## Preparing, Analyzing, and Visualizing Humanities Data

### Dr. Katy Börner and Scott Weingart

Cyberinfrastructure for Network Science Center Information Visualization Laboratory School of Library and Information Science Indiana University, Bloomington, IN http://cns.slis.indiana.edu

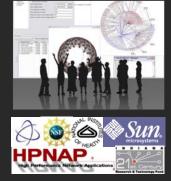
With special thanks to Kevin W. Boyack, Micah Linnemeier, Russell J. Duhon, Patrick Phillips, Joseph Biberstine, Chintan Tank Nianli Ma, Hanning Guo, Mark A. Price, Angela M. Zoss, and Sean Lind

Networks and Network Analysis for the Humanities Workshop Rice Room, Institute for Pure and Applied Mathematics UCLA, Los Angeles, CA

9:00-12:00 on August 17, 2010









Workshop Overview

9:00 Marcoscope Design and Usage & CIShell Powered Tools

- 9:15 Sci2 Tool Basics
- Download and run the tool.
- 9:30 Sci2 Workflow Design: Padgett's Florentine Families Prepare, load, analyze, and visualize family and business networks from 15th century Florence.

10:00 Sci2 Tool - Using Text and Database Support

- Studying Four Major NetSci Researchers.
- Load and clean a dataset as text file or using the Sci2 Database; process raw data into networks.
- > Find basic statistics and run various algorithms over the network.
- > Visualize the networks as either a graph or a circular hierarchy.

## 10:15-10:30 Break

10:30-11:00 Sci2 Research Demonstration I: Indiana Philosophy Ontology Project -Map concepts and influence in the field of philosophy.

11:00-11:30 Sci2 Research Demonstration II: The Letters of Athanasius Kircher.

11:30-12:00 Q&A and Technical Assistance

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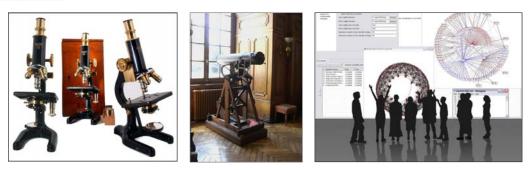


## The Changing Scientific Landscape

- *Star Scientist -> Research Teams:* In former times, science was driven by key scientists. Today, science is driven by effectively collaborating co-author teams often comprising expertise from multiple disciplines and several geospatial locations (Börner, Dall'Asta, Ke, & Vespignani, 2005; Shneiderman, 2008).
- *Users -> Contributors:* Web 2.0 technologies empower anybody to contribute to Wikipedia or to exchange images and videos via Fickr and YouTube. WikiSpecies, WikiProfessionals, or WikiProteins combine wiki and semantic technology in support of real time community annotation of scientific datasets (Mons et al., 2008).
- *Cross-disciplinary:* The best tools frequently borrow and synergistically combine methods and techniques from different disciplines of science and empower interdisciplinary and/or international teams of researchers, practitioners, or educators to fine-tune and interpret results collectively.
- **One Specimen -> Data Streams:** Microscopes and telescopes were originally used to study one specimen at a time. Today, many researchers must make sense of massive streams of multiple types of data with different formats, dynamics, and origin.
- **Static Instrument -> Evolving Cyberinfrastructure (CI):** The importance of hardware instruments that are rather static and expensive decreases relative to software infrastructures that are highly flexible and continuously evolving according to the needs of different sciences. Some of the most successful services and tools are decentralized increasing scalability and fault tolerance.



## Microscopes, Telescopes, and Macrocopes



Just as the **microscope** empowered our naked eyes to see cells, microbes, and viruses thereby advancing the progress of biology and medicine or the **telescope** opened our minds to the immensity of the cosmos and has prepared mankind for the conquest of space, **macroscopes** promise to help us cope with another infinite: the infinitely complex. Macroscopes give us a 'vision of the whole' and help us 'synthesize'. They let us detect patterns, trends, outliers, and access details in the landscape of science. Instead of making things larger or smaller, macroscopes let us observe what is at once too great, too slow, or too complex for our eyes.



#### **Desirable Features of Macroscopes**

- *Core Architecture & Plugins/Division of Labor:* Computer scientists need to design the standardized, modular, easy to maintain and extend "core architecture". Dataset and algorithm plugins, i.e., the "filling", are provided by those that care and know most about the data and developed the algorithms: the domain experts.
- *Ease of Use:* As most plugin contributions and usage will come from non-computer scientists it must be possible to contribute, share, and use new plugins without writing one line of code. Users need guidance for constructing effective workflows from 100+ continuously changing plugins.
- *Modularity:* The design of software modules with well defined functionality that can be flexibly combined helps reduce costs, makes it possible to have many contribute, and increases flexibility in tool development, augmentation, and customization.
- **Standardization:** Adoption of (industry) standards speeds up development as existing code can be leveraged. It helps pool resources, supports interoperability, but also eases the migration from research code to production code and hence the transfer of research results into industry applications and products.
- *Open Data and Open Code:* Lets anybody check, improve, or repurpose code and eases the replication of scientific studies.

Macroscopes are similar to Flickr and YouTube and but instead of sharing images or videos, you freely share datasets and algorithms with scholars around the globe.



## Macroscope Design





**Custom Tools for Different Scientific Communities** 

Information Visualization Cyberinfrastructure

http://iv.slis.indiana.edu

Network Workbench Tool + Community Wiki http://nwb.slis.indiana.edu

Science of Science (Sci<sup>2</sup>) Tool and Portal http://sci.slis.indiana.edu Epidemics Cyberinfrastructure http://epic.slis.indiana.edu/ R tool for science of science research & pract

NetworkWorkbench

180+ Algorithm Plugins and Branded GUIs

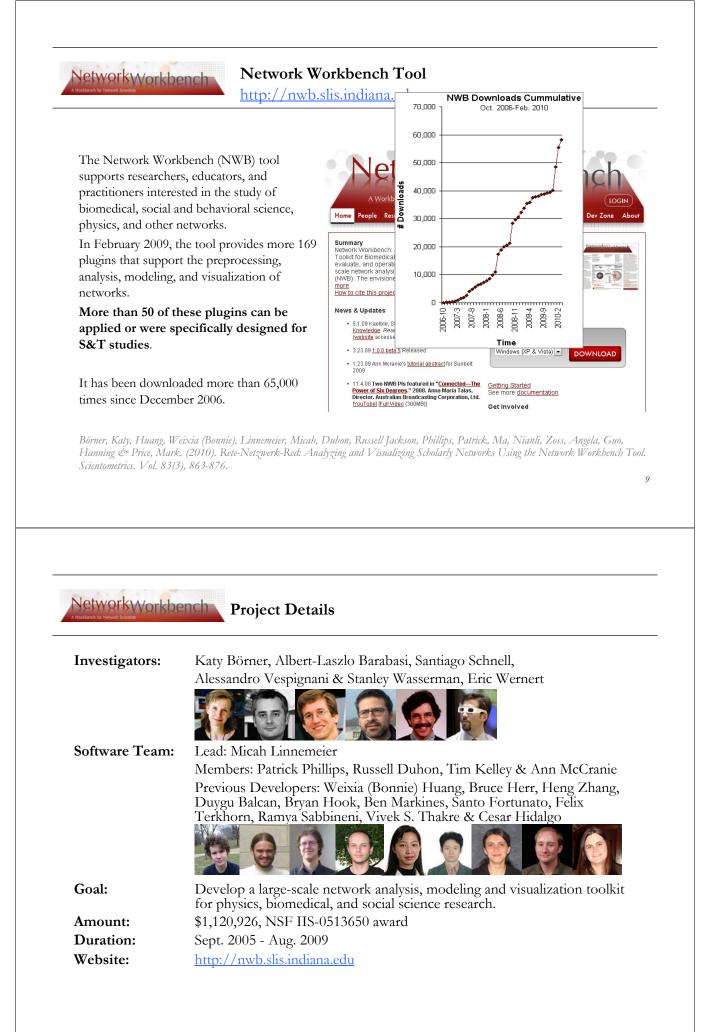
Core Architecture



Open Services Gateway Initiative (OSGi) Framework. http://orgi.org Cyberinfrastructure Shell (CIShell) http://cishell.org



CIShell Powered Tools: Network Workbench (NWB) 7



# Networkworkbench Project Details (cont.)

#### **NWB** Advisory Board:

James Hendler (Semantic Web) <u>http://www.cs.umd.edu/~hendler/</u> Jason Leigh (CI) <u>http://www.evl.uic.edu/spiff/</u> Neo Martinez (Biology) <u>http://online.sfsu.edu/~webhead/</u> Michael Macy, Cornell University (Sociology) <u>http://www.soc.cornell.edu/faculty/macy.shtml</u> Ulrik Brandes (Graph Theory) <u>http://www.inf.uni-konstanz.de/~brandes/</u> Mark Gerstein, Yale University (Bioinformatics) <u>http://bioinfo.mbb.yale.edu/</u> Stephen North (AT&T) <u>http://public.research.att.com/viewPage.cfm?PageID=81</u> Tom Snijders, University of Groningen <u>http://stat.gamma.rug.nl/snijders/</u> Noshir Contractor, Northwestern University <u>http://www.spcomm.uiuc.edu/nosh/</u>



#### **Computational Proteomics**

What relationships exist between protein targets of all drugs and all disease-gene products in the human protein–protein interaction network?

Yildriim, Muhammed A., Kwan-II Goh, Michael E. Cusick, Albert-László Barabási, and Marc Vidal. (2007). Drug-target Network. Nature Biotechnology 25 no. 10: 1119-1126.



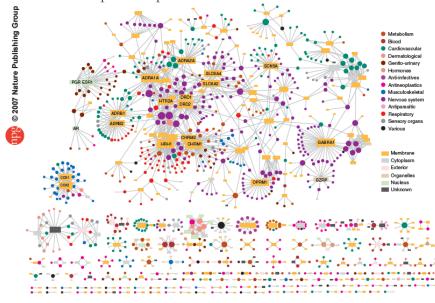
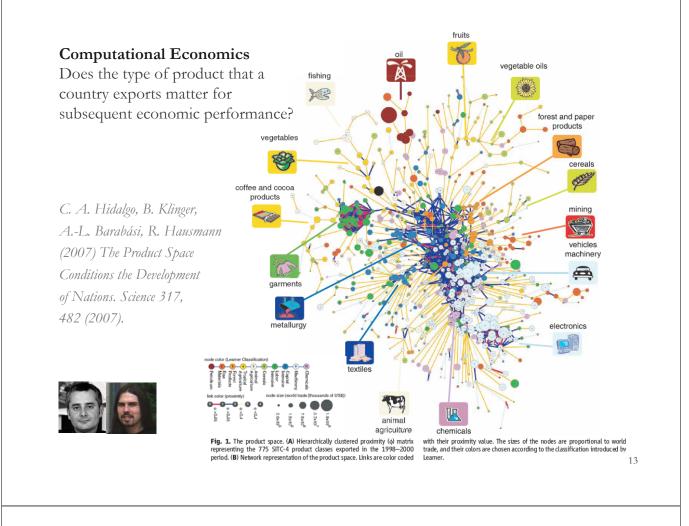


Figure 2 Drug-target network (DT network). The DT network is generated by using the known associations between FDA-approved drugs and their target proteins. Circles and rectangles correspond to drugs and target proteins, respectively. A link is placed between a drug node and a target node if the protein is a known target of that drug. The area of the drug (protein) node is proportional to the number of targets that the drug has (the number of drugs targeting the protein). Color codes are given in the legend. Drug nodes (circles) are colored according to their Anatomical Therapeutic Chemical Classification, and the target proteins (rectangular boxes) are colored according to their cellular component obtained from the Gene Ontology database.



#### Second sight



**Computational Social Science** Studying large scale social

networks such as Wikipedia

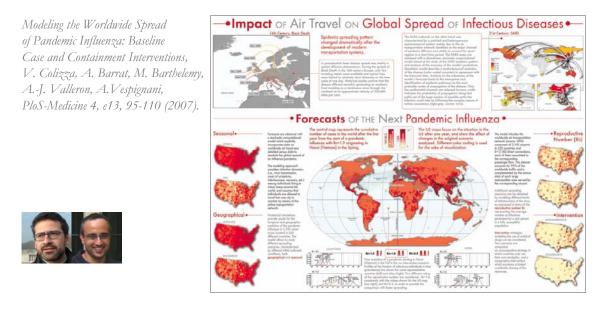
Second Sight: An Emergent Mosaic of Wikipedian Activity, The NewScientist, May 19, 2007



## **Computational Epidemics** Forecasting (and preventing the effects of) the next pandemic.

Epidemic Modeling in Complex realities, V. Colizza, A. Barrat, M. Barthelemy, A.Vespignani, Comptes Rendus Biologie, 330, 364-374 (2007).

Reaction-diffusion processes and metapopulation models in heterogeneous networks, V.Colizza, R. Pastor-Satorras, A.Vespignani, Nature Physics 3, 276-282 (2007).



NetworkWorkbench

## NWB Tool Download, Install, and Run

## NWB Tool 1.0.0

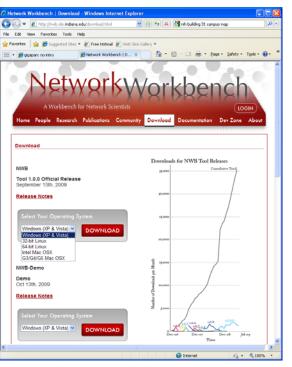
Can be freely downloaded for all major operating systems from http://nwb.slis.indiana.edu

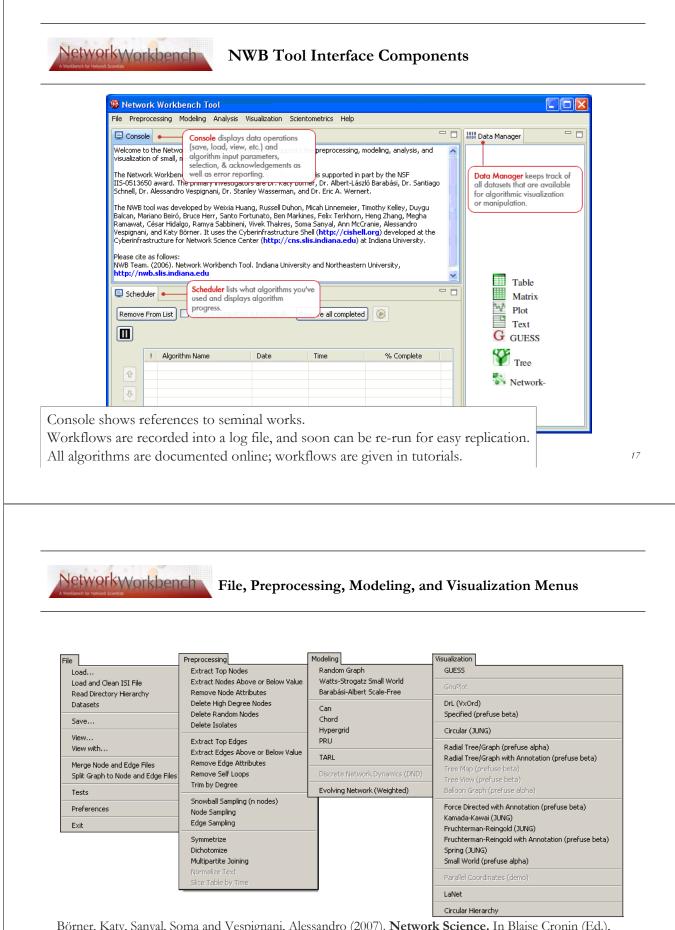
Select your operating system from the pull down menu and download. Unpack into a /nwb directory. Run /nwb/nwb.exe

Session log files are stored in *'\*yournwbdirectory\*/logs'* directory.

## Cite as

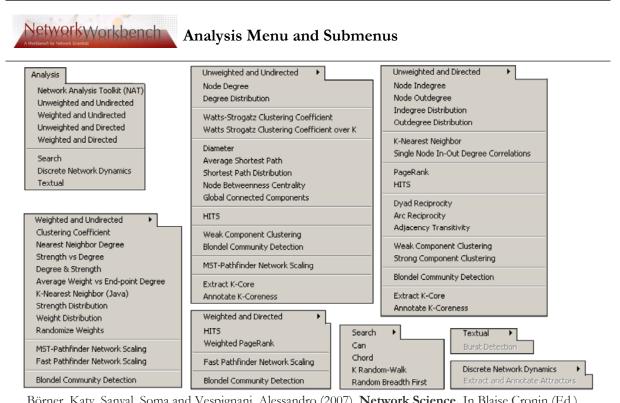
NWB Team. (2006). Network Workbench Tool. Indiana University, Northeastern University, and University of Michigan, <u>http://nwb.slis.indiana.edu</u>.





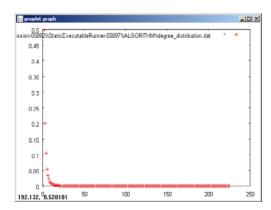
Börner, Katy, Sanyal, Soma and Vespignani, Alessandro (2007). **Network Science.** In Blaise Cronin (Ed.), *ARIST*, Information Today, Inc./American Society for Information Science and Technology, Medford, NJ, Volume 41, Chapter 12, pp. 537-607.

http://ivl.slis.indiana.edu/km/pub/2007-borner-arist.pdf



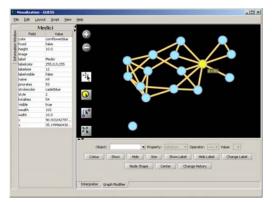
Börner, Katy, Sanyal, Soma and Vespignani, Alessandro (2007). **Network Science.** In Blaise Cronin (Ed.), *ARIST*, Information Today, Inc./American Society for Information Science and Technology, Medford, NJ, Volume 41, Chapter 12, pp. 537-607. <u>http://ivl.slis.indiana.edu/km/pub/2007-borner-arist.pdf</u> 19

## NetworkWorkbench Integrated Tools



## Gnuplot

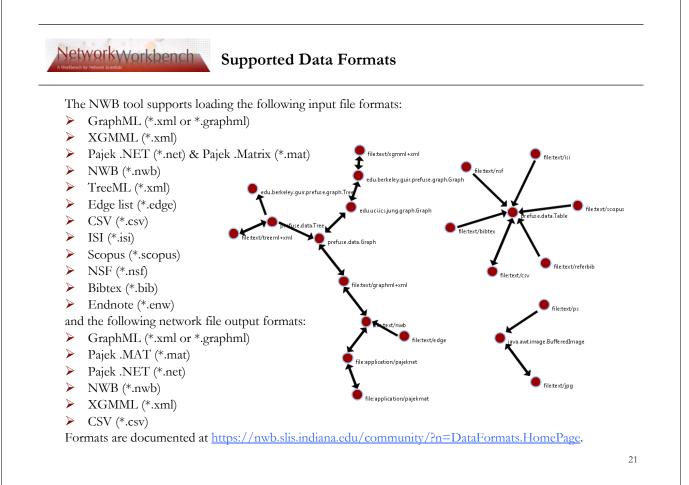
portable command-line driven interactive data and function plotting utility <u>http://www.gnuplot.info/</u>.



#### GUESS

exploratory data analysis and visualization tool for graphs and networks.

https://nwb.slis.indiana.edu/community/?n=Vi sualizeData.GUESS.





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## CIShell Powered Tools: Science of Science (Sci2) Tool



Science of Science (Sci2) Tool http://sci.slis.indiana.edu

- Explicitly designed for SoS research and practice, well documented, easy to use.
- Empowers many to run common studies while making it easy for exports to perform novel research.
- > Advanced algorithms, effective visualizations, and many (standard) workflows.
- > Supports micro-level documentation and replication of studies.
- Is open source—anybody can review and extend the code, or use it for commercial purposes.

#### SUMMARY

- Existing metrics have known flaws
- A reliable, open, joined-up data
- infrastructure is needed

# OPINION

nature

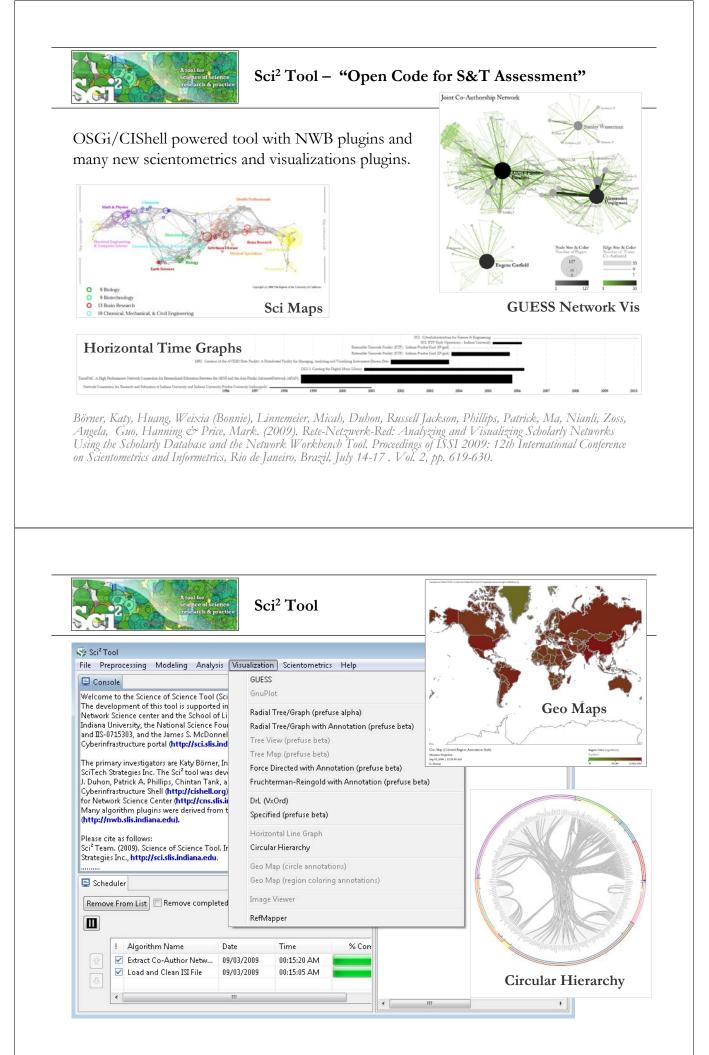
- Data should be collected on the full range of scientists' work
- Social scientists and economists
- should be involved

# Let's make science metrics more scientific

To capture the essence of good science, stakeholders must combine forces to create an open, sound and consistent system for measuring all the activities that make up academic productivity, says **Julia Lane**.

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Sci<sup>2</sup> Tool: Download, Install, and Run

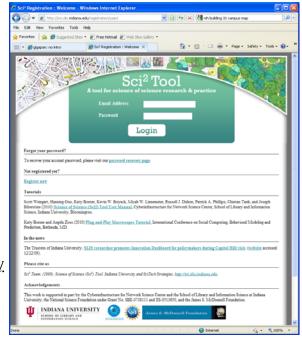
## Sci<sup>2</sup> Tool Alpha 3 (March 2010)

Can be freely downloaded for all major operating systems from <u>http://sci.slis.indiana.edu/sci2</u> Select your operating system from the pull down menu and download. Unpack into a /sci2 directory. Run /sci2/sci2.exe

Tutorial is linked from web page.

## Cite as

Sci<sup>2</sup> Team. (2009). Science of Science (Sci<sup>2</sup>) Tool. Indiana University and SciTech Strategies, <u>http://sci.slis.indiana.edu</u>





## Sci<sup>2</sup> Tool: Download, Install, and Run

## Sci<sup>2</sup> Tool Alpha 4 (Aug 2010)

Has new features such as

- STAR database
- Colored Horizontal Bar Graphs
- Supports ASCII UTF-8 characters
- Bug fixes, streamlined workflows

Linux. Unzip and run /sci2/sci2.exe

Name	Size
0 - 9 (1)	
🔁 2010-03-sci2-manual.pdf	10,947 KB
Q - Z (4)	
] sci2-N-1.0.0.201008130505NGT-macosx.carbon.ppc.zip	91,415 KB
] sci2-N-1.0.0.201008130505NGT-macosx.carbon.x86.zip	91,414 KB
🔒 sci2-N-1.0.0.201008130505NGT-macosx.cocoa.x86_64.zip	89,717 KB
] sci2-N-1.0.0.201008130505NGT-win32.win32.x86.zip	91,374 KB

NEH Tutorial beta version was made available on DVD for Windows, Mac, and

🚮 sci2-N-1.1		Browse with Corel Paint Shop Pro Photo X2 Open Command Prompt Here Extract All		91,374 KB
		Scan for Viruses	L	
		7-Zip		Open archive
		Open With		Extract files
	$\odot$	MagicISO •		Extract Here

Pre-release of tutorial is at

http://ella.slis.indiana.edu/~katy/outgoing/Sci2TutorialAlpha4-NEH-Workshop.pdf

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2 Getting Started	4.9.2 Compute Basic Network Characteristics	6.3.4 Mapping the Diffusion of Information Among Major U.S. Research Institutions (2006)
2.1 Download, Install, Uninstall	4.9.3 Network Analysis	6.3.5 Research Collaborations by the Chinese Academy of Sciences (2009)
2.2 User Interface	4.9.4 Network Visualization	
2.2.1 Menus	4.10 Modeling (Why?)	6.3.6 Mapping the Structure and Evolution of Chemistry Research (2009)
2.2.2 Console	4.10.1 Random Graph Model	6.3.7 Science Map Applications: Identifying Core Competency (2007)
2.2.3 Data Manager	4.10.2 Watts-Strogatz Small World	6.4 Modeling Science
2.2.4 Scheduler	4.10.3 Barabási-Albert Scale Free Model	6.4.1 113 Years of Physical Review: Using Flow Maps to Show Temporal and Topical Citation (2008)9
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2.3 Data Formats	5.1 Individual Level Studies - Micro.	6.5 Accuracy studies
2.4 Saving Visualizations for Publication		6.5.1 Mapping the Backbone of Science (2005)
2.5 Sample Datasets	5.1.1 Mapping Collaboration, Publication and Funding Profiles of One Res	ea 6.5.2 Toward a Consensus Map of Science (2009)
3 Algorithm and Tool Plugins	5.1.2 Time Slicing of Co-Authorship Networks (ISI Data)	6.6 Databases and Tools
3.1 Sci <sup>2</sup> Tool Plugins	5.1.3 Funding Profiles of Three Researchers at Indiana University (NSF Dat	6.6.1 The Scholarly Database and Its Utility for Scientometrics Research (2009)
3.2 Load, View, and Save Data	5.1.4 Studying Four Major NetSci Researchers (ISI Data)	6.6.2 Reference Mapper
3.3 Memory Allocation	5.1.5 Studying Four Major NetSci Researchers (ISI Data) using Database	6.6.3 Rete-Netzwerk-Red: Analyzing and Visualizing Scholarly Networks Using the Scholarly Database and
3.3.1 Windows and Linux	5.2 Institution Level Studies - Meso	the Network Workbench Tool (2009)
3.3.2 Mac	5.2.1 Funding Profiles of Three Universities (NSF Data)	6.7 Interactive Online Services
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	5.2.5 Mapping Scientometrics (ISI Data)	7.1 CIShell Basics
4.2 Data Acquisition and Preparation	5.2.6 Burst Detection in Scientometrics (ISI Data)	7.2 Read New Data
4.2.1 Datasets: Publications	5.2.7 Mapping the Field of RNAi Research (SDB Data)	7.3 Creating and Sharing New Algorithm Plugins
4.2.2 Datasets: Funding	5.3 Global Level Studies – Macro	
4.2.3 Datasets: Scholarly Database	5.3.1 Geo USPTO (SDB Data)	8 Relevant Datasets and Tools
4.3 Database Loading and Manipulation	6 Sample Science Studies & Online Services	
4.4 Summaries and Table Extractions	6.1 Science Dynamics	
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4.6.2 Slice Table by Time	6.2.1 Indicator-Assisted Evaluation and Funding of Research: Visualizing t Number and Citation Counts of Research Papers (2003)	
4.7 Geospatial Analysis (Where)	6.2.2 Mapping Transdisciplinary Tobacco Use Research Centers Publicatio	
4.8 Topical Analysis (What)	6.3 Local and Global Science Studies	89
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	6.3.2 Studying the Emerging Global Brain: Analyzing and Visualizing the In (2005)	



Use

## Sci2 Tool Interface Components

Us	e	Sci2 Tool
03	C	File Data Preparation Preprocessing Analysis Modeling Visualization Help
$\succ$	Menu to read data, run	Console     Welcome to the Science Tool (Sci <sup>®</sup> ).     Welcome to the Science of Science Tool (Sci <sup>®</sup> ).
	algorithms.	The development of this tool is supported in part by the Cyberinfrastructure for Network Science center and the School of Library and Information Science at Indiana University, the National Science Foundation under Grant No. SBE-0738111 and
$\succ$	<b>Console</b> to see work log,	IIS-0715303, and the James S. McDonnell Foundation. See Science of Science Cyberinfrastructure portal (http://sci.slis.indiana.edu) for more information.
	references to seminal works.	Primary investigators are Katy Börner, Indiana University and Kevin W. Boyack, ScTech Strategies Inc. The Sci tool uses developed by Wisch W. Linnemeire, Russell I. Juhon, Patrick A. Phillips, Chintan Tank, and Joseph Biterstine. It uses the Cyberinfrastructure Science and the second science of the Charlies of the Science.
$\succ$	Data Manager to select, view,	Scheduler
	save loaded, simulated, or	Remove From List Remove completed automatically Remove all completed
	derived datasets.	
	Scheduler to see status of	Image: Provide the state of
	algorithm execution.	

All workflows are recorded into a log file (see /sci2/logs/...), and soon can be rerun for easy replication. If errors occur, they are saved in a error log to ease bug reporting.

All algorithms are documented online; workflows are given in tutorials, see http://sci.slis.indiana.edu/sci2 and http://nwb.slis.indiana.edu > Community



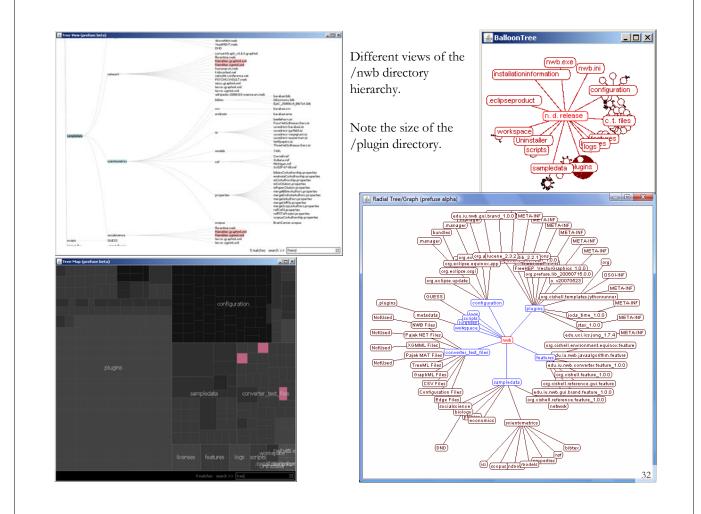
Use *File > Read Directory Hierarchy*' with parameters

Read Directory Hierarchy	×
Root directory C:\Documents and Settings\katy\Desktop\nwb	٢
Levels to recurse 1	٩
Recurse the entire tree	٢
Read directories only (skips files)	٢
OK	Cancel

Visualize resulting Directory Tree - Prefuse (Beta) Graph' using

- *Visualization* > *Tree View* (*prefuse beta*)'
- *Visualization* > *Tree Map (prefuse beta)'*
- *Visualization* > Balloon Graph (prefuse alpha)'
- *Visualization* > Radial Tree/Graph (prefuse alpha)'







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## Padgett's Florentine Families - Compute Basic Network Properties & View in GUESS

- Florentine families related through business ties (specifically, recorded financial ties such as loans, credits and joint partnerships) and marriage alliances.
- Node attributes

Wealth: Each family's net wealth in 1427 (in thousands of lira)

Priorates: The number of priorates (seats on the civic council) held between 1282-1344

Totalties: The total number of business or marriage ties in the total dataset of 116 families.

"Substantively, the data include families who were locked in a struggle for political control of the city of Florence around 1430. Two factions were dominant in this struggle: one revolved around the infamous Medicis, the other around the powerful Strozzis."

http://svitsrv25.epfl.ch/R-doc/library/ergm/html/florentine.html



## Padgett's Florentine Families - Compute Basic Network Properties & View in GUESS

35

Load \*yoursci2directory\*/sampledata/socialscience/florentine.nwb

Run 'Analysis > Network Analysis Toolkit (NAT)' to get basic properties. This graph claims to be undirected. Nodes: 16 Isolated nodes: 1

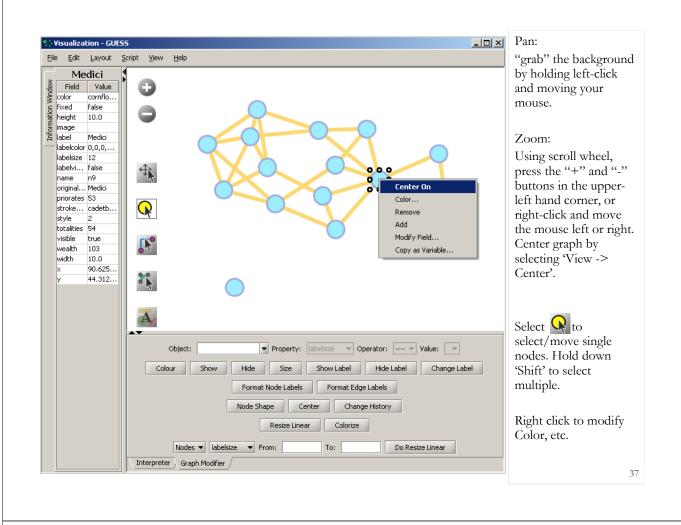
Node attributes. 1 Node attributes present: label, wealth, totalities, priorates Edges: 27 No self loops were discovered. No parallel edges were discovered. Edge attributes: Nonnumeric attributes: Example value marriag...T busines...F Average degree: 3.375 There are 2 weakly connected components. (1 isolates) The largest connected component consists of 15 nodes. Did not calculate strong connectedness because this graph was not directed. Density (disregarding weights): 0.225

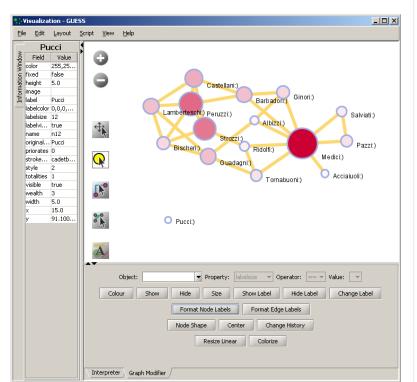
#### Optional: Run 'Analysis > Unweighted & Undirected > Node Betweenness Centrality' with default parameters.

Select network and run *Visualization* > *GUESS*' to open GUESS with file loaded.

> Apply 'Layout > GEM'.

📮 Console					🖵 🗖 🐰 Data Manager	- 0
GUESS vas selected. GUESS vas selected. Author(s): Eytan Adar ( Implementer(s): Eytan Adar ( Implementer(s): Eytan Adar ( Integrator(s): Russell Duhon Reference: Adar, Eytan, "CUE Documentation: https://nwl ECHO is off. ECHO is off. ECHO is off. ECHO is off. ECHO is off. ECHO is off. ECHO is off. CHO is off. CHO is off. GUESS vas selected.	ESS: A Language and b.slis.indiana.edu/ alization is random. 1 can be found in	Interface for Gra community/?n= For a clearer visua sion-55892\StaticE	ph Exploration," CHI 2006 (http://graphexp	nenu, (We recommend GEM.)	WWB file: C:\Docu     Distribution of     Source of sequence of     Graph and Ne     Sequence of sequence of     Distribution of     Distribution of     Constraints     Constraints     Distribution of     Distribution of	ments and Settings/katy/E degree for network at stu- twork created through th- degree for network at stu- degree for network at stu- ments and Settings/katy/E work Analysis Log the betweennesse for not site betweennesse for netv- site betweenness for netv- site betweenness for netv- site betweenness attribute
Implementer(s): Eytan Ada Integrator(s): Russell Duh Reference: Adar, Eytan, " Documentation: https://i ECHO is off.	Medici-A Field Field business business business business label labelcolor labelsible marriage node1 node1 node2 visible weight	Script View Cciatuoli Value 0 F dandelion False 0,0,0,255 12 False T n9 n1 L0 2,0	Help	Size Show Label Hide	or: Value: Label Change Label	





#### Graph Modifier:

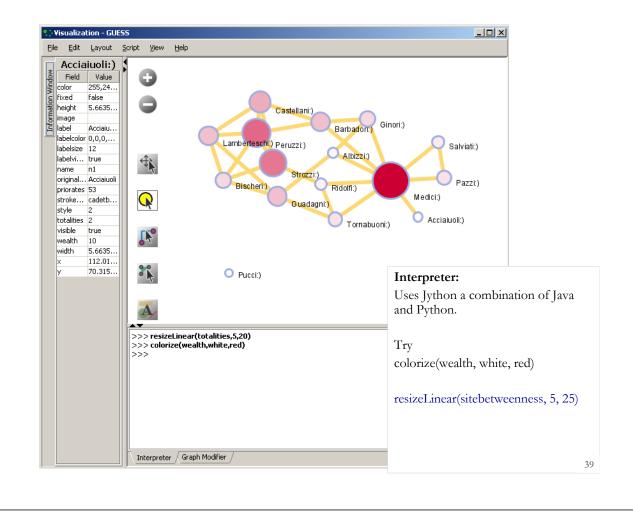
Select "all nodes" in the Object drop-down menu and click 'Show Label' button.

Select 'Resize Linear > Nodes > totalities' drop-down menu, then type "5" and "20" into the From" and To" Value box separately. Then select 'Do Resize Linear'.

#### Select 'Colorize>

Nodes>totalities', then select white and enter (204,0,51) in the pop-up color boxes on in the "From" and "To" buttons.

Select "Format Node Labels", replace default text {originallabel} with your own label in the pop-up box 'Enter a formatting string for node labels.'





## Workshop Overview

9:00 Marcoscope Design and Usage & CIShell Powered Tools

- 9:15 Sci2 Tool Basics
- Download and run the tool.
- 9:30 Sci2 Workflow Design: Padgett's Florentine Families Prepare, load, analyze, and visualize family and business networks from 15th century Florence.

#### 10:00 Sci2 Tool - Using Text and Database Support

- Studying Four Major NetSci Researchers.
- Load and clean a dataset as text file or using the Sci2 Database; process raw data into networks.
- Find basic statistics and run various algorithms over the network.
- > Visualize the networks as either a graph or a circular hierarchy.

#### 10:15-10:30 Break

10:30-11:00 Sci2 Research Demonstration I: Indiana Philosophy Ontology Project -Map concepts and influence in the field of philosophy.

11:00-11:30 Sci2 Research Demonstration II: The Letters of Athanasius Kircher.

11:30-12:00 Q&A and Technical Assistance



## Studying Four Major NetSci Researchers (ISI Data) using Database (section 5.1.4)

FourNetSciResearchers.isi	
Time frame:	1955-2007
Region(s):	Miscellaneous
Topical Area(s):	Network Science
Analysis Type(s):	Paper Citation Network, Co-Author Network, Bibliographic Coupling Network, Document Co-Citation Network, Word Co- Occurrence Network

Thomson Reuter's Web of Knowledge (WoS) is a leading citation database cataloging over 10,000 journals and over 120,000 conferences. Access it via the "Web of Science" tab at <a href="http://www.isiknowledge.com">http://www.isiknowledge.com</a> (note: access to this database requires a paid subscription). Along with Scopus, WoS provides some of the most comprehensive datasets for scientometric analysis.

To find all publications by an author, search for the last name and the first initial followed by an asterisk in the author field.



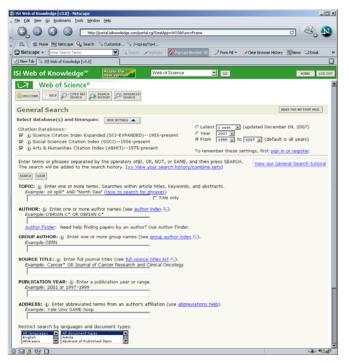
#### Download all papers by

- Eugene Garfield
- Stanley Wasserman
- Alessandro Vespignani
- > Albert-László Barabási

#### from

- Science Citation Index
   Expanded (SCI-EXPANDED)
   --1955-present
- Social Sciences Citation Index (SSCI)--1956-present
- Arts & Humanities Citation Index (A&HCI)--1975-present

## Data Acquisition from Web of Science





	Age	Total # Cites	Total # Papers	H-Index
Eugene Garfield	82	1,525	672	31
Stanley Wasserman		122	35	17
Alessandro Vespignani	42	451	101	33
Albert-László Barabási	40 41	2,218 16,920	126 159	47 (Dec 2007) 52 (Dec 2008)



## Extract Co-Author Network

Load\*yoursci2directory\*/sampledata/scientometrics/isi/FourNetSciResearchers.isi' using 'File > Load and Clean ISI File' and parameters

💷 Load		
?	The file you have selected can be load more of the following formats. Please select the format you would lik	
Load as		
ISI scholarly		😵 Sci2 Tool
ISI database	2	File Data Preparation Preprocessing Analysis Modeling Visualization Help
		Console
And file	Select Car e with 361 records	Loaded 361 records. Removed 0 duplicate records. Author names have been normalized. 361 records with unique ISI IDs are available via Data Manager. Wrote log to C:\Users\User\AppData\Loca\\Temp\\siduplicateremoverlog2534733993422022 81.bt
appears	s in Data Manager.	Scheduler  Remove From List Remove completed automatically Remove all complete
		I Algorithm Name         Date         Time         %           Isoda and Clean ISI File         09/15/2010         07:29:43 PM         Image: Clean ISI File         09/15/2010         07:12:49 PM         Image: Clean ISI File         Image: Clean ISI File         09/15/2010         07:12:49 PM         Image: Clean ISI File         Image: Clean ISI File         Image: Clean ISI File         09/15/2010         07:12:49 PM         Image: Clean ISI File         Image: Clean ISI File <td< td=""></td<>



## Extract Co-Author Network

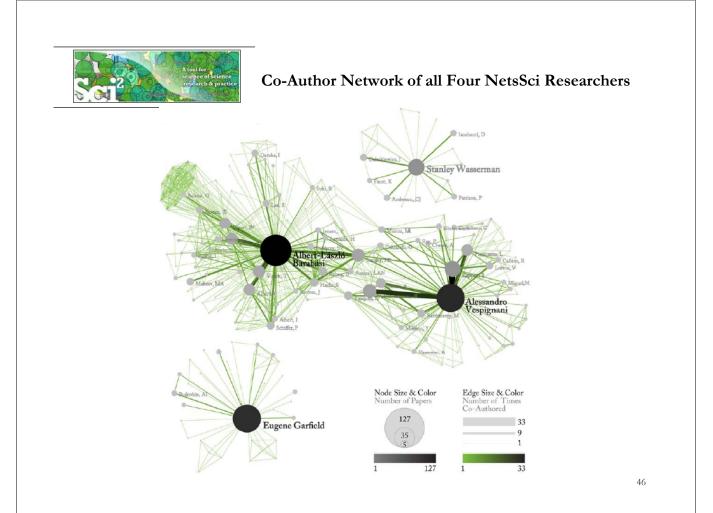
(see section 5.1.4.2 on correcting duplicate/misspelled author names)

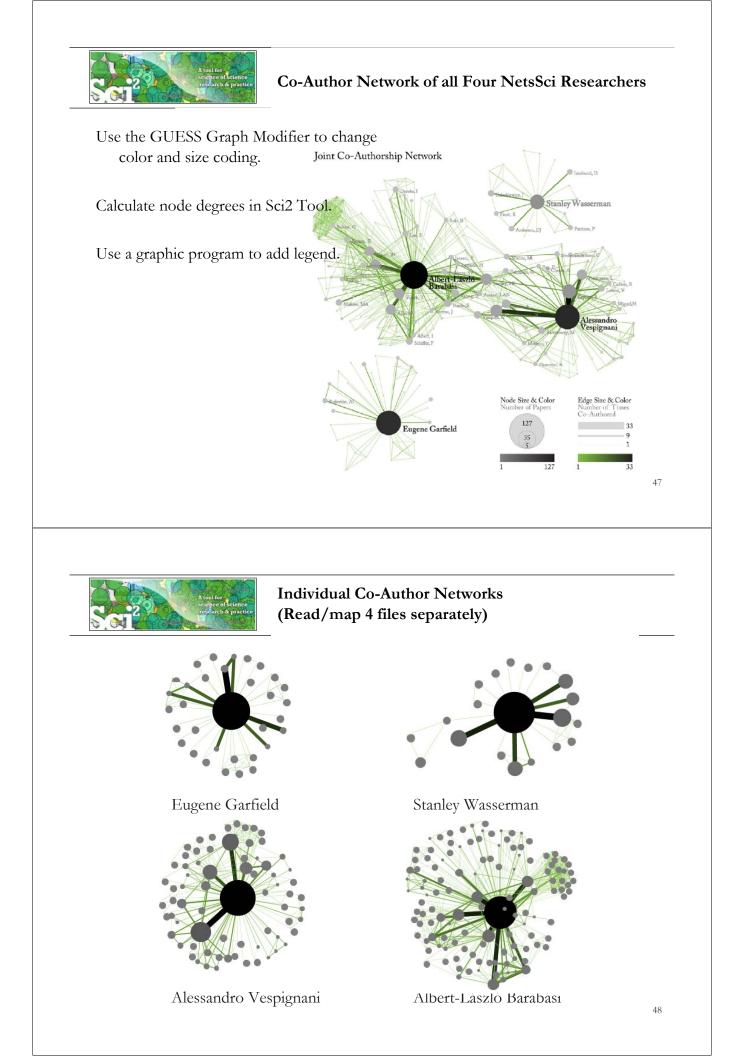
To extract the co-author network, select the '361 Unique ISI Records' table and run 'Data Preparation > Text Files > Extract Co-Author Network' using isi file format:

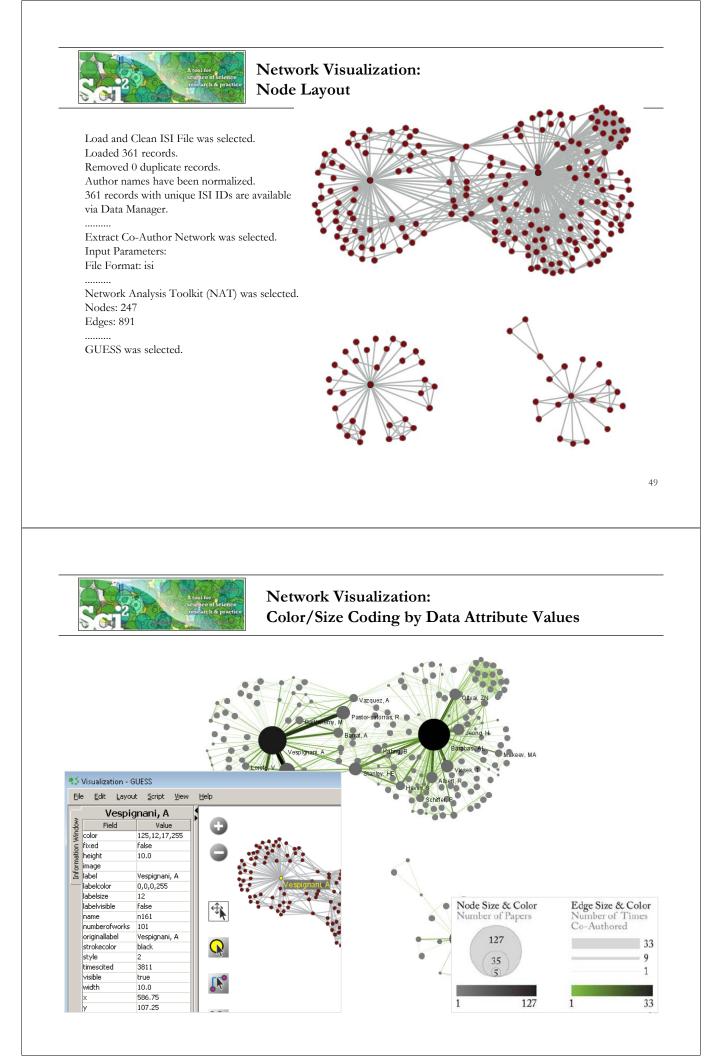
📑 Extract C	o-Author Network	×
Extracts a co- types.	-authorship network from one of several supported file	
File Format	isi	٩
	OK Can	cel

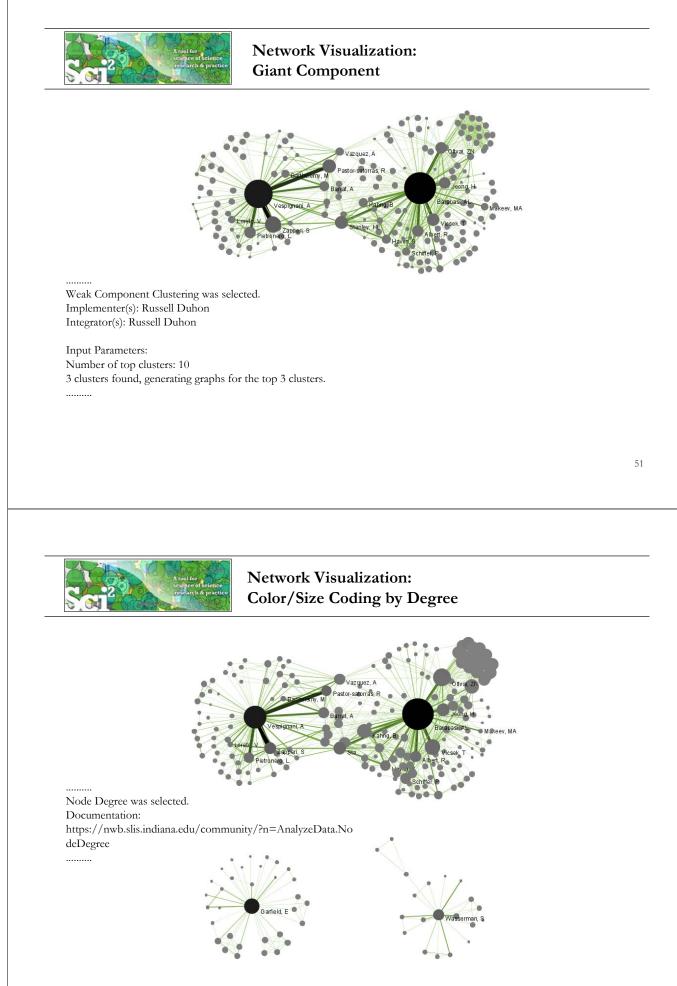
The result is an undirected but weighted network of co-authors in the Data Manager.

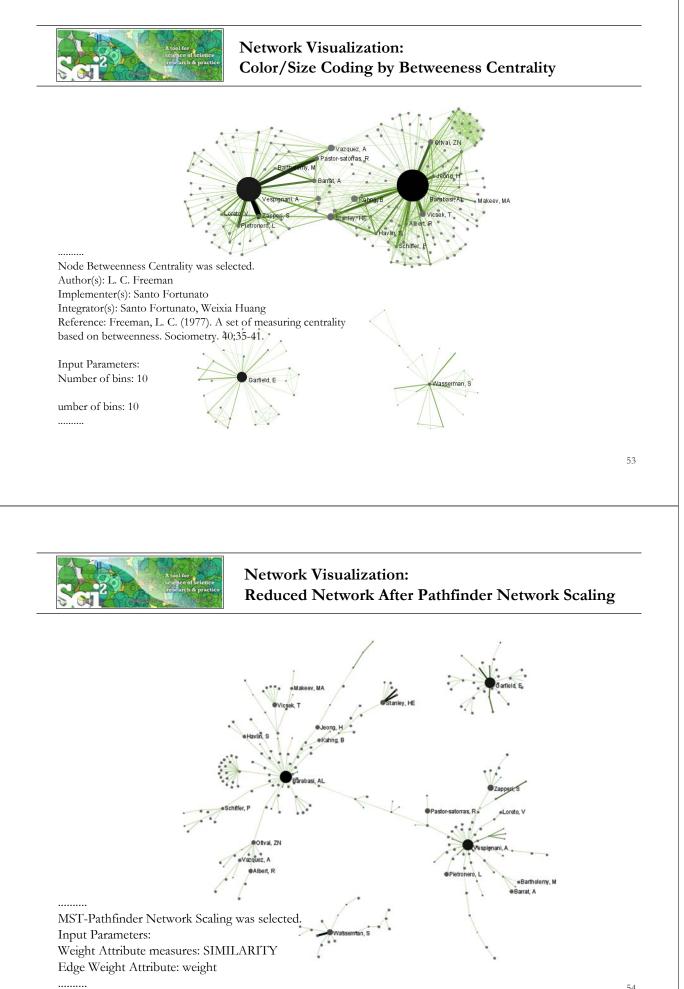
- Run '*Analysis* > *Network* > *Network Analysis Toolkit* (*NAT*)' to calculate basic properties: the network has 247 nodes and 891 edges.
- Use 'Analysis > Network > Unweighted and Undirected > Node Degree' to calculate the number of neighbors for each node.
- To view the complete network, select the *Extracted Co-Authorship* Network' and run *Visualization* > Networks > GUESS'.
- Network is loaded with random layout. In GUESS, run *Layout* > *GEM*' and 'Layout > Bin Pack' to improve layout.













## Network Visualization: Circular Hierarchy Visualization

Select Co-Author Network and run Blondel Community detection:

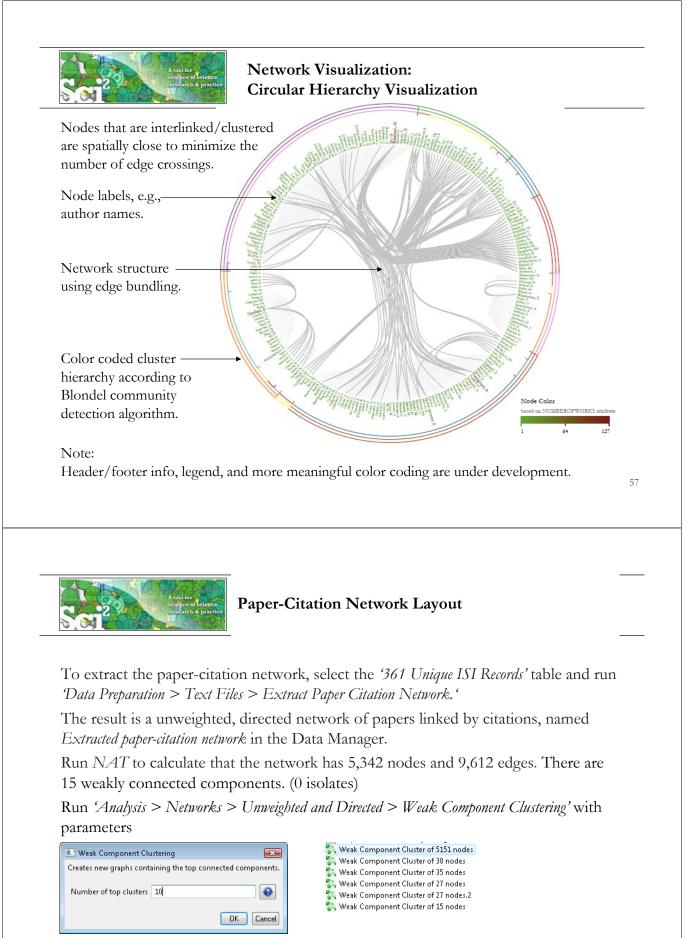
💻 Console	Temporal 🕨		lili Data Manager		
 Load and Clean ISI File was selected. Author(s): Micah Linnemeier Implementer(s): Micah Linnemeier Integrator(s): Micah Linnemeier Documentation: https://nwb.slis.indiana.edu/community. oaded:	Geospatial  Topical Networks (/?n=LoadData.ISILoadAr	Unweigh	ISI Data: C:\U ISI Data: C:\U Analysis Toolkit (NAT) ted & Undirected & Undirected	ue ISI Reci	\Desktop\10-NEH-A&H-Workshop\DVD\sci2\sam; ords on NetSciResearchers.isi le meraed Clustering Coefficient
C:\Users\User\Desktop\10-NEH-A&H-W ometrics\isi\FourNetSciResearchers.isi	orkshop\DVD\sci2\sample	-	ted & Directed I & Directed	) 	Nearest Neighbor Degree Strength vs Degree
Loaded 361 records. Removed 0 duplicate records. Author names have been normalized. 361 records with unique ISI IDs are availal Wrote log to C:\Users\User\AppData\Local\Temp\isid 378.bt	2	98971021			
With parameter value	S Blondel Community This algorithm implementalgorithm.		community detection		
	Weight numberofcoa	uthoredwork		Cancel	



## Network Visualization: Circular Hierarchy Visualization

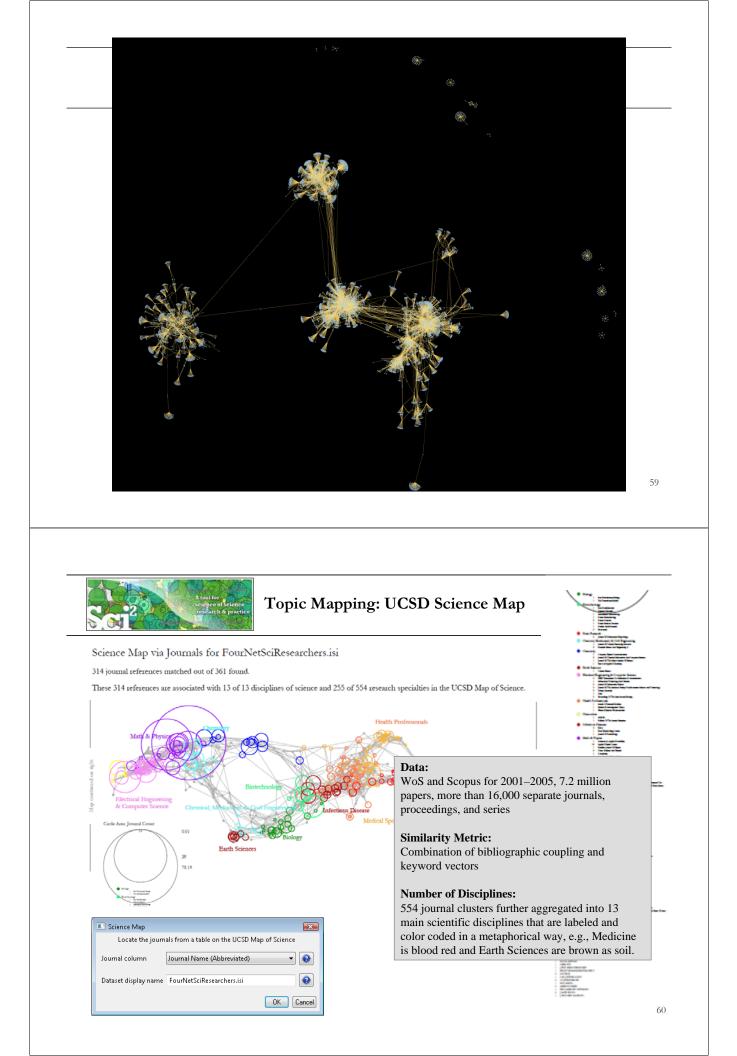
Visualize resulting file using *Visualization* > *Networks* > *Circular Hierarchy*' with parameter values

💷 Circular Hierarchy		×
Provides Circular H	lierarchy Visualization on the network.	
Degree of Edge Bundling	0.75	•
Node Strength Column	timescited 🔹	
Level 0	blondel_community_level_0	0
Level 1	blondel_community_level_1	•
Level 2	blondel_community_level_2	0
Level 3	No Level 🔹	0
Edge Weight Column	numberofcoauthoredworks 🔹	•
Node Color Column	numberofworks 🔹	0
Node Color Range	Green to red 🔹	•
	ОК	Cancel



to identify top-10 largest components. The largest (giant) component has 5,151 nodes.

To view the complete network, select the network and run *Visualization* > GUESS'.





## Using Database Support - Load a File

Load "yoursci2directory"/sampledata/scientometrics/isi/FourNetSciResearchers.isi", using 'File > Load' and select

💷 Load	×
?	The file you have selected can be loaded using one or more of the following formats. Please select the format you would like to try.
-Load as	
ISI scholar	ly format
ISI databa:	se
	Select Cancel Details >>
	Select Cancel Details >>

It might take several minutes to load the data into the database.

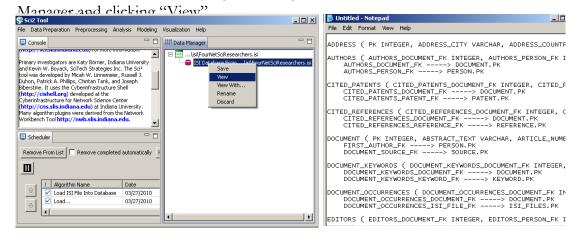
Select the *ISI Database* in the Data Manger and run '*Data Preparation* > *Database* > *ISI* > \*' to calculate statistics, e.g., annual counts, extract networks, prepare data for burst detection, etc.



Studying Four Major NetSci Researchers (ISI Data) using Database (section 5.1.5)

## Using Database Support - View Database Structure

View the database schema by right-clicking on the loaded database in the Data

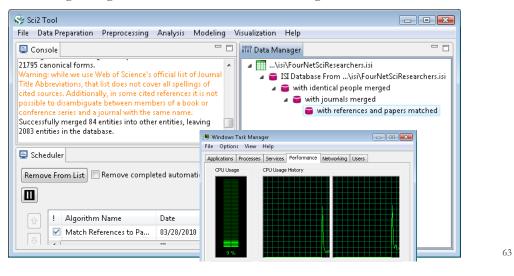




Studying Four Major NetSci Researchers (ISI Data) using Database (section 5.1.5)

## Using Database Support - Data Unification

Run 'Data Preparation > Database > ISI > Merge Identical ISI People', followed by 'Data Preparation > Database > ISI > Merge Document Sources' and 'Data Preparation > Database > ISI > Match References to Papers'. Make sure to wait until each cleaning step is complete before beginning the next one. Read red warnings.





Studying Four Major NetSci Researchers (ISI Data) using Database (section 5.1.5)

## Using Database Support - Extract Basic Properties

Run '*Data Preparation* > *Database* > *ISI* > *Extract Authors*' and right-click on the resulting table to view all the authors from FourNetSciResearchers.isi. The table also has columns with information on how many papers each person in the dataset authored, their Global Citation Count (how many times they have been cited according to ISI), and their Local Citation Count (how many times they were cited in the current dataset).

	A	В	С	D	E	F	G	Н		J	K
1	UNSPLIT_NAME	PAPERS_	GLOBAL_	LOCAL_CI	ADDITION/	FAMILY_NAME	FIRST_IN	FULL_NAM	MIDDLE_I	PERSONAL	_NAME
2	Barthelemy, M	9	454	12		Barthelemy	M				
3	Barrat, A	13	480	14		Barrat	A				
4	Pastor-satorras, R	24	1769	48		Pastor-satorras	R				
5	Vespignani, A	101	3811	213		Vespignani	A				
6	Wasserman, S	32	675	109		Wasserman	S				
7	Daruka, I	7	392	11		Daruka	1				
8	Makeev, MA	8	198	19		Makeev	M		A		
9	Sidoretti, S	1	1	1		Sidoretti	S				
10	lacobucci, D	6	115	33		lacobucci	D				
11	Vazquez, A	10	620	5		Vazquez	A				
12	Oliveira, JG	2	20	0		Oliveira	J		G		
13	Farkas, I	3	47	1		Farkas	1				
14	Jeong, H	17	4160	143		Jeong	Н				
15	Oltvai, ZN	17	2961	59		Oltvai	Ζ		N		
16	Cuerno, R	2	267	11		Cuerno	R				
17	Dobrin, R	2	85	2		Dobrin	R				
18	Beg, QK	1	41	0		Beg	Q		K		
19	Pudovkin, Al	5	32	6		Pudovkin	A		1		



## Database > ISI

- Extract Authors Outputs a table containing one row per author in the database, which includes Papers Authored in Dataset, Global Citation Count, and Local Citation Count.
- Extract Documents Outputs a table containing one row per document in the database, with all bibliographic information related to the document (including abstract text, if available), as well as Times Cited, Cited Reference Count, Digital Object ID (if available), and Funding Information.
- Extract Keywords Outputs a table containing one row per keyword in the database which includes occurrences of each keyword in the dataset.
- Extract Document Sources Outputs a table containing one row per document source in the database, which includes the Full Title, Number of Papers Contained from the Dataset, ISSN, and other bibliographic information (if available).



Studying Four Major NetSci Researchers (ISI Data) using Database (section 5.1.5)

## Using Database Support - Records over time

Aggregate data by year by running '*Data Preparation* > *Database* > *ISI* > *Extract Longitudinal Summary.*' Result is a table which lists metrics for every year mentioned in the dataset. The longitudinal study table contains the volume of documents and references published per year, as well as the total amount of references made, the amount of distinct references, distinct authors, distinct sources, and distinct keywords per year.

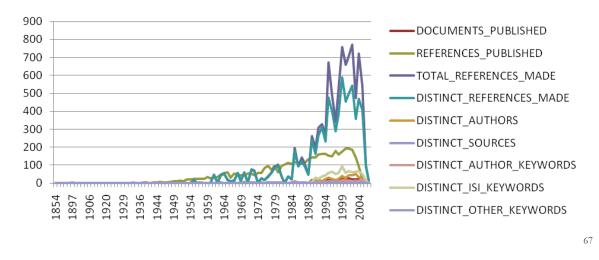
	F1	▼ fx D	ISTINCT_AUTHOR	RS								
	A	В	С	D	E	F	G	Н		J	K	L
1	YR	DOCUMENTS_	REFERENCES_	TOTAL_REFERI	DISTINCT_REF	<u>DISTINCT AU</u>	DISTINCT	DISTINCT	DISTINCT	DISTINCT_	OTHER_K	EYWOF
83	1995	19	153	672	477	32	9	0	57	0		
84	1996	14	148	490	401	23	9	3	62	0		
85	1997	13	179	343	289	16	6	4	49	0		
86	1998	19	159	527	383	23	9	4	57	0		
87	1999	24	176	757	590	39	11	18	94	0		
88	2000	19	191	660	455	28	9	13	57	0		
89	2001	28	192	706	497	44	13	13	68	0		
90	2002	21	186	770	542	44	11	12	61	0		
91	2003	21	144	474	358	51	15	8	62	0		
92	2004	23	94	723	471	34	12	14	68	0		
93	2005	20	24	542	406	25	13	20	49	0		
94	2006	3	1	100	94	9	3	3	17	0		
95	2007	1	0	12	12	1	1	1	2	0		



## Studying Four Major NetSci Researchers (ISI Data) using Database (section 5.1.5)

## Using Database Support - Records over time

Aggregate data by year by running '*Data Preparation* > *Database* > *ISI* > *Extract Longitudinal Study.*' Result is a table which lists metrics for every year mentioned in the dataset. The longitudinal study table contains the volume of documents and references published per year, as well as the total amount of references made, the amount of distinct references, distinct authors, distinct sources, and distinct keywords per year.





Studying Four Major NetSci Researchers (ISI Data) using Database (section 5.1.5)

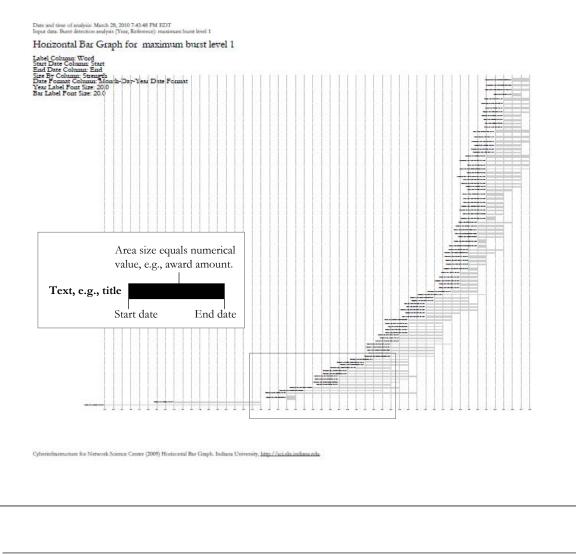
## Using Database Support - Burst Analysis for References

The queries can also output data specifically tailored for the burst detection algorithm (see Section <u>4.6.1 Burst Detection</u>). Run '*Data Preparation* > *Database* > *ISI* > *Extract Authors* > *Extract References by Year for Burst Detection*' on the cleaned database followed by '*Analysis* > *Topical* > *Burst Detection*' with parameters on left and then run '*Visualize* > *Temporal* > *Horizontal Bar Graph*' with parameters on right.

📑 Burst Detec	tion	×
Perform Burst D	etection on time-series textua	l data.
Gamma	1.0	٢
General Ratio	2.0	٢
First Ratio	2.0	٢
Bursting States	1	٢
Date Column	Year 💌	٢
Date Format	уууу	٢
Text Column	Reference 💌	٢
Text Separator		٢
	OK	Cancel

#### Watch those red warnings!

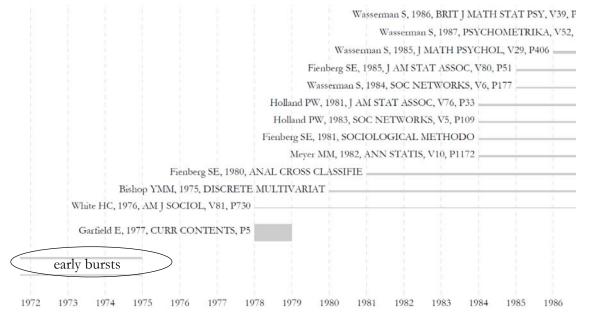
📑 Horizo <mark>ntal B</mark> ar G	raph and a second s		×
Takes tab	ular data and generates PostScript for a horizontal bar graph.		
Label	Word	•	٢
Start Date	Start	•	٢
End Date	End	•	٢
Size By	Strength	•	٢
Date Format	Month-Day-Year Date Format (U.S., e.g. 10/31/2010)	•	٢
Year Label Font Size	20.0		٢
Bar Label Font Size	20.0		٢
	OK	10	Cancel





Studying Four Major NetSci Researchers (ISI Data) using Database (section 5.1.5)

## Using Database Support – Burst Analysis Result



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## Workshop Overview

9:00 Marcoscope Design and Usage & CIShell Powered Tools

- 9:15 Sci2 Tool Basics
- > Download and run the tool.
- 9:30 Sci2 Workflow Design: Padgett's Florentine Families Prepare, load, analyze, and visualize family and business networks from 15th century Florence.

10:00 Sci2 Tool - Using Text and Database Support

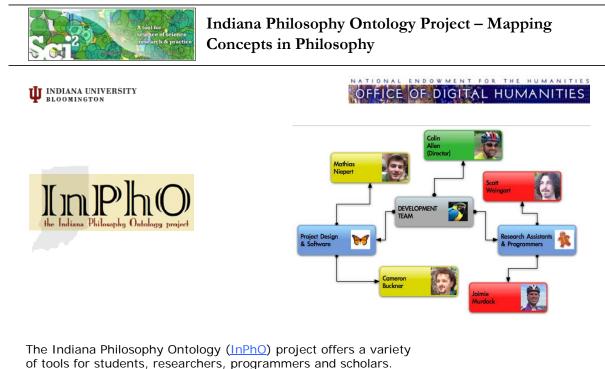
- Studying Four Major NetSci Researchers.
- Load and clean a dataset as text file or using the Sci2 Database; process raw data into networks.
- Find basic statistics and run various algorithms over the network.

> Visualize the networks as either a graph or a circular hierarchy.

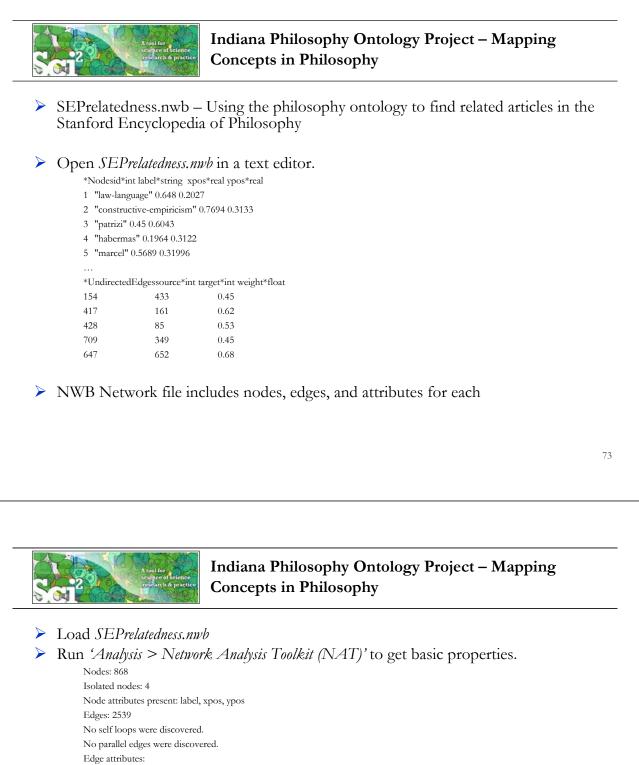
#### 10:15-10:30 Break

### 10:30-11:00 Sci2 Research Demonstration I: Indiana Philosophy Ontology Project -Map concepts and influence in the field of philosophy.

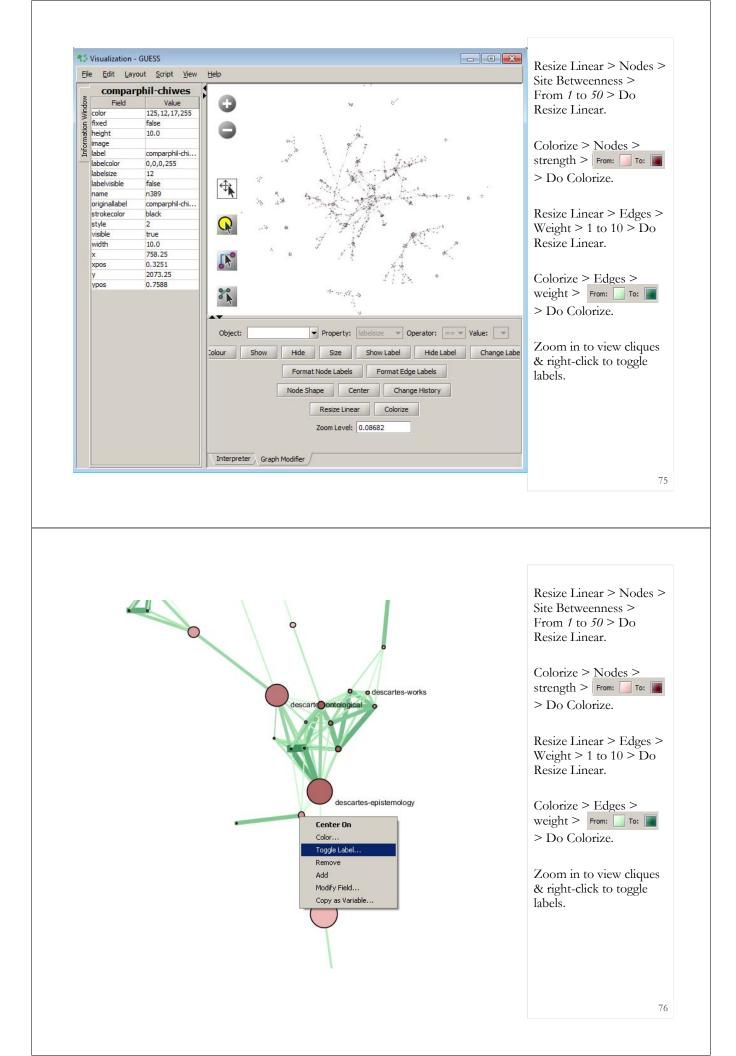
11:00-11:30 Sci2 Research Demonstration II: The Letters of Athanasius Kircher. 11:30-12:00 Q&A and Technical Assistance



The ontology currently covers philosophical <u>ideas</u>, <u>thinkers</u>, and <u>journals</u>, and is powered by expert feedback and cuttingedge machine learning techniques over the 13 million word <u>Stanford Encyclopedia of Philosophy</u> (SEP).



- Did not detect any nonnumeric attributes
- Numeric attributes:
- minmaxmean
- weight 0.430.850.53677
- This network seems to be valued. Average degree: 5.8502
- Average deg
- Select network and run 'Preprocessing > Networks > Delete Isolates'
- Run 'Analysis > Networks > Weighted & Undirected > Degree & Strength' selecting 'weight' as the Weight Attribute, followed by 'Analysis > Networks > Weighted & Undirected > Node Betweenness Centrality' with default values.
- ▶ Run *Visualization* > *GUESS*' to open GUESS with file loaded.
- > Apply 'Layout > GEM' followed by 'Layout > Bin Pack'





## Workshop Overview

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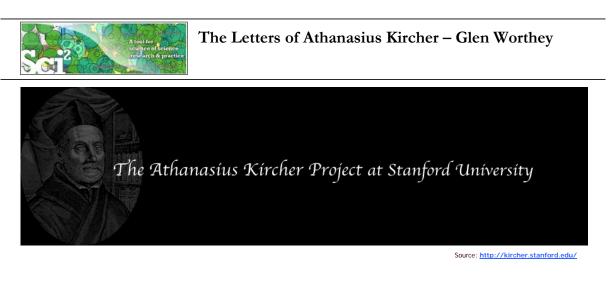
10:00 Sci2 Tool - Using Text and Database Support

- Studying Four Major NetSci Researchers.
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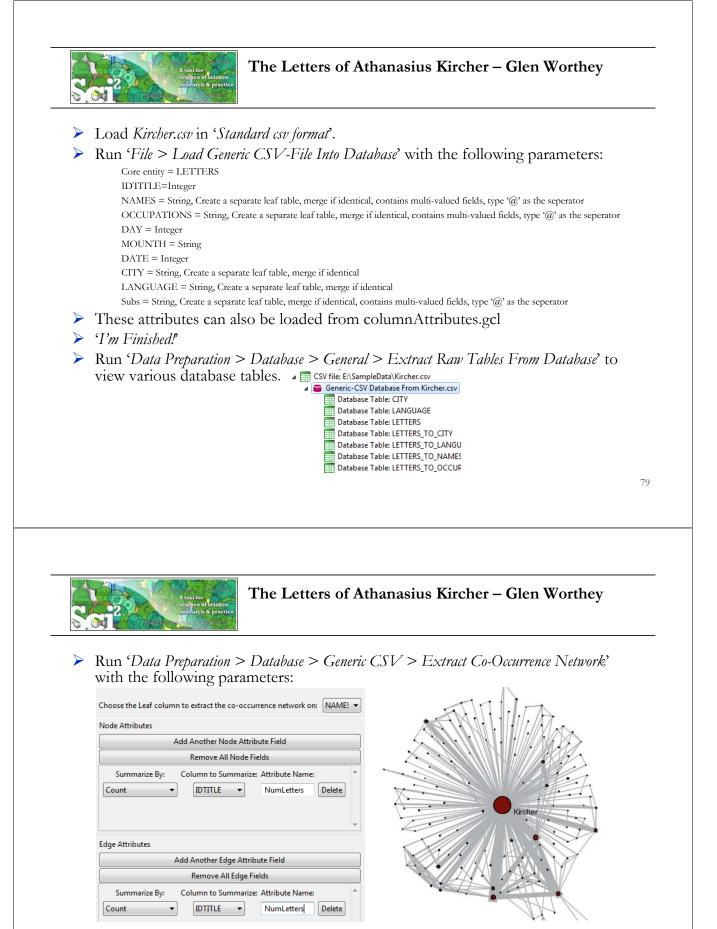
11:00-11:30 Sci2 Research Demonstration II: The Letters of Athanasius Kircher. 11:30-12:00 Q&A and Technical Assistance



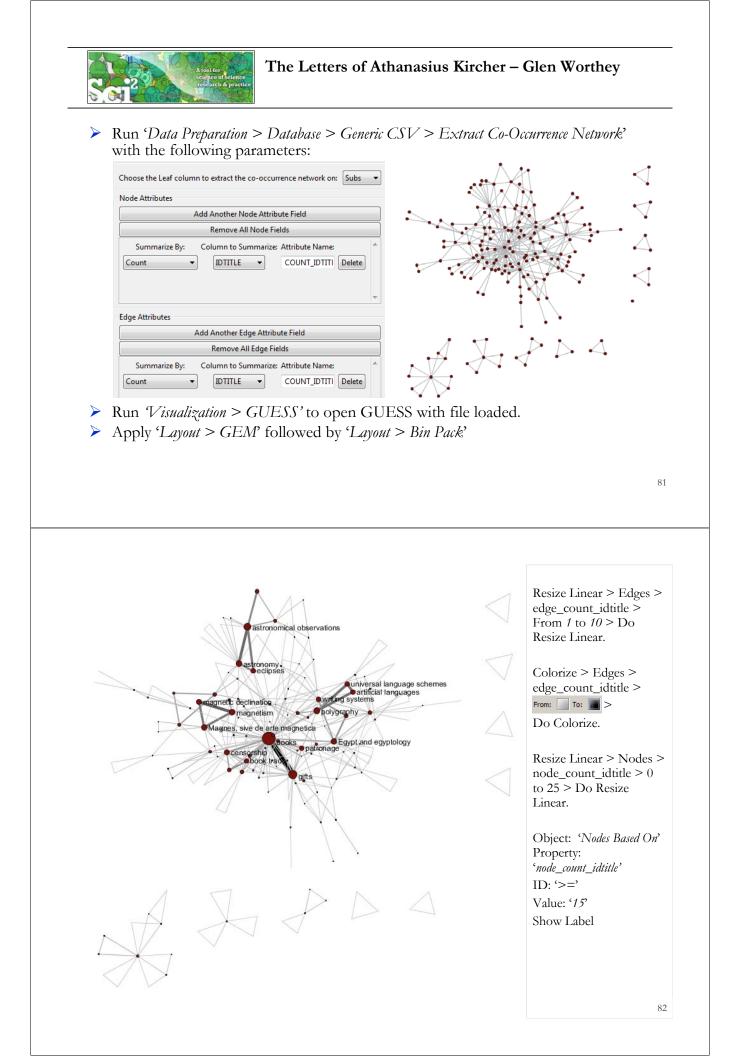
## Kircher.csv – 362 letters and documents from Stanford's Kircher collection

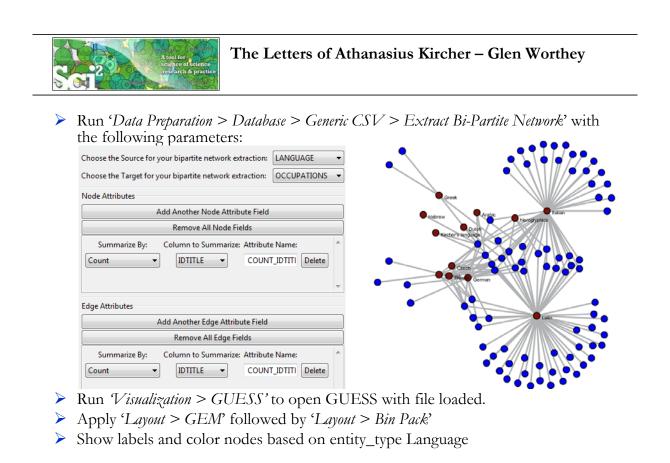
#### > Open Kircher.csv

IDTITLE,NAMES,OCCUPATIONS,DAY,MOUNTH,DATE,CITY,LANGUAGE,Subs 2487,Brahe @ Copernicus @ Appenzeller @ Bidermann @ Adriansens @ Clavius,astronomer,27,June,1600,Ingolstadt,Latin,calendar @ sundials @ astronomy 2541,Gellibrand,mathematician,09,March,1635,no place given,Latin,longitude @ magnetic declination @ magnetism ...



- > Run *Visualization* > *GUESS*' to open GUESS with file loaded.
- > Apply 'Layout > GEM' followed by 'Layout > Bin Pack'
- > Results not surprising for an egocentric network.





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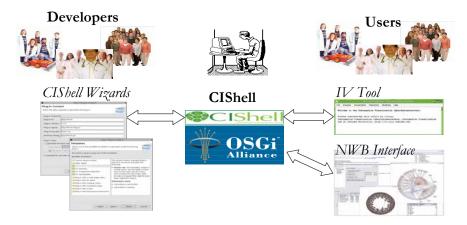
#### 11:30-12:00 Q&A and Technical Assistance

# **Extraneous Slides**

- Adding Plugins to CIShell Powered Tools
- OSGi/CIShell Adoption



- CIShell is an open source software specification for the integration and utilization of datasets, algorithms, and tools.
- It extends the Open Services Gateway Initiative (OSGi) (<u>http://www.osgi.org</u>), a standardized, component oriented, computing environment for networked services widely used in industry since 10 years.
- Specifically, CIShell provides "sockets" into which existing and new datasets, algorithms, and tools can be plugged using a wizard-driven process.





CIShell is built upon the Open Services Gateway Initiative (OSGi) Framework.

#### OSGi (http://www.osgi.org) is

- > A standardized, component oriented, computing environment for networked services.
- Successfully used in the industry from high-end servers to embedded mobile devices since 8 years.
- Alliance members include IBM (Eclipse), Sun, Intel, Oracle, Motorola, NEC and many others.
- Widely adopted in open source realm, especially since Eclipse 3.0 that uses OSGi R4 for its plugin model.

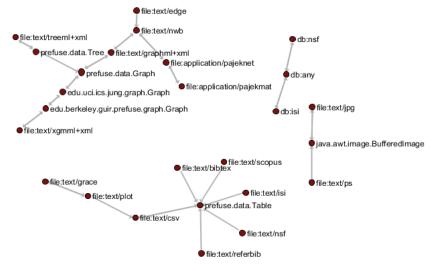
#### Advantages of Using OSGi

- Any CIShell algorithm is a service that can be used in any OSGi-framework based system.
- Using OSGi, running CIShells/tools can connected via RPC/RMI supporting peer-topeer sharing of data, algorithms, and computing power.

Ideally, CIShell becomes a standard for creating OSGi Services for algorithms.

# CIShell – Converter Graph

- > No central data format.
- Sci<sup>2</sup> Tool has 26 external and internal data formats and 35 converters.
- Their relationships can be derived by running 'File > Converter Graph' and plotted as shown here. Note that some conversions are symmetrical (double arrow) while others are one-directional (arrow).





- Not all code can be shared freely (yet).
- To make the UCSD Science Map and new geomaps available via the Sci<sup>2</sup> menu, simply add

ornerk\Desktop\NIH-12\sci2-plugins			💌 🄁
Name 🔺	Size	Туре	Date Modified
😹 edu.iu.scipolicy.visualization.geomaps_0.0.1.jar	4,864 KB	Executable Jar File	6/24/2010 5:41 PM
📓 edu.iu.scipolicy.visualization.scimaps_0.0.1.jar	1,507 KB	Executable Jar File	6/18/2010 3:17 PM
📓 org.cishell.reference.gui.persistence_1.0.0.jar	61 KB	Executable Jar File	6/24/2010 5:41 PM
📓 org.cishell.utilities_1.0.0.jar	72 KB	Executable Jar File	6/24/2010 5:41 PM

to the 'yourdirectory/plugin' directory and restart the tool.

The rights to the UCSD map are owned by the Regents of UCSD. Usage does not require a separate, signed agreement or an additional request to our office if consistent with the permission. As a courtesy, please send information on how the map is being used to

> William J. Decker, Ph.D., Associate Director, Technology Transfer Office University of California, San Diego, 9500 Gilman Drive Dept. 0910, La Jolla, CA 92093 phone:858-822-5128, fax: 858-534-7345, e-mail: <u>widecker@ucsd.edu</u>

- To delete algorithms that you do not use, simply delete the corresponding \*.jar files in the plugin directory.
- Customize your menu structure accordingly—see next slide.

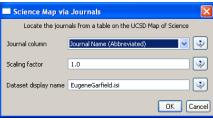
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# CIShell – Add new Plugins, e.g., UCSD Science Map

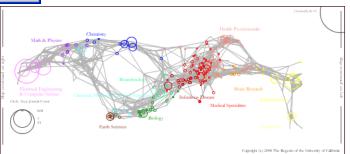
After you added the new plugins, load an ISI file using 'File > Load and Clean ISI File > EugeneGarfield.isi.'

The file can be found in the /sampledata/scientometrics/isi directory.

Select '99 Unique ISI Records' file in Data Manger and run 'Visualization > Topical > Science Map via Journals' with parameters:



The result is a science map overlay of Garfield's papers and a listing of journals in 13 fields of science below.





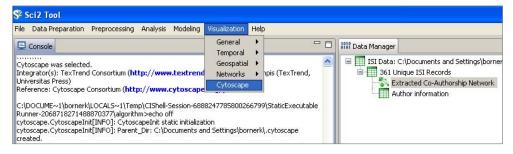
Adding more alyout algorithms and network visualization interactivity

via Cytoscape http://www.cytoscape.org.

CIShell

Simply add *org.textrend.visualization.cytoscape\_0.0.3.jar* into your /plugin directory. Restart Sci2 Tool.

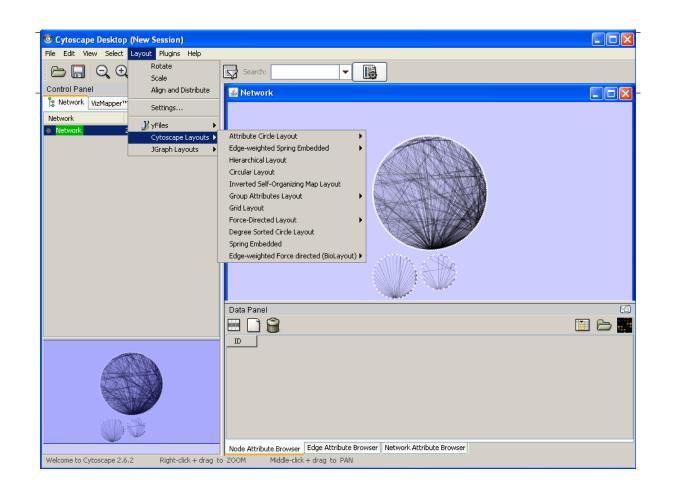
Cytoscape now shows in the Visualization Menu.



Select a network in Data Manager, run Cytoscape and the tool will start with this network loaded.

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#### Algorithm Developer's Guide

#### Overview

The Cyberinfrastructure Shell (CIShell) is an open source, community-driven platform for the integration and utilization of datasets, algorithms, tools, and computing resources. Algorithm integration support is built in for Java and most other programming languages. Being Java based, it will run on almost all platforms. The software and specification is released under an Apache 2.0 License.

This guide attempts to aid algorithm developers in creating algorithms for CIShell (and applications built on CIShell).

This guide tries to contain all the information a new developer needs, but where necessary, it may cite the <u>CIShell 1.0 Specification</u> (API) or the <u>OSG Service Platform</u> <u>Specification</u>, <u>Release 4</u> (<u>API</u>). While the guide tries to make beginning algorithm development easier, the CIShell Specification has the last word on how the CIShell Platform works.

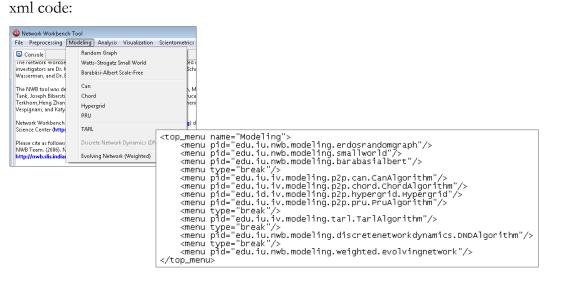
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- 2. Getting Started
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- 3. Reference
  - 1. How Algorithms Work: A guide to algorithm plugins in CIShell 2. Accessing the OSGi Console in CIShell tools



CIShell – Customize Menu

the menu system. In NWB Tool, the Modeling menu (left) is encoded by the following piece of





## **OSGi/CIShell Adoption**

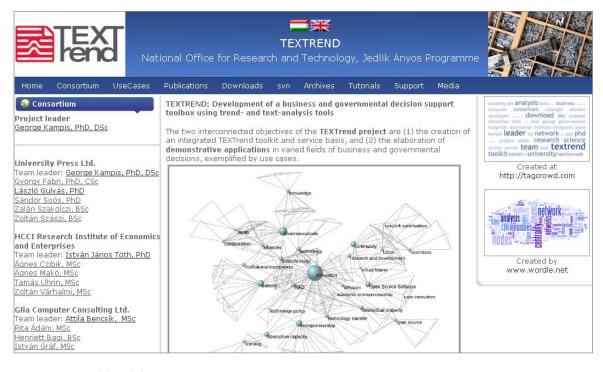
CIShell/OSGi is at the core of different CIs and a total of 169 unique plugins are used in the

- Information Visualization (http://iv.slis.indiana.edu),
- Network Science (NWB Tool) (http://nwb.slis.indiana.edu),
- Scientometrics and Science Policy (Scf<sup>2</sup> Tool) (http://sci.slis.indiana.edu), and
- Epidemics (http://epic.slis.indiana.edu) research communities.

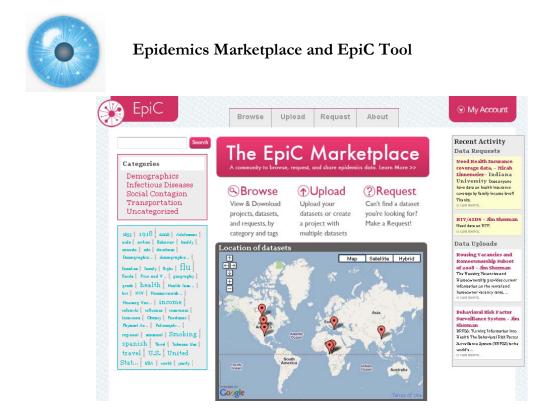
Most interestingly, a number of other projects recently adopted OSGi and one adopted CIShell:

- Cytoscape (http://www.cytoscape.org) lead by Trey Ideker, UCSD is an open source bioinformatics software platform for visualizing molecular interaction networks and integrating these interactions with gene expression profiles and other state data (Shannon et al., 2002).
- Taverna Workbench (http://taverna.sourceforge.net) lead by Carol Goble, University of Manchester, UK is a free software tool for designing and executing workflows (Hull et al., 2006). Taverna allows users to integrate many different software tools, including over 30,000 web services.
- MAEviz (https://wiki.ncsa.uiuc.edu/display/MAE/Home) managed by Shawn Hampton, NCSA is an open-source, extensible software platform which supports seismic risk assessment based on the Mid-America Earthquake (MAE) Center research.
- TEXTrend (http://www.textrend.org) lead by George Kampis, Eötvös University, Hungary develops a framework for the easy and flexible integration, configuration, and extension of plugin-based components in support of natural language processing (NLP), classification/mining, and graph algorithms for the analysis of business and governmental text corpuses with an inherently temporal component.

As the functionality of OSGi-based software frameworks improves and the number and diversity of dataset and algorithm plugins increases, the capabilities of custom tools will expand.



TEXTrend adds R bridge, WEKA, Wordij, CFinder, and more. See the latest versions of TEXTrend Toolkit modules at <u>http://textrend.org/index.php?option=com\_content&view=article&id=47&Itemid=53</u>



http://dev.epic.slis.indiana.edu



All papers, maps, cyberinfrastructures, talks, press are linked from <u>http://cns.slis.indiana.edu</u>