We will be handing out flash drives. If you would like to follow along, please install Sci2 and Gephi on your machines:

You may refer to the print handouts for more detailed installation instructions. In the LOEX 2013 folder on the flash drive:



Remix Your Data: Visualizing Library Instruction Statistics

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Introductions

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Spreadsheets

You love them, right?



CC image courtesy of A National Acrobat on Flicki

Why visualization?

- Exposes patterns not apparent in raw data (ahem, spreadsheets)
- Helps the information you've been collecting tell a story
- Provides an even deeper analysis of your instruction—the big picture—that can shape:
 - Assessment
 - Departmental goals
 - Use of human resources

It's ACRL-approved!

The Value of Academic Libraries: A Comprehensive Research Review and Report (2010) emphasized the need:

"[T]o build librarians' capacity to document, demonstrate, and communicate library value"

It's ACRL-approved! (x2)

The 2012 report from the Value Of Academic Libraries Summit: Connect, Collaborate, and Com municate, reiterated, calling for:

"[M]ultiple replicable approaches for documenting and

demonstrating library impact on student learning and success"

If you're still not convinced...

It's impressive!

- To your boss
- On your department walls
- In your portfolio
- A new tool in your toolkit
- Why not?

We'll try

- To provide context—what we're doing and why
- To explain the terminology—but if you get confused, just reference the handout
- To keep it simple—though if this is brand new, it may be overwhelming. And that's okay.

Remember

- There's a lot of documentation available—you don't have to remember everything now
- We're available to answer questions about your data after the session

On the agenda

- Brief introduction to networks
- Visualization using qualitative data (example)
- Visualization using quantitative data (walkthrough)

Introduction to Networks

Undirected Networks



Nodes:

Edges:

Node Degree:

Number of edges connected to nodes

Isolates:

Nodes that are not connected to the rest of the network

Edge Weight:

Demonstrates relative importance of relationships



Directed Networks

Edge Direction:

Directional relationship is represented by arrows

In-Degree:

Number of incoming edges

Out-Degree:

Number of outgoing edges

Visualizing qualitative data

- Visualizing qualitative data can present a real challenge
- A lot of qualitative data comes in the form of free-text responses to postinstruction surveys and evaluations

OBJECTIVE

Create a word co-occurrence network to identify any emerging themes from the responses to open-ended questions on the evaluations of an individual instructor

DATA

The data come from the 138 student responses to the evaluation of one instructor. This particular network visualizes responses to the question, "What was the most valuable thing you learned today?"

Word co-occurrence network of library instruction data



Word co-occurrence networks vs. tag clouds

- Tag clouds display the frequency with which certain words appear in a body of text
- This word frequency can be represented using font size and/or color

helpful very lame not

Word co-occurrence networks vs. tag clouds

- Word co-occurrence is helpful in determining meaning
- Word co-occurrences are displayed by making explicit connections between words



Visualizing quantitative data

OBJECTIVE

To compare the number of instruction sessions taught to courses (and departments) over a particular period of time. The number of students reached will also be shown.

DATA

Today, we're using real data from the Indiana University Teaching & Learning Department (Thank you Carrie Donovan!)

In a nutshell

- 1. Start with a spreadsheet of library instruction data
- 2. Load it into the Science of Science (Sci2) Tool
- 3. Create a network that connects the departments with the instruction session taught
- 4. Load the network into Gephi
- 5. Clean it up
- 6. Voila! Your visualization is complete

Instruction Sessions: Academic Year 2012



Load the instruction dataset (instruction data.csv on flash drive) into Sci2 as a "Standard CSV format" file. You can either use the '*File > Load...*' option in the menu or you can drag and drop the file directly into the data manager:

Sci2 Tool	
File Data Preparation Preprocessing Analysis Modeling Visualization R Help	
E Console	🗖 🗖 👬 Data Manager 🔤 🗖
Welcome to the Science of Science Tool (Sci2). The development of this tool is supported in part by the Cyberinfrastructure for Network Science center and the Information Science at Indiana University, the National Science Foundation under Grant No. SBE-0738111 and IIS McDonnell Foundation. See the Science of Science homepage (http://sci2.wiki.cns.iu.edu) for documentation a https://sci2.cns.iu.edu/user/ask.php if you need help with your analyses, have questions about datasets, or wou enhancements and new features.	School of Library and -0715303, and the James S. Ind screenshots. Please visit Id like to suggest
Primary investigators are Katy B Hua Kong, Joseph Biberstine, Th It uses the Cyberinfrastructure S at Indiana University. Many algo Please cite as follows: Sci2 Team. (2009). Science of Sc Scheduler Remove From List Remov Remove From List Remov	ed using one or more of the following formats. Select Cancel
Image: Participation of the state of the	

From there you will need to extract a bipartite network connecting the instruction sessions to the departments for which those classes are a part of. Run *'Data Preparation > Extract Bipartite Network*' and enter the following parameters:

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File (Data	Preparation Preprocessing	Analysis Mo	deling Visualizatio	n R Help	0				
		Remove ISI Duplicate Records	5						1010 Data Manager	
enha		Remove Rows with Multitudin	nous Fields				atasets, or mount inte to sugg	juar A	CSV file: C:\Users\dap	olley\AppData\L
		Extract Directed Network								
Prim		Extract Bipartite Network				rategies Inc. The Sci2 tool was developed by Chin fick A. Phillips. Chintan Tank. and Russell J. Duhon.				
It us at In	Extract Paper Citation Network			ure for Network Science Center (http://cns.iu.edu) 1 Tool (http://nwb.cns.iu.edu).						
Plea Sci2		Extract Co-Occurrence Netwo	ork			s http:/	Extract Bipartite Netwo	rk		X
Load		Extract Word Co-Occurrence	Network			[,	Evtract a	hinartite network fr	om two columns in the table. I	fthe
Extra		Extract Co-Author Network					column	values may list mult	tiple entries, enter the special te	xt
Auth		Extract Reference Co-Occurre	ence (Bibliograph	nic Coupling) Netwo	ork		which de	limits them.		
Doci		Extract Document Co-Citation	n Network				First column	Instruction Session		•
닅		Detect Duplicate Nodes					Second column	Department		
	S Update Network by Merging Nodes					·				
Ren	nove	From List Remove comple	eted automatica	Ily Remove all co	mpleted	Ð	l ext Delimiter	1		
							Aggregate Function File	C:/Users/dapolley/	/Desktop/instruction.properties	Browse
		Algorithm Name	Date	Time	% Com	plete				OK Cance
		Extract Bipartite Network	03/11/2013	01:08:36 PM	28	-	<u>}</u>			THE
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This will result in a bipartite network in the data manager:

1010 Data Manager

CSV file: C:\Users\dapolley\AppData\Local\Temp\temp\Preprocess

🖏 Bipartite network from Instruction Session and Department

Next, open this network in Gephi, 'Visualization > Networks > Gephi':

😚 Sci2 Tool		
File Data Preparation Preprocessing Analysis Modelin	g Visualization R Help	
Sector Console	General	Image:
Please cite as follows: Sci2 Team. (2009). Science of Science (Sci2) Tool. Indiana Un	Geospatial Ver Topical	du.
	Networks	→ GUESS
Extract Bipartite Network was selected.	Cytoscape	Gephi
Implementer(s): Timothy Kelley Documentation: http://wiki.cns.iu.edu/display/CISHELL/Ex	Balloon Graph (prefuse alpha)	Radial Tree/Graph (prefuse alpha)
Input Parameters: First column: Instruction Session Text Delimiter: Second column: Department Aggregate Function File: C:/Users/dapolley/Desktop/instruct	on.properties	Tree View (prefuse beta) Tree Map (prefuse beta) Force Directed with Annotation (prefuse beta) Fruchterman-Reingold with Annotation (prefuse beta) DrL (VxOrd)
Remove From List Remove completed automatically	Remove all completed	Specified (prefuse beta)
		Bipartite Network Graph Circular Hierarchy
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Extract Bipartite Network 03/11/2013 0 Image: Contract of the second	1:08:36 PM	

When you open the network in Gephi you will be shown a loading report that tells you the number of nodes and edges in the network and asks you to specify whether it is a directed or undirected network. Load the file as an undirected network:

M Import report		
Source: Graphml-fo	or-gephi4080472919353951430.graphml	
Nodes		Issues
🕦 Default edge	type set as DIRECTED	INFO
Graph Type: # of Nodes: # of Edges: Dynamic Graph: Hierarchical Graph:	Undirected 49 33 no no	 Auto-scale Create missing nodes New graph Append Graph Time frame OK Cancel

When the network is opened in Gephi it will be laid out randomly:



If you do not see this select the Overview tab at the top of the Gephi window. To see the labels for this network, click the \mathbf{T} button in the menu. By default, Gephi will label the nodes:



If you want to label other elements of the graph you can select the 🗟 Label text settings, but this is not necessary for this visualization. To adjust the graph so the labels are not overlapping you can select the "Label Adjust" layout:



This will make it easier to move the nodes around to achieve your desired layout. You can select one of the preset layouts provided by Gephi, but for this particular network it is almost easier to read the nodes if you manually perform the layout. To manually adjust the nodes select the drag tool: and click on the node you wish to move, dragging it to the desired location. To center the graph in the window you can use the provided by the center of the window using the drag tool. To zoom-in, you can use the scroll wheel on your mouse, or you can click on the button in the bottom right-hand corner of the window and this will open the menu that will allow you to zoom in.

Global	Nodes	Edges	Labels		
Backgr	round col	lor:	Zoom		Highlight selection 📝
Autos	elect neig	ghbor 🔽]	-0	



Now we want to change the size of the nodes based on the number of students in those instruction sessions. By default the number of students will also be aggregated to the department nodes, so you will also be able to determine the total number of students in all the instruction sessions related to a particular department. To resize the nodes switch to the rank tab in the upper left-hand corner of the window and choose the node size icon: Then set number of students as the rank parameter, and set the size range from 5 to 35:

Partition	Ranking %	Clustering	1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1
Nodes Edge	s	() 🔽 🎘 🤇
numberofst	udents		
Min size:	5 🔹	Max size:	35
Range:	0		-0
	12		1567
Soline		ca (> Apply

Click apply and the nodes will be resized from 5 to 35 based on the number of students in the instruction sessions. By default Gephi will apply a linear scaling to the size of these nodes. This is fine if you data are normally distributed, but if your data are skewed to one end or the other, you might want to consider a different scale.

For example, these data are skewed to the upper-end of the range. The largest node in terms of the number of students is BUS-104 with 1487 students and the next closest node is CMCL-121 with 636 students. The majority of the nodes have fewer than 50 students. This means that it will be more difficult to see the differences between the sizes of the nodes at the lower end of the range.

We can apply a logarithmic scale to the sizes of our nodes that allows us to see the differences in the sizes of nodes with fewer students more clearly. To do so, click on the link the "Spline..." link below the size range and this will bring up the Interpolate window. You can see that the default scale is linear, but if you choose a logarithmic scale, such as the third option, you will be able to see the differences in nodes with fewer students more clearly:



Once you have selected the desired scale, click Apply. Now the nodes will be resized in a way that allows you to more clearly see the differences in the sizes of the nodes with fewer students:



Now you will want to color the nodes based on how many times an instruction session has been taught, and again the department nodes will have an aggregation of the number of times each of the instruction sessions have been taught for courses in a department. To color nodes select the color tool: in a set the ranking parameter to number of times taught:

Partition	Ranking %	Clustering	-
Nodes Edge	s		🥥 🔻 🖄
numberoftir	mestaught		•
Color:			
Range:	0	0	
	1	63	
Spline		83	Apply

If you want to select a different set of colors, choose the color options icon:



Now to see how the visualization will look when it is exported, go to the Preview tab at the top of the Gephi window:



You will probably need to hit the refresh button in the bottom left-hand corner of the Gephi window in order to see the visualization in the graph window:

Preview ratio: 100%		
	0	🗞 Refresh
Export: SVG/PDF/PNG		

You may want to choose a different preset layout. Here, the Default Straight layout has been applied:



This particular layout will display the node labels proportional to their size, which makes the graph easier to read and allows viewers to immediately identify important areas of the graph. Now to export the graph, select the export option in the bottom left-hand corner of the Gephi window:

Preview ratio: 100%	
Export: SVG/PDF/PNG	

Finally you can create a legend for your visualization in a visual editor such as Adobe Illustrator or Inkscape. To see how to use Inkscape, an open source vector image editing program, to create a legend for your visualization, see <u>2.4 Saving</u> <u>Visualizations for Publication</u>. The final visualization could look something like this:

Instruction Sessions: Academic Year 2012



