in the current dataset).

	A	В	С	D	E	F	G	Н		J	K
1	UNSPLIT_NAME	PAPERS_	GLOBAL_	LOCAL_CI	ADDITION.	FAMILY_NAME	FIRST_INI	FULL_NAM	MIDDLE_I	PERSONAL	_NAME
2	Barthelemy, M	9	454	12		Barthelemy	M				
3	Barrat, A	13	480	14		Barrat	A				
4	Pastor-satorras, R	24	1769	48		Pastor-satorras	R				
5	Vespignani, A	101	3811	213		Vespignani	A				
6	Wasserman, S	32	675	109		Wasserman	S				
7	Daruka, I	7	392	11		Daruka	1				
8	Makeev, MA	8	198	19		Makeev	M		A		
9	Sidoretti, S	1	1	1		Sidoretti	S				
10	lacobucci, D	6	115	33		lacobucci	D				
11	Vazquez, A	10	620	5		Vazquez	A				
12	Oliveira, JG	2	20	0		Oliveira	J		G		
13	Farkas, I	3	47	1		Farkas	1				
14	Jeong, H	17	4160	143		Jeong	Н				
15	Oltvai, ZN	17	2961	59		Oltvai	Z		N		
16	Cuerno, R	2	267	11		Cuerno	R				
17	Dobrin, R	2	85	2		Dobrin	R				
18	Beg, QK	1	41	0		Beg	Q		K		
19	Pudovkin, Al	5	32	6		Pudovkin	A		1		



#### Using Database Support - Records over time

Aggregate data by year by running '*Data Preparation* > *Database* > *ISI* > *Extract Longitudinal Summary*.' Result is a table which lists metrics for every year mentioned in the dataset. The longitudinal study table contains the volume of documents and references published per year, as well as the total amount of references made, the amount of distinct references, distinct authors, distinct sources, and distinct keywords per year.

	F1	▼ fx D	ISTINCT_AUTHOR	RS								
	A	В	С	D	E	F	G	Н		J	K	L
1	YR	DOCUMENTS_	REFERENCES_F	TOTAL_REFERI	DISTINCT_REF	DISTINCT AU	DISTINCT	DISTINCT	DISTINCT_	DISTINCT	OTHER_K	EYWOF
83	1995	19	153	672	477	32	9	0	57	0		
84	1996	14	148	490	401	23	9	3	62	0		
85	1997	13	179	343	289	16	6	4	49	0		
86	1998	19	159	527	383	23	9	4	57	0		
87	1999	24	176	757	590	39	11	18	94	0		
88	2000	19	191	660	455	28	9	13	57	0		
89	2001	28	192	706	497	44	13	13	68	0		
90	2002	21	186	770	542	44	11	12	61	0		
91	2003	21	144	474	358	51	15	8	62	0		
92	2004	23	94	723	471	34	12	14	68	0		
92 93 94	2005	20	24	542	406	25	13	20	49	0		
94	2006	3	1	100	94	9	3	3	17	0		
95	2007	1	0	12	12	1	1	1	2	0		

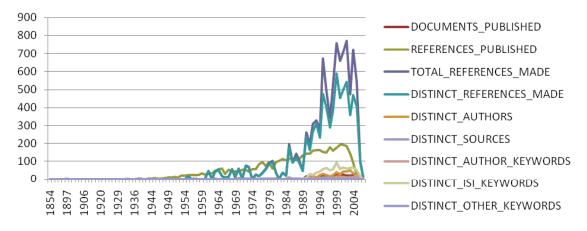
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#### Studying Four Major NetSci Researchers (ISI Data) using Database (section 5.1.5)

#### Using Database Support - Records over time

Aggregate data by year by running '*Data Preparation* > *Database* > *ISI* > *Extract Authors* > *Extract Longitudinal Study.*' Result is a table which lists metrics for every year mentioned in the dataset. The longitudinal study table contains the volume of documents and references published per year, as well as the total amount of references made, the amount of distinct references, distinct authors, distinct sources, and distinct keywords per year.





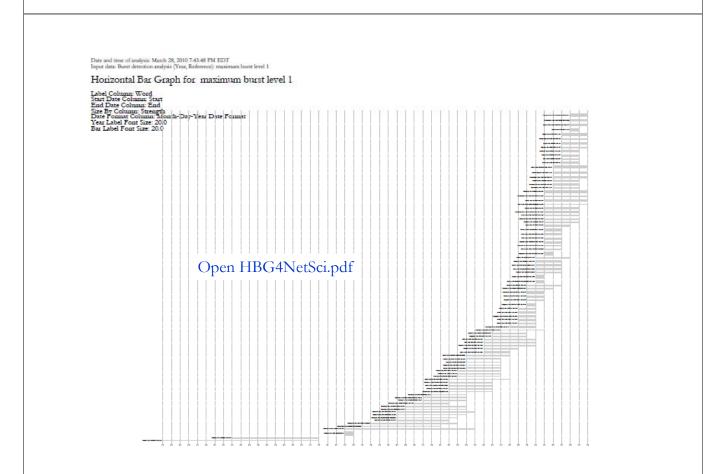
#### Using Database Support - Burst Analysis for References

The queries can also output data specifically tailored for the burst detection algorithm (see Section <u>4.6.1 Burst Detection</u>). Run 'Data Preparation > Database > ISI > Extract Authors > Extract References by Year for Burst Detection' on the cleaneddatabase followed by 'Analysis > Topical > Burst Detection' with parameters on left andthen run 'Visualize > Temporal > Horizontal Bar Graph' with parameters on right.

🔜 Burst Dete	tion 🔀
Perform Burst [	Detection on time-series textual data.
Gamma	1.0
General Ratio	2.0
First Ratio	2.0
Bursting States	1
Date Column	Year 💌 😍
Date Format	уууу
Text Column	Reference
Text Separator	
	OK Cancel

#### Watch those red warnings!

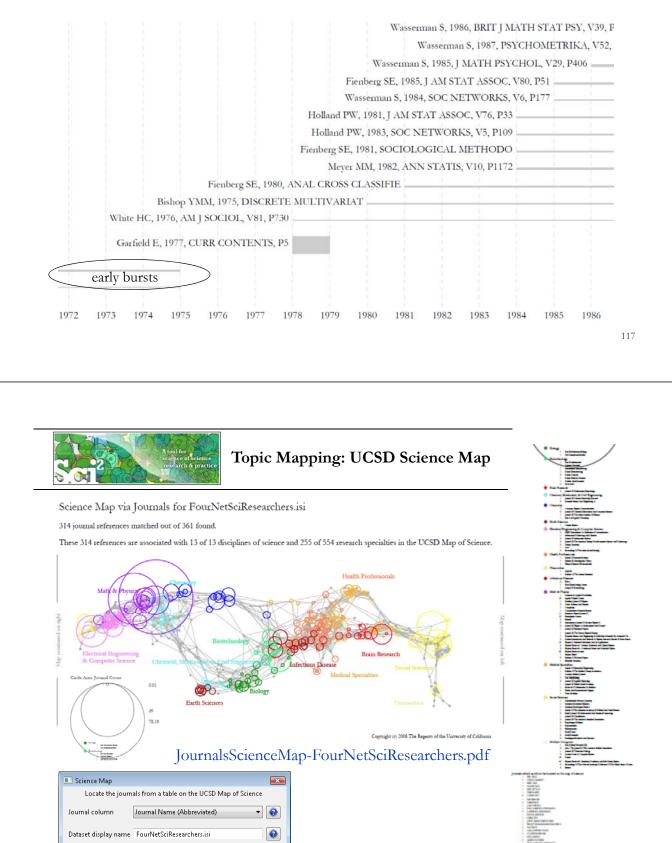
📑 Horizontal Bar G	iraph		×
Takes tab	oular data and generates PostScript for a horizontal bar graph.		
Label	Word	•	٩
Start Date	Start	•	٩
End Date	End	•	٩
Size By	Strength	•	٩
Date Format	Month-Day-Year Date Format (U.S., e.g. 10/31/2010)	•	٢
Year Label Font Size	20.0		٢
Bar Label Font Size	20.0		٢
	OK		ancel



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## Using Database Support – Burst Analysis Result



OK Cancel



# Mapping CTSA Centers (NIH RePORTER Data) (section 5.2.3)

CTSA2005-2009.xls	
Time frame:	2005-2009
Region(s):	Miscellaneous
Topical Area(s):	Clinical and Translational Science
Analysis Type(s):	PI-Institution Network, Co-Authorship Network

A study of all NIH Clinical and Translational Science Awards (CTSA) awards and resulting publications from 2005-2009, requires advanced data acquisition and manipulation to prepare the required data. Data comes from the union of NIH RePORTER downloads (see Section <u>4.2.2.2 NIH RePORTER</u>) and NIH ExPORTER data dumps (<u>http://projectreporter.nih.gov/exporter/</u>). CTSA Center grants were identified first and then matched with resulting publications using a project-specific ID. The result file is available as an Excel file in *\*yoursci2directory\*/sampledata/scientometrics/nih*'. The file contains two spreadsheets, one with publication data and one with grant data. Save each spreadsheet out as *grants.csv* and *publications.csv*.



# Mapping CTSA Centers (NIH RePORTER Data) (section 5.2.3)

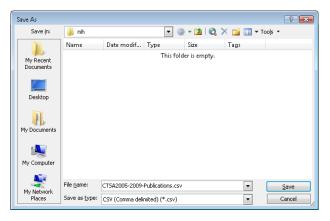
#### **Data Preparation**

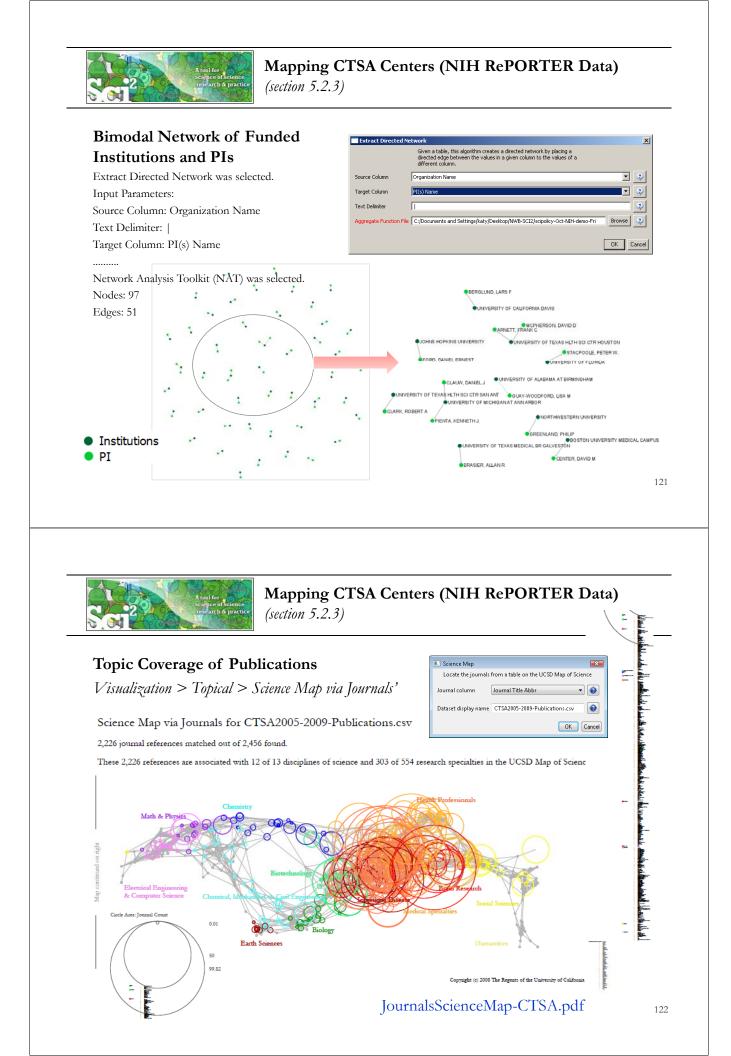
Open ../nih/CTSA2005-2009.xls in MS Excel. It contains two worksheets: 'Grants' and 'Publications'.

 Image: State of the second second

Save both worksheets separately as CSV (comma delimited) files, e.g.,

- CTSA2005-2009-Grants.csv
- CTSA2005-2009-Publications.csv

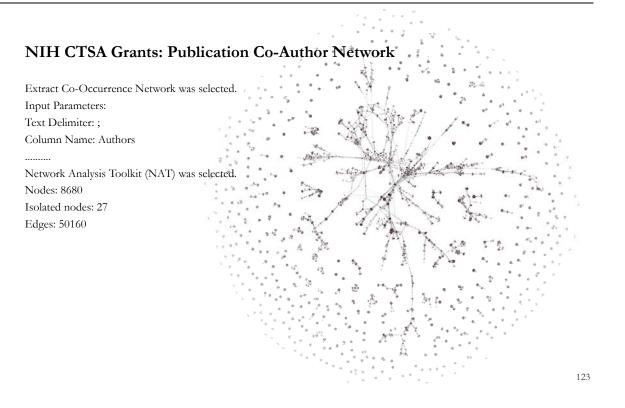






# Mapping CTSA Centers (NIH RePORTER Data)

(section 5.2.3)

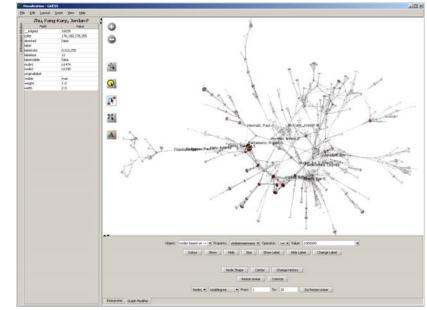




# Mapping CTSA Centers (NIH RePORTER Data) (section 5.2.3)

## Extract Largest (Giant) Component

Weak Component Clustering was selected. Input Parameters: Number of top clusters: 10 535 clusters found ....... Network Analysis Toolkit (NAT) was selected. Nodes: 3239 Edges: 24969





# Biomedical Funding Profile of NSF (NSF Data) (section 5.2.4)

MedicalAndHealth.nsf	
Time frame:	2003-2010
Region(s):	Miscellaneous
Topical Area(s):	Biomedical
Analysis Type(s):	NSF Organization-Program Network

What organizations and programs at the National Science Foundation support projects that deal with medical and health related topics? Data was downloaded from the NSF Awards Search SIRE (http://www.nsf.gov/awardsearch) on Nov 23rd, 2009, using the query "medical AND health" in the title, abstract, and awards field, with "Active awards only" checked (see section <u>4.2.2.1 NSF Award Search</u> for data retrieval details).



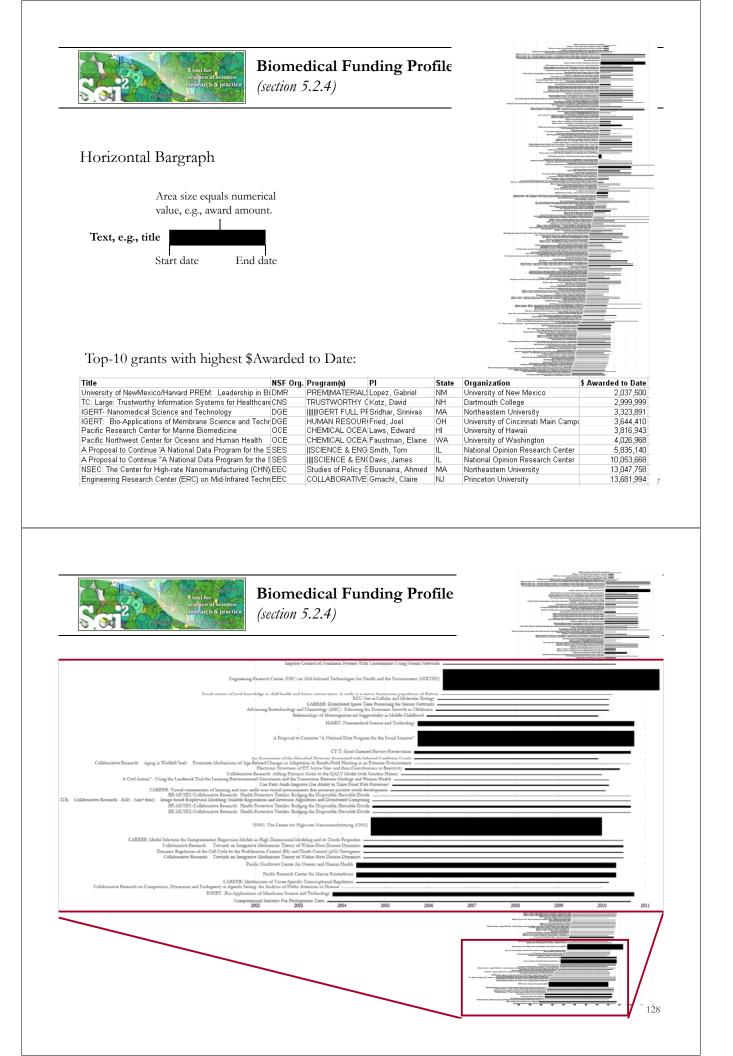
Biomedical Funding Profile of NSF (NSF Data) (section 5.2.4)

Using NSF Awards Search: http://www.nsf.gov/awardsearch download relevant NSF awards that have "medical" AND "health" in title, abstract, and awards. Active awards only.

Number of awards: 283 awards Total awarded amount to date: \$152,015,288

Retrieved on Oct 18, 2009

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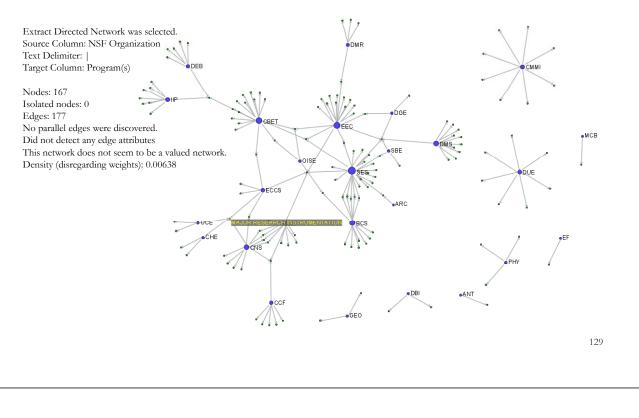




# Biomedical Funding Profile of NSF (NSF Data)

(section 5.2.4)

## Bimodal Network of NSF Organization to Program(s)





# Mapping the Field of RNAi Research (SDB Data) (section 5.2.7)

RNAi	
Time frame:	1865-2008
Region(s):	Miscellaneous
Topical Area(s):	RNAi
Analysis Type(s):	Co-Author Network, Patent-Citation Network, Burst Detection

How many papers, patents, and funding awards exist on a specific topic?

Here we selected research on RNA interference (RNAi) is a system within living cells that helps to control which genes are active and how active they are.

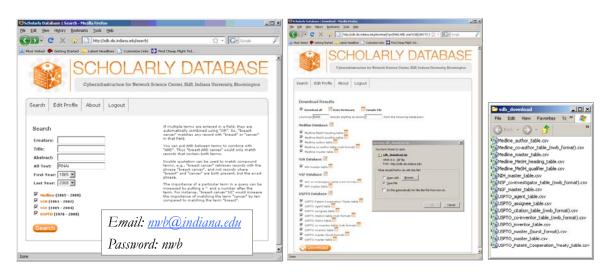
The data for this analysis comes from a search of the Scholarly Database (SDB) (<u>http://sdb.slis.indiana.edu/</u>) for "RNAi" in "All Text" from MEDLINE, NSF, NIH and USPTO. A copy of this data is available in

*\*\*yoursci2directory\*/sampledata/scientometrics/sdb/RNAi*. The default export format is .csv, which can be loaded in the Sci2 Tool directly.



# Mapping the Field of RNAi Research (SDB Data)

(section 5.2.7)



The Scholarly Database at Indiana University provides free access to 23,000,000 papers, patents, and grants. Since March 2009, users can also download networks, e .g., co-author, co-investigator, co-inventor, patent citation, and tables for burst analysis. For more information and to register, visit http://sdb.slis.indiana.edu.

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## Mapping the Field of RNAi Research (SDB Data) (section 5.2.7)

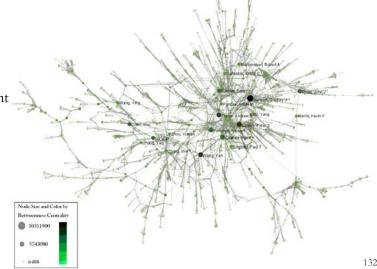
#### **Co-Author Network**

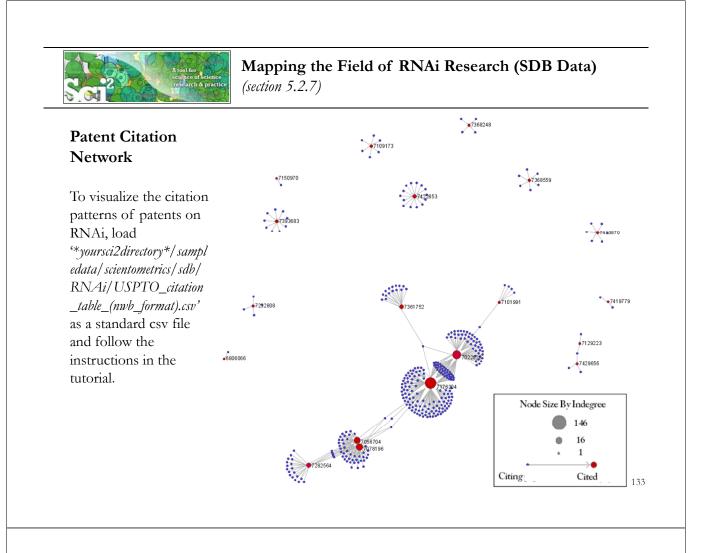
Load '\*yoursci2directory\*/sampledata/scientometrics/sdb/RNAi/Medline\_coauthor\_table\_(nwb\_format).csv' as a standard csv file. SDB tables are already pre-normalized, so now simply run 'Data Preparation > Text Files > Extract Co-Occurrence Network' using the default parameters.

Network Analysis Toolkit (NAT): 21,578 nodes with 131 isolates, 77,739 edges.

Extract only the largest component by running 'Analysis > Networks > Unweighted and Undirected > Weak Component Clustering.'

Visualize with GUESS using 'Layout > GEM'. Use a custom python script to color and size the network.







# Mapping the Field of RNAi Research (SDB Data) (section 5.2.7)

#### **Topic Bursts**

<sup>•</sup>Load <sup>(\*</sup>*yoursci2directory*\*/*sampledat*/*scientometrics*/*sdb*/RNAi/Medline\_master\_table.csv<sup>?</sup>. This table includes full records of MEDLINE papers, and can be used to find bursting terms from MEDLINE abstracts dealing with RNAi.

Load the file as a standard csv and run '*Preprocessing* > *Topical* > *Normalize Text*' with the default separator and the "abstract" box checked. Run '*Analysis* > *Topical* > *Burst Detection*' with "date\_cr\_year" in the Date Column and "abstract" in the Text Column, leaving the rest of the values default.

Right click on "Burst detection analysis (date\_cr\_year, abstract): maximum burst level 1" in the Data Manager and view the file. There are more words than can easily be viewed with the horizontal bar graph, so sort the list by "Strength" and prune all but the strongest 10 words. Save the file as a new .csv and load it into the Sci2 Tool as a standard csv file. Select the new table in the data manager and visualize it using *Visualize* > *Temporal* > *Horizontal Bar Graph*.





usptoInfluenza.csv	
Time frame:	1865-2008
Region(s):	Miscellaneous
Topical Area(s):	Influenza
Analysis Type(s):	Geospatial Analysis

The file '*usptoInfluenza.csv*' was generated with an SDB search for patents containing the term "Influenza", and was heavily modified to produce a simple geographic table. Load it using '*File* > *Load* > *sampledata* > *geo* > *usptoInfluenza.csv*' and then select 'Standard csv format'. See the data format in Figure 5.30 (left). Once loaded, select the dataset in data manager and click '*Visualization* > *Geo Map (Circle Annotation Style)*', inputting the parameters Figure 5.30 (right). The tool will output a PostScript visualization which can be viewed using GhostView (see section <u>2.4 Saving</u> <u>*Visualizations for Publication*</u> and Figure 5.31).

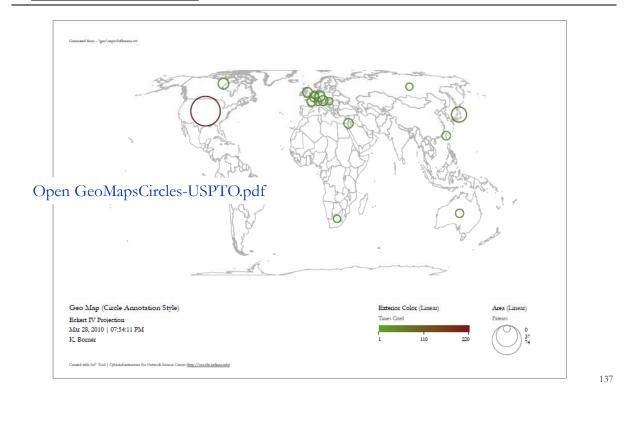


# Geo USPTO (SDB Data) (section 5.3.1)

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	Seo Map (Circle Annotation Style) was selected. Author(s): Joseph R. Biberstine mtegrator(s): Joseph R. Biberstine ************************************	e: C:\Users\User\Desktop\scipolicy\sampledata\geo\usptoInfluenza.cs Geo Maps (circles) Creates a map with circle annotations. Circles are positioned, sized, and colored (inside and outside) according to columns in the input table. Either or both kinds of coloring can also be disabled. The table data for each dimension can be log-scaled before processing. Map Author Name Latitude Latitude Longitude Size Circles By Size Circles By Size Scaling Color Circle Exteriors By Times Cited Exterior Color Scaling Exterior Color Range Green to Red Vertice Interiors By None (no inner color) Vertice Interiors By None (no inner color)	



Geo USPTO (SDB Data) – Circle Coding (section 5.3.1)



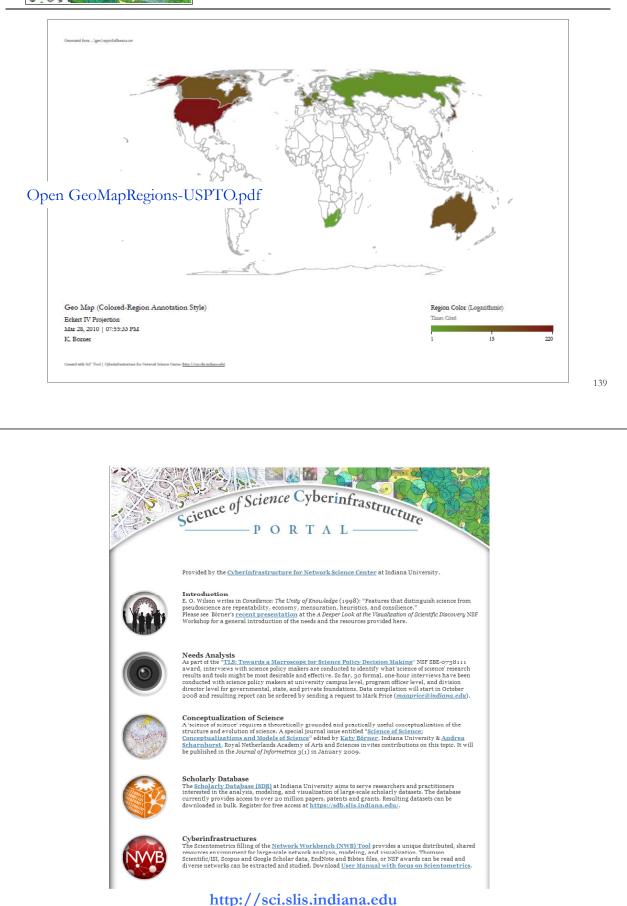


## Geospatial Maps – Region Coding

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12 🔁 🔒	2↓ X↓   🏨 100%	• ; B	- 6 - <u>A</u> • <u>A</u> •	×			identified and c	with colored-region colored according t can be log-scaled b	identified and c	with colored-region annotatior olored according to columns i can be log-scaled before proce	n the input table.
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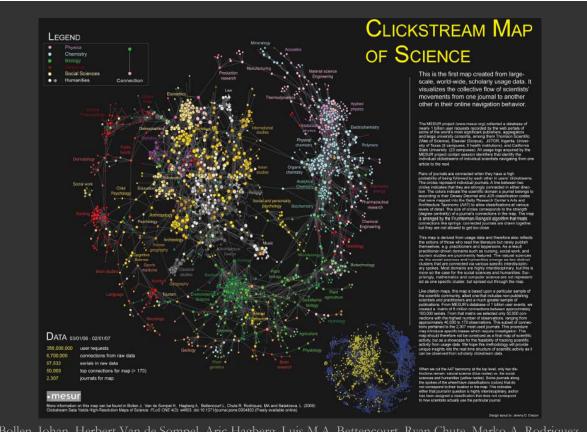
**Geo USPTO (SDB Data) – Region Coding** (section 5.3.1)





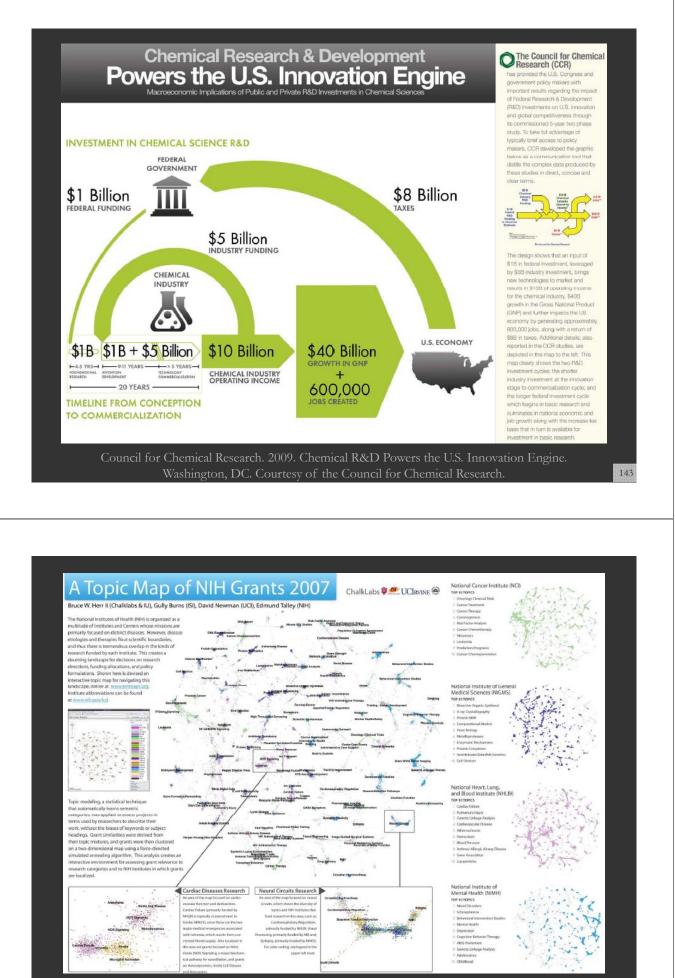
## > Introduction to the Sci<sup>2</sup> Tool

- > Demo and hands-on data analysis and visualization by participants
- > Outlook
- > Overview of validation approaches for science studies



Bollen, Johan, Herbert Van de Sompel, Aric Hagberg, Luis M.A. Bettencourt, Ryan Chute, Marko A. Rodriquez, Lyudmila Balakireva. 2008. A Clickstream Map of Science.

141



Herr II, Bruce W., Gully Burns, David Newman, Edmund Talley. 2007. A Topic Map of NIH Grants 2007. Bloomington, IN



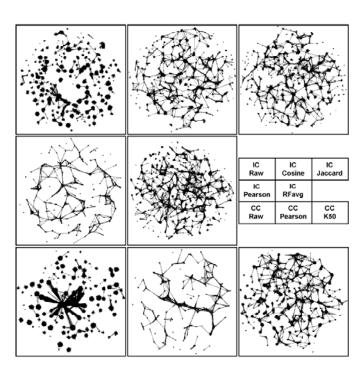




#### Validating Science Maps

Boyack, Kevin W., Klavans, Richard & Börner, Katy. (2005). <u>Mapping the Backbone of Science</u>. Scientometrics. Vol. 64(3), 351-374.

Eight alternative measures of journal similarity were applied to a data set of 7,121 journals covering over 1 million documents in the combined Science Citation and Social Science Citation Indexes. For each journal similarity measure we generated two-dimensional spatial layouts using the force-directed graph layout tool, VxOrd. Next, mutual information values were calculated for each graph at different clustering levels to give a measure of structural accuracy for each map. The best co-citation and inter-citation maps according to local and structural accuracy were selected and are presented and characterized. These two maps are compared to establish robustness. The inter-citation map is then used to examine linkages between disciplines.



Measure	Local accuracy @ 95% coverage <sup>1</sup>	Scalability <sup>1</sup>	Z-score for 200 clusters	Clustering (qualitative)
IC-Raw	60.1%	High	360.0	Too few, loose
IC-Cosine	80.2%	High	381.3	Good balance
IC-Jaccard	79.5%	High	387.1	Good balance
IC-Pearson	71.7%	Low	386.5	Too tight
IC-RFavg	80.2%	High	373.3	Good balance
CC-Raw	25.6%	High	294.9	Too few, loose
CC- Pearson	65.3%	Low	377.0	Too tight
CC-K50	71.4%	High	376.6	Good balance

Table 1. Summary of validation results for maps based on eight similarity measures.

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Figure 4. Map of science generated using the IC-Jaccard similarity measure. The map is comprised of 7,121 journals from year 2000. Large font size labels identify major areas of science. Small labels denote the disciplinary topics of nearby large clusters of journals

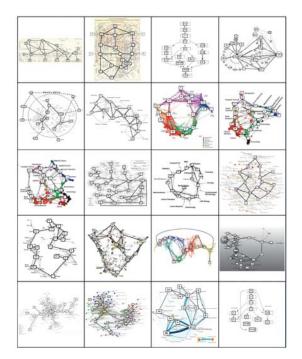
#### Validating Science Maps



Klavans, R., & Boyack, K. W. (2009). Toward a consensus map of science. Journal of the American Society for Information Science and Technology, 60(3), 455-476.

A consensus map of science is generated from an analysis of twenty existing maps of science. These twenty maps occur in three basic forms: hierarchical, centric, and noncentric (or circular). The consensus map, generated from consensus edges that occur in at least half of the input maps, emerges in a circular form. The ordering of areas is as follows: mathematics is (arbitrarily) placed at the top of the circle, and is followed clockwise by physics, physical chemistry, engineering, chemistry, earth sciences, biology, biochemistry, infectious diseases, medicine, health services, brain research, psychology, humanities, social sciences, and computer science.

The circular map of science is found to have a high level of correspondence with the twenty existing maps, and has a variety of advantages over hierarchical and centric forms.



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# Table 1: Characteristics of twenty comprehensive maps of science. Abbreviations SC, SS, AH, and PR refer to Thomson Scientific's Science, Social Science, Arts & Humanities, and Proceedings Citation databases, respectively.

Researcher(s) & Reference	Мар	Method	Elements	# Clust	Database & Year	Form
	Name					
(Bernal, 1939)	Bernal	Expert		14, 110		Hierarchical
(Ellingham, 1948)	Ellingham	Expert		13, 51,		Hierarchical &
		-		130		Non-centric
(Balaban & Klein, 2006)	Balaban-I	Expert	16 fields	16		Hierarchical & Centric
(Griffith, Small, Stonehill, & Dey, 1974)	Small74	Reference papers	1,150 pap	41	SC, 1972 Q1	Centric
(Small & Garfield, 1985)	Small85	Reference papers	~11,000 pap	51	SC+SS, 1983	Hierarchical & Centric
(Small, 1999)	Smal199	Reference papers	36,720 pap	35	SC+SS, 1995	Hierarchical
(Klavans & Boyack, 2008) a	KB-Para	Reference papers	800k pap	776	SC+SS, 2003	Non-centric
(Klavans & Boyack, 2007)	KB06-TS	Reference papers	1.9M pap	283	SC+SS, 2004	Non-centric
(Klavans & Boyack, 2007)	KB06-SC	Reference papers	2.1M pap	554	Scopus, 2004	Non-centric
(Bassecoulard & Zitt, 1999)	B-Z	Journals	~2,000 jnl	29	SC/JCR, 1993	Hierarchical & Centric
Klavans, unpublished, 2002	K02	Journals	5,647 jnl	69	SC+SS+AH, 2000	Non-centric
(Boyack, Klavans, & Börner, 2005)	Backbone	Journals	7,121 jnl	205	SC+SS, 2000	Non-centric
(Boyack et al., 2009)	BBK02-S	Journals	7,227 jnl	671	SC+SS, 2002	Non-centric
(Boyack, 2009)	B03-ST	Journals	8,667 jnl	852	SC+SS+PR, 2003	Non-centric
(Klavans, Boyack, & Patek, 2008) <sup>b</sup>	UCSD	Journals	16,235 jnl	554	SC/SS/AH + Scopus, 2001-05	Non-centric
(Rosvall & Bergstrom, 2008)	Rosvall	Journals	6,116 jnl	87	SC+SS, 2004	Non-centric
(Moya-Anegón et al., 2004)	Scimago-I	Journal categories	25 categ	25	SC+SS+AH, 2000 Spanish papers	Non-centric
(Moya-Anegón et al., 2007) <sup>d</sup>	Scimago-II	Journal categories	219 categ	219	SC+SS+AH, 2002	Centric
(Leydesdorff & Rafols, 2008) <sup>e</sup>	L-R	Journal categories	6,164 jnl; 172 categ	172	SC, 2006	Mixed
(Balaban & Klein, 2006)	Balaban-II	Course prerequisites		11	Texas A&M undergraduate	Centric

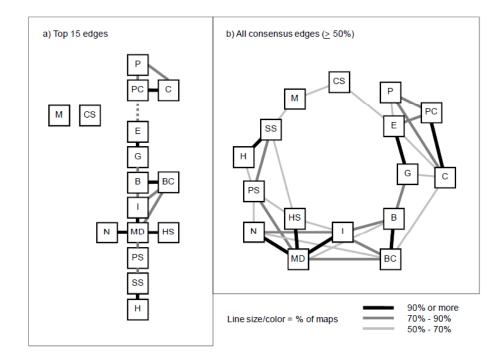


Figure 5: Two-dimensional consensus maps of science from twelve of the twenty input maps, excluding the eight input maps from Klavans, Boyack, and Börner.



#### Validating Science Maps

Accuracy of Models for Mapping the Medical Sciences Kevin W. Boyack, Richard Klavans, SciTech Strategies Inc. Katy Börner, Russell J. Duhon, Nianli Ma, Indiana University, Bob Schijvenaars, Aaron Sorensen, Collexis Holdings Inc., André Skupin, San Diego State University

This project aims to provide a highly accurate interactive map of medical research that can be easily used by both technical and non-technical users. Phase I of this project compares and determines the relative accuracies of maps of medical research based on commonly used textbased and citation-based similarity measures at a scale of over two million documents.

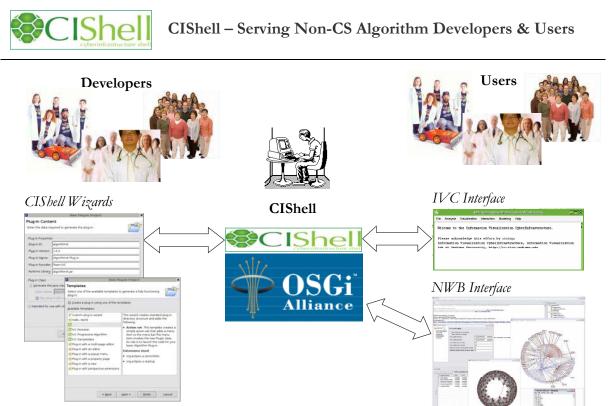
All work is documented in real time at <u>http://sci.slis.indiana.edu/sts</u> and at a level of detail that supports the exact replication of work.

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## Overview

Macroscopes and the Changing Scientific Landscape	15 mins
<ul> <li>Introduction to network science with sample maps and insights</li> <li>Introduction to the Network Workbench Tool</li> <li>Demo and hands-on data analysis and visualization by participants</li> </ul>	15 mins 15 mins 5 60 mins
<ul> <li>Introduction to science studies with sample maps and insights</li> <li>Introduction to the Sci<sup>2</sup> Tool</li> <li>Demo and hands-on data analysis and visualization by participants</li> <li>Overview of validation approaches for science studies</li> </ul>	15 mins 15 mins 5 60 mins
<ul> <li>Plug-and-play tool design using OSGi/CIshell</li> <li>Scholarly Marketplaces</li> </ul>	30 mins 15 mins <b>240 mins</b>
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## CIShell – Builds on OSGi Industry Standard

CIShell is built upon the Open Services Gateway Initiative (OSGi) Framework.

#### OSGi (http://www.osgi.org) is

- > A standardized, component oriented, computing environment for networked services.
- Successfully used in the industry from high-end servers to embedded mobile devices since 8 years.
- Alliance members include IBM (Eclipse), Sun, Intel, Oracle, Motorola, NEC and many others.
- Widely adopted in open source realm, especially since Eclipse 3.0 that uses OSGi R4 for its plugin model.

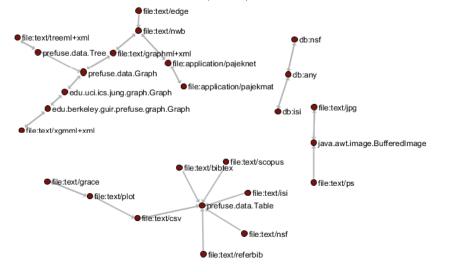
#### Advantages of Using OSGi

- Any CIShell algorithm is a service that can be used in any OSGi-framework based system.
- Using OSGi, running CIShells/tools can connected via RPC/RMI supporting peer-topeer sharing of data, algorithms, and computing power.

Ideally, CIShell becomes a standard for creating OSGi Services for algorithms.

# CIShell – Converter Graph

- > No central data format.
- Sci<sup>2</sup> Tool has 26 external and internal data formats and 35 converters.
- Their relationships can be derived by running 'File > Converter Graph' and plotted as shown here. Note that some conversions are symmetrical (double arrow) while others are one-directional (arrow).





- Not all code can be shared freely (yet).
- To make the UCSD Science Map and Cytsocape tool available via the Sci<sup>2</sup> menu, simply add

Name	Date modified	Туре
📧 edu.iu.scipolicy.visualization.scimap.fields_0.0.1.jar	3/26/2010 6:43 PM	Executable Jar File
📧 edu.iu.scipolicy.visualization.scimap.journals_0.0.1.jar	3/26/2010 6:43 PM	Executable Jar File
edu.iu.scipolicy.visualization.scimap.references_0.0.1.jar	3/26/2010 6:43 PM	Executable Jar File
📧 org.textrend.visualization.cytoscape_0.0.3.jar	3/26/2010 2:46 PM	Executable Jar File

to the 'yourdirectory/plugin' directory and restart the tool.

To delete algorithms that you do not use, simply delete the corresponding \*.jar files in the plugin directory.

> Customize your menu structure accordingly—see next slide.



- The file 'yourtooldirectory / configuration / default\_menu.xml' encodes the structure of the menu system.
- In NWB Tool, the Modeling menu (left) is encoded by the following piece of xml code:

Network Workbench	Modeling Analysis Visualization	Scientometrics	
📮 Console	Random Graph		
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investigators are Dr. k Wasserman, and Dr. I	Barabási-Albert Scale-Free	Schi	
The NWB tool was de	Can	ь. M	
Tank, Joseph Bibersti	Chord	ruce	
Terkhorn,Heng Zhan Vespignani, and Katy	Hypergrid	heni	
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Network Workbench		<b>g</b> ) d	
Science Center (http:	TARL	cton mon	u name="Modeling">
Please cite as follows	Discrete Network Dynamics (DN	>> <rul><li><men< li=""></men<></li></rul>	u pid="edu.iu.nwb.modeling.erdosrandomgraph"/>
NWB Team. (2006). N http://nwb.slis.india	Evolving Network (Weighted)	<mer< td=""><td>u pid="edu.iu.nwb.modeling.erdosrandomgraph"/&gt; u pid="edu.iu.nwb.modeling.smallworld"/&gt;</td></mer<>	u pid="edu.iu.nwb.modeling.erdosrandomgraph"/> u pid="edu.iu.nwb.modeling.smallworld"/>
http://wb.sils.inula	Evolving Network (Weighted)	<men< td=""><td>u pid="edu.iu.nwb.modeling.barabasialbert"/&gt;</td></men<>	u pid="edu.iu.nwb.modeling.barabasialbert"/>
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#### CIShell - Integrate New Algorithms

#### Algorithm Developer's Guide

#### Overview

The Cyberinfrastructure Shell (CIShell) is an open source, community-driven platform for the integration and utilization of datasets, algorithms, tools, and computing resources. Algorithm integration support is built in for Java and most other programming languages. Being Java based, it will run on almost all platforms. The software and specification is released under an <u>Apache 2.0 License</u>.

This guide attempts to aid algorithm developers in creating algorithms for CIShell (and applications built on CIShell).

This guide tries to contain all the information a new developer needs, but where necessary, it may cite the <u>CIShell 1.0 Specification (API)</u> or the <u>OSGi Service Platform</u> <u>Specification, Release 4 (API)</u>. While the guide tries to make beginning algorithm development easier, the CIShell Specification has the last word on how the CIShell Platform works.

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- 2. Getting Started
  - 1. Tutorial 0: Setting Up the Development Environment
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     <u>Tutorial 3: Integrating a Non-Java Program As An Algorithm</u>
  - <u>Mini-Tutorial: Integrating 3rd-party libraries</u>
  - 6. Where to Learn More
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  - 1. How Algorithms Work: A guide to algorithm plugins in CIShell
    - 2. Accessing the OSGi Console in CIShell tools

<u>http://cishell.org/?n=DevGuide.NewGuide</u>

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## Tools that Use OSGi and/or CIShell

CIShell/OSGi is at the core of different CIs and a total of 180 unique plugins are used in the

- Information Visualization (http://iv.slis.indiana.edu),
- Network Science (NWB Tool) (http://nwb.slis.indiana.edu),
- Scientometrics and Science Policy (Sci<sup>2</sup> Tool) (http://sci.slis.indiana.edu), and
- Epidemics (http://epic.slis.indiana.edu) research communities.

Most interestingly, a number of other projects recently adopted OSGi and one adopted CIShell:

*Cytoscape* (http://www.cytoscape.org) lead by Trey Ideker, UCSD is an open source bioinformatics software platform for visualizing molecular interaction networks and integrating these interactions with gene expression profiles and other state data (Shannon et al., 2002).

*Taverna Workbench* (http://taverna.sourceforge.net) lead by Carol Goble, University of Manchester, UK is a free software tool for designing and executing workflows (Hull et al., 2006). Taverna allows users to integrate many different software tools, including over 30,000 web services.

- *MAEviz* (https://wiki.ncsa.uiuc.edu/display/MAE/Home) managed by Shawn Hampton, NCSA is an open-source, extensible software platform which supports seismic risk assessment based on the Mid-America Earthquake (MAE) Center research.
- **TEXTrend** (http://www.textrend.org) lead by George Kampis, Eötvös University, Hungary develops a framework for the easy and flexible integration, configuration, and extension of plugin-based components in support of natural language processing (NLP), classification/mining, and graph algorithms for the analysis of business and governmental text corpuses with an inherently temporal component.

As the functionality of OSGi-based software frameworks improves and the number and diversity of dataset and algorithm plugins increases, the capabilities of custom tools or macroscopes will expand.



#### Overview

Macroscopes and the Changing Scientific Landscape	15 mins
> Introduction to network science with sample maps and insights	s 15 mins
Introduction to the Network Workbench Tool	15 mins
> Demo and hands-on data analysis and visualization by participa	ants 60 mins
> Introduction to science studies with sample maps and insights	15 mins
Introduction to the Sci <sup>2</sup> Tool	15 mins
Demo and hands-on data analysis and visualization by participa	ants 60 mins
> Overview of validation approaches for science studies	
Plug-and-play tool design using OSGi/CIshell	30 mins
Scholarly Marketplaces	15 mins
	240 mins
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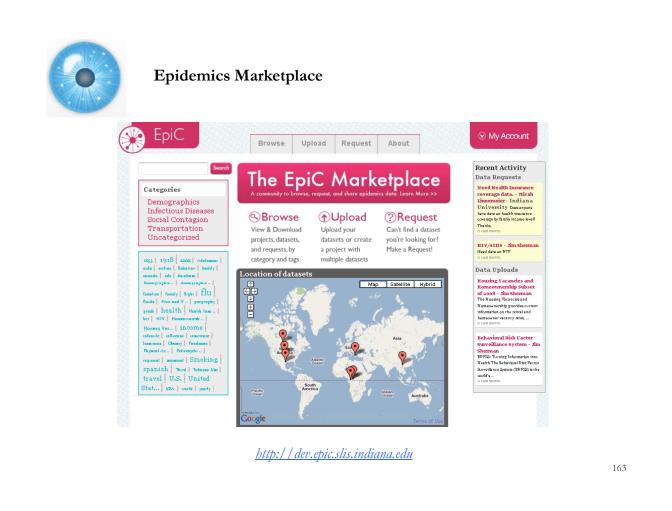
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Network Workbench Community Wiki

If you are interested in joining the NWB community, please sign up the <u>NWB mailing list</u>, post your question there, or contact Weixia (Bonnie) Huang huangb@indiana.edu for more information.

https://nwb.slis.indiana.edu/community





VIVO National Network of Researchers (see also Eagle-I National Network of Resources)

- Semantic web application + ontology editor developed at Cornell.
- Enables discovery of research and scholarship across multiple schools.
- Facilitates crossdisciplinary collaboration.

http://vivoweb.org

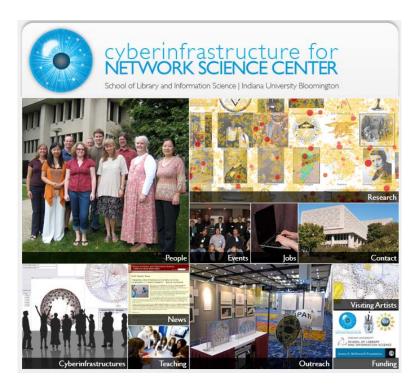




**Question-Answer Session** 

All questions are welcome.

We appreciate your input to this line of tool development via the questionnaire. Feel free to fax it back via (812) 855-6166. Thank you.



All papers, maps, cyberinfrastructures, talks, press are linked from <u>http://cns.slis.indiana.edu</u>