IUNI Web of Science Data Enclave 102

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Thanks go to James Russell and Bill Barnett who served on the original IUNI WoS Data Advisory Board.

October 10, 2016









Data Acquisition

The IUNI Science of Science Hub acquired the complete set of Thomson Reuters' Web of Science XML raw data (Web of Knowledge version 5) comprising

- Science Citation Index Expanded from 1900-2013
- Social Sciences Citation Index from 1900-2013
- Arts & Humanities Citation Index from 1975-2013
- Book Citation Index -- Science from 2005-2013
- Book Citation Index -- Social Sciences & Humanities from 2005-2013
- Conference Proceedings Citation Index -- Science & Technical from 1990-2013

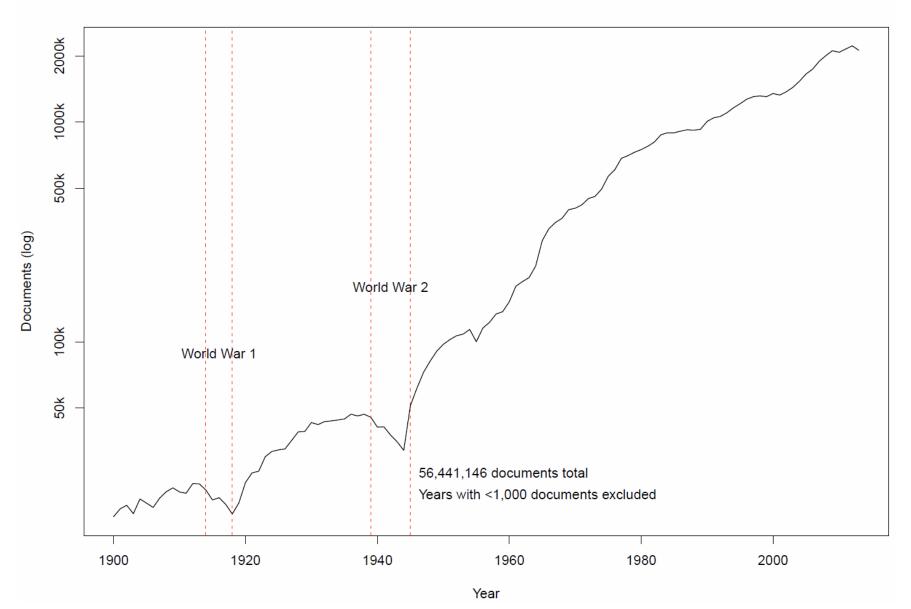
Basic Statistics:

- Web of Science Core Collection: The number of total items from 1900 through 2013 is 56,442,146.
- There are 1,005,597,828 references to all items in the collection.
- Items By Edition (some documents span multiple editions)
 - SCIE (Science Citation Index Expanded) 42,263,961 [828.9 M references]
 - SSCI (Social Sciences Citation Index) 7,690,154 [131.6 M references]
 - AHCI (Arts & Humanities Citation Index) 4,281,088 [35.3 M references]
 - BSCI (Book Citation Index Science) 307,091 [15.6 M references]
 - BHCI (Book Citation Index Social Sciences & Humanities) 452,559 [14.2 M references]
 - ISTP (Index to Scientific & Technical Proceedings) 7,291,457 [72.7 M references]
 - ISSHP (Index to Social Sciences & Humanities Proceedings) 564,970 [9.4 M references]



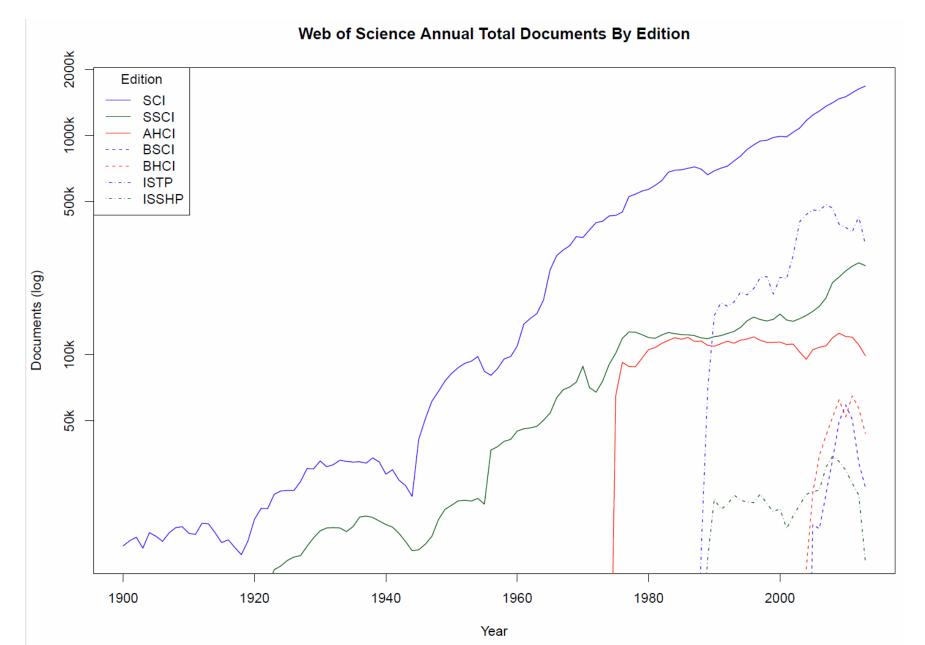


Web of Science Annual Total Documents





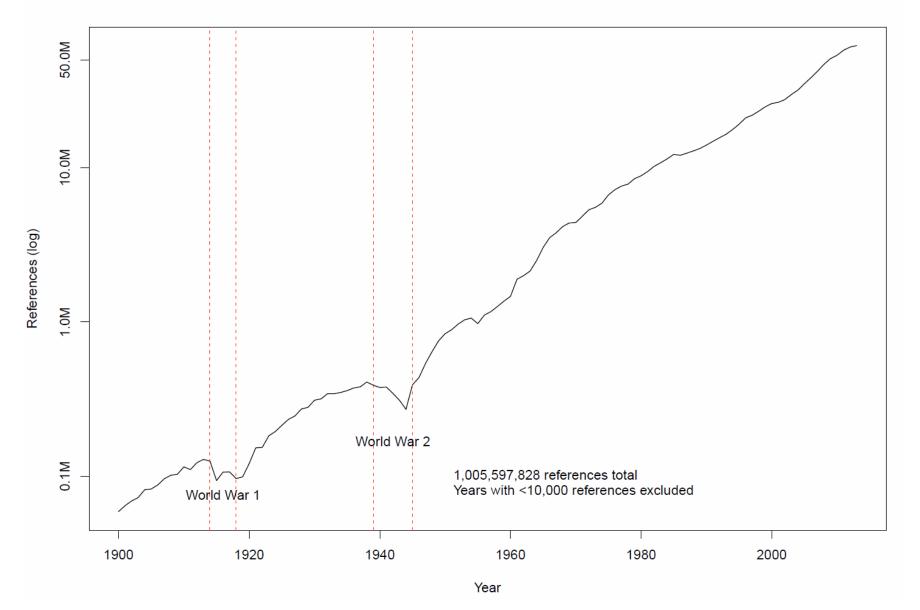








Web of Science Annual Total References







Data Cleanliness

Not all data is as pristine as we'd wish. For instance, grant agencies are very much taken as is from the Acknowledgement section of papers, making a simple question like "How many papers are derived from NIH funding?" rather challenging to address until some form of data cleaning is done.

```
2008
              National Institutes of Health (NIH) of the United States
1
              National Institutes of Health (NIH) of the United States
   2009
   2011
              National Institutes of Health (NIH) of the United States
   2012
              National Institutes of Health (NIH) of the United States
1 |
   2013
              National Institutes of Health (NIH) of the United States
              National Institutes of Health (NIH) of the United States of America
   2011
   2012
              National Institutes of Health (NIH) of the United States of America
   2013
              National Institutes of Health (NIH) of the United States of America
   2013
              National Institutes of Health (NIH) of the USA
              National Institutes of Health (NIH) of the USA (GPI synthesis)
1
   2013
   2013
              National Institutes of Health (NIH) of the U.S. Department of Health and Human Services
              National Institutes of Health (NIH) of United States of America
   2012
1
   2008
              National Institutes of Health (NIH) of USA
              National Institutes of Health (NIH) of USA
1
   2011
   2013
              National Institutes of Health (NIH) of USA
              National Institutes of Health (NIH) Pacific Southwest Regional Center of Excellence
   2013
   2012
              National Institutes of Health (NIH) part of the NIH Roadmap for Medical Research
   2011
              National Institutes of Health (NIH), part of the NIH Roadmap for Medical Research
              National Institutes of Health (NIH), part of the NIH Roadmap for Medical Research
   2012
   2013
              National Institutes of Health (NIH), part of the NIH Roadmap for Medical Research
              National Institutes of Health (NIH) (Pathogenesis and Diagnosis of Multiple System Atrophy)
   2012
```

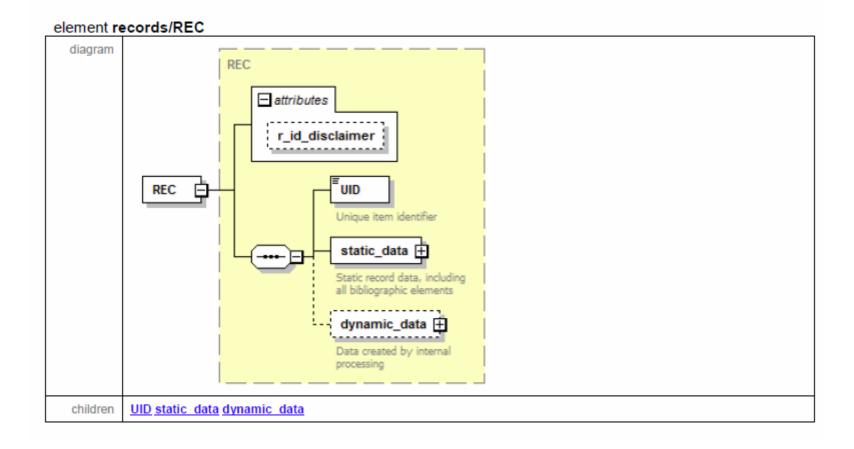
How do we avoid every team doing this data cleaning repetitively?





Raw Data

Provided by Thomson Reuters in the form of 166 XML files (561 GB). The 127-page documentation of the XML data format is available on the Enclave at /WoS/Documentation.







WoS Database

- PostgreSQL database with a fully parsed set of ALL data.
- Database schema and Data Dictionary documentation for ease of use.
- Planned: Simple user interface for running common queries.

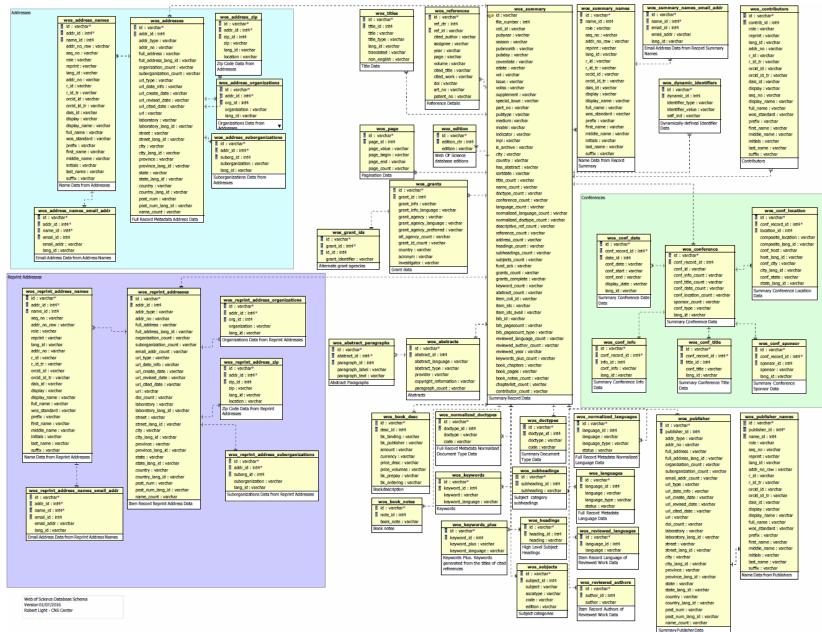
Table Schema is at /WoS/Documentation on the Enclave and will be added to the public site soon.

Data Dictionary work is in progress (expected mid-to-end of Jan, 2017).

Reduced need for XML parsing will free up Enclave compute cycles for running network analysis and visualization algorithms.











Data Enclave

Setup

- Created by IU as a secure environment for working with the data.
- Powered by the Karst cluster and maintained by UITS administrators.
- Overseen by the Data Steward and the Data Advisory Board.
- Opened for testing in September 2015.
- Currently houses the raw XML files, along with statistical and analysis software.
- In August 2016, a 'simple database' and a simple query interface became available.

Usage

- Login from campus (or via VPN) using any computer.
- Use virtual desktop setup to run queries, analyzes, generate visualizations.
- To extract data/results, save files in dedicated /mbx directory for your research team and contact Data Steward.
- So far, over thirty data extraction requests have been issued and the average response time is less than 30 minutes (median response is less than ten minutes)
- Consider writing papers in the enclave to reduce data extraction requests.



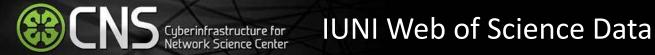


Data Access

This data can be used by any employee of Indiana University for academic research and without any sharing of data. Data details and information on how to access the data are detailed at http://www.indiana.edu/~iuni/resources/wos.html

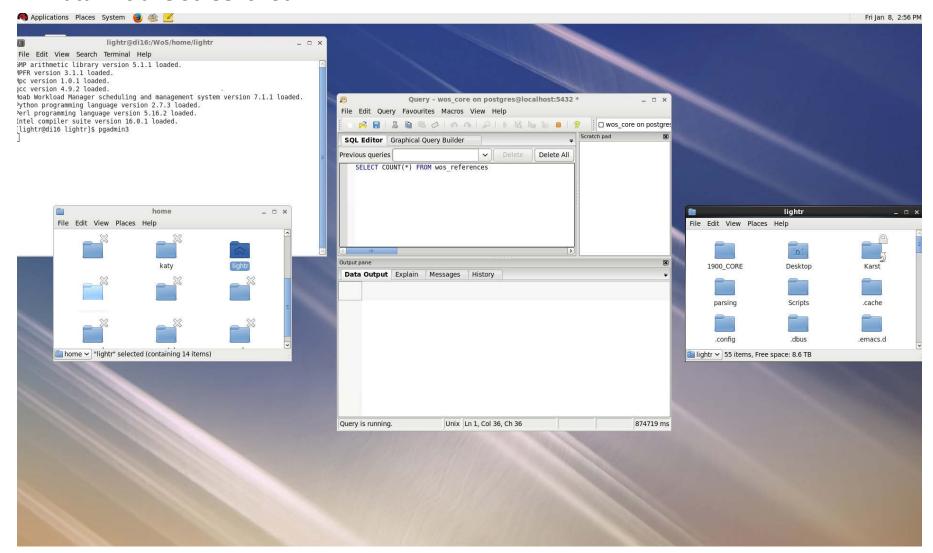
To request data access, please complete the <u>IUNI Web of Science Data (WoS) Access</u>
<u>Request Form</u>

So far, eleven teams have requested and gained access to the data.





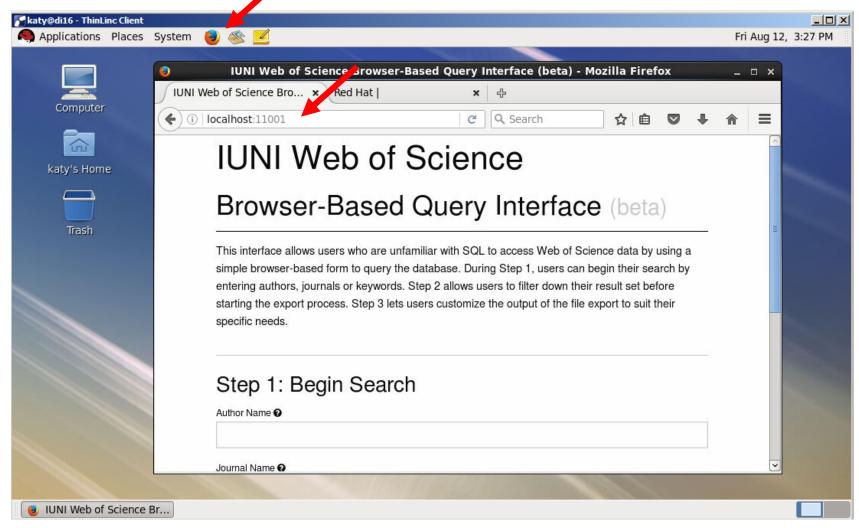
Data Enclave Screenshot











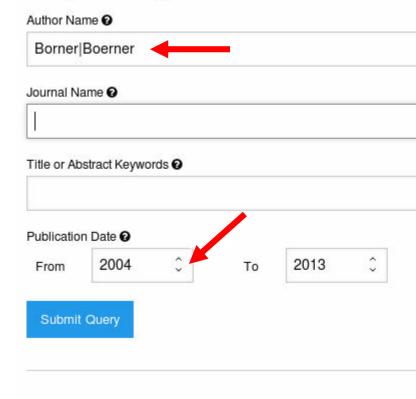
Open Firefox. Goto URL localhost:11001





Step 1: Initial search

Step 1: Begin Search



Author and Journal searches use simple text comparisons against the database (LIKE). Search terms can be separated by a pipe character (|). A minus sign (-) can be used to exclude a search term from the results (i.e. if a search term begins with -, the results will not include any records containing that search term). Keywords will search the database using a fuzzy text search, so it will pull up records that include similar words to the search term (e.g. query of cats may include results with cat or kitten). Search terms can be separated using spaces.

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Version: 0.1.14d



Step 2: Review results and refine search

Browser-Based Query Interface (beta)

This interface allows users who are unfamiliar with SQL to access Web of Science data by using a simple browser-based form to query the database. During Step 1, users can begin their search by entering authors, journals or keywords. Step 2 allows users to filter down their result set before starting the export process. Step 3 lets users customize the output of the file export to suit their specific needs.

Step 2: Review Results

Summary

13 Articles 4 Journals Begin Export

First 50 Rows

Article Title	Authors	Journal	Year
An Introduction to Modeling Science: Basic Model Types, Key Definitions, and a General Framework for the Comparison of Process Models	Scharnhorst, A Boerner, Katy vandenBesselaar, P Boerner, Katy Boyack, Kevin W. Scharnhorst, A Milojevic, Stasa Morris, Steven Boyack, Kevin W. Milojevic, Stasa Boerner, Katy vandenBesselaar, P Morris, Steven Milojevic, Stasa Borner, K Borner, K Morris, Steven Borner, K vandenBesselaar, P Morris, Steven Scharnhorst, A vandenBesselaar, P Milojevic, Stasa Borner, K Boerner, Katy Boyack, Kevin W. Boyack, Kevin W. Scharnhorst, A	MODELS OF SCIENCE DYNAMICS: ENCOUNTERS BETWEEN COMPLEXITY THEORY AND INFORMATION SCIENCES	2012
Social Security		BELONGING,	

Review basic statistics regarding result set.
Revise search terms as needed.

Refine Query





Step 2: Review results and refine search

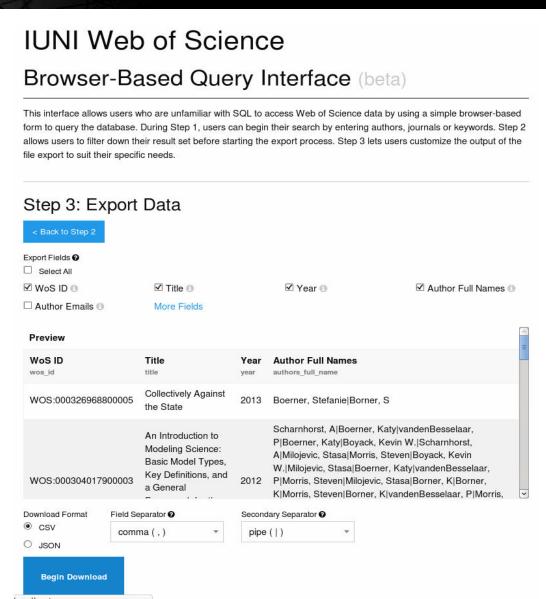
Refine Query	
Author Name	
Borner Boerner	
Journal Name ⊘	
Title or Abstract Keywords ②	
Publication Date ②	
From 1900 C To 2013 C	
Resubmit Query Query	
SELECT DISTINCT record_id, title, authors_full_name as full_name, journals_name as journal_name, year,	=
wos_id FROM interface_matview	
WHERE	~

Refine query and see query that was used to generate the preview dataset.





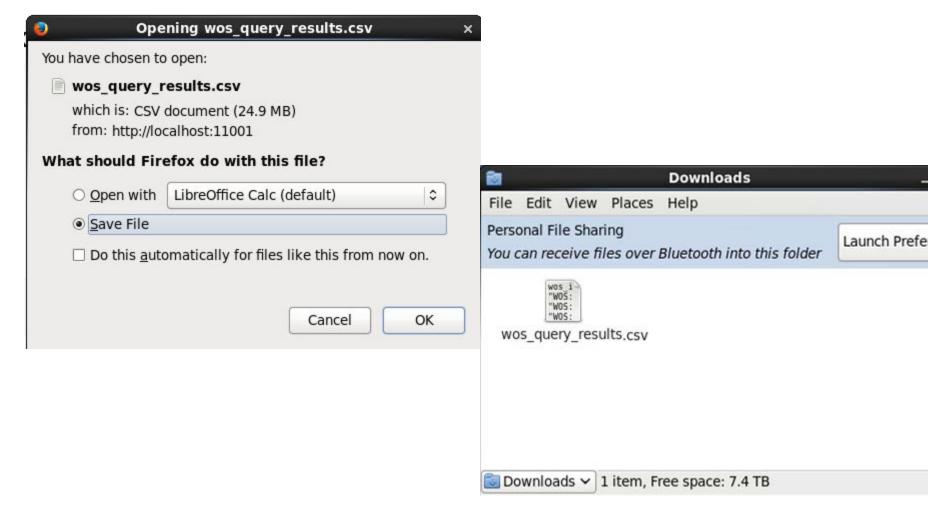
Step 3: Export



Select relevant meta-data. Save in dir within data enclave.



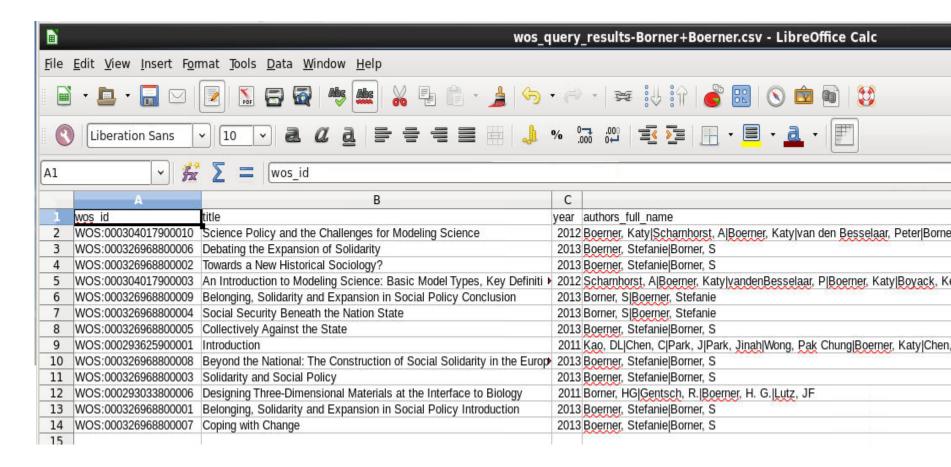
Step 4: Save Resulting Data



Select relevant meta-data. Save in dir within data enclave.



Step 5: Explore Data

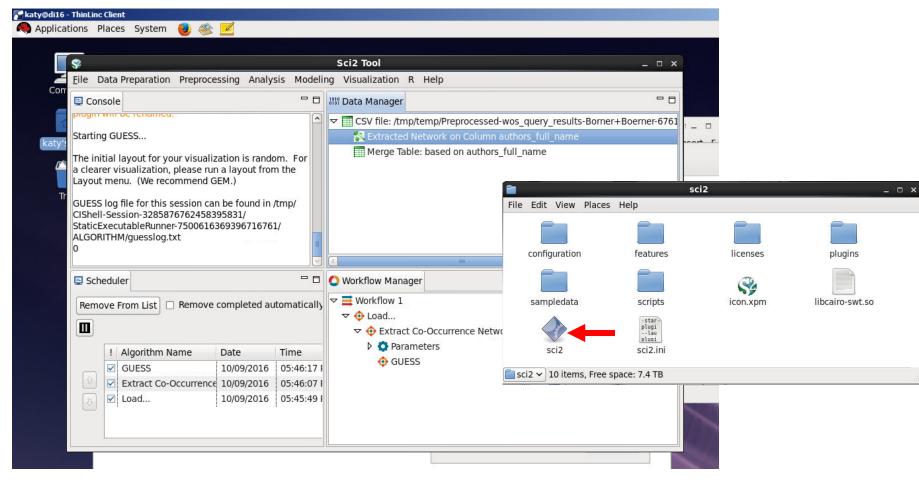


Open in LibreOffice Calc

Save results within data enclave or ask Data Steward to extract results.



Step 6: Data Analysis and Visualization

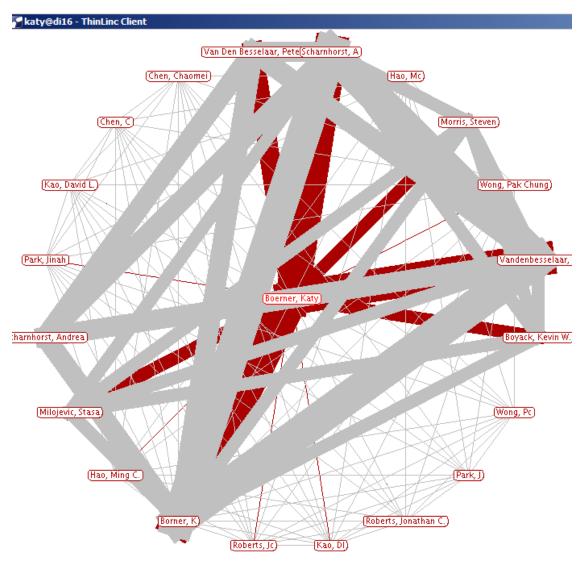


Sci2 Tool is in /usr/local/sci2. Copy it into your dir—it needs permission to write work log. Save results within data enclave or ask Data Steward to extract results.





Step 6: Data Analysis and Visualization







Design and Deployment of WoS Data Interface

GitHub repository is hosted on Karst. This allows read-only access to the repofrom the Enclave, where the scripts will be run, but also allows developers to make changes to the interface without having to go through the many layers of Enclave security.

Simple database with a materialized view called 'interface_matview' is used to speed up queries to a reasonable length of time.

Microserver. The interface uses a python based microserver called Flask that runs under localhost on port 11001. It can only be accessed from within the Enclave, i.e., it is not actually connected to the internet.

Database access:

For information on how to use pgadmin3 or psql to access the wos_core database please see recording of demo by Matt Hutchinson at http://cns.iu.edu/cnstalks





WoS Data Usage

The WoS data is a core asset of the IUNI Science of Science Research Hub. It is essential for R&D related to the Science Observatory, see http://iuni.iu.edu/about. Ultimately, the Science Observatory will provide an extensible, secure infrastructure and expertise to study the science, technology, and innovation system in near real-time and to communicate results to a broad audience of researchers, practitioners, educators, patients, and interested policymakers.

The IUNI Science of Science Research Hub is collaborating in/leading the following grant development efforts:

- EAGER XDMoD Value Analytics, NSF funded (with UITS)
- NWB on Jetstream/XSEDE, NSF funded (with UITS)
- Science Observatory NSF Science and Technology Center lead by Katy Borner, SOIC
- NRT NSF proposal lead by Luis Rocha, SOIC

Please let us know how we can maximize the value of the IUNI WoS data for your R&D.





Planned WoS Data Usage

Special agreements exist for using WoS publications by IU faculty. Data can be used to

- Bulk-fill and pre-populate FAR-like systems on an annual basis.
- Visualize IU's impact—since 1900—as part of the bicentennial celebrations.
- Serve Researcher Networking systems like http://nrn.cns.iu.edu that empower all faculty, staff, students, alumni, funders to identify expertise based on publications but also funding, teaching data provided by IU production systems.

The IUNI Science of Science Research Hub is currently

- Working on the deployment of the Network Workbench that is used by 100k experts around the globe on Jetstream/XSEDE, see *IU to launch Jetstream* video at https://www.youtube.com/watch?v=t63c12A6bds.
- Educational Data Science, IU Emerging Areas of Research proposal
- NSF SciSIP agenda setting conference on "Modelling Science, Technology, and Innovation" took place at NAS, DC on May 17-18, 2016, and report is now available at http://modsti.cns.iu.edu
- Prototyping moderated "Science and Technology Forecasts" in collaboration with Journalism, see next slide.



Web of Science as a Research Dataset

Date:

November 14-15, 2016

Meeting Place:

Social Science Research Commons (SSRC)

Woodburn Hall, Room 200 1100 Fast Seventh Street Bloomington, IN 47405

Web Indiana University Campus Map »

Organizers:



Katy Börner

Victor H. Yngve Distinguished Professor of Information Science, Department of Information and Library Science, School of Informatics and Computing, Indiana University, Bloomington; Director, Cyberinfrastructure for Network Science Center & Curator of Mapping Science exhibit, Bloomington, IN katy@indiana.edu

center/university and the technical, content, and other challenges they are facing.

This practical workshop brings together data scientists and data stewards from research centers that are using the Web of Science™

aggregations. This unique focus—bringing data stewards and data scientists from these centers together to work on shared needs in tandem with the Web of Science team—will enable us to redefine and fully repurpose WoS to fit our research goals. We intend to

launch an ongoing community in which we will learn techniques and develop tools to improve the data that underlies our research.

. Data stewards will provide a short profile of how WoS as a dataset is being implemented in the context of their research

challenges such as linking, disambiguating, mining, etc. that, if solved, would offer greater research opportunities.

Researcher data scientists will prepare a short profile of current research projects leveraging the WoS dataset, focusing on key

at scale. We will explore WoS from the perspective of a research dataset and work together on practical ways to better support our

research in the future. While the main focus will be on the Web of Science, the results should be extensible to all similar metadata



Eamon Duede

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James Pringle

Head of Industry Development & Innovation at Thomson Reuters IP & Science

Workshop Goals

Advance Preparations