# Tutorial: Open Source Tools for Data Analysis and Visualization

## **Katy Börner**

Victor H. Yngve Professor of Information Science Director, Cyberinfrastructure for Network Science Center School of Informatics and Computing and Indiana University Network Science Institute Indiana University, USA

CDC, Atlanta, GA

8:30-11:30 AM EST February 5, 2016



### Please

- download the Sci2 Tool from <a href="http://sci2.cns.iu.edu">http://sci2.cns.iu.edu</a>
- these slides http://cns.iu.edu/docs/presentations/2016-borner-cdc-tutorial.pdf
- and complete the Pre-Tutorial Questionnaire



# AcademyScope

AcademyScope is a state-of-the-art, interactive touch-screen visualization developed by CNS in collaboration with the National Academy of Sciences.

Using a 55-inch, multi-touch screen, viewers can explore 20 years of reports published by the National Academy of Sciences, National Academy of Engineering, Institute of Medicine, and National Research Council.

Beginning in October 2014, the AcademyScope web application is available to the public through the National Academies Press website. Users can access the application through the "Browse by Topic" menu on the NAP homepage (www.nap.edu), or via the "Browse Topics" button in the header of every interior page. The application can also be accessed directly at www.nap.edu/academy-scope.

Visit cns.iu.edu/interactive\_displays to learn more about the design and programming.

Cyberinfrastructure for Network Science Center cns.iu.edu



# **IVMOOC 2015**

The Information Visualization MOOC provides an overview about the state of the art in information visualization, teaching the process of producing effective visualizations that take the needs of users into account.

The inaugural IVMOOC, which launched in January 2013, attracted participants from more than 100 countries. It is one of the first MOOCs offered by IU and the first to offer an opportunity for students to work in teams with real clients. All registrants gain free access to the Scholarly Database and the Sci2 Tool.

The course can be taken for three Indiana University credits as part of the Online Data Science Program offered by the School of Informatics and Computing.

The course will return in January 2015. Learn more at ivmooc.cns.iu.edu.







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9:30 Sci2 Tool Workflows

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- Network Analysis: Evolving collaboration networks

# 10:15 Networking Break

10:30 Visualization Framework

11:00 IVMOOC - MANY more Workflows

11:15 Outlook and Q&A







<b>CNS</b>	Cyberinfr Network	astructure for Science Center			
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18	2010	MALDEN	USA USA	CTS- CLINICAL AND TRANSLATIO NAL SCIENCE SCIENCE TRANSLATIO NAL MEDICINE	Advancing the Science of Team Science A Multi-Level Systems Perspective for the Science of Team Science	Research & Experimental Medicine Cell Biology   Research & Experimental Medicine	Falk-Krzesinski, HJ Borner, K Contractor, N Fiore, SM Hall, KL Keyton, J  Spring, B Stokols, D  Trochim, W Uzzi, B Borner, K Contractor, N  Falk-Krzesinski, HJ Fiore, SM Hall, KL Keyton, J  Spring, B Stokols, D  Trochim, W Uzzi, B
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research & practice	
ishboard → Sci2 Manual → → 4 Workflow E	Design > 4.7 Geospatial Analysis (Where) Browse ▼ Log In Search Confluence
Search	
Home	4.7.6 Using Gephi to Render Networks Overlaid on
1 Introduction	Geo Maps
2 Getting Started	Leading and Cauley Consideration Files in ColO
3 Algorithms, Tools, and Plugins	Loading and Saving Geovisianzation Files in Sciz
4 Workflow Design	This algorithm allows for the geospatial visualization of network data. The algorithm produces a network file and corresponding black map. Goobi is used to get the network produced by Sci2. Once
4.1 Overview	the network has been edited in Gephi it can be exported in a format that will allow it to be overlaid on
4.2 Data Acquisition and Preparation	the map, facilitating visualization of the geospatial data. The following is a brief workflow explaining the
4.3 Database Loading and Manipulation	process, beginning to end.
4.4 Summaries and Table Extractions	1. Load this network in Sci2.
4.5 Statistical Analysis and Profiling	2. Once the network had been loaded in Sci2 run "Visualization > Geospatial > Geo Map (network
4.6 Temporal Analysis (When)	template, not fully rendered)" and set the following parameters:
4.7 Geospatial Analysis (Where)	😴 Geo Maps (network template)
4.8 Topical Analysis (What)	Creates a world map, and processes the input network so that latitude
4.9 Network Analysis (With Whom?)	
4.10 Modeling (Why?)	Map Countries 💽
5 Sample Workflows	
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8 Relevant Datasets and Tools	
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#### **Topical Visualization**

Generated from 361 Unique ISI Records 90 out of 112 publications were mapped to 182 subdisciplines and 13 disciplines. June 24, 2012 | 04:04 PM EDT

Biology

1 BMC EVOLUTIONARY BIOLOGY 1 NATURWISSENSCHAFTEN

#### Biotechnology

- 1 BMC BIOINFORMATICS 2 FEBS JOURNAL 1 GENOME RESEARCH
- **1** INTERNATIONAL MICROBIOLOGY 1 NATURE BIOTECHNOLOGY
- 1 NATURE GENETICS 1 NATURE REVIEWS GENETICS 1 NUCLEIC ACIDS RESEARCH 2 PROTEOMICS
- Brain Research
- 5 JOURNAL OF MATHEMATICAL PSYCHOLOGY

#### Chemical, Mechanical, & Civil Engineering

1 JOURNAL OF CERAMIC PROCESSING RESEARCH 2 MATERIAS SCIENCE AND ENGINEERING A-STRUCTURAL MATERIA... 1 PHYSICS WORLD 1 SCIENTIFIC AMERICAN

#### Chemistry

- 1 COMPUTER PHYSICS COMMUNICATIONS 2 JOURNAL OF CHEMICAL INFORMATION AND COMPUTER SCIENCES
- 1 JOURNAL OF THE INDIAN INSTITUTE OF SCIENCE 1 PURE AND APPLIED CHEMISTRY
- Earth Sciences
- 1 CURRENT SCIENCE

#### Electrical Engineering & Computer Science

- 1 ASIST 2003: PROCEEDINGS OF THE 66TH ASIST ANNUAL MEETING. 1 CANADIAN JOURNAL OF INFORMATION AND LIBRARY SCIENCE-REV...
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- 1 LIBRI 1 PROCEEDINGS OF THE AMERICAN SOCIETY FOR INFORMATION SC..

#### Health Professionals

- 1 ANNALS OF BIOMEDICAL ENGINEERING
- 1 BULLETIN OF THE MEDICAL LIBRARY ASSOCIATION 1 CROATIAN MEDICAL JOURNAL

- 2 JOURNAL OF APPLIED PHYSIOLOGY 1 JOURNAL OF PUBLIC HEALTH DENTISTRY 1 METHODS OF INFORMATION IN MEDICINE 1 PLASTIC AND RECONSTRUCTIVE SURGERY
- 1 TEXAS MEDICINE 1 UNEALL CHIRURG
- 1 WIENER KLINISCHE WOCHENSCHRIFT

Humanities 1 BULLETIN OF THE ATOMIC SCIENTISTS

## Infectious Diseases

1 FEMS MICROBIOLOGY LETTERS 1 JOURNAL OF BACTERIOLOGY

## Math & Physics

1 ADVANCES IN APPLIED PROBABILITY

CNS (cns.iu.edu)

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#### Math & Physics

- 10 APPLIED PHYSICS LETTERS 1 BRAZILIAN JOURNAL OF PHYSICS
- 3 CHAOS SOLITONS & FRACTALS 1 COMPLEXITY

- 1 COMPLEATIONAL MATERIALS SCIENCE 11 EUROPEAN PHYSICAL JOURNAL B 12 EUROPHYSICS LETTERS 2 INTERNATIONAL JOURNAL OF MODERN PHYSICS B
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- 1 JOURNAL OF THE KOREAN PHYSICAL SOCIETY 1 MATERIALS SCIENCE AND ENGINEERING B-SOLID STATE MATERIAL...
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- 45 PHYSICAL REVIEW LETTERS
- 2 REVIEWS OF MODERN PHYSICS

#### Medical Specialties

1 ANNALS OF INTERNAL MEDICINE 1 REVISTA DE INVESTIGACION CLINICA

#### Social Sciences

- 1 ADMINISTRATIVE SCIENCE QUARTERLY
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- 1 JOURNAL OF CLASSIFICATION

#### Social Sciences

- 2 JOURNAL OF MATHEMATICAL SOCIOLOGY 3 JOURNAL OF THE AMERICAN STATISTICAL ASSOCIATION
- 2 PSYCHOLOGICAL BULLETIN
- 5 PSYCHOMETRIKA
- 1 RECHERCHE 5 SCIENTOMETRICS
- **1 SOCIAL FORCES** 6 SOCIAL NETWORKS
- 3 SOCIOLOGICAL METHODS & RESEARCH

## Multiple Categories

- 1 BRITISH MEDICAL JOURNAL 2 JAMA-JOURNAL OF THE AMERICAN MEDICAL ASSOCIATION 1 JOURNAL OF THEORETICAL BIOLOGY
- **18 NATURE**
- 44 PHYSICAL REVIEW E
- 5 PROCEEDINGS OF THE NATIONAL ACADEMY OF SCIENCES OF THE ... 6 SCIENCE

#### Unclassified

- 1 ALGORITHMS AND MODELS FOR THE WEB-GRAPHS, PROCEEDINGS
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   AMERICAN DOCUMENTATION
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   DULLETIN OF THE AMERICAN SOCIETY FOR INFORMATION SCIENCE
   CHEMIKER-ZEITUNG
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- 3 CHEMTECH
- 1 COMBINATORIAL AND ALGORITHMIC ASPECTS OF NETWORKING
- 1 COMBINATORIAL AND ALGORITHMIC A 7 CURRENT COMMENTS 3 CURRENT CONTENTS/LIFE SCIENCES 1 FEDERATION PROCEEDINGS
- 5 FRACTALS-AN INTERDISCIPLINARY JOURNAL ON THE COMPLEX GE...
- 1 FRONTIERS OF LIBRARIANSHIP-SYRACUSE UNIVERSITY

CNS (cns.iu.edu)



















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62	<ul> <li>8:30 Welcome and Overview of Tutorial and Attendees</li> <li>9:00 The Sci2 Tool</li> <li>Download and run the Sci2 Tool</li> <li>ONE dataset, MANY analyses and visualizations</li> <li>9:30 Sci2 Tool Workflows</li> <li>Temporal Analysis: Horizontal line graph of NSF projects</li> <li>Geospatial Analysis: US and world maps</li> <li>Geospatial Analysis: Geomap with network overlays</li> <li>Topical Analysis: Visualize research profiles</li> <li>Network Analysis: Co-occurrence networks and bimodal networks</li> <li>10:15 Networking Break</li> <li>10:30 Visualization Framework</li> <li>11:00 IVMOOC – MANY more Workflows</li> <li>11:15 Outlook and Q&amp;A</li> <li>11:30 Adjourn</li> </ul>	5
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and Plugins	AlessandroVespignan	ni.isi
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5.1.1 Mapping Collaboration	Topical Area(s):	Informatics, Complex Network Science and System Research, Physics, Statistics, Epidemics
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		🖻 🎫 101 Unique ISI Records
		slice from beginning of 2002 to end of 2006 (36 records)
		slice from beginning of 1992 to end of 1996 (22 records) slice from beginning of 1990 to end of 1991 (4 records)
		Choosing "Years" under "Slice Into" creates multiple tables beginning from January 1 <sup>st</sup> of the first year. If "Months" is chosen, it will start from the first day of the earliest month in the chosen time interval.
ttp://sci2.wik	zi.cns.iu.edu/	5.1.2+Time+Slicing+of+Co-Authorship+Networks+(ISI+Data)



















# Theoretically Grounded and Practically Useful Visualization Framework

developed to empower the broadest spectrum of users to read and make data visualizations that are useful and meaningful to them.

The visualization framework was used to

- design the aforementioned study and
- develop plug-and-play macroscope tools that improve the data visualization literacy of researchers, practitioners, IVMOOC students, museum visitors, and others.

Börner, Katy. 2015. *Atlas of Knowledge: Anyone Can Map.* The MIT Press. <u>http://scimaps.org/atlas2</u>









Insight Need Types	Data Scale Types	Visualization Types	Graphic Symbol Types	Graphic Variable Types	Interaction Types
page 26	page 28	page 30	page 32	page 34	page 26
categorize/cluster order/rank/sort distributions (also outliers, gaps) comparisons trends (process and time) geospatial compositions (also of text) correlations/relationships	nominal     ordinal     ordinal     interval     ratio	<ul> <li>table</li> <li>chart</li> <li>graph</li> <li>map</li> <li>network layout</li> </ul>	geometric symbols point line area surface volume linguistic symbols text numerals punctuation marks pictorial symbols images icons statistical glyphs me Can Map. Th	e MIT Press.	<ul> <li>overview</li> <li>zoom</li> <li>search and locate</li> <li>filter</li> <li>details-on-demand</li> <li>history</li> <li>extract</li> <li>link and brush</li> <li>projection</li> <li>distortion</li> </ul>

Basic Task Typ	bes							
Bertin, 1967	Wehrend & Lewis, 1996	Few, 2004	Yau, 2011	Rendgen & Wiedemann, 2012	Frankel, 2012	Tool: Many Eyes	Tool: Chart Chooser	Börner, 2014
selection	categorize			category				categorize/ cluster
order	rank	ranking					table	order/rank/ sort
	distribution	distribution					distribution	distributions (also outliers gaps)
	compare	nominal comparison & deviation	differences		compare and contrast	compare data values	comparison	comparison
		time series	patterns over time	time	process and time	track rises and falls over time	trend	trends (process and time)
		geospatial	spatial relations	location		generate maps		geospatial
quantity		part-to- whole	proportions		form and structure	see parts of whole, analyze text	composition	compositior (also of text)
association	correlate	correlation	relationships	hierarchy		relations between data points	relationship	correlations, relationship











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# **Tutorial Overview**

CNS Cuberinfrastructure for Network Science Center

8:30 Welcome and Overview of Tutorial and Attendees 9:00 The Sci2 Tool

- Download and run the Sci2 Tool
- ONE dataset, MANY analyses and visualizations

9:30 Sci2 Tool Workflows

- Temporal Analysis: Horizontal line graph of NSF projects
- Geospatial Analysis: US and world maps
- Geospatial Analysis: Geomap with network overlays
- Topical Analysis: Visualize research profiles
- Network Analysis: Co-occurrence networks and bimodal networks
- Network Analysis: Evolving collaboration networks

# 10:15 Networking Break

10:30 Visualization Framework

11:00 IVMOOC - MANY more Workflows

11:15 Outlook and Q&A



















	Micro/Individual (1-100 records)	Meso/Local (101–10,000 records)	Macro/Global (10,000 < records)	
Statistical Analysis/ Profiling	Individual person and their expertise profiles	Larger labs, centers, universities, research domains, or states	All of NSF, all of USA, all of science.	
Temporal Analysis (When)	Funding portfolio of one individual	Mapping topic bursts in 20 years of <i>PNAS</i>	113 years of physics research	
Geospatial Analysis (Where)	Career trajectory of one individual	Mapping a state's intellectual landscape	PNAS publications	
Topical Analysis (What)	Base knowledge from which one grant draws.	Knowledge flows in chemistry research	VxOrd/Topic maps of NIH funding	
Network Analysis (With Whom?)	NSF Co-PI network of one individual	Co-author network	NIH's core competency	

#### Type of Analysis vs. Level of Analysis Micro/Individual Meso/Local Macro/Global (1-100 records) (101-10,000 records) (10,000 < records) Statistical Analysis/ Individual person and Larger labs, centers, All of NSI A, all Profiling their expertise profiles of science universities, research domains or states pic bursts **Temporal Analysis** Funding portfolio of 113 years of (When) one individual research Geospatial Analysis Career trajectory of one PNAS p (Where) individual intellectual l **Topical Analysis** Knowledge f (What) chemistry research Network Analysis NIH's (With Whom?) one 100











