STEM: Individual, Local, and Global Flows and Activity Patterns

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Workshop on STEM Enterprise: Measures for Innovation and Competitiveness George Washington University, Washington, D.C. October 21, 2009



Three Arguments

- 1. Science/Economy/STEM is Global and needs to be understood globally (but optimized locally).
- 2. **STEM is Evolving Dynamically** and has to be studied using dynamically evolving (not static) datasets and complex systems approaches.
- 3. Open Data (also teaching materials) and Open Code empowers many to help increase our understanding of what works and why.





(1) Science/Economy/STEM is Global

Illuminated Diagram Display

W. Bradford Paley, Kevin W. Boyack, Richard Kalvans, and Katy Börner (2007) Mapping, Illuminating, and Interacting with Science. SIGGR APH 2007, San Diego, CA.





GEOGRAPHIC MAP: WHERE SCIENCE GETS DONE



You may run your finger over each of these maps to control the lighting on the other: touching a place on the world map will light up topics studied in that place; touching a paradigm on the topic map will light up the places that study that topic.

Nanotechnology

This overlay shows the distribution of nanotechnology within the paradigms of science. The majority of current work in nanotechnology takes places in physics, chemistry, and materials science, at the upper right portion of the map. However, an increasing amount of nanotechnology is being applied in the biological and medical sciences, at the lower right.

Sweep through all 776 scientific paradigms	Nanotechnology Science on the tiny scale of molecules	Francis H. C. CRICK Co-discovered DNAs double helix	Albert EINSTEIN Revitalized physics with Relativity theories	Michael E. FISHER Models critical phase transitions of matter	Susan T. FISKE Connects perception and stereotypes
Sustainability	Biology & Chemistry	Joshua LEDERBERG	Derek J. de Solla PRICE	Richard N. ZARE	About this display
The science behind our long-term hopes	The interface between these two vital fields	Pioneer in bacterial genetic mechanisms	Known as the "Father of Scientometrics"	Uses laser chemistry in molecular dynamics	People & organizations that helped create it

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纳米技术					
这里显示所有和纳米技术相关的科学学科, 纳米 技术和科学研究人类在无形的空间里改造世界的 能力,这些空间存在于技具很小区工作《展示的 结构中, 目前大部分有关纳米的研究主要集中在 物理, 化学和材料科学相线, 它们主要位于学科 分节圈上半常分的方面, 不过, 纳米技术在生物	所有科学学科 纳米技术 ^{显示所有776种科学} 有关微观粒子的科	弗郎西,科里克 DNA双螺旋纹的发现 者之一	阿尔伯特·爱因 斯坦 用相对论重新撤活了 物理学	迈克尔,费舍尔 发现了物质转变模 式的关键步骤	苏珊,费斯克 研究人的认知是如 何产生偏见的
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Selection of canned queries for - interdisciplinary research areas

- famous people

- activity patterns, e.g., bursts, trends, etc.

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- Exhibit has been shown in 72 venues on four continents. Currently at NSF, 10th Floor, 4201 Wilson Boulevard, Arlington, VA
- Wallenberg Hall, Stanford University, CA
- Center of Advanced European Studies and Research, Bonn, Germany - Science Train, Germany.
- ORDER



Debut of 5th Iteration of Mapping Science Exhibit at MEDIA X was on May 18, 2009 at Wallenberg Hall, Stanford University, <u>http://mediax.stanford.edu</u>, <u>http://scaleindependentthought.typepad.com/photos/scimaps</u>

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(2) STEM is Evolving Dynamically



Self amplifying downward spiral | 'systemic' meltdown with intertwined breakdowns | 'war room' analyses | market wind tunnel |power market test bed | Regulators feel duty-bound to adhere to generally accepted and well-vetted techniques

"... while any new technical device or medical drug has extensive testing for efficiency, reliability and safety before it ever hits the market, we still implement new economic measures without any prior testing." Dirk Helbing



Monitor and Analyze/Visualize STEM in Real Time

Design a 'STEM Wind Tunnel' or 'STEM Knowledge Collider'

That empowers anybody to see what new

- Research results
- Policy decisions
- Teaching material
- Jobs exist

Together with

- ➢ Bursts of activity
- Evolving communities of research/practice
- Positive/negative feedback cycles

Ideally,

> what-if scenarios could be modeled.



Interactive Maps of Science – NIH Funding Google maps with charts and tables



http://scimaps.org/maps/nih/2007



http://www.philanthropyinsight.org





Mapping S&T Job Market Data in Real Time – GeoMap

Angela Zoss, Michael Conover

Data

Thousands of fulltext, locationspecific, time stamped job postings from <u>Nature Jobs</u> and <u>Science Careers</u> RSS feeds. The posts have been parsed and stored in a relational MySQL database.

Jobs have been geolocated on a Google map.

Visualization of Job Postings



Geographic Visualization

Here we have a more traditional view of job postings - a geographic overlay. Featured here are the job postings that list both a city and state in the United States. Feal free to search, zoom, pan, and dick on job descriptions.

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Visualization of Job Postings





Mapping S&T Job Market Data in Real Time – SciMap

Angela Zoss, Michael Conover

The UCSD Map of

Science used here is the product of a large study by researchers at the University of California - San Diego using 7.2 million papers and over 16,000 separate journals, proceedings, and series from Thomson Scientific and Scopus over the five year period from 2001 to 2005.

Jobs were associated with nodes in the Map of Science by way of keyword extraction.

Visualization of Job Postings



Map of Science

Scientific domains are highly interconnected. The boundaries between different domains are often fuzzy. One way of thinking about the relationships between domains is to conceptualize all scientific domains as existing within a large network of research.

Creating a network of scientific research can be accomplished by looking at scientific journals and their articles. The UCSS Map of Science used here is the product of a large study by researchers at the University of California San Deep Separate journals, proceedings, and series from Thomson Scientific and Scopus over the five year pendo from 2001 to 2005. The researchers used clutons cluster journals; into small groups of highly related journals.

Those elusters are represented by 554 individual nodes in the network. The links between the clusters show that some clusters are related to other clusters but are not as tightly connected as the journals that make up each cluster. Then the clusters are labeled both by the cluster and by the overarching scientific domain for that cluster (represented by one of 13 colors).

Maps of science like this one can be used to understand many different data sets and how they can be represented by topic. Here we are looking at the topics that annear in ich onstinns from larne inh

Visualization of Job Postings





(3) Open Data and Open Code

Studying Individual, Local, and Global STEM Flows and Activity Patterns

Design **comprehensive databases** that capture relevant data and **cyberinfrastructures** that can be used to make sense of this data(stream).

STEM studies can be conducted at different levels:

- *local* (individual),
- > meso (local, e.g., one institute, one funding agency), or
- > global level (all of science or world wide).

Using

- Statistical Analysis/Profiling
- > Temporal Analysis (When)
- Geospatial Analysis (Where)
- Topical Analysis (What)
- Network Analysis (With Whom?)



Type of Analysis vs. Scale of Level of Analysis

	Micro/Individual (1-100 records)	Meso/Local (101–10,000 records)	Macro/Global (10,000 < records)
Statistical Analysis/Profiling	Individual person and their expertise profiles	Larger labs, centers, universities, research domains, or states	All of NSF, all of USA, all of science.
Temporal Analysis (When)	Funding portfolio of one individual	Mapping topic bursts in 20-years of PNAS	113 years of physics research
Geospatial Analysis (Where)	Career trajectory of one individual	Mapping a states intellectual landscape	PNAS publications
Topical Analysis (What)	Base knowledge from which one grant draws.	Knowledge flows in Chemistry research	Topic maps of NIH funding
Network Analysis (With Whom?)	NSF Co-PI network of one individual	Co-author network	NSF's core competency



Type of Analysis vs. Scale of Level of Analysis

	Micro/Individual (1-100 records)	Meso/Local (101–10,000 records)	Macro/Global (10,000 < records)
Statistical Analysis/Profiling	Individual person and their expertise profiles	Larger labs, centers, universities, research domains_or_states	All of NS all of scie
Temporal Analysis (When)	Funding portfolio of one individual	ic bursts of PNAS	113 Years of p
Geospatial Analysis (Where)	Career trajectory of one	intellectual la	PNAS
Topical Analysis (What)		research	Topic maps of funding
Network Analysis (With Whom?)	NSF work of		NIH's



CI for a Science of Science Studies

Scholarly Database: 23 million scholarly records http://sdb.slis.indiana.edu

James S. McDonnell Foundation



Information Visualization Cyberinfrastructure <u>http://iv.slis.indiana.edu</u>



Network Workbench Tool + Community Wiki http://nwb.slis.indiana.edu



Sci² Tool and Science of Science CI Portal http://sci.slis.indiana.edu



Epidemics Cyberinfrastructure <u>http://epic.slis.indiana.edu/</u>









Börner, Katy, Huang, Weixia (Bonnie), Linnemeier, Micah, Duhon, Russell Jackson, Phillips, Patrick, Ma, Nianli, Zoss, Angela, Guo, Hanning & Price, Mark. (2009). Rete-Netzwerk-Red: Analyzing and Visualizing Scholarly Networks Using the Scholarly Database and the Network Workbench Tool. Proceedings of ISSI 2009: 12th International Conference on Scientometrics and Informetrics, Rio de Janeiro, Brazil, July 14-17. Vol. 2, pp. 619-630.





Sci² Tool: Supported Data Formats

Personal Bibliographies

- Bibtex (.bib)
- Endnote Export Format (.enw)

Data Providers

- Web of Science by Thomson Scientific/Reuters (.isi)
- Scopus by Elsevier (.scopus)
- Google Scholar (access via *Publish or Perish* save as CSV, Bibtex, EndNote)
- Awards Search by National Science Foundation (.nsf)

Scholarly Database (all text files are saved as .csv)

- Medline publications by National Library of Medicine
- NIH funding awards by the National Institutes of Health (NIH)
- NSF funding awards by the National Science Foundation (NSF)
- U.S. patents by the United States Patent and Trademark Office (USPTO)
- Medline papers NIH Funding

Network Formats

- ► NWB (.nwb)
- Pajek (.net)
- GraphML (.xml or .graphml)
- ➤ XGMML (.xml)

Burst Analysis Format

▶ Burst (.burst)

Other Formats

- ► CSV (.csv)
- Edgelist (.edge)
- Pajek (.mat)
- ➢ TreeML (.xml)



Sci² Tool: Algorithms

See https://nwb.slis.indiana.edu/community

Preprocessing

Extract Top N% Records Extract Top N Records Normalize Text Slice Table by Line

Extract Top Nodes Extract Nodes Above or Below Value Delete Isolates

Extract top Edges Extract Edges Above or Below Value Remove Self Loops Trim by Degree MST-Pathfinder Network Scaling Fast Pathfinder Network Scaling

Snowball Sampling (in nodes) Node Sampling Edge Sampling

Symmetrize Dichotomize

Multipartite Joining

Geocoder

Extract ZIP Code

Modeling

Random Graph Watts-Strogatz Small World Barabási-Albert Scale-Free TARL

Analysis Network Analysis Toolkit (NAT) Unweighted & Undirected Node Degree Degree Distribution

> K-Nearest Neighbor (Java) Watts-Strogatz Clustering Coefficient Watts Strogatz Clustering Coefficient over K

Diameter Average Shortest Path Shortest Path Distribution Node Betweenness Centrality

Weak Component Clustering Global Connected Components

Extract K-Core Annotate K-Coreness

HITS

Weighted & Undirected

Clustering Coefficient Nearest Neighbor Degree Strength vs Degree Degree & Strength Average Weight vs End-point Degree Strength Distribution Weight Distribution Randomize Weights

Blondel Community Detection

HITS Unweighted & Directed Node Indegree Node Outdegree Indegree Distribution Outdegree Distribution

> K-Nearest Neighbor Single Node in-Out Degree Correlations

Dyad Reciprocity

Arc Reciprocity Adjacency Transitivity

Weak Component Clustering Strong Component Clustering

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Extract K-Core Annotate K-Coreness

Weighted PageRank

HITS PageRank Weighted & Directed HITS

Textual Burst Detection

Sci² Tool: Algorithms cont.

See https://nwb.slis.indiana.edu/community

Visualization

GnuPlot GUESS Image Viewer

Radial Tree/Graph (prefuse alpha) Radial Tree/Graph with Annotation (prefuse beta) Tree View (prefuse beta) Tree Map (prefuse beta) Force Directed with Annotation (prefuse beta) Fruchterman-Reingold with Annotation (prefuse beta)

DrL (VxOrd) Specified (prefuse beta)

Horizontal Line Graph Circular Hierarchy Geo Map (Circle Annotation Style) Geo Map (Colored-Region Annotation Style)

Scientometrics

Remove ISI Duplicate Records Remove Rows with Multitudinous Fields Detect Duplicate Nodes Update Network by Merging Nodes

Extract Directed Network Extract Paper Citation Network Extract Author Paper Network

Extract Co-Occurrence Network Extract Word Co-Occurrence Network Extract Co-Author Network Extract Reference Co-Occurrence (Bibliographic Coupling) Network

Extract Document Co-Citation Network





Sample Study – NSF Funding of STEM



Federal K-12 STEM Education Program Funding in 2006 SOURCE: Department of Education, Report of the Academic Competitiveness Council, 2007

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Title	NSF Org	Program(s)	PI	State	Organization	\$ Awarded to Date
Next Generation Biometrics: Achieving Strength in Molecul	EPS	RESEARCH INFRASTRUCTURE	Paul Hill	WV	Higher Education Policy Commission	10,799,903
UMBC-BCPS STEM Project	DUE	Teaching & Mstr Tchng Fellows	Anne Spence	MD	University of Maryland Baltimore County	11,410,713
MRSEC: MRSEC on Nanostructured Interfaces	DMR	MATERIALS RSCH SCI & ENG	Juan De Pablo	WI	University of Wisconsin-Madison	11,694,150
Spatial Intelligence and Learning Center (SILC)	SDE	IIIISLC ACTIVITIES ISCIENCE O	Nora Newcombe	PA	Temple University	12,570,415
Project Pathways: Opening Routes to Math & Science Suc	DUE	Teaching & Mstr Tchng Fellows	Marilyn Carlson	AZ	Arizona State University	13,392,614
NCLT: A Center to Develop Nanoscale Science and Engine	DRL	NANO CTR FOR LEARN & TEA	R. P. H. Chang	IL	Northwestern University	15,988,084
Enabling a Giant Segmented Mirror Telescope for the Unite	AST	MID-SCALE INSTRUMENTATIO	William Smith	DC	AURA/National Optical Astronomy Obse	18,000,000
Support of Synchrotron Radiation Center Operations	DMR	MPS DMR INSTRUMENTATION	Martin Cadwallader	WI	University of Wisconsin-Madison	19,526,500
TeraGrid Extension: Bridging to XD	OCI	ETF	lan Foster	IL	University of Chicago	30,207,358
System-Wide Change for All Learners and Educators	DUE	Teaching & Mstr Tchng Fellows	Terrence Millar	WI	University of Wisconsin-Madison	35,900,000



What Co-PI Networks Exist?

Extract Directed Network was selected. **Input Parameters:** Source Column: Principal Investigator Text Delimiter: Target Column: Co-PI Name(s)

..... Network Analysis Toolkit (NAT) was selected. Nodes: 3225 Isolated nodes: 276 Edges: 2265 Average total degree: 1.4047 Average in degree: 0.7023 Average out degree: 0.7023

Delete Isolates was selected.

Node Degree was selected.

Weak Component Clustering was selected. Number of top clusters: 10 722 clusters found, generating graphs for the top 10 clusters.

Giant component has 39 nodes Next largest networks have 35, 17, 16 nodes

Co-PI Networks – Giant Component

Nodes = investigators Size and color coded by number of collaborators (degree)



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Juanita Barrena

Michele Wheatly

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Valerie Otero

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What Projects Fund Which PIs?



What Programs at NSF are Co-Funding STEM?

Extract Co-Occurrence Network was selected. Input Parameters: Text Delimiter: | Column Name: Program(s)

Node Degree was selected.

Network Analysis Toolkit (NAT) was selected. Nodes: 226 Isolated nodes: 71 Edges: 483 No self loops were discovered. Average degree: 4.2743 Density (disregarding weights): 0.019

GUESS

Weak Component Clustering was selected. 79 clusters found

Network Analysis Toolkit (NAT) was selected. Nodes: 135 Isolated nodes: 0 Edges: 467 No self loops were discovered. Average degree: 6.9185 Density (disregarding weights): 0.0516

GUESS







What Organizations are funded by what NSF Programs?







All papers, maps, cyberinfrastructures, talks, press are linked from <u>http://cns.slis.indiana.edu</u>