# Tutorial 1: Open Source Tools for S&T Data Analysis and Visualization

#### **Katy Börner**

Victor H. Yngve Professor of Information Science
Director, Cyberinfrastructure for Network Science Center
School of Informatics and Computing, Indiana University, USA

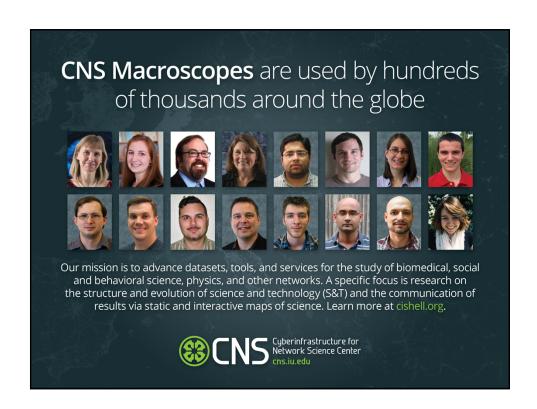
ISSI , Rectorate Conference Hall Istanbul, Turkey

9:00-11:00, 11:15-13:00 June 29, 2015



#### Please

- download the Sci2 Tool from http://sci2.cns.iu.edu
- these slides http://cns.iu.edu/docs/presentations/2015-borner-issi-tutorial.pdf
- and complete the Pre-Tutorial Questionnaire











9:00 Welcome and Overview of Tutorial and Attendees 9:30 The Sci2 Tool

- Download and run the Sci2 Tool
- ONE dataset, MANY analyses and visualizations

10:00 Sci2 Tool Workflows

- Temporal Analysis: Horizontal line graph of NSF projects
- Geospatial Analysis: US and world maps
- Geospatial Analysis: Geomap with network overlays
- Topical Analysis: Visualize research profiles
- Network Analysis: Co-occurrence networks and bimodal networks
- Network Analysis: Evolving collaboration networks

#### 11:00 Networking Break

11:15 Visualization Framework

11:45 IVMOOC - MANY more Workflows

12:15 Plug-and-Play Macroscopes

12:30 Outlook and Q&A

13:00 Adjourn



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# The Sci2 Tool: A Plug-and-Play Macroscope that implements the Visualization Framework



# Software, Datasets, Plugins, and Documentation

- These slides http://cns.iu.edu/docs/presentations/2015-borner-issi-tutorial.pdf
- Sci2 Tool Manual v0.5.1 Alpha, updated to match v1.0 Alpha tool release <a href="http://sci2.wiki.cns.iu.edu">http://sci2.wiki.cns.iu.edu</a>
- Sci2 Tool v 1.1 beta http://sci2.cns.iu.edu
- Additional Datasets <a href="http://sci2.wiki.cns.iu.edu/2.5+Sample+Datasets">http://sci2.wiki.cns.iu.edu/2.5+Sample+Datasets</a>
- Additional Plugins http://sci2.wiki.cns.iu.edu/3.2+Additional+Plugins

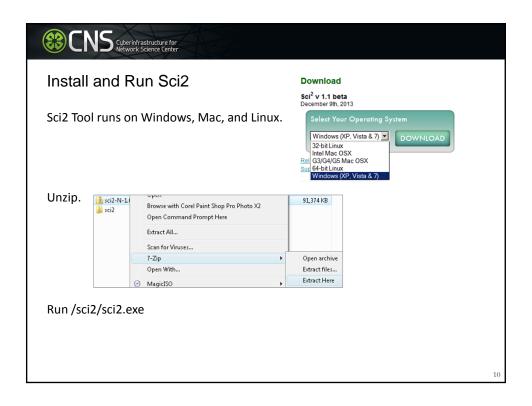
Sci<sup>2</sup> v 1.1 beta
December 9th, 2013

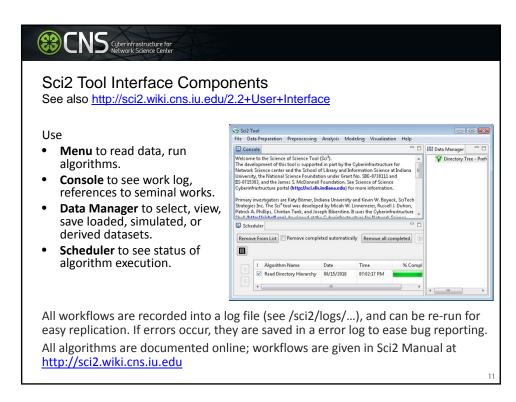
Select Your Operating System

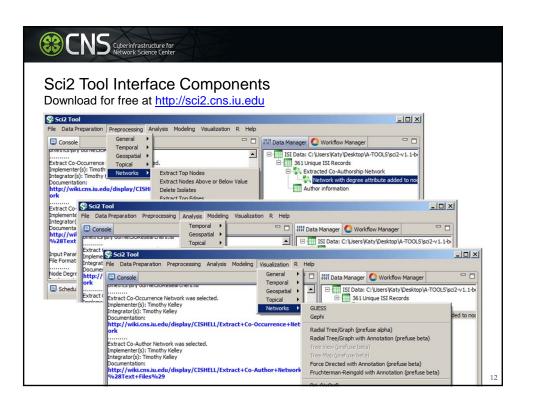
Windows (XP, Vista & 7) 32-bit Linux
Intel Mac OSX
Rel
G3/G4/G5 Mac OSX
Windows (XP, Vista & 7)

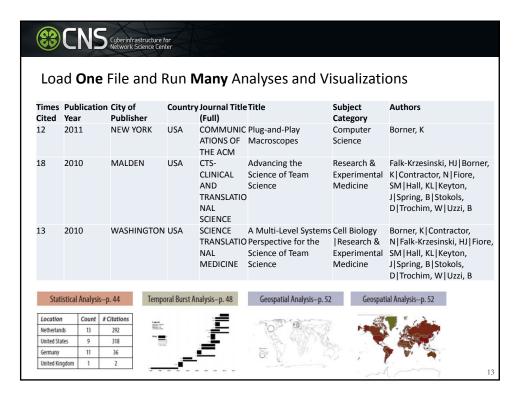
Make sure you have Java 1.6 (32-bit suffices) or higher installed or download from <a href="http://www.java.com/en/download">http://www.java.com/en/download</a>. To check your Java version, open a terminal and run 'java -version'.

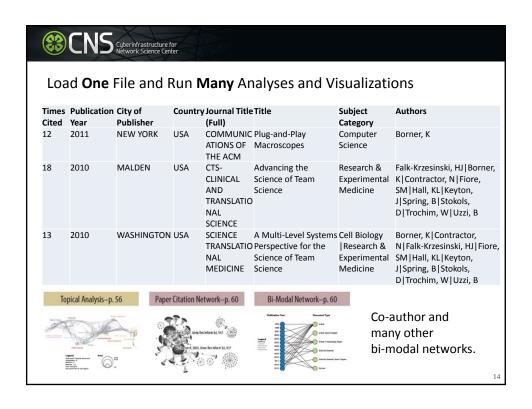
Some visualizations are saved as Postscript files. A free Postscript to PDF viewer is at <a href="http://ps2pdf.com">http://ps2pdf.com</a> and a free PDF Viewer at <a href="http://www.adobe.com/products/reader.html">http://www.adobe.com/products/reader.html</a>.

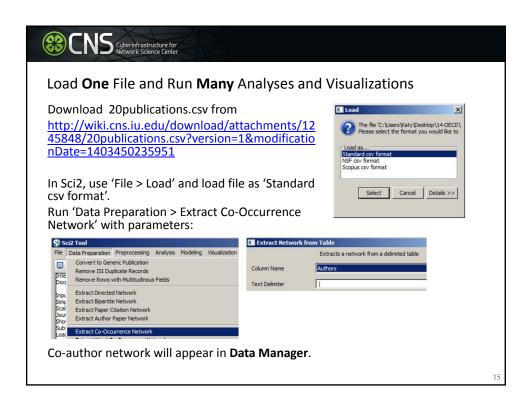


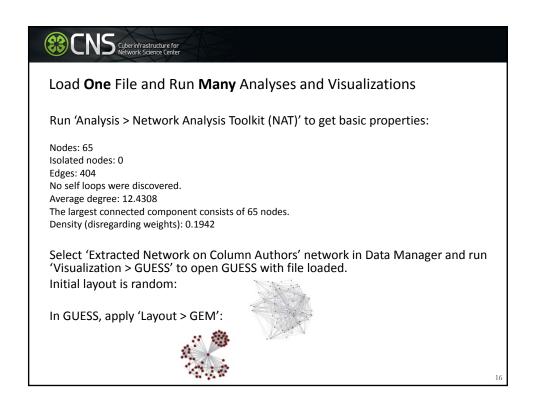












# **Sci2 Workflows**

Light, Robert, David E. Polley, and Katy Börner. 2014. "Open Data and Open Code for Big Science of Science Studies". Scientometrics 101 (2): 1535-1551.





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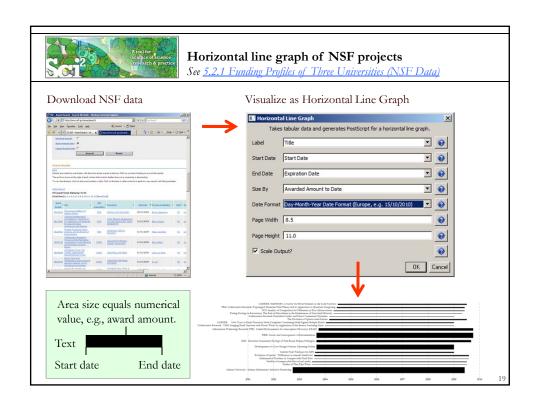
11:15 Visualization Framework

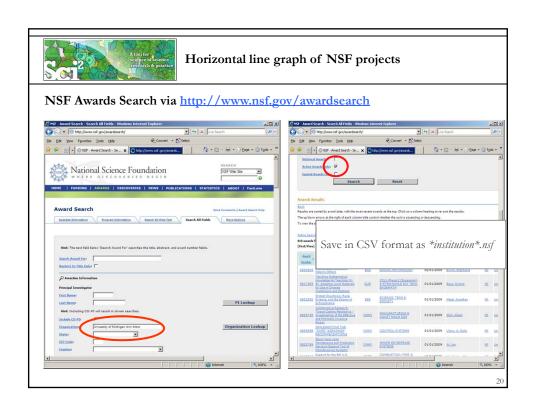
11:45 IVMOOC - MANY more Workflows

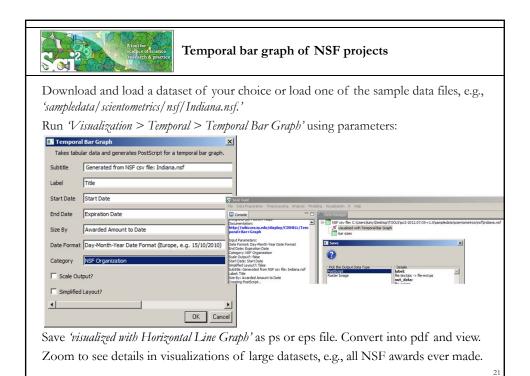
12:15 Plug-and-Play Macroscopes

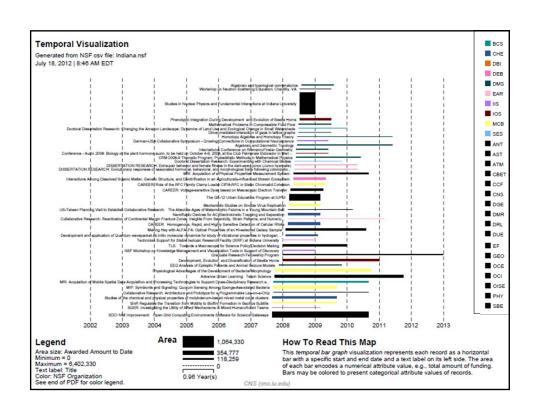
12:30 Outlook and Q&A

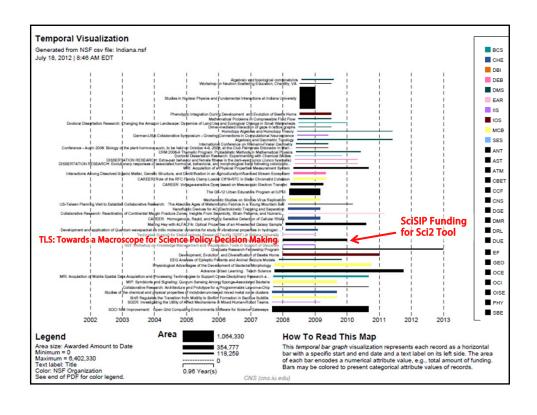
13:00 Adjourn

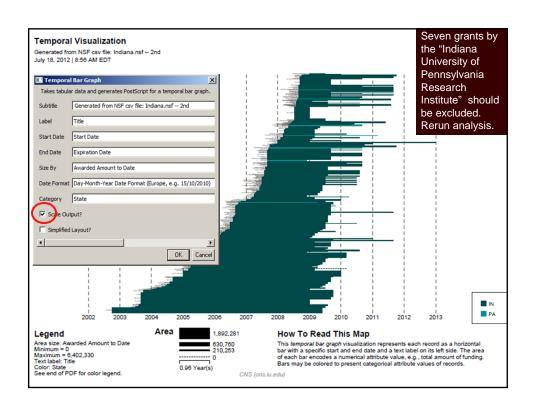


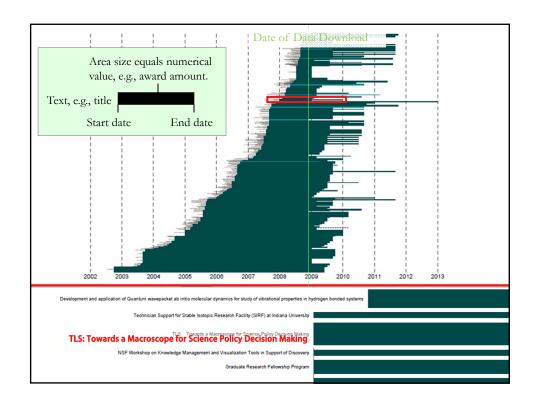


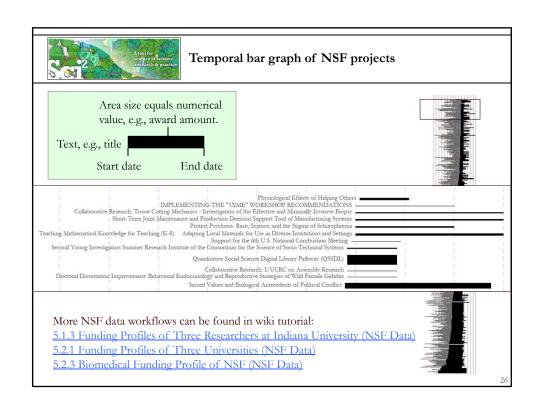














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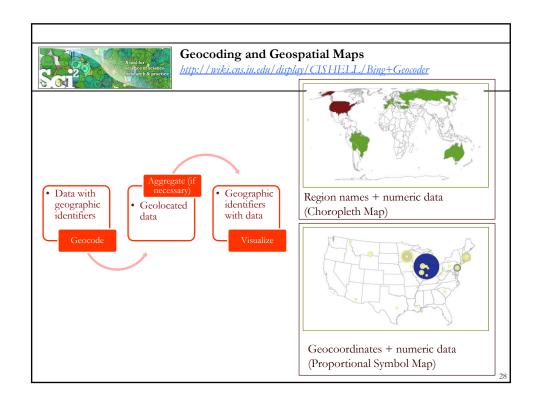
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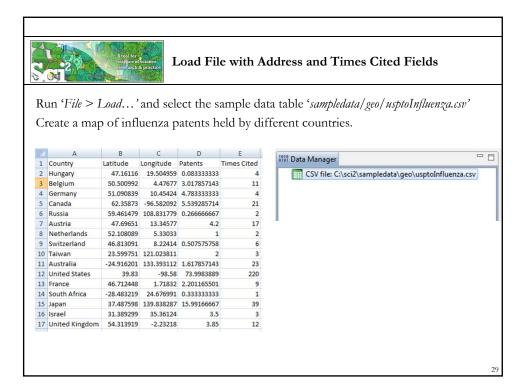
10:00 Sci2 Tool Workflows

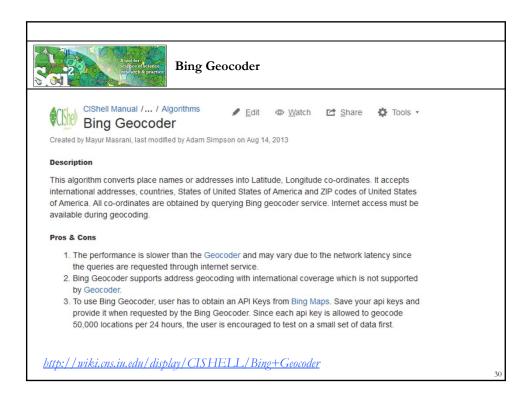
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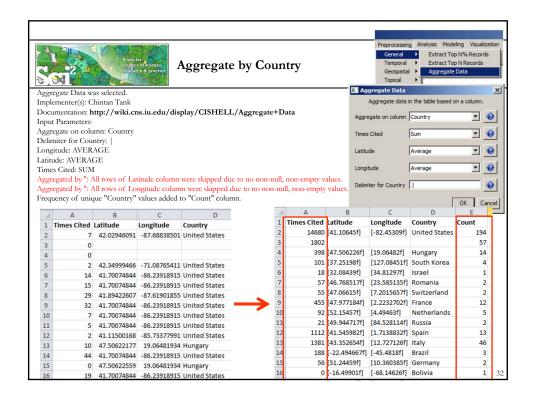
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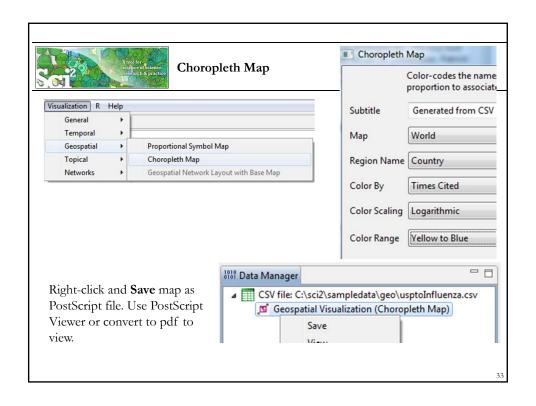


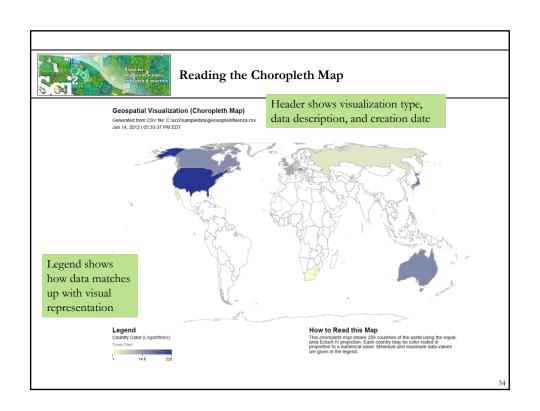


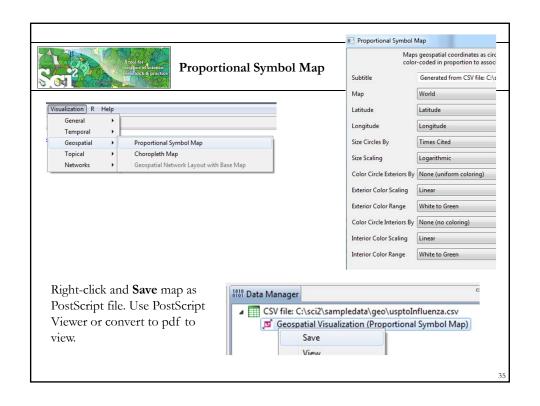


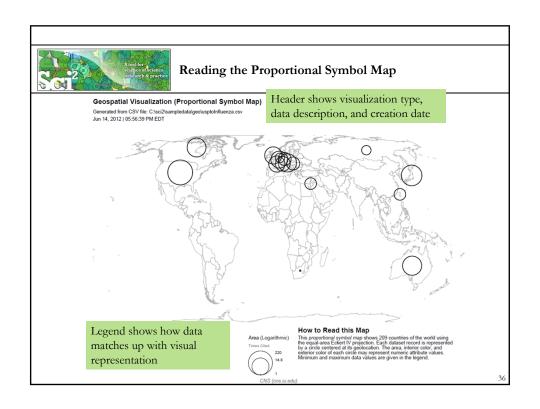


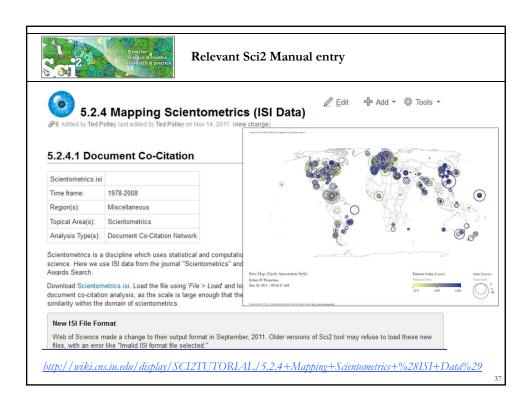














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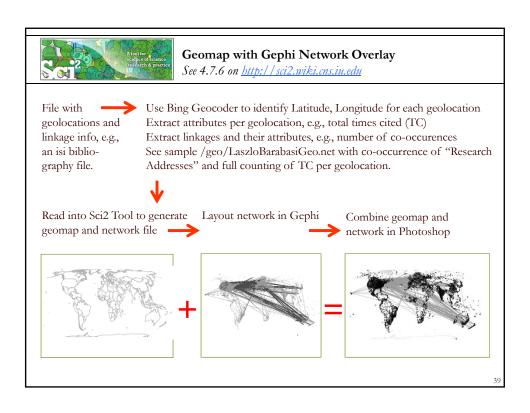
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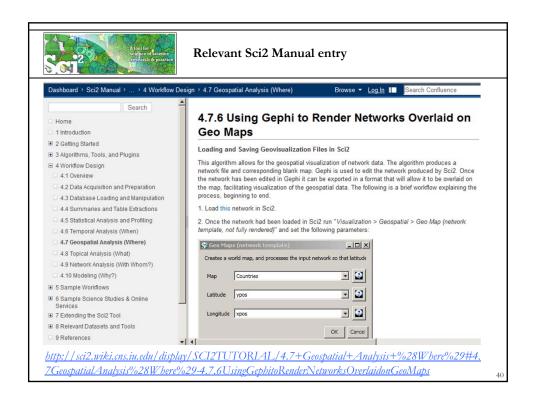
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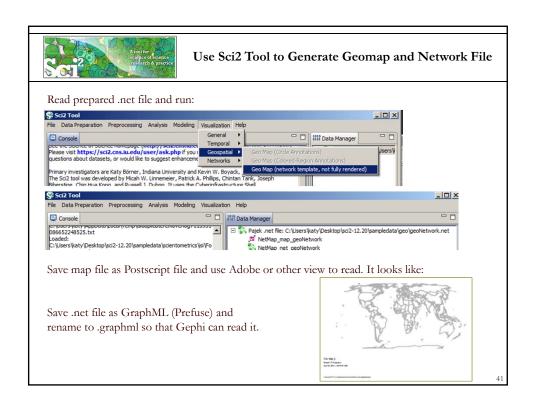
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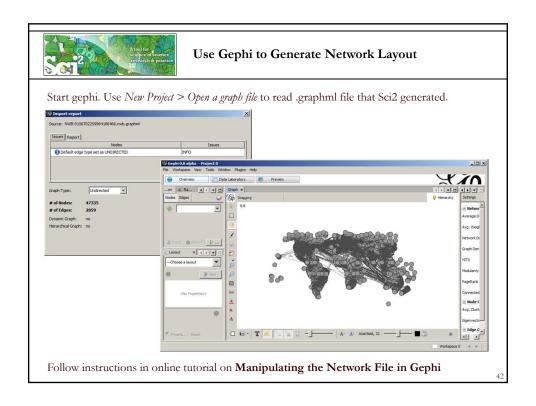
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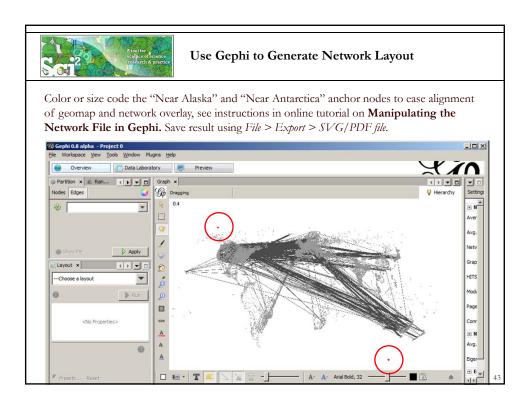
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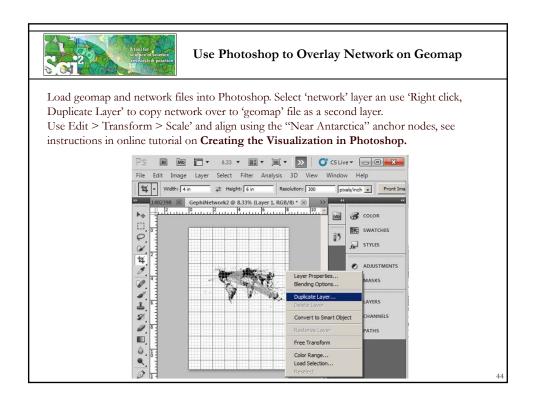


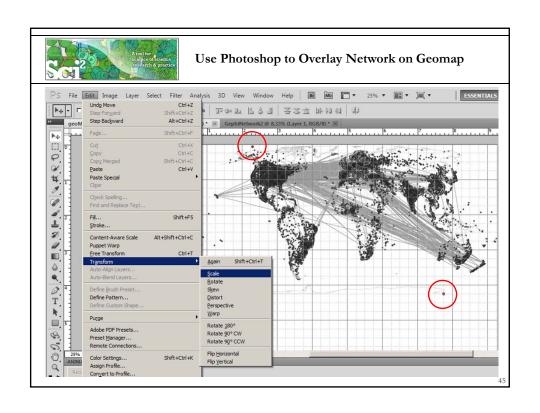


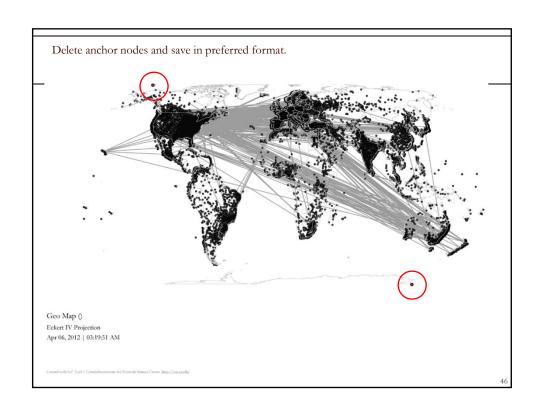


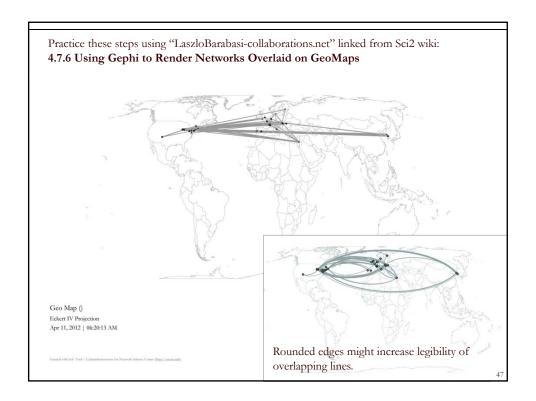














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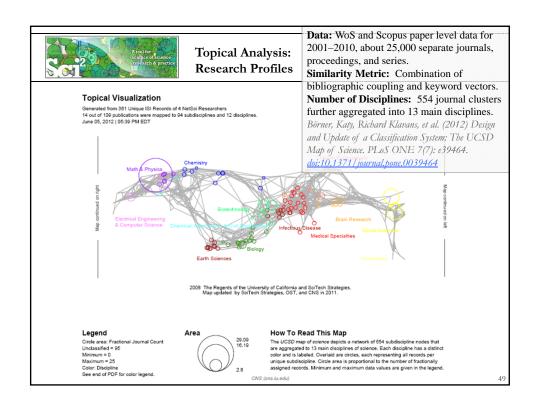
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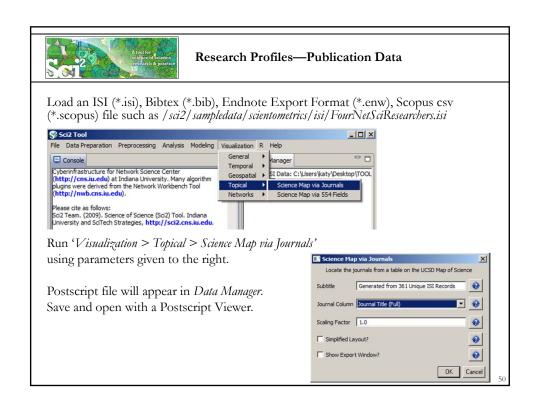
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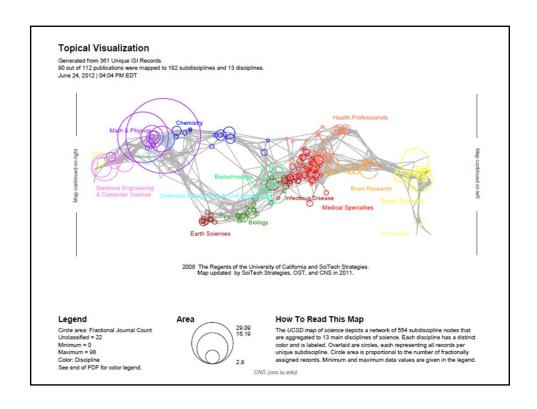
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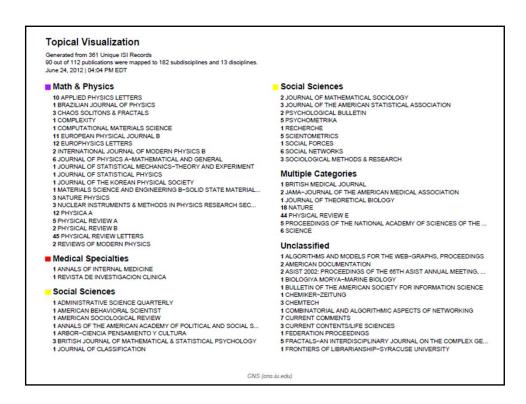
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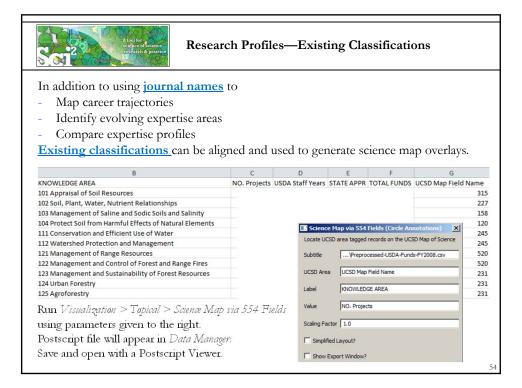


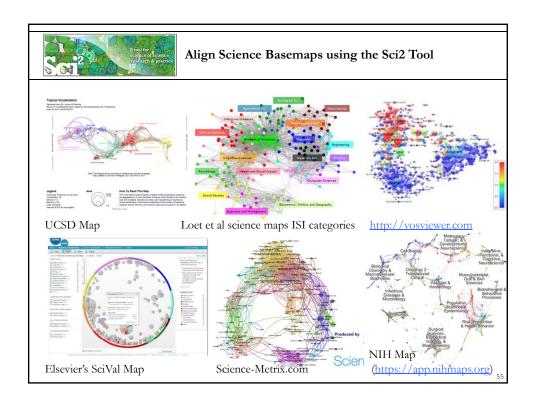




#### **Topical Visualization** Generated from 361 Unique ISI Records 90 out of 112 publications were mapped to 182 subdisciplines and 13 disciplines. June 24, 2012 | 04:04 PM EDT ■ Biology ■ Electrical Engineering & Computer Science 1 ASIST 2003: PROCEEDINGS OF THE 86TH ASIST ANNUAL MEETING... 1 CANADIAN JOURNAL OF INFORMATION AND LIBRARY SCIENCE-REV... 5 IEEE TRANSACTIONS ON PROFESSIONAL COMMUNICATION 1 INFORMATION TECHNOLOGY AND LIBRARIES 5 JOURNAL OF INFORMATION SCIENCE 1 BMC EVOLUTIONARY BIOLOGY 1 NATURWISSENSCHAFTEN Biotechnology 1 BMC BIOINFORMATICS 3 JOURNAL OF THE AMERICAN SOCIETY FOR INFORMATION SCIENCE 5 JOURNAL OF THE AMERICAN SOCIETY FOR INFORMATION SCIENC... 2 LIBRARY QUARTERLY 2 FEBS JOURNAL 1 GENOME RESEARCH 1 GENOME RESEARCH 1 INTERNATIONAL MICROBIOLOGY 1 NATURE BIOTECHNOLOGY 3 NATURE GENETICS 1 NATURE REVIEWS GENETICS 1 NUCLEIC ACIDS RESEARCH 1 LIBRI 1 PROCEEDINGS OF THE AMERICAN SOCIETY FOR INFORMATION SC... Health Professionals 2 PROTEOMICS 1 ANNALS OF BIOMEDICAL ENGINEERING 1 ANNALS OF BIOMEDICAL ENGINEERING 1 BULLETIN OF THE MEDICAL LIBRARY ASSOCIATION 1 CROATIAN MEDICAL JOURNAL 2 JOURNAL OF APPLIED PHYSIOLOGY 1 JOURNAL OF PUBLIC HEALTH DENTISTRY 1 METHODS OF INFORMATION IN MEDICINE Brain Research 5 JOURNAL OF MATHEMATICAL PSYCHOLOGY Chemical, Mechanical, & Civil Engineering 1 PLASTIC AND RECONSTRUCTIVE SURGERY JOURNAL OF CERAMIC PROCESSING RESEARCH MATERIALS SCIENCE AND ENGINEERING A-STRUCTURAL MATERIA... PHYSICS WORLD 1 TEXAS MEDICINE 1 UNFALLCHIRURG 1 WIENER KLINISCHE WOCHENSCHRIFT 1 SCIENTIFIC AMERICAN **Humanities** Chemistry 1 BULLETIN OF THE ATOMIC SCIENTISTS 1 COMPUTER PHYSICS COMMUNICATIONS 2 JOURNAL OF CHEMICAL INFORMATION AND COMPUTER SCIENCES 1 JOURNAL OF THE INDIAN INSTITUTE OF SCIENCE 1 PURE AND APPLIED CHEMISTRY ■ Infectious Diseases 1 FEMS MICROBIOLOGY LETTERS 1 JOURNAL OF BACTERIOLOGY ■ Earth Sciences Math & Physics 1 CURRENT SCIENCE 1 ADVANCES IN APPLIED PROBABILITY CNS (cns.iu.edu)









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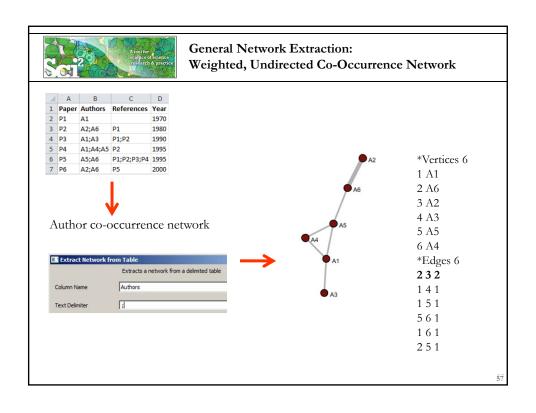
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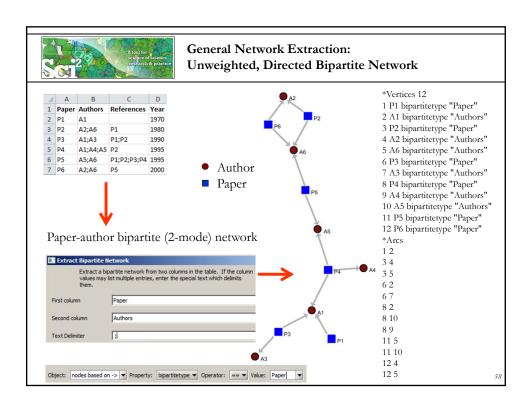
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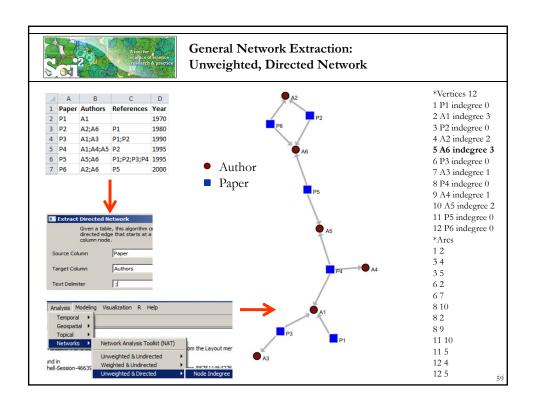
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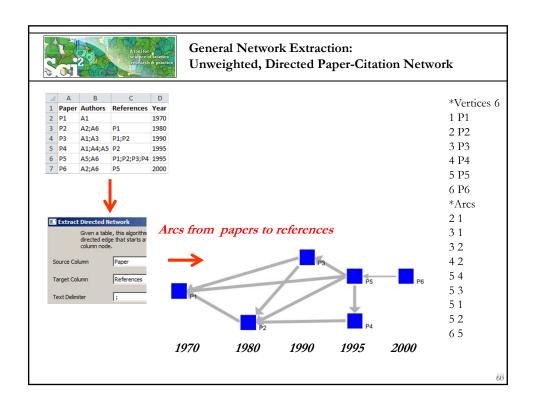
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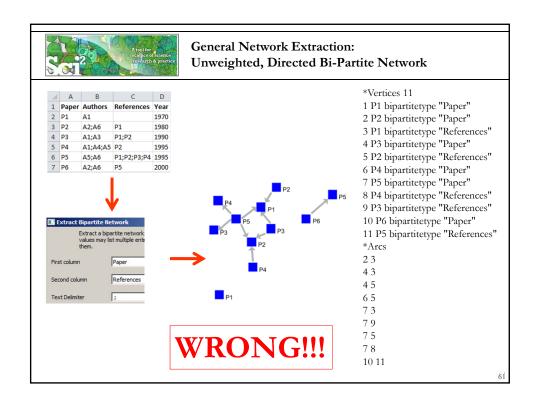
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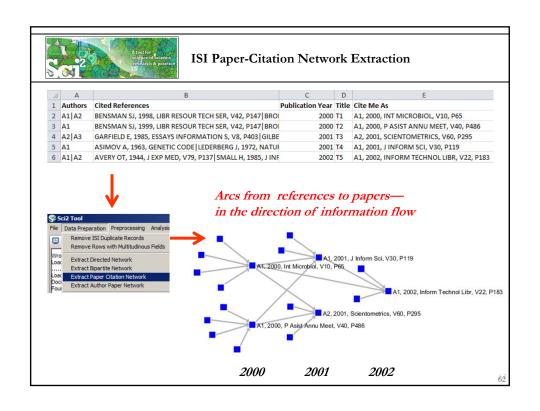














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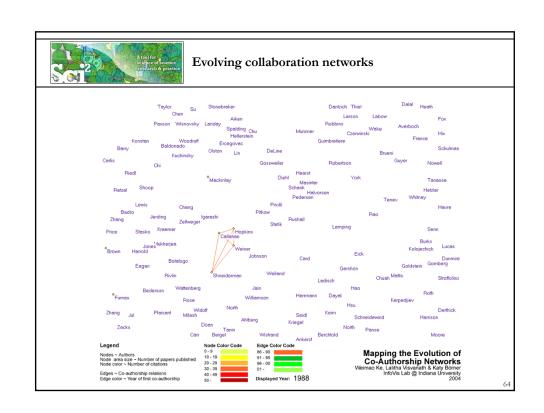
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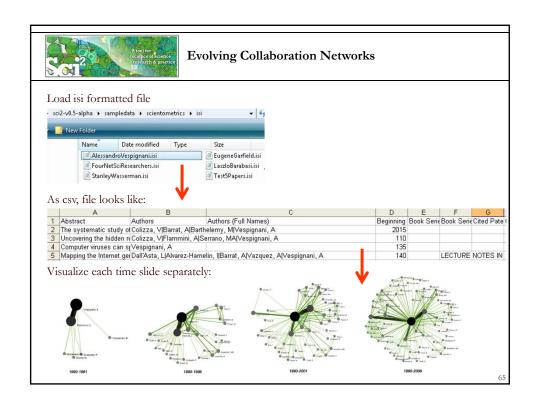
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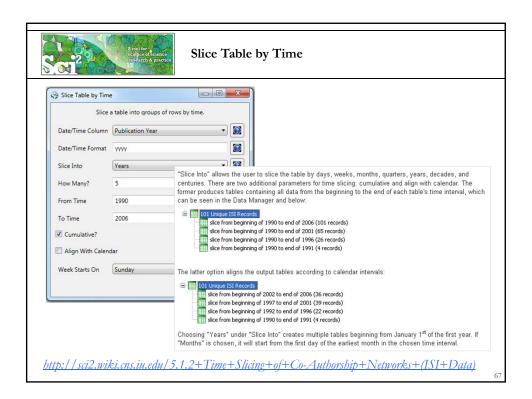
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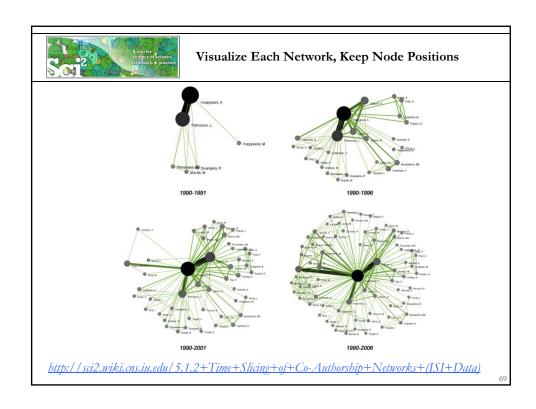




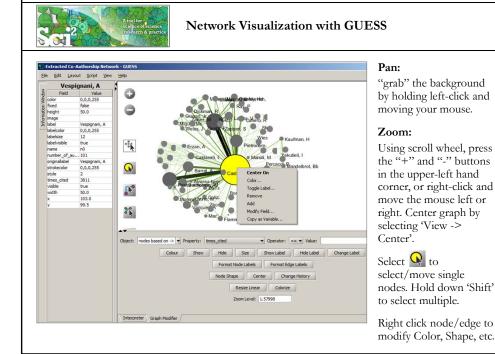
#### Visualize Each Network, Keep Node Positions

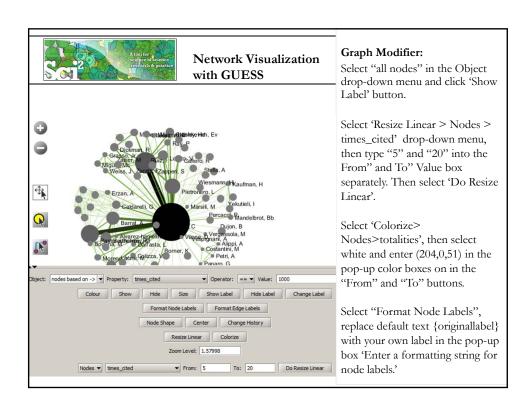
- 1. To see the evolution of Vespignani's co-authorship network over time, check 'cumulative'.
- Extract co-authorship networks one at a time for each sliced time table using 'Data Preparation > Extract Co-Author Network', making sure to select "ISI" from the pop-up window during the extraction.
- To view each of the Co-Authorship Networks over time using the same graph layout, begin by clicking on longest slice network (the 'Extracted Co-Authorship Network' under 'slice from beginning of 1990 to end of 2006 (101 records)') in the data manager. Visualize it in GUESS using 'Visualization > Networks > GUESS'.
- 4. From here, run 'Layout > GEM' followed by 'Layout > Bin Pack'. Run 'Script > Run Script ...' and select 'yoursci2directory/scripts/GUESS/co-author-nn.py'.
- 5. In order to save the x, y coordinates of each node and to apply them to the other time slices in GUESS, select 'File > Export Node Positions' and save the result as 'yoursci2directory/NodePositions.csv'. Load the remaining three networks in GUESS using the steps described above and for each network visualization, run 'File > Import Node Positions' and open 'yoursci2directory/NodePositions.csv'.
- 6. To match the resulting networks stylistically with the original visualization, run 'Script > Run Script ...' and select 'yoursei2directory/scripts/GUESS/co-author-nn.py', followed by 'Layout > Bin Pack', for each.

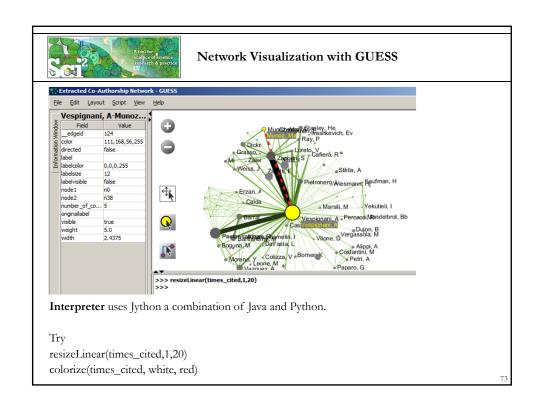
http://sci2.wiki.cns.iu.edu/5.1.2+Time+Slicing+of+Co-Authorship+Networks+(ISI+Data)

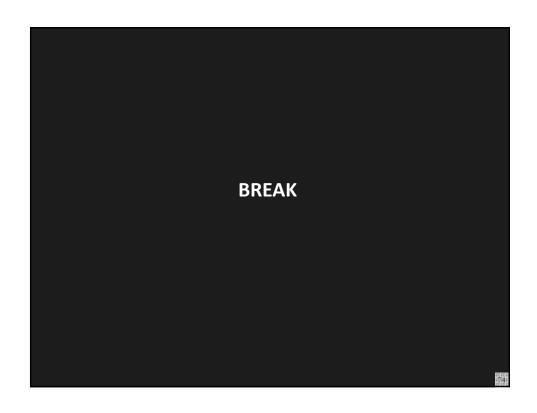














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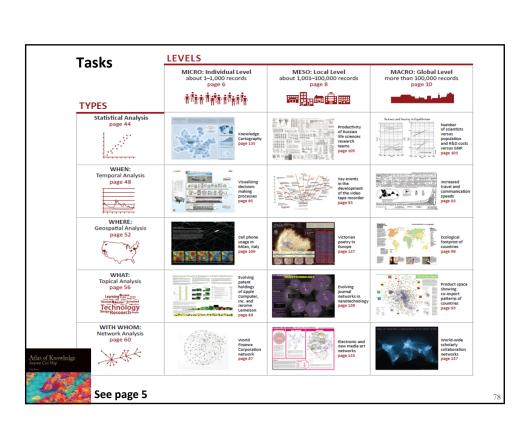
# Theoretically Grounded and Practically Useful Visualization Framework

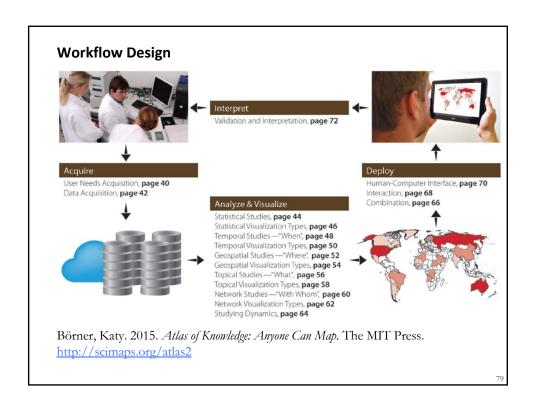
developed to empower the broadest spectrum of users to read and make data visualizations that are useful and meaningful to them.

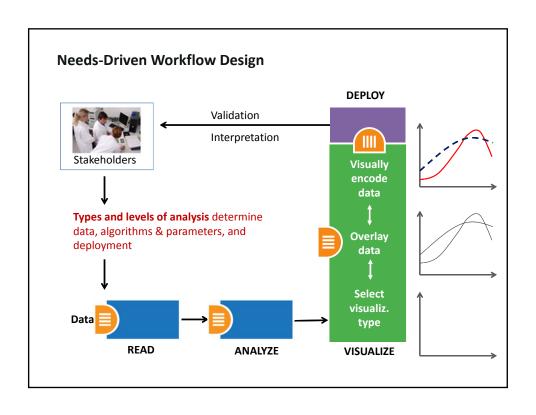
The visualization framework was used to

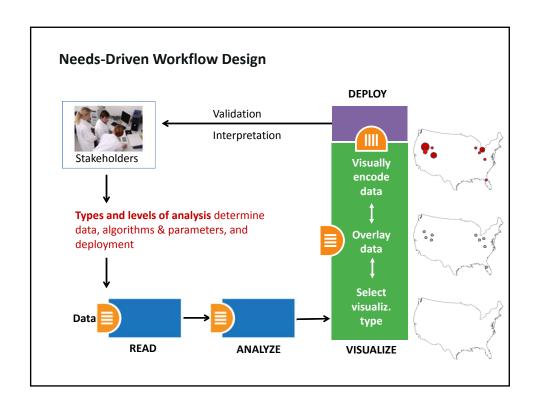
- design the aforementioned study and
- develop plug-and-play macroscope tools that improve the data visualization literacy of researchers, practitioners, IVMOOC students, museum visitors, and others.

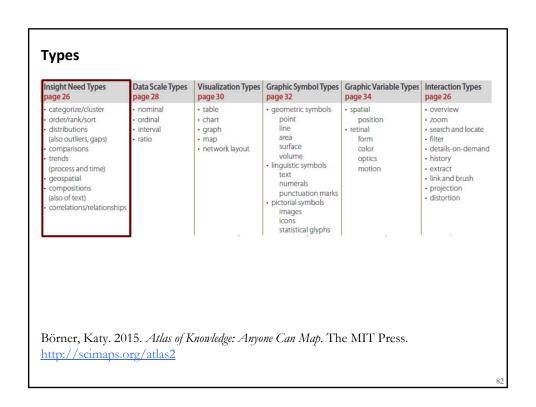
Börner, Katy. 2015. *Atlas of Knowledge: Anyone Can Map.* The MIT Press. <a href="http://scimaps.org/atlas2">http://scimaps.org/atlas2</a>



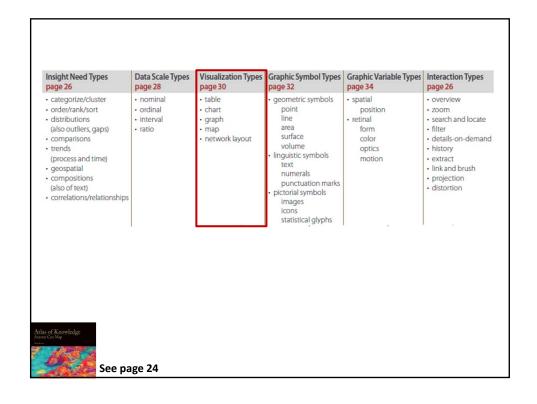






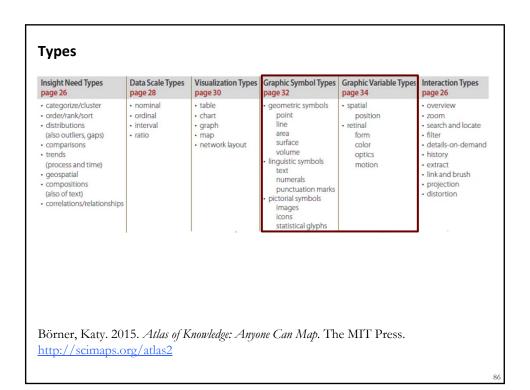


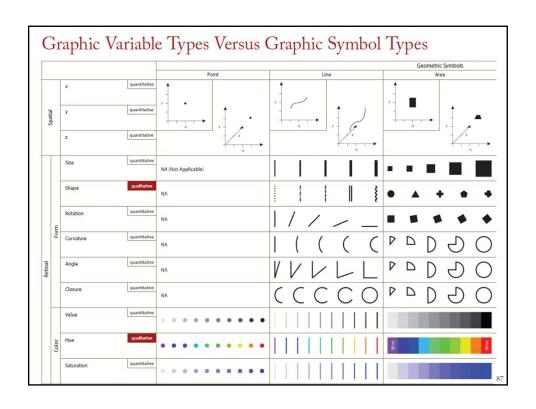
Basic Task Typ	oes							
Bertin, 1967	Wehrend & Lewis, 1996	Few, 2004	Yau, 2011	Rendgen & Wiedemann, 2012	Frankel, 2012	Tool: Many Eyes	Tool: Chart Chooser	Börner, 2014
selection	categorize			category				categorize/ cluster
order	rank	ranking					table	order/rank/ sort
	distribution	distribution					distribution	distributions (also outliers gaps)
	compare	nominal comparison & deviation	differences		compare and contrast	compare data values	comparison	comparisons
		time series	patterns over time	time	process and time	track rises and falls over time	trend	trends (process and time)
		geospatial	spatial relations	location		generate maps		geospatial
quantity		part-to- whole	proportions		form and structure	see parts of whole, analyze text	composition	composition (also of text)
association	correlate	correlation	relationships	hierarchy		relations between data points	relationship	correlations/ relationships

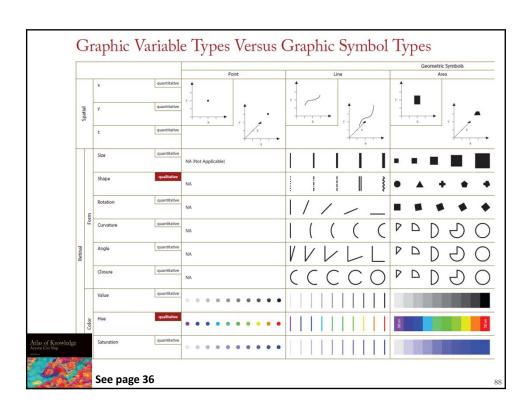


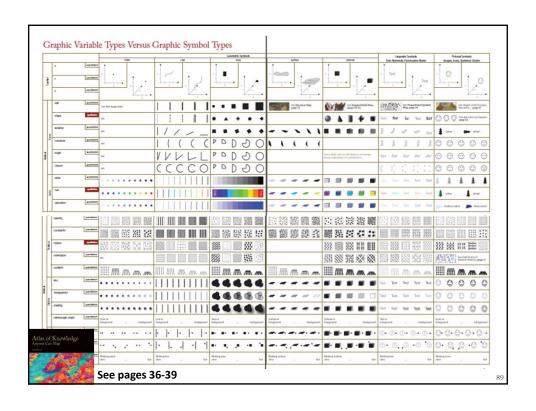
# Visualization Types (Reference Systems)

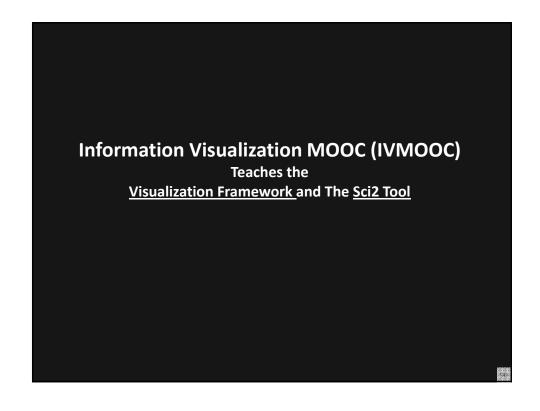
- 1. Charts: No reference system—e.g., Wordle.com, pie charts
- Tables: Categorical axes that can be selected, reordered; cells can be color coded and might contain proportional symbols. Special kind of graph.
- **3. Graphs:** Quantitative or qualitative (categorical) axes. Timelines, bar graphs, scatter plots.
- **4. Geospatial maps:** Use latitude and longitude reference system. World or city maps.
- 5. Network layouts: Node position might depends on node attributes or node similarity. Trees: hierarchies, taxonomies, genealogies. Networks: social networks, migration flows.

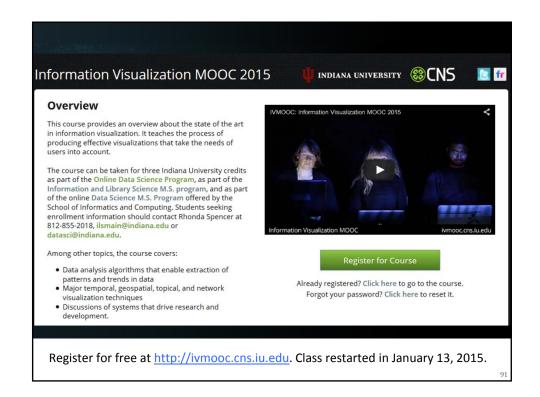


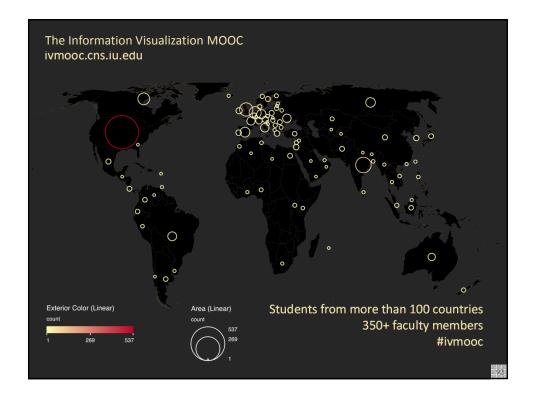












### Course Schedule

### Part 1: Theory and Hands-On

- Session 1 Workflow Design and Visualization Framework
- Session 2 "When:" Temporal Data
- Session 3 "Where:" Geospatial Data
- Session 4 "What:" Topical Data

#### **Mid-Term**

- Session 5 "With Whom:" Trees
- Session 6 "With Whom:" Networks
- Session 7 Dynamic Visualizations and Deployment

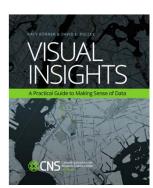
### **Final Exam**

### Part 2: Students work in teams on client projects.

Final grade is based on Class Participation (10%), Midterm (30%), Final Exam (30%), and Client Project(30%).

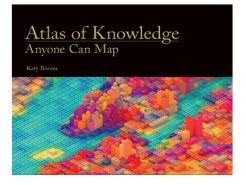
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## Books Used in the IVMOOC



# Teaches timely knowledge:

Advanced algorithms, tools, and hands-on workflows.

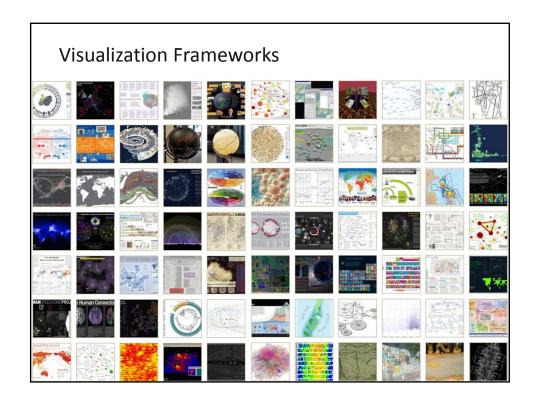


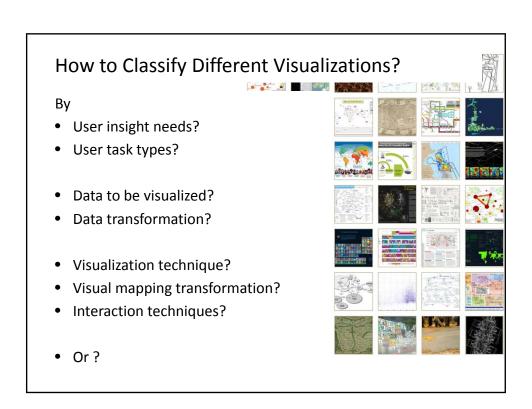
### Teaches timeless knowledge:

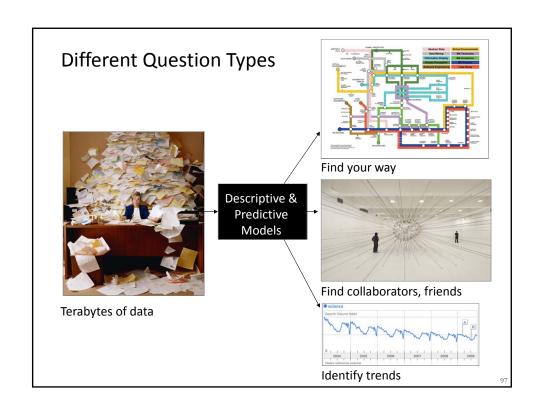
Visualization framework exemplified using generic visualization examples and pioneering visualizations.

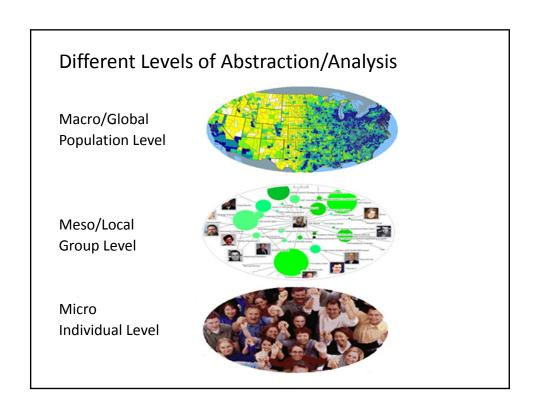
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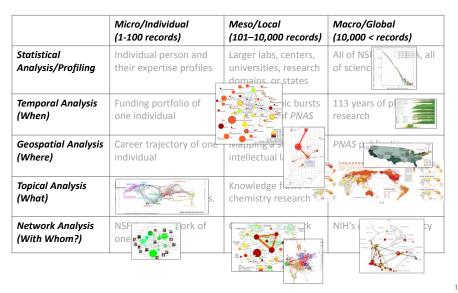


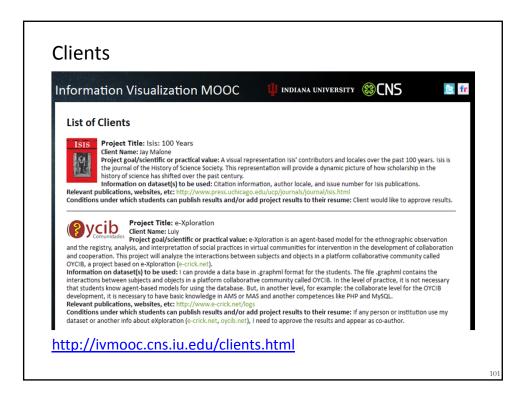
# Type of Analysis vs. Level of Analysis

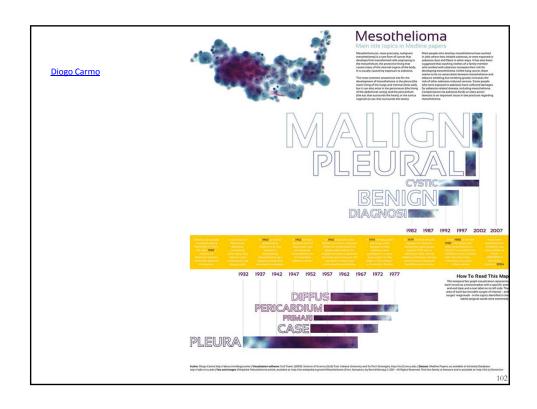
	Micro/Individual (1-100 records)	Meso/Local (101–10,000 records)	Macro/Global (10,000 < records)
Statistical Analysis/Profiling	Individual person and their expertise profiles	Larger labs, centers, universities, research domains, or states	All of NSF, all of USA, all of science.
Temporal Analysis (When)	Funding portfolio of one individual	Mapping topic bursts in 20 years of <i>PNAS</i>	113 years of physics research
Geospatial Analysis (Where)	Career trajectory of one individual	Mapping a state's intellectual landscape	PNAS publications
Topical Analysis (What)	Base knowledge from which one grant draws.	Knowledge flows in chemistry research	VxOrd/Topic maps of NIH funding
Network Analysis (With Whom?)	NSF Co-PI network of one individual	Co-author network	NIH's core competency

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# Type of Analysis vs. Level of Analysis













# Designing "Dream Tools"

Many of the best micro-, tele-, and macroscopes are designed by scientists keen to observe and comprehend what no one has seen or understood before. Galileo Galilei (1564–1642) recognized the potential of a spyglass for the study of the heavens, ground and polished his own lenses, and used the improved optical instruments to make discoveries like the moons of Jupiter, providing quantitative evidence for the Copernican theory.

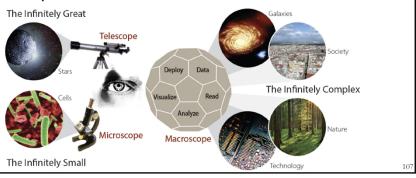
Today, scientists repurpose, extend, and invent new hardware and software to create "macroscopes" that may solve both local and global challenges.

CNS Macroscope tools **empower** me, my students, colleagues, and more than 100,000 others that downloaded them.

## Macroscopes

Decision making in science, industry, and politics, as well as in daily life, requires that we make sense of data sets representing the structure and dynamics of complex systems. Analysis, navigation, and management of these continuously evolving data sets require a new kind of data-analysis and visualization tool we call a macroscope (from the Greek macros, or "great," and skopein, or "to observe") inspired by de Rosnay's futurist science writings.

Macroscopes provide a "vision of the whole," helping us "synthesize" the related elements and enabling us to detect patterns, trends, and outliers while granting access to myriad details. Rather than make things larger or smaller, macroscopes let us observe what is at once too great, slow, or complex for the human eye and mind to notice and comprehend.

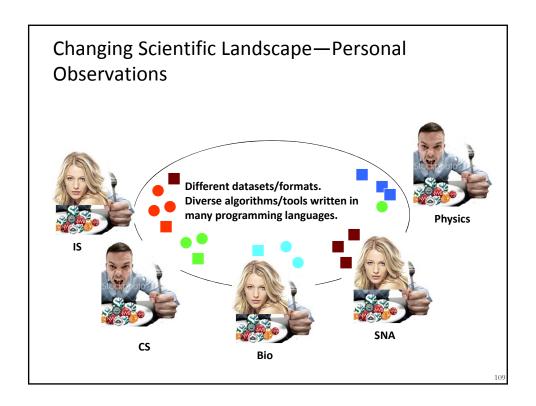


# Plug-and-Play Macroscopes

Inspire computer scientists to implement software frameworks that empower domain scientists to assemble their own continuously evolving macroscopes, adding and upgrading existing (and removing obsolete) plug-ins to arrive at a set that is truly relevant for their work—with little or no help from computer scientists.

While microscopes and telescopes are physical instruments, Macroscopes resemble continuously changing bundles of software plug-ins. Macroscopes make it easy to select and combine algorithm and tool plug-ins but also interface plug-ins, workflow support, logging, scheduling, and other plug-ins needed for scientifically rigorous yet effective work.

They make it easy to share plug-ins via email, flash drives, or online. To use new plugins, simply copy the files into the plug-in directory, and they appear in the tool menu ready for use. No restart of the tool is necessary. Sharing algorithm components, tools, or novel interfaces becomes as easy as sharing images on Flickr or videos on YouTube. Assembling custom tools is as quick as compiling your custom music collection.



### **Related Work**

 $Google\ Code\ and\ Source Forge.net\ provide\ special\ means\ for\ developing\ and\ distributing\ software$ 

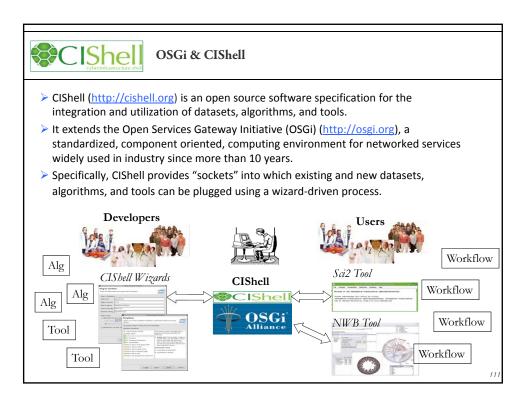
- In August 2009, SourceForge.net hosted more than 230,000 software projects by two million registered users (285,957 in January 2011);
- In August 2009 ProgrammableWeb.com hosted 1,366 application programming interfaces (APIs) and 4,092 mashups (2,699 APIs and 5,493 mashups in January 2011)

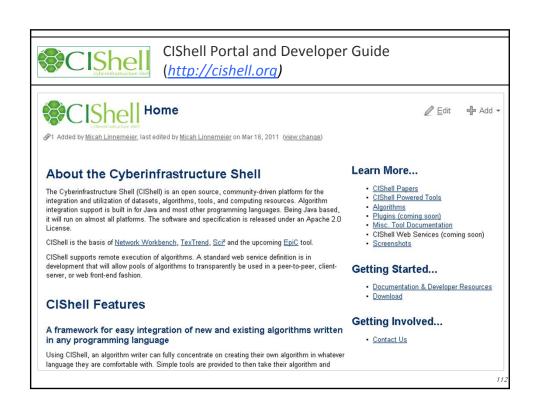
Cyberinfrastructures serving large biomedical communities

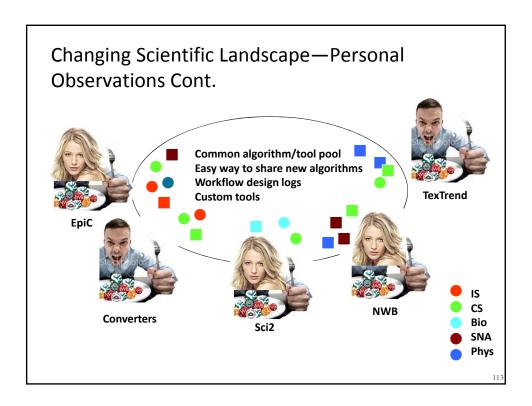
- Cancer Biomedical Informatics Grid (caBIG) (<a href="http://cabig.nci.nih.gov">http://cabig.nci.nih.gov</a>)
- Biomedical Informatics Research Network (BIRN) (http://nbirn.net)
- Informatics for Integrating Biology and the Bedside (i2b2) (https://www.i2b2.org)
- HUBzero (<u>http://hubzero.org</u>) platform for scientific collaboration uses
- myExperiment (<u>http://myexperiment.org</u>) supports the sharing of scientific workflows and other research objects.

### Missing so far is a Common standard for

- the design of modular, compatible algorithm and tool plug-ins (also called "modules" or "components")
- that can be easily combined into scientific workflows ("pipeline" or "composition"),
- > and packaged as custom tools.







# OSGi/CIShell Adoption

CIShell/OSGi is at the core of different CIs and a total of 169 unique plugins are used in the

- Information Visualization (http://iv.slis.indiana.edu),
- Network Science (NWB Tool) (http://nwb.slis.indiana.edu),
- Scientometrics and Science Policy (Sci<sup>2</sup> Tool) (http://sci.slis.indiana.edu), and
- Epidemics (http://epic.slis.indiana.edu) research communities.

 $Most interestingly, a number of other projects \ recently \ adopted \ OSGi \ and \ one \ adopted \ CIShell:$ 

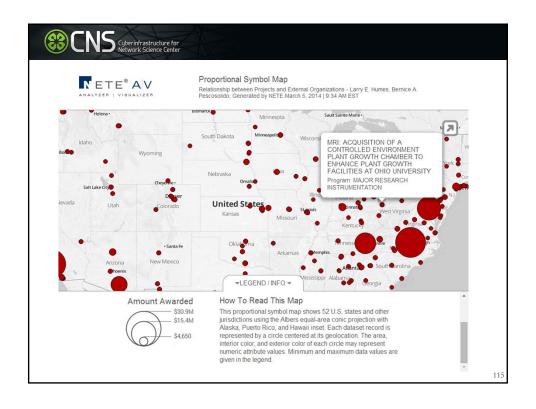
Cytoscape (<a href="http://www.cytoscape.org">http://www.cytoscape.org</a>) lead by Trey Ideker, UCSD is an open source bioinformatics software platform for visualizing molecular interaction networks and integrating these interactions with gene expression profiles and other state data (Shannon et al., 2002). Bruce visits Mike Smoot in 2009

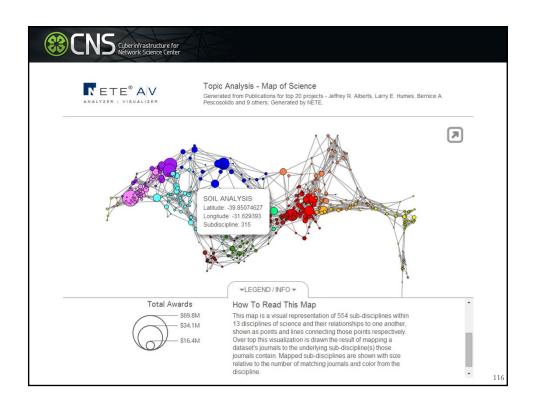
Taverna Workbench (http://taverna.sourceforge.net) lead by Carol Goble, University of Manchester, UK is a free software tool for designing and executing workflows (Hull et al., 2006). Taverna allows users to integrate many different software tools, including over 30,000 web services. Micah, June 2010

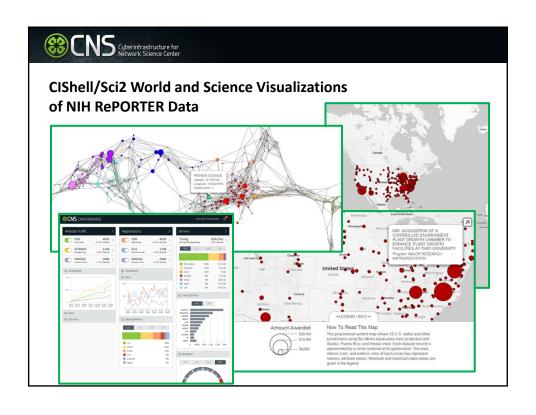
MAEviz (https://wiki.ncsa.uiuc.edu/display/MAE/Home) managed by Shawn Hampton, NCSA is an open-source, extensible software platform which supports seismic risk assessment based on the Mid-America Earthquake (MAE) Center research.

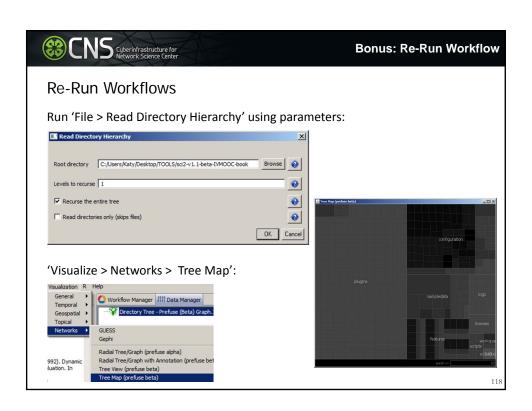
**TEXTrend** (http://www.textrend.org) lead by George Kampis, Eötvös University, Hungary develops a framework for the easy and flexible integration, configuration, and extension of plugin-based components in support of natural language processing (NLP), classification/mining, and graph algorithms for the analysis of business and governmental text corpuses with an inherently temporal component.

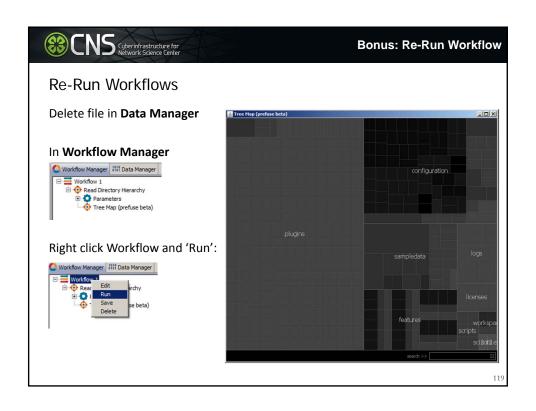
As the functionality of OSGi-based software frameworks improves and the number and diversity of dataset and algorithm plugins increases, the capabilities of custom tools will expand.

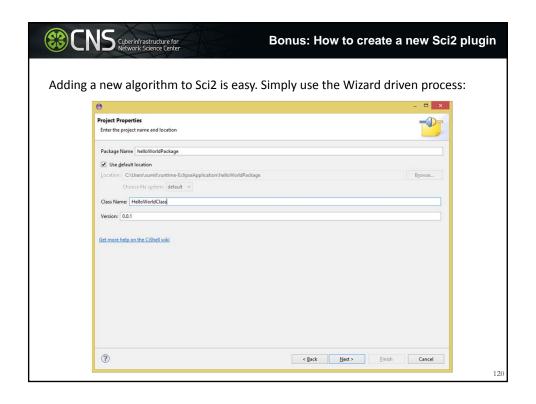


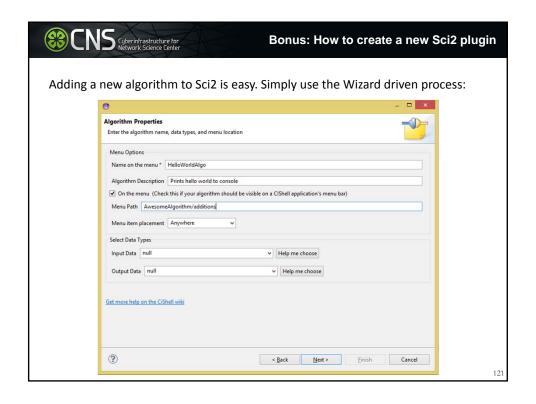


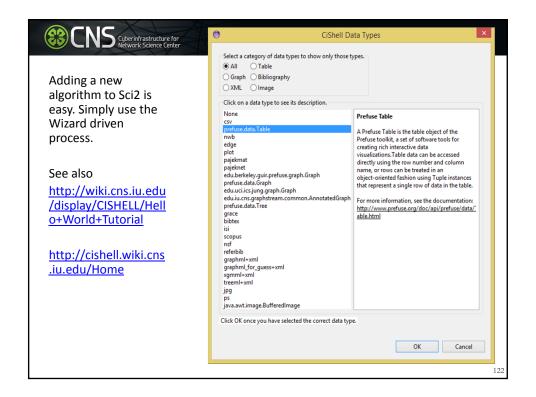


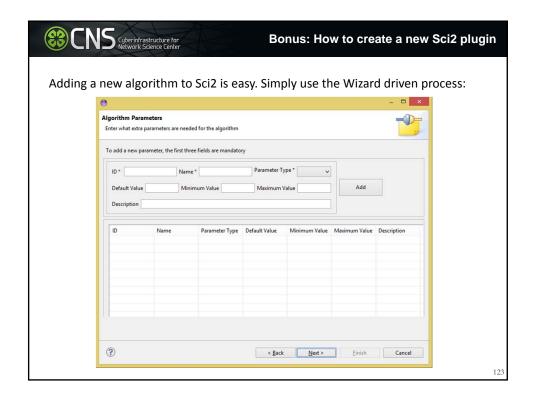


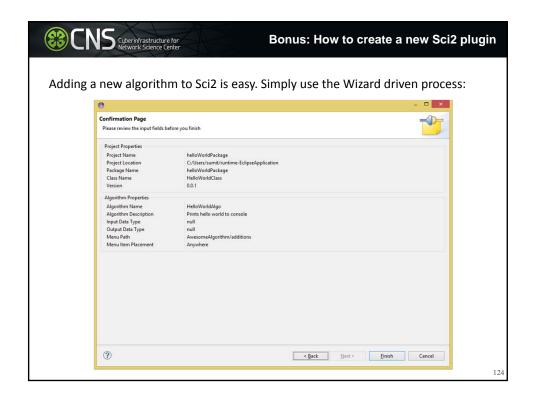














### **Tutorial Overview**

9:00 Welcome and Overview of Tutorial and Attendees 9:30 The Sci2 Tool

- Download and run the Sci2 Tool
- ONE dataset, MANY analyses and visualizations

10:00 Sci2 Tool Workflows

- Temporal Analysis: Horizontal line graph of NSF projects
- · Geospatial Analysis: US and world maps
- Geospatial Analysis: Geomap with network overlays
- Topical Analysis: Visualize research profiles
- Network Analysis: Co-occurrence networks and bimodal networks
- Network Analysis: Evolving collaboration networks

#### 11:00 Networking Break

- 11:15 Visualization Framework
- 11:45 IVMOOC MANY more Workflows
- 12:15 Plug-and-Play Macroscopes

### 12:30 Outlook and Q&A

13:00 Adjourn

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### References

Börner, Katy, Chen, Chaomei, and Boyack, Kevin. (2003). Visualizing Knowledge Domains. In Blaise Cronin (Ed.), ARIST, Medford, NJ: Information Today, Volume 37, Chapter 5, pp. 179-255. <a href="http://ivi.slis.indiana.edu/km/pub/2003-borner-arist.pdf">http://ivi.slis.indiana.edu/km/pub/2003-borner-arist.pdf</a>

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