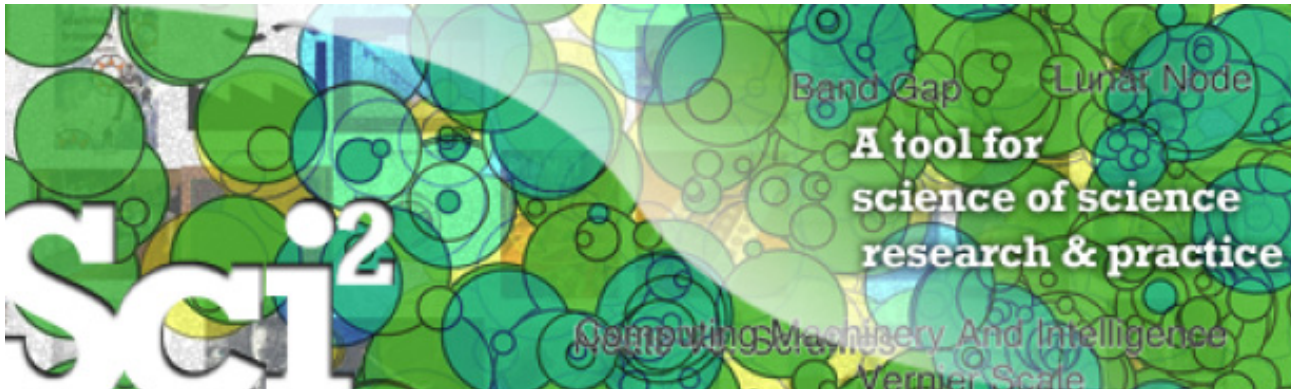


Visualizing Data with the Science of Science (Sci2) Tool



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Presentation Overview

Why should we visualize?

How should we visualize?

Introduction to Sci2

- Introduction
- Macroscopes
- OSGi & Cyberinfrastructure Shell
- Types and levels of analysis
- File formats supported by Sci2
- User Interface
- Supported tools
- Visualizations
- Sci2 Adoption

Brainstorming Session

Break for lunch

Hands-on with Sci2

- Installing Sci2
- Needs Driven Workflow Design
- Introduction to Networks
- Visualizing the Florentine Dataset
- Evolving Co-Authorship Networks
- Visualize Geographic Distribution of Clients
- Visualize Client Brand Networks

Discussion/Questions

Why should we Visualize?

Humans are surprisingly good at:

- Pattern matching – especially when it comes to identifying trends, gaps, and outliers. We can use this to predict the future.
- Determining placement, orientation, shape, size, color etc.

Ultimately, visualizations provide access to insight much quicker than simply examining the raw data, or even data that has been statistically analyzed. This insight can lead to informed decision making.

Adapted from [Noah Iliinsky's](#) Keynote address at the OCLC Symposium, [Four Pillars of Data Visualization](#), at ACRL 2013 in Indianapolis, Indiana.

Why should we Visualize?



How should we Visualize?

Step 1. **Purpose:** identify a clear purpose and focus for the visualization

Step 2. **Content:** obtain the best possible data that suits the purpose

Step 3. **Structure:** identify the best structure for the visualization that suits the purpose

Step 4. **Format:** identify the best way to represent the data so that it is easily digested

Adapted from [Noah Iliinsky's](#) Keynote address at the OCLC Symposium, [Four Pillars of Data Visualization](#), at ACRL 2013 in Indianapolis, Indiana.

Introduction to Sci2

The Science of Science (Sci2) Tool is an open-source modular toolset originally designed for the study of science. However it has many uses that support temporal, geospatial, topical, and network analysis and visualization of scholarly datasets.

Macrosopes

Decision making in science, industry, and politics, as well as in daily life, requires that we make sense of the massive amounts of data that result from complex systems.

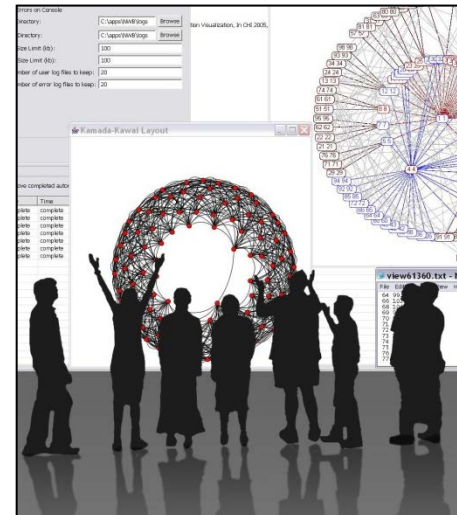
Rather than making things larger or smaller, **macrosopes let us observe what is too great, slow, or complex for us to comprehend or sometimes even notice.**



Microscopes



Telescopes



Macrosopes

Plug-and-Play Macrosopes

While microscopes and telescopes are physical instruments, macrosopes are **continuously changing bundles of software plugins**

Macrosopes make it easy to

- Simply drop plugins into the tool and they appear in the menu, ready to use
- Sharing algorithm components, tools, or novel interfaces becomes as easy as sharing images on Flickr or videos on YouTube



OSGi & Cyberinfrastructure Shell (CShell)

- CShell (<http://cishell.org>) is an open source software specification for the integration and utilization of datasets, algorithms, and tools
- It extends the Open Services Gateway Initiative (OSGi) (<http://osgi.org>), a standardized, modularized service platform
- CShell provides “sockets” into which algorithms, tools, and datasets can be plugged using a wizard-driven process



OSGi & Cyberinfrastructure Shell (CIShell)

Developers



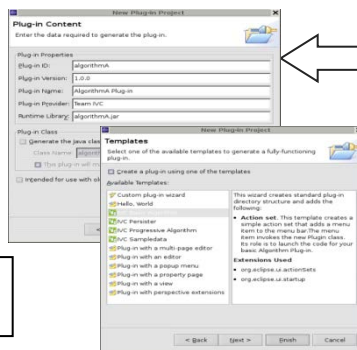
Users



CIShell



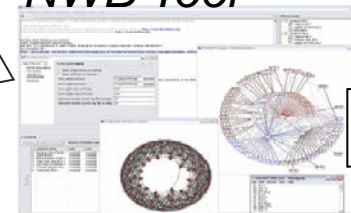
CIShell Wizards



Sci2 Tool



NWB Tool



Workflow

Workflow

Workflow

Workflow

Alg

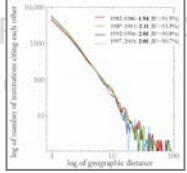
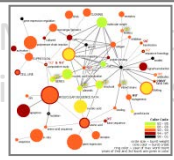




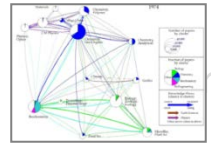
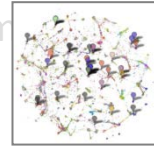

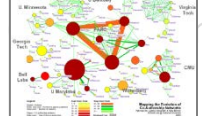
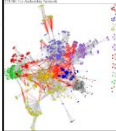
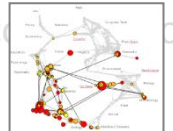
Alg

Alg

Tool

Tool

Type of Analysis vs. Level of Analysis

	<i>Micro/Individual (1-100 records)</i>	<i>Meso/Local (101–10,000 records)</i>	<i>Macro/Global (10,000 < records)</i>
Statistical Analysis/Profiling	Individual person and their expertise profiles	Larger labs, centers, universities, research domains, or states	All of NSF, all of science 
Temporal Analysis (When)	Funding portfolio of one individual	Topic bursts  s of PNAS	113 Years of PNAS Research 
Geospatial Analysis (Where)	Career trajectory of one individual	Mapping a state intellectual landscape 	PNAS 
Topical Analysis (What)		flows in research 	VxOrd/Topic m NIH funding 
Network Analysis (With Whom?)	NSF C one in 	netw  	NIH's core c cy 

Sci2 Tool – Supported Data Formats

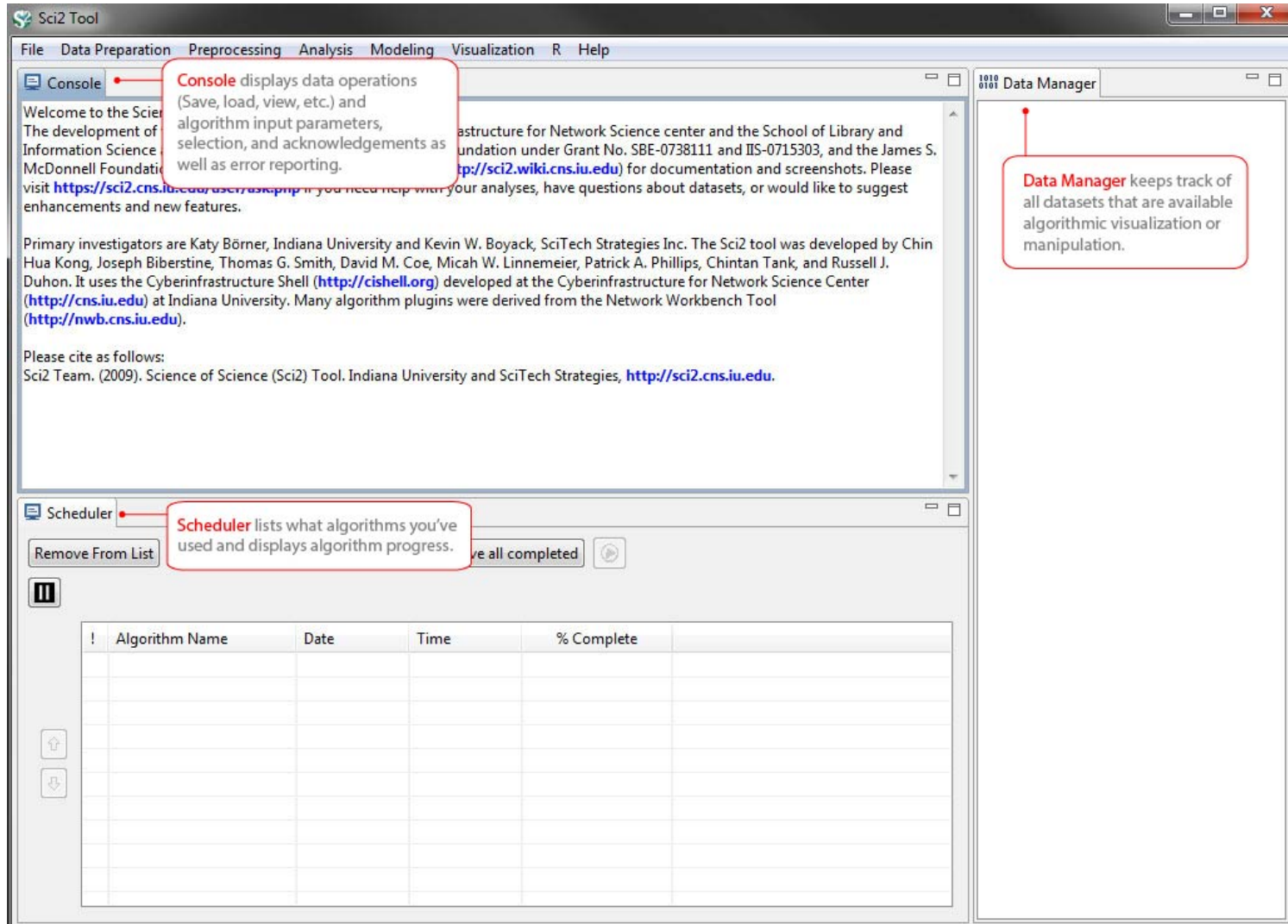
Input:

- Network Formats
- GraphML (*.xml or *.graphml)
- XGMML (*.xml)
- Pajek .NET (*.net)
- NWB (*.nwb)
- Scientometric Formats
- ISI (*.isi)
- Bibtex (*.bib)
- Endnote Export Format (*.enw)
- Scopus csv (*.scopus)
- NSF csv (*.nsf)
- Other Formats
- Pajek Matrix (*.mat)
- TreeML (*.xml)
- Edgelist (*.edge)
- CSV (*.csv)

Output:

- Network File Formats
- GraphML (*.xml or *.graphml)
- Pajek .MAT (*.mat)
- Pajek .NET (*.net)
- NWB (*.nwb)
- XGMML (*.xml)
- CSV (*.csv)
- JPEG (*.jpg)
- PDF (*.pdf)
- PostScript (*.ps)

User Interface



The screenshot shows the Sci2 Tool application window with the following components and callouts:

- Console:** A text area displaying a welcome message and project information. A callout box states: "Console displays data operations (Save, load, view, etc.) and algorithm input parameters, selection, and acknowledgements as well as error reporting."
- Scheduler:** A panel for managing algorithm execution. It includes a "Remove From List" button, a "Have all completed" button, and a table for tracking progress. A callout box states: "Scheduler lists what algorithms you've used and displays algorithm progress."
- Data Manager:** A panel on the right side of the interface. A callout box states: "Data Manager keeps track of all datasets that are available algorithmic visualization or manipulation."

Console Text:

Welcome to the Sci2 Tool. The development of the Sci2 Tool is supported by the Cyberinfrastructure for Network Science center and the School of Library and Information Science, Indiana University, through a grant from the James S. McDonnell Foundation. For more information, please visit <https://sci2.cns.iu.edu/sci2.php>. If you need help with your analyses, have questions about datasets, or would like to suggest enhancements and new features, please contact the Sci2 Team.

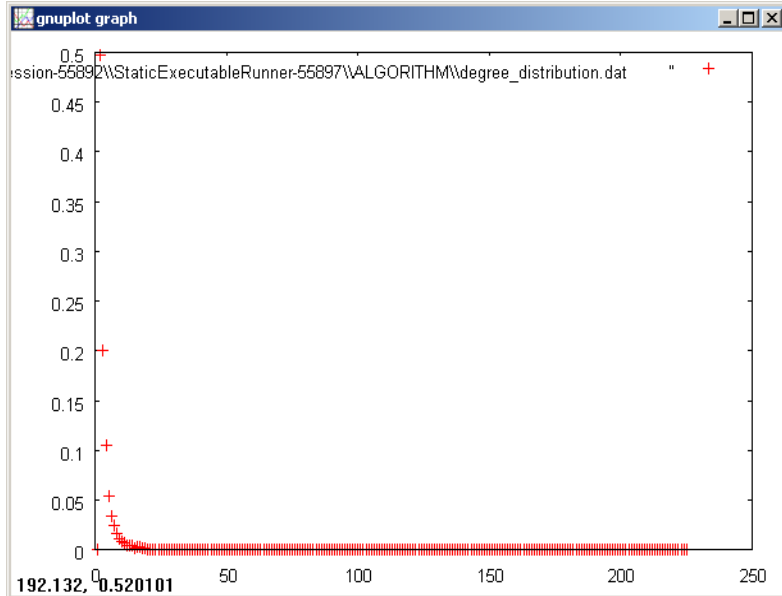
Primary investigators are Katy Börner, Indiana University and Kevin W. Boyack, SciTech Strategies Inc. The Sci2 tool was developed by Chin Hua Kong, Joseph Biberstine, Thomas G. Smith, David M. Coe, Micah W. Linnemeier, Patrick A. Phillips, Chintan Tank, and Russell J. Duhon. It uses the Cyberinfrastructure Shell (<http://cishell.org>) developed at the Cyberinfrastructure for Network Science Center (<http://cns.iu.edu>) at Indiana University. Many algorithm plugins were derived from the Network Workbench Tool (<http://nwb.cns.iu.edu>).

Please cite as follows:
 Sci2 Team. (2009). Science of Science (Sci2) Tool. Indiana University and SciTech Strategies, <http://sci2.cns.iu.edu>.

Scheduler Table:

!	Algorithm Name	Date	Time	% Complete

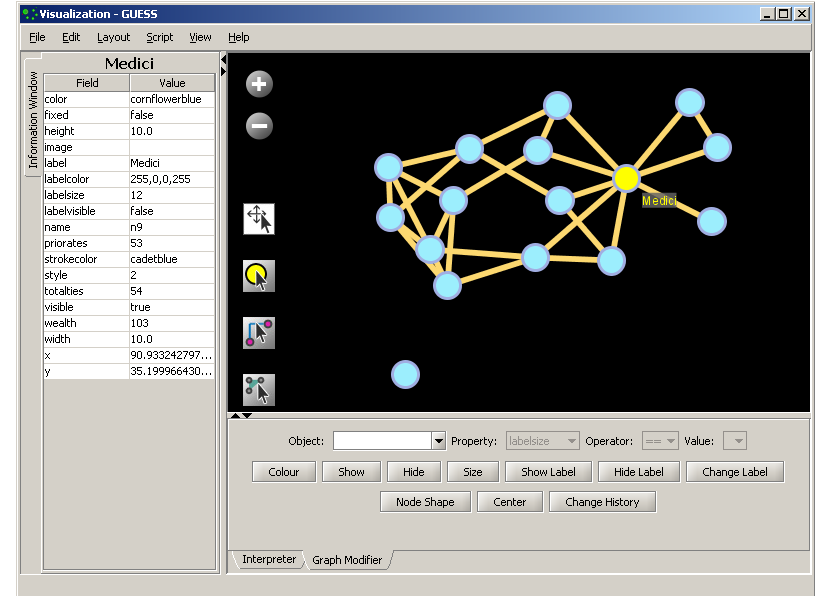
Supported Tools



Gnuplot

portable command-line driven
 interactive data and function
 plotting utility

<http://www.gnuplot.info/>.



GUESS

exploratory data analysis and visualization
 tool for graphs and networks.

<https://nwb.slis.indiana.edu/community/?n=VisualizeData.GUESS>.

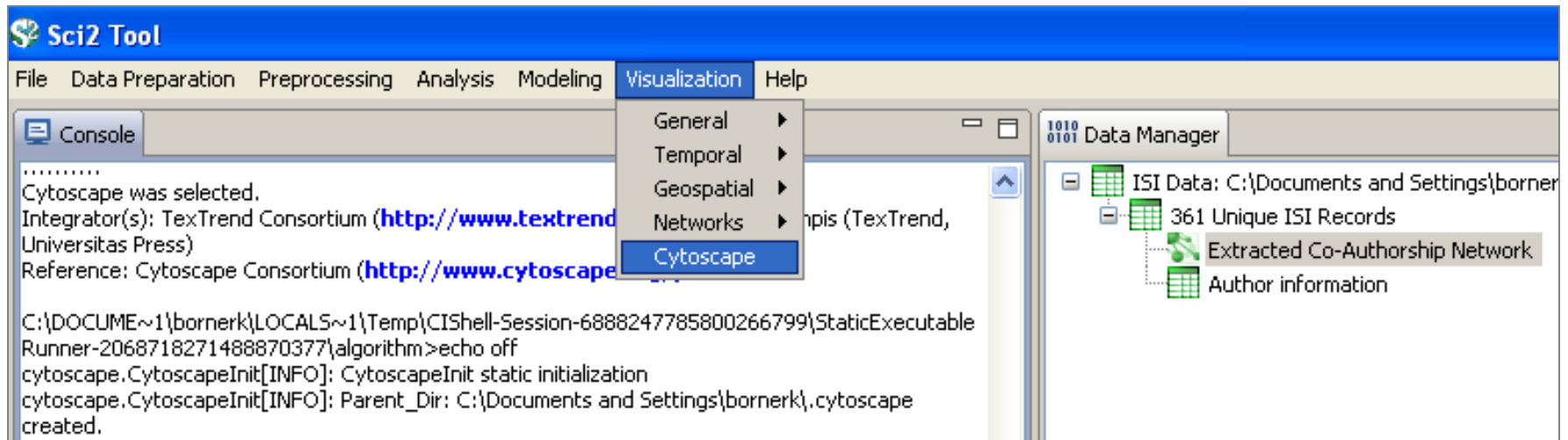
Supported Tools

Adding more layout algorithms and network visualization interactivity via Cytoscape <http://www.cytoscape.org>.

Simply add *org.textrend.visualization.cytoscape_0.0.3.jar* into your /plugin directory.

Restart Sci² Tool

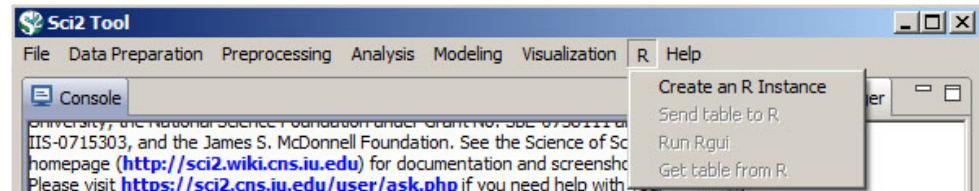
Cytoscape now shows in the Visualization Menu



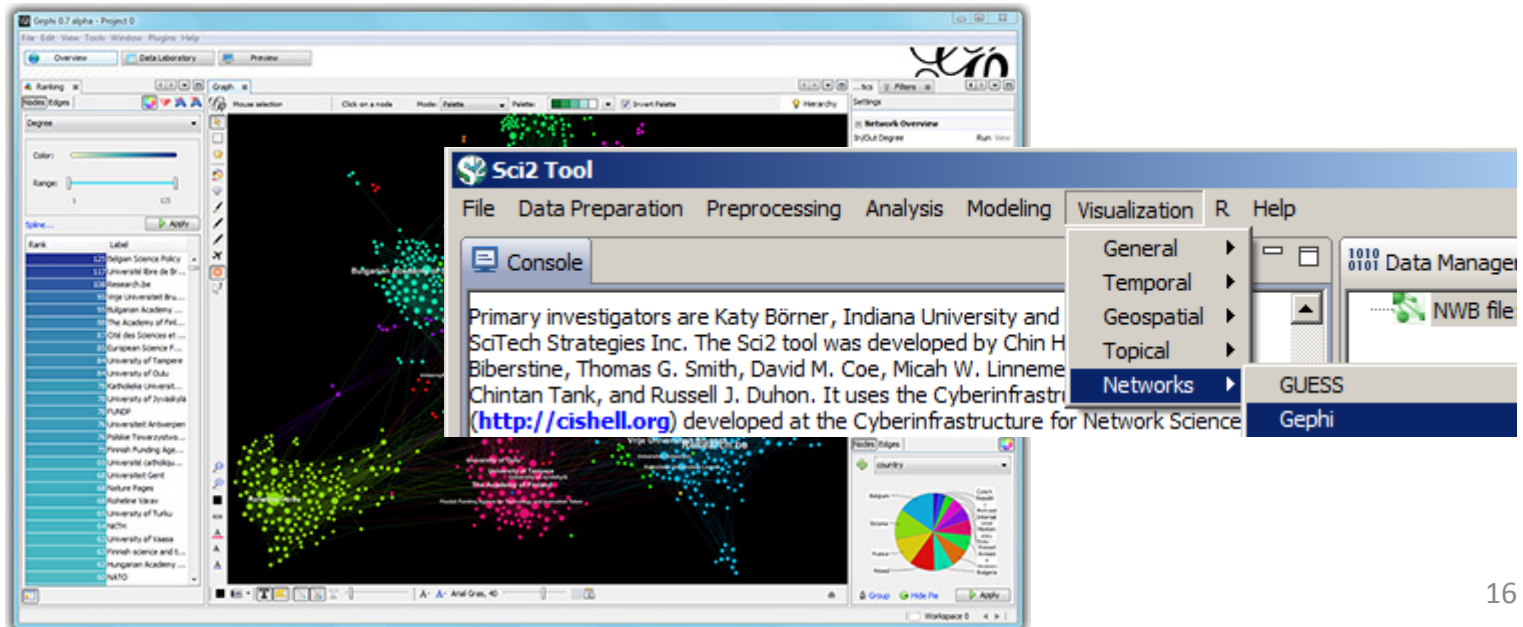
Select a network in Data Manager, run Cytoscape and the tool will start with this network loaded.

Bridged Tools

R statistical tool

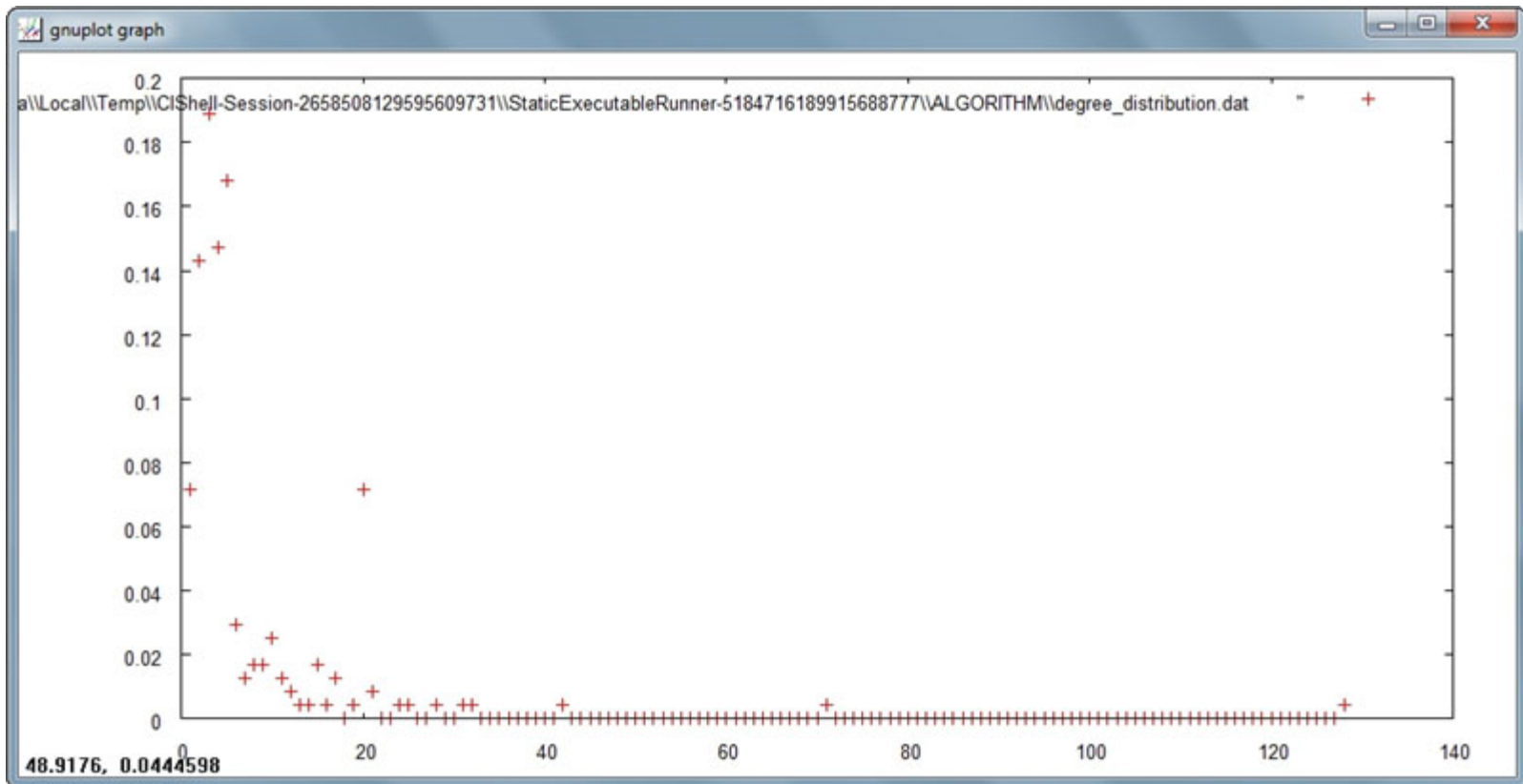


Gephi visualization tool



Sci2 Visualizations: *General*

Use GnuPlot to visualize the degree distribution of a co-authorship network extracted from ISI data...

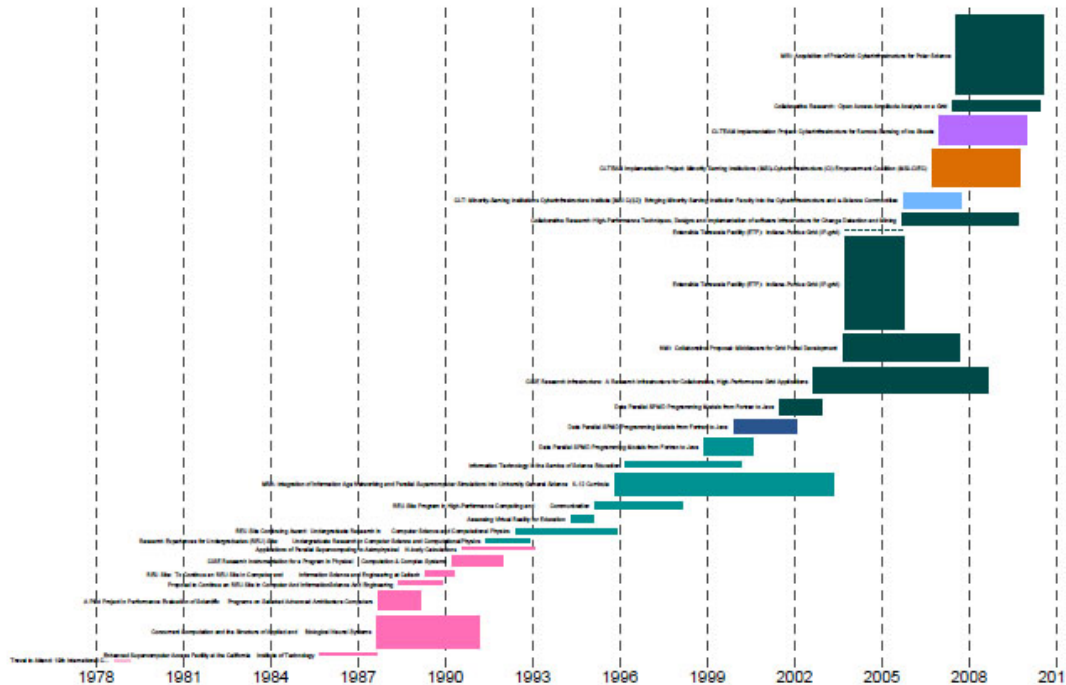


Sci2 Tool Visualizations: *Temporal*

Use Temporal Bar Graph to visualize NSF funding profiles over time...

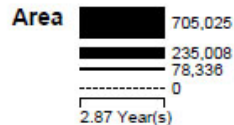
Temporal Visualization

Generated from NSF csv file: C:\Users\dapolley\Desktop\sci2-N-1.0.0.201206150117NGT-win32.win32.x86\sci2sampledatascientometrics\sfGeoffreyFox.nsf
June 15, 2012 | 10:16 AM EDT



Legend

Area size: Awarded Amount to Date
Minimum = 0
Maximum = 1,964,049
Text label: Title
Color: Organization
See end of PDF for color legend.



How To Read This Map

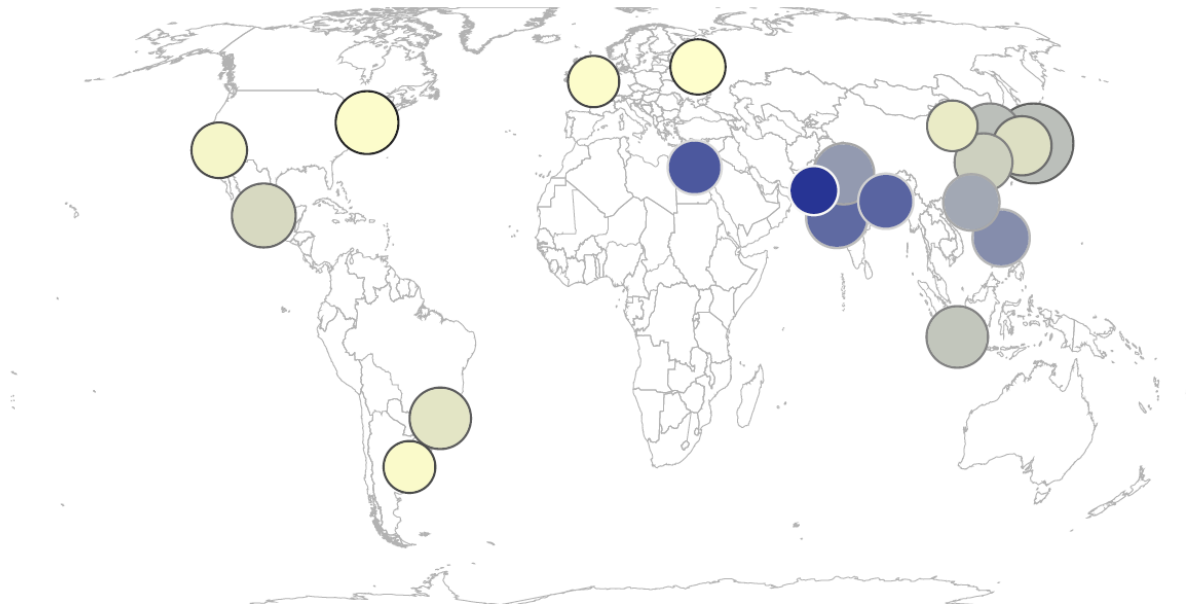
This *temporal bar graph* visualization represents each record as a horizontal bar with a specific start and end date and a text label on its left side. The area of each bar encodes a numerical attribute value, e.g., total amount of funding. Bars may be colored to present categorical attribute values of records.

Sci2 Tool Visualizations: *Geospatial*

Use the Proportional Symbol Map to size and color symbols proportionally to numeric data, in this case the 20 most populated cities around the world...

Geospatial Visualization (Proportional Symbol Map)

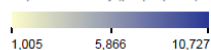
Generated from 20 most populous cities
May 02, 2012 | 06:13:38 PM EDT



Legend

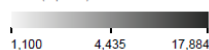
Interior Color (Linear)

Population density (people per sq. km.)



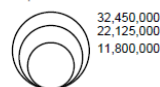
Exterior Color (Logarithmic)

Area (sq. km.)



Area (Linear)

Population



How to Read this Map

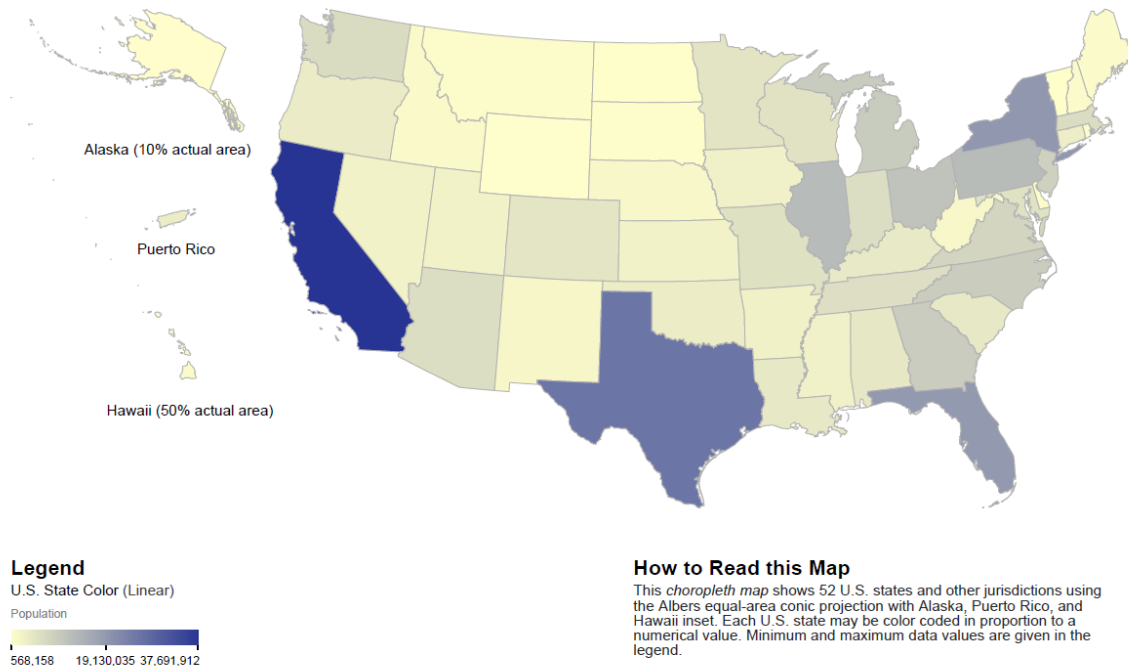
This *proportional symbol map* shows 209 countries of the world using the equal-area Eckert IV projection. Each dataset record is represented by a circle centered at its geolocation. The area, interior color, and exterior color of each circle may represent numeric attribute values. Minimum and maximum data values are given in the legend.

Sci2 Tool Visualizations: *Geospatial*

Use the Choropleth Map to color regions proportionally to numeric data, in this case the US by state population...

Geospatial Visualization (Choropleth Map)

Generated from U.S. state populations
May 02, 2012 | 06:13:42 PM EDT



Sci2 Tool Visualizations: *Geospatial*

Overlay a geospatial network on a base map, in this case Albert-László Barabási and his collaborators...



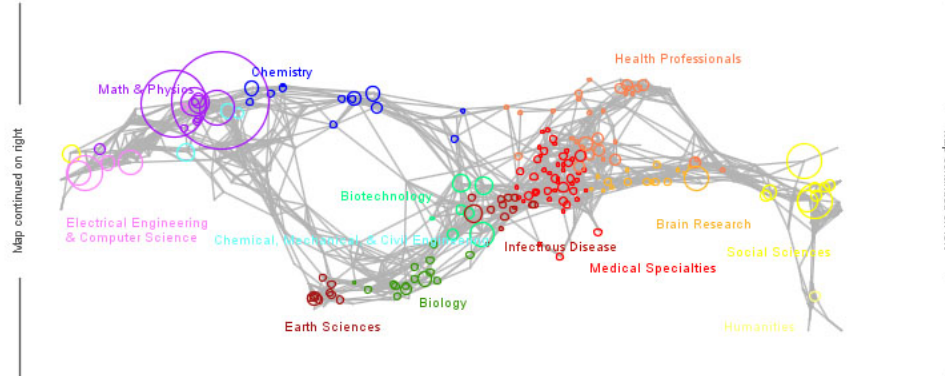
Geo Map ()
Eckert IV Projection
Apr 19, 2012 | 11:14:48 AM

Sci2 Tool Visualizations: *Topical*

Use the Map of Science via Journals visualization a network drawn the result of mapping a dataset's journals to the underlying sub-discipline(s) those journals contain...

Topical Visualization

Generated from 361 Unique ISI Records
 90 out of 112 records were mapped to 182 subdisciplines and 13 disciplines.
 September 20, 2012 | 11:29 AM EDT



© 2008 The Regents of the University of California and SciTech Strategies.
 Map updated by SciTech Strategies, OST, and CNS in 2011.

Legend

Circle area: Fractional record count
 Unclassified = 22
 Minimum = 0
 Maximum = 98
 Scaling factor = 0.5076673
 Color: Discipline
 See end of PDF for color legend.

Area



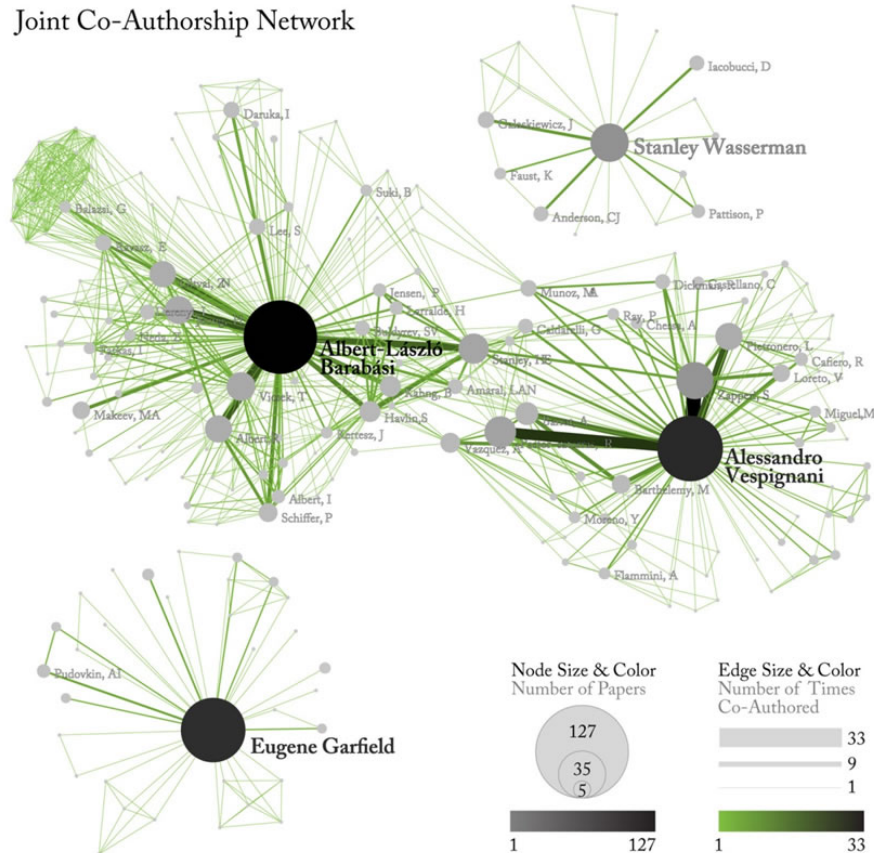
CNS (cns.iu.edu)

How To Read This Map

The UCSD map of science depicts a network of 554 subdiscipline nodes that are aggregated to 13 main disciplines of science. Each discipline has a distinct color and is labeled. Overlaid are circles, each representing all records per unique subdiscipline. Circle area is proportional to the number of fractionally assigned records. Minimum and maximum data values are given in the legend.

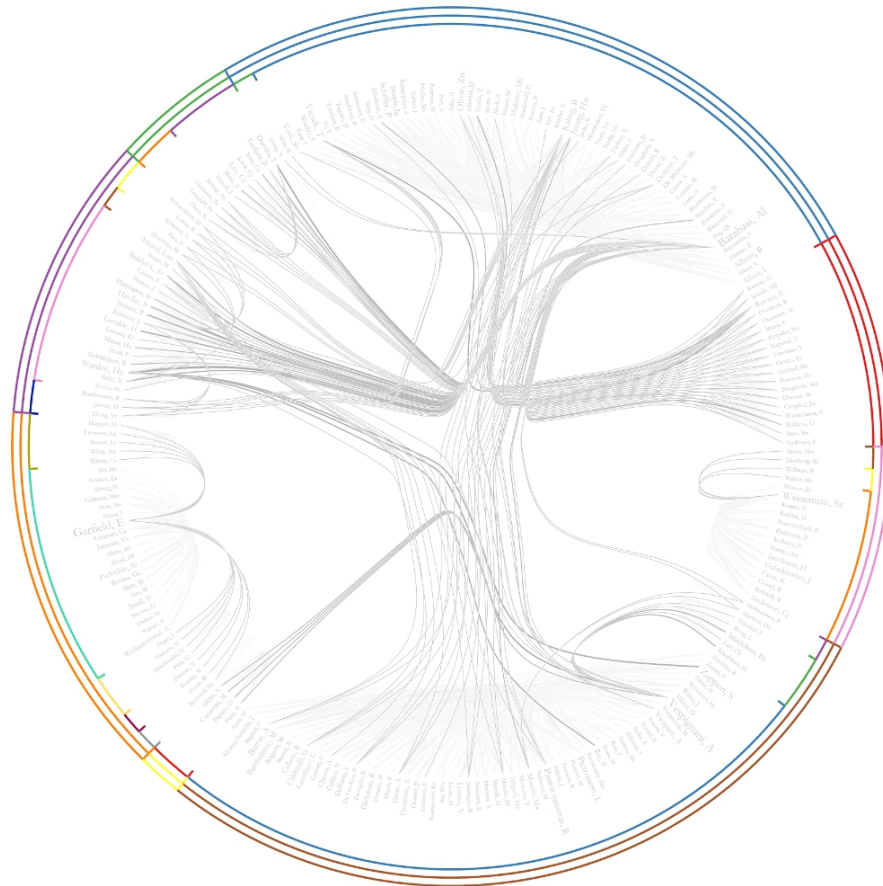
Sci2 Tool Visualizations: *Networks*

Use GUESS to visualize networks, such as this co-authorship network extracted from ISI data...



Sci2 Tool Visualizations: *Networks*

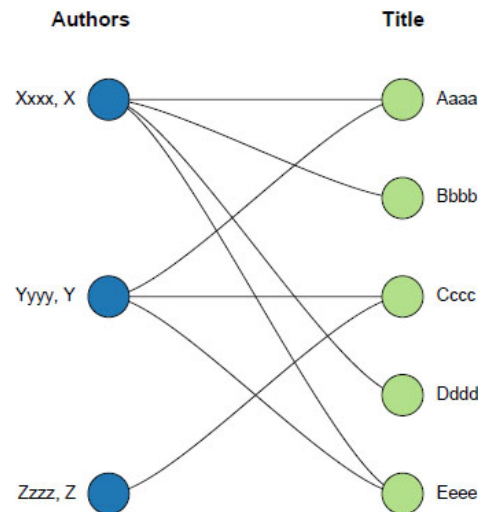
Use Circular Hierarchy to visualize networks with community attributes appended...



Sci2 Tool Visualizations: *Networks*

Use the Bipartite Network visualization to create a network of authors and publication titles...

Network Visualization
Generated from Bipartite network from Authors and Title.2
September 20, 2012 | 11:04 AM EDT



Legend
Sorted by
Left side:
Alphabetical
Right side:
Alphabetical

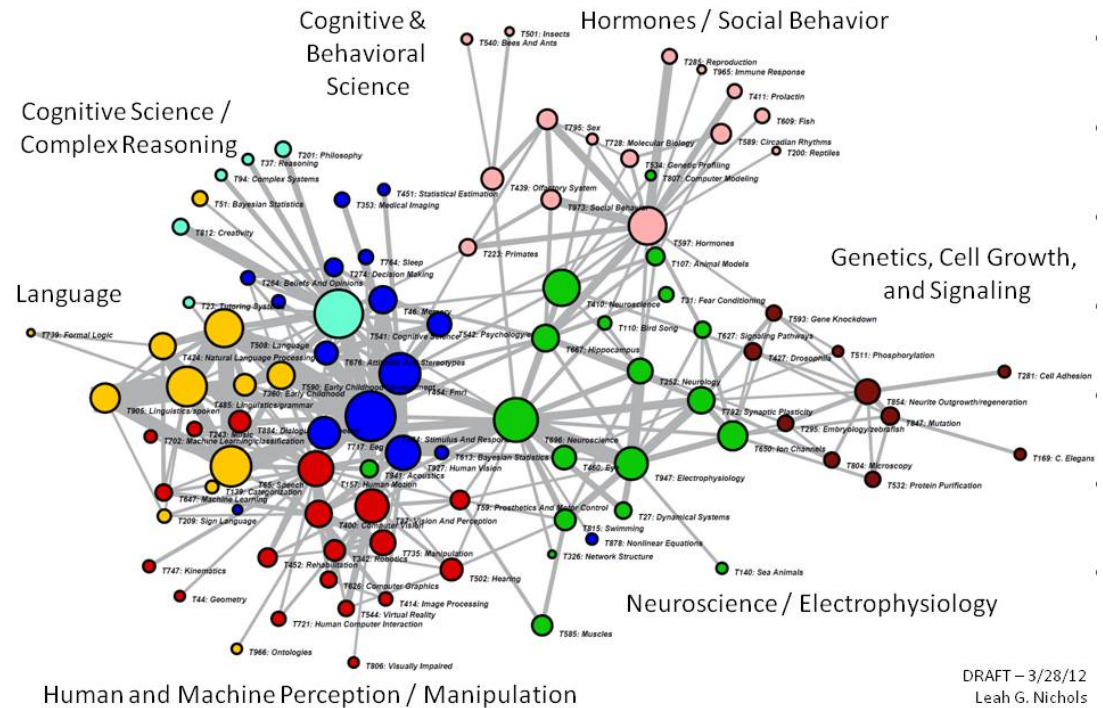
How To Read This Map

This *bipartite network* shows two record types and their interconnections. Each record is represented by a labeled circle that is size coded by a numerical attribute value. Records of each type are vertically aligned and sorted, e.g., by node size or alphabetically. Links between records of different type may be weighted as represented by line thickness.

Topic co-occurrence network of the 2885 cognitive and neuroscience NSF projects funded between 2007 and 2011.

The nodes are labeled based on how the awards were tagged. The nodes are scaled by number of awards (max = 355) with a particular tag and the edges are scaled on number of co-occurrences (max = 91) of those tags. The node colors differentiate the different communities of awards, which allows you to identify topic areas.

Cognitive and Neuroscience at the NSF: 2007-2011



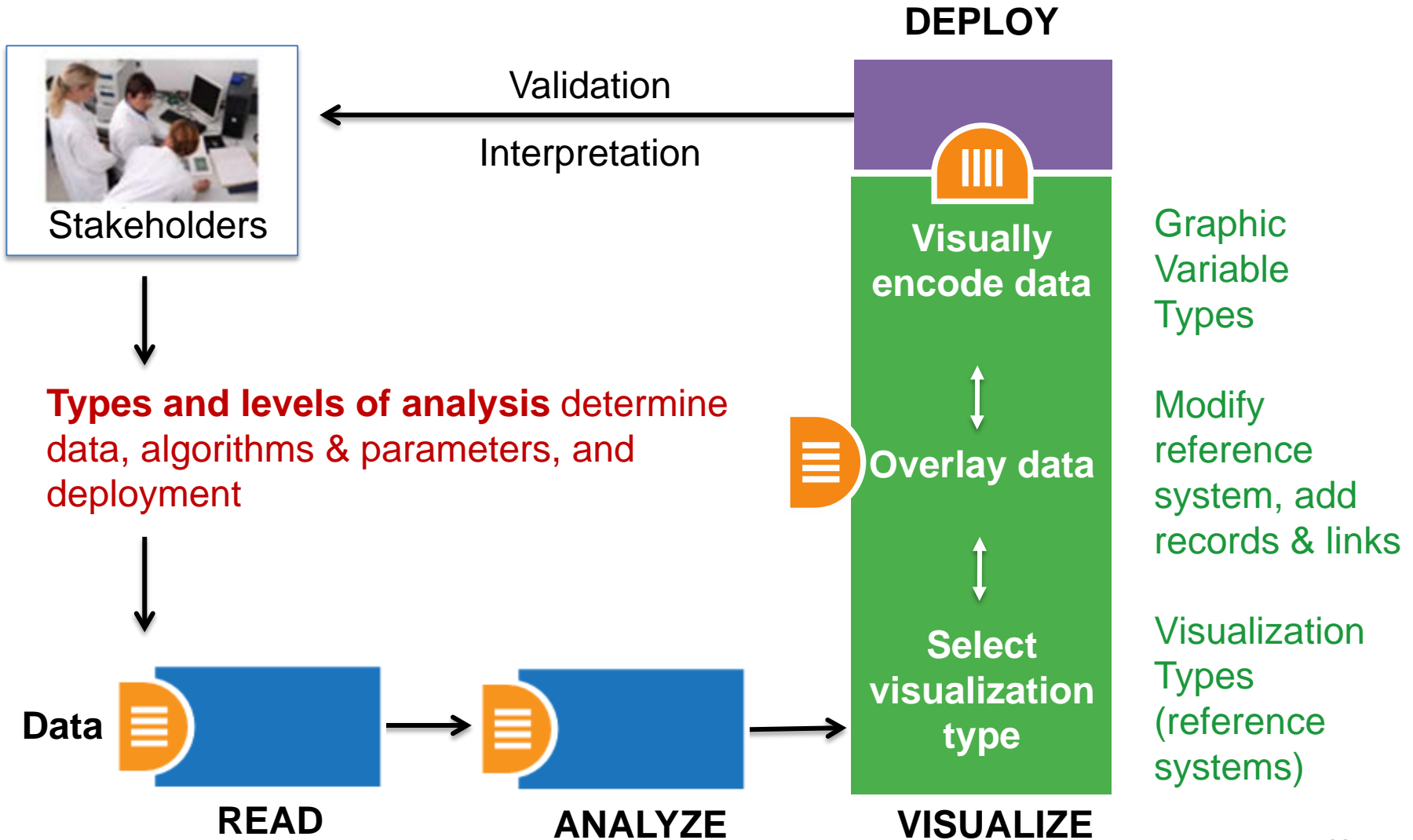
DRAFT – 3/28/12
 Leah G. Nichols
 lenichol@nsf.gov

This is ... an **entirely new way of characterizing and understanding the NSF portfolio**. This is in part because this enables **analysis of the content of the awards/proposals independent of the institutional structure**. One can quickly identify ALL of the Cog/Neuro awards throughout the entire NSF portfolio – so it captures research in all of the unexpected institutional places. This method also allows one to **easily identify areas of parallel or potentially collaborative research being funded by different institutional structures** and ... to identify potential areas for advancing science by facilitating collaborations.

Leah G. Nichols, NSF

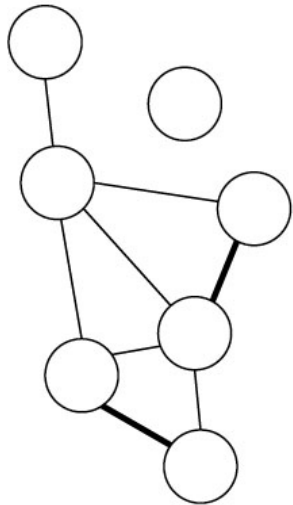
Questions?

Needs-Driven Workflow Design



Introduction to Networks

Undirected Networks



Nodes:



Edges:



Node Degree:

Number of edges
connected to nodes

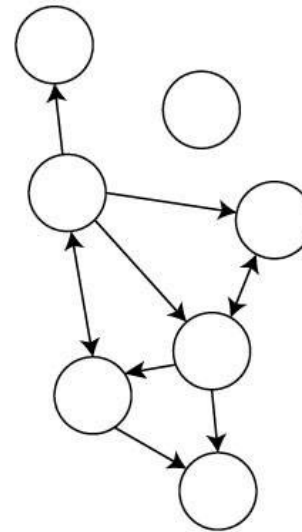
Isolates:

Nodes that are not connected
to the rest of the network

Edge Weight:

Demonstrates relative importance
of relationships

Directed Networks



Edge Direction:

Directional relationship is
represented by arrows

In-Degree:

Number of incoming edges

Out-Degree:

Number of outgoing
edges

Visualizing the Florentine Dataset

This example will demonstrate how to visualize data using Sci2. In this workflow we will be working with Padgett's Florentine families dataset which includes 16 different Italian families from the early 15th century. Each family is represented by a node in the network and families are connected by edges that represent either a marriage or business/lending ties. Each node (family) has several attributes: wealth (in thousands of lira), number of priorates (seats on the civic council between 1282-1344), and total ties (total number of business ties and marriages in the dataset).

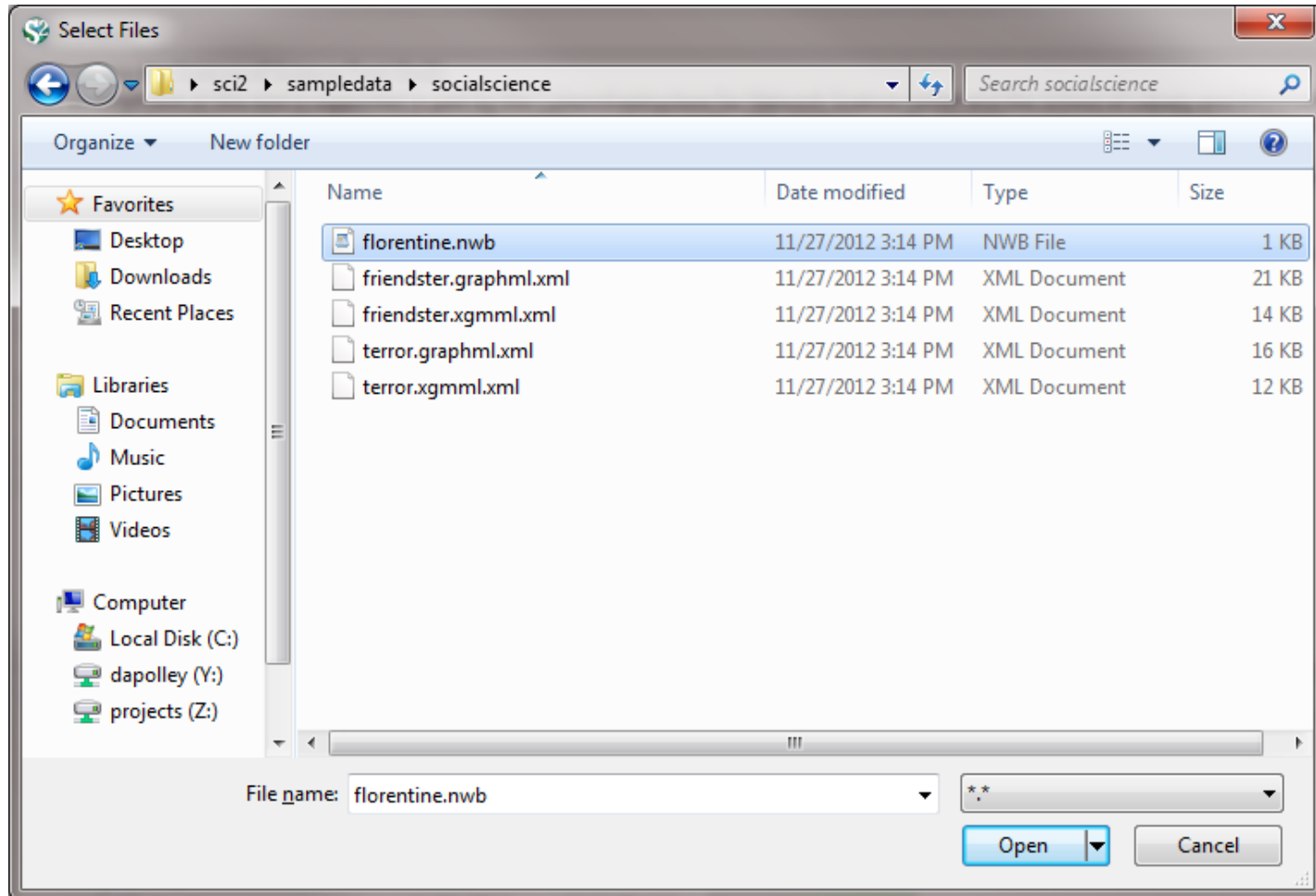
“Substantively, the data include families who were locked in a struggle for political control of the city of Florence around 1430. Two factions were dominant in this struggle: one revolved around the infamous Medici family, the other around the powerful Strozziis.”

More info at <http://svitsrv25.epfl.ch/R-doc/library/ergm/html/florentine.html>

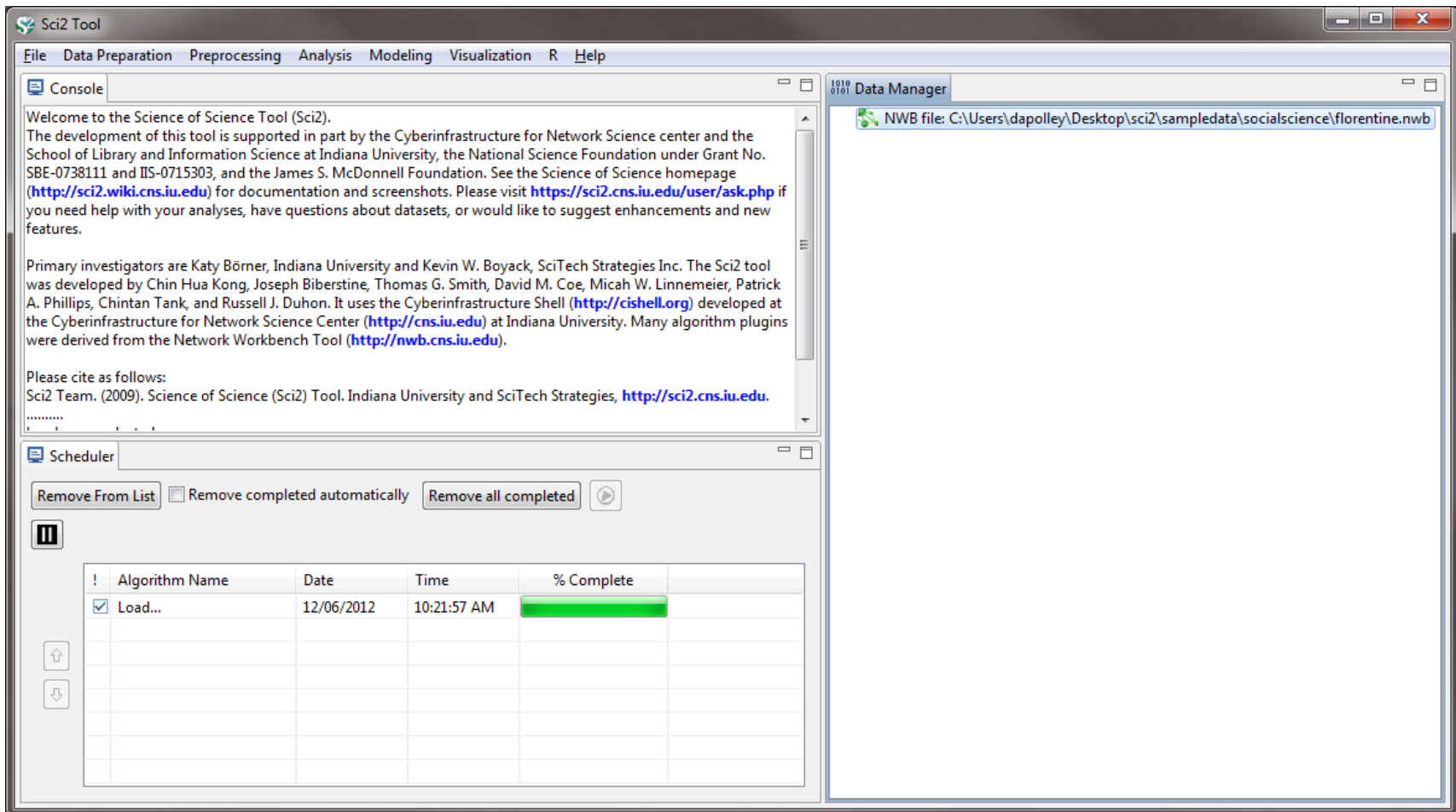
Visualizing the Florentine Dataset

```
*Nodes
id*int label*string wealth*int totalities*int priorates*int
1 "Acciaiuoli" 10 2 53
2 "Albizzi" 36 3 65
3 "Barbadori" 55 14 0
4 "Bischeri" 44 9 12
5 "Castellani" 20 18 22
6 "Ginori" 32 9 0
7 "Guadagni" 8 14 21
8 "Lamberteschi" 42 14 0
9 "Medici" 103 54 53
10 "Pazzi" 48 7 0
11 "Peruzzi" 49 32 42
12 "Pucci" 3 1 0
13 "Ridolfi" 27 4 38
14 "Salviati" 10 5 35
15 "Strozzi" 146 29 74
16 "Tornabuoni" 48 7 0
*UndirectedEdges
source*int target*int marriage*string business*string
9 1 "T" "F"
6 2 "T" "F"
7 2 "T" "F"
9 2 "T" "F"
5 3 "T" "T"
```

First, load the florentine.nwb by following *File > Load > **yoursci2directory/sampleddata/scientometrics/endnote/florentine.nwb***.

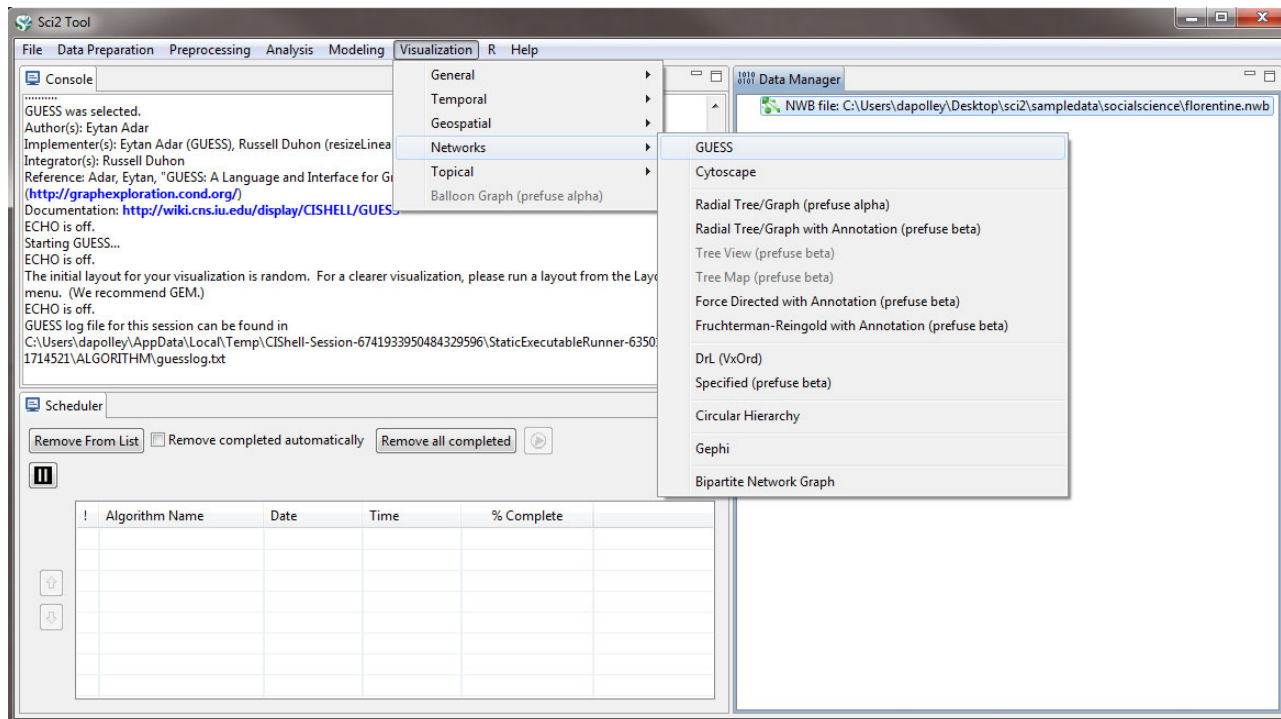


Once you have loaded the data in Sci2, it will appear in the Data Manager.

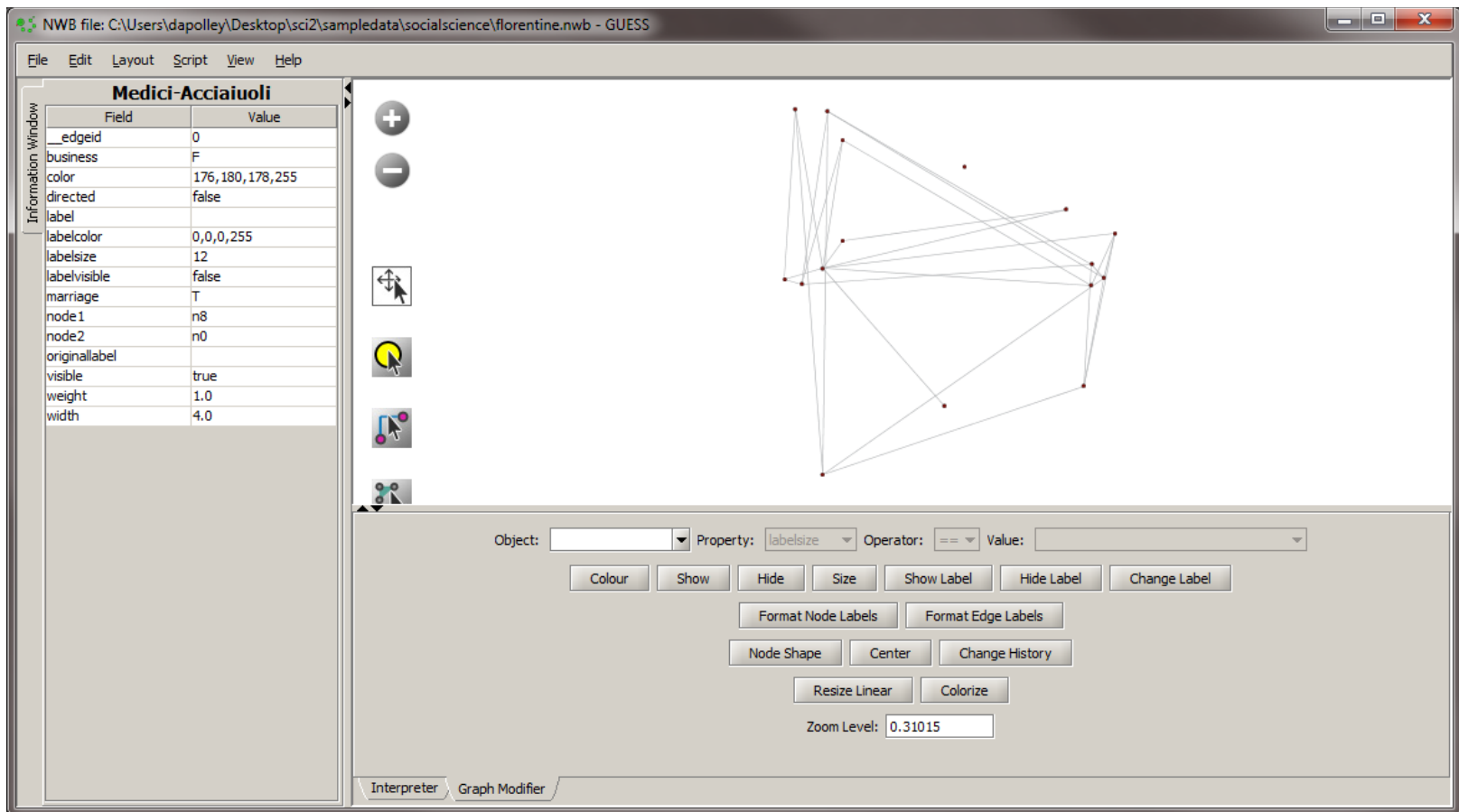


For this workflow we will skip straight to the visualization step, since the network file that we loaded already has the attributes we are interested in visualizing (wealth, priorates, and totalities). For other datasets, you will likely need to extract networks and run some type of analysis to answer the questions in which you are interested.

To visualize this network select the file from the Data Manager and run *Visualization > Networks > GUESS*.



When the network is loaded in GUESS it will be laid out randomly.



The screenshot shows the GUESS software interface. The title bar indicates the file path: "C:\Users\dapolley\Desktop\sci2\sampladata\socalscience\florentine.nwb - GUESS". The menu bar includes File, Edit, Layout, Script, View, and Help.

On the left, the "Information Window" displays the following table for the "Medici-Acciaiuoli" network:

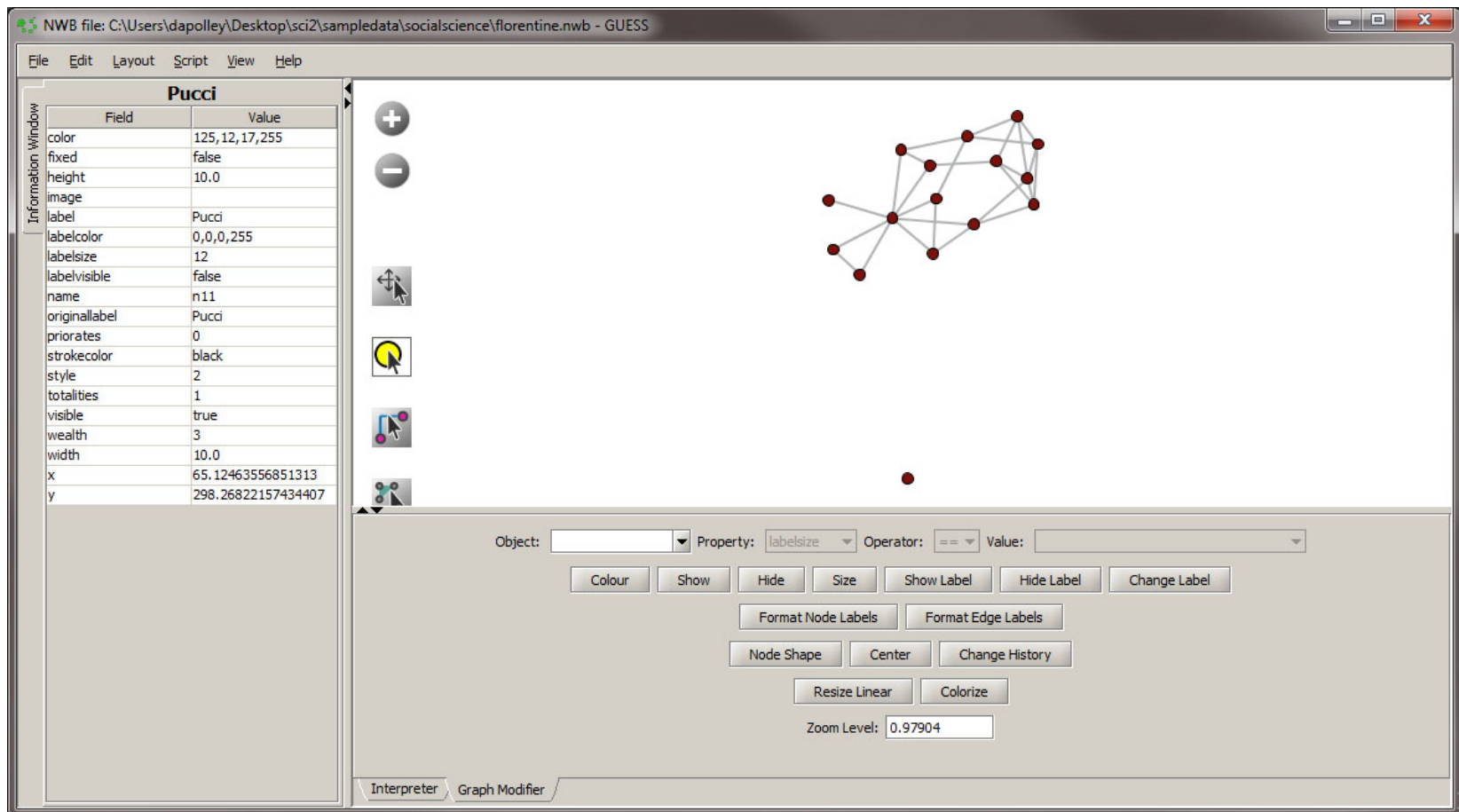
Field	Value
__edgeid	0
business	F
color	176,180,178,255
directed	false
label	
labelcolor	0,0,0,255
labelsize	12
labelvisible	false
marriage	T
node1	n8
node2	n0
originallabel	
visible	true
weight	1.0
width	4.0

The central area displays a network graph with nodes and edges. To the left of the graph are several tool icons: a plus sign, a minus sign, a pan icon, a zoom icon, a link icon, and a refresh icon.

At the bottom, the control panel includes the following elements:

- Object: [dropdown]
- Property: **labelsize** [dropdown]
- Operator: **==** [dropdown]
- Value: [input field]
- Buttons: Colour, Show, Hide, Size, Show Label, Hide Label, Change Label
- Buttons: Format Node Labels, Format Edge Labels
- Buttons: Node Shape, Center, Change History
- Buttons: Resize Linear, Colorize
- Zoom Level:
- Interpreters: Interpreter, Graph Modifier

The first step in enhancing this network visualization is to apply a different layout. For this visualization we will use the GEM layout *Layout > GEM*. You will notice that the GEM layout is random, you can run it multiple times and the network will appear slightly different each time.



NWB file: C:\Users\dapolley\Desktop\sci2\sampledata\socialscience\florentine.nwb - GUESS

File Edit Layout Script View Help

Pucci

Field	Value
color	125,12,17,255
fixed	false
height	10.0
image	
label	Pucci
labelcolor	0,0,0,255
labelsize	12
labelvisible	false
name	n11
originallabel	Pucci
priorates	0
strokecolor	black
style	2
totalities	1
visible	true
wealth	3
width	10.0
x	65.12463556851313
y	298.26822157434407

Object: Property: Operator: Value:

Colour Show Hide Size Show Label Hide Label Change Label

Format Node Labels Format Edge Labels

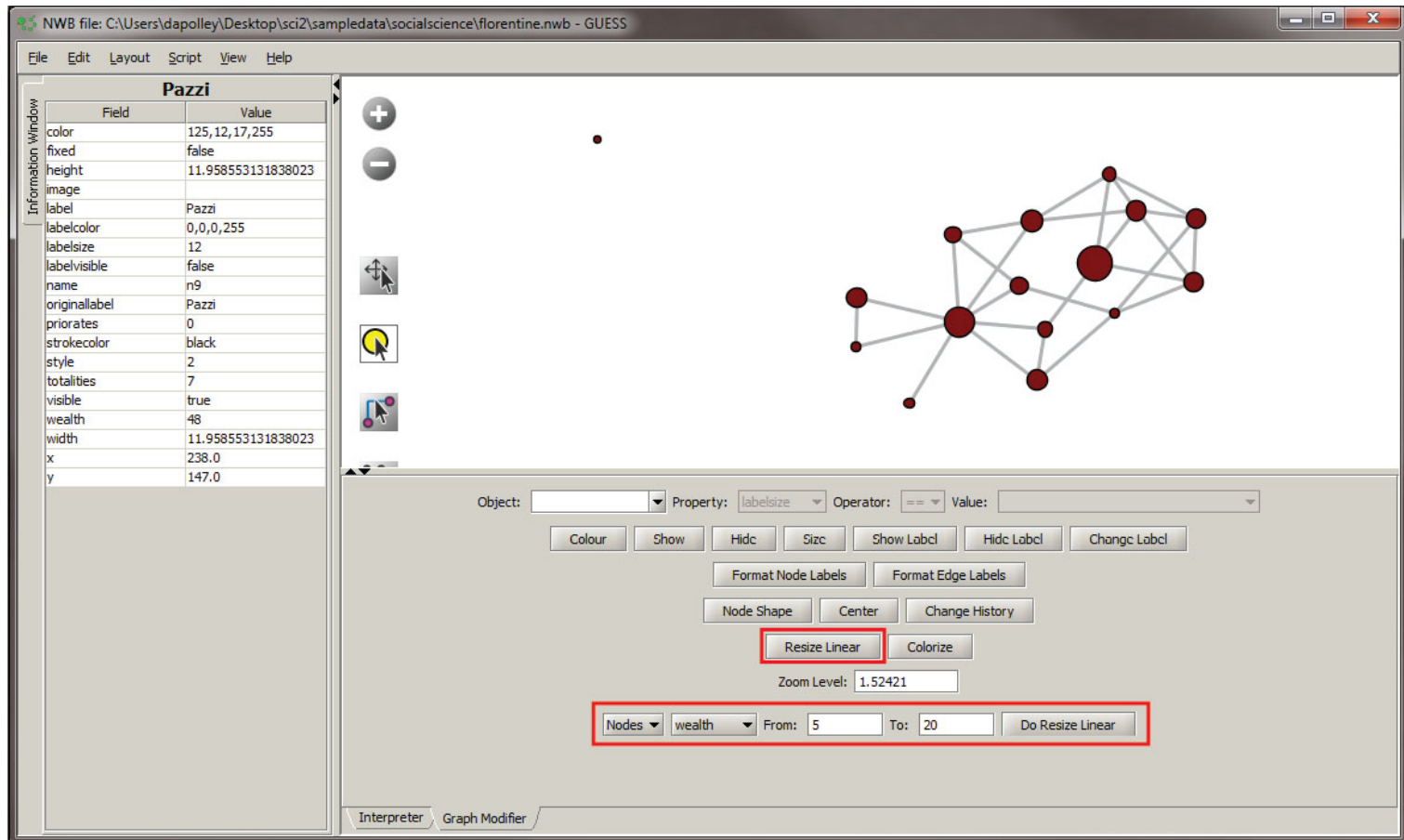
Node Shape Center Change History

Resize Linear Colorize

Zoom Level:

Interpreter Graph Modifier

The next step will be to resize the nodes based on the wealth attribute. To do this resize select the *Resize Linear* button and set the parameters to those shown below.



The screenshot shows the GUESS software interface. On the left, the 'Information Window' displays the 'Pazzi' dataset table:

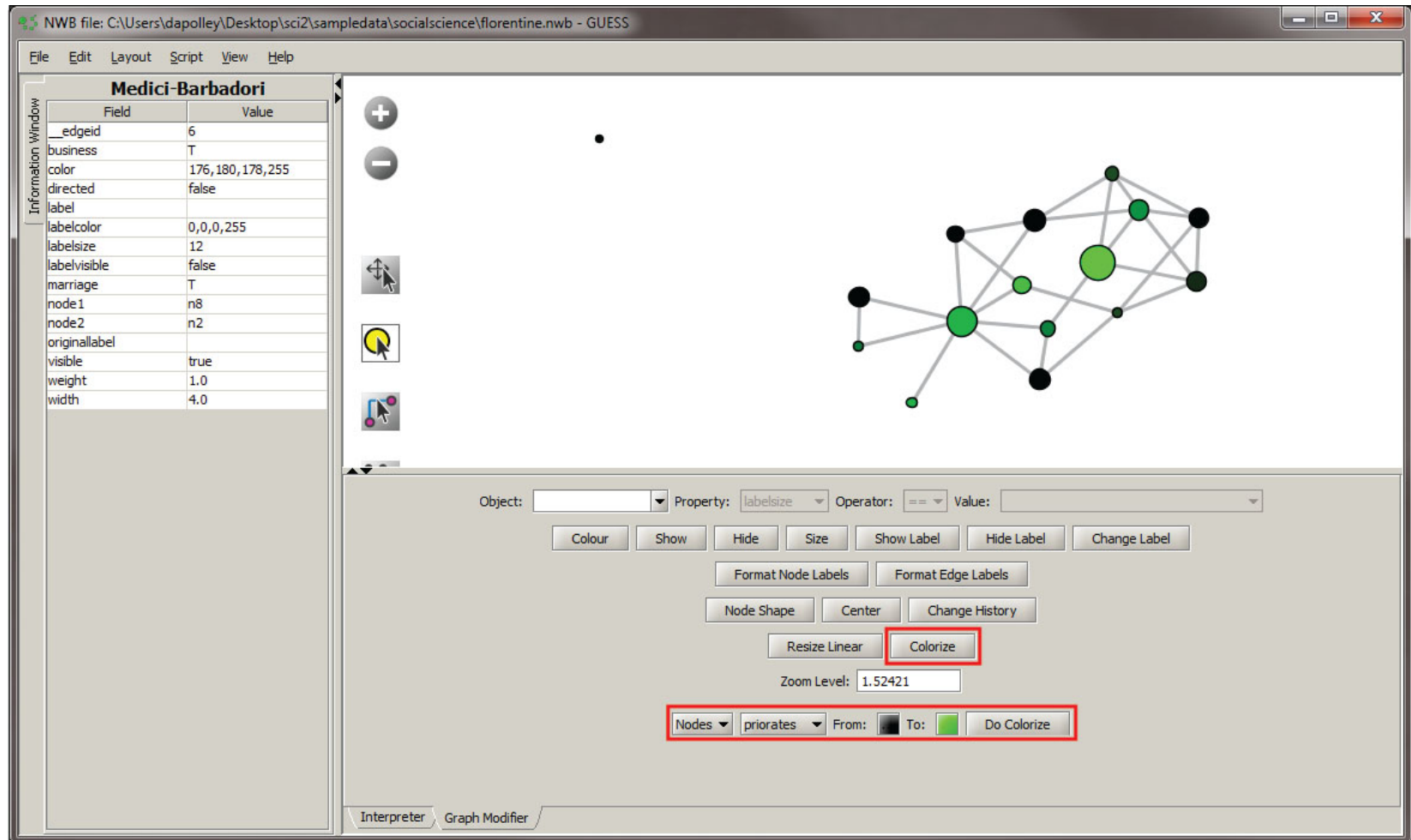
Field	Value
color	125,12,17,255
fixed	false
height	11.958553131838023
image	
label	Pazzi
labelcolor	0,0,0,255
labelsize	12
labelvisible	false
name	n9
originallabel	Pazzi
priorates	0
strokecolor	black
style	2
totalities	7
visible	true
wealth	48
width	11.958553131838023
x	238.0
y	147.0

The main window displays a network graph with nodes of varying sizes. The 'Resize Linear' button in the configuration panel is highlighted with a red box. Below it, the 'Nodes' dropdown is set to 'wealth', and the 'From' and 'To' fields are set to 5 and 20, respectively. The 'Do Resize Linear' button is also highlighted with a red box.

Configuration Panel Details:

- Object: [] Property: **labelsize** Operator: **==** Value: []
- Buttons: Colour, Show, Hide, Size, Show Label, Hide Label, Change Label
- Buttons: Format Node Labels, Format Edge Labels
- Buttons: Node Shape, Center, Change History
- Buttons: **Resize Linear**, Colorize
- Zoom Level: 1.52421
- Buttons: Nodes, wealth, From: 5, To: 20, **Do Resize Linear**

Next we will colorize the nodes based on priorates to add an additional dimension to this visualization.



The screenshot shows the GUESS software interface with a network graph and a configuration panel. The graph displays nodes of varying sizes and colors (black and green) connected by edges. The configuration panel at the bottom is used to customize the visualization.

Medici-Barbadori

Field	Value
__edgeid	6
business	T
color	176, 180, 178, 255
directed	false
label	
labelcolor	0,0,0,255
labelsize	12
labelvisible	false
marriage	T
node1	n8
node2	n2
originallabel	
visible	true
weight	1.0
width	4.0

Object: Property: Operator:

Buttons: Colour, Show, Hide, Size, Show Label, Hide Label, Change Label

Buttons: Format Node Labels, Format Edge Labels

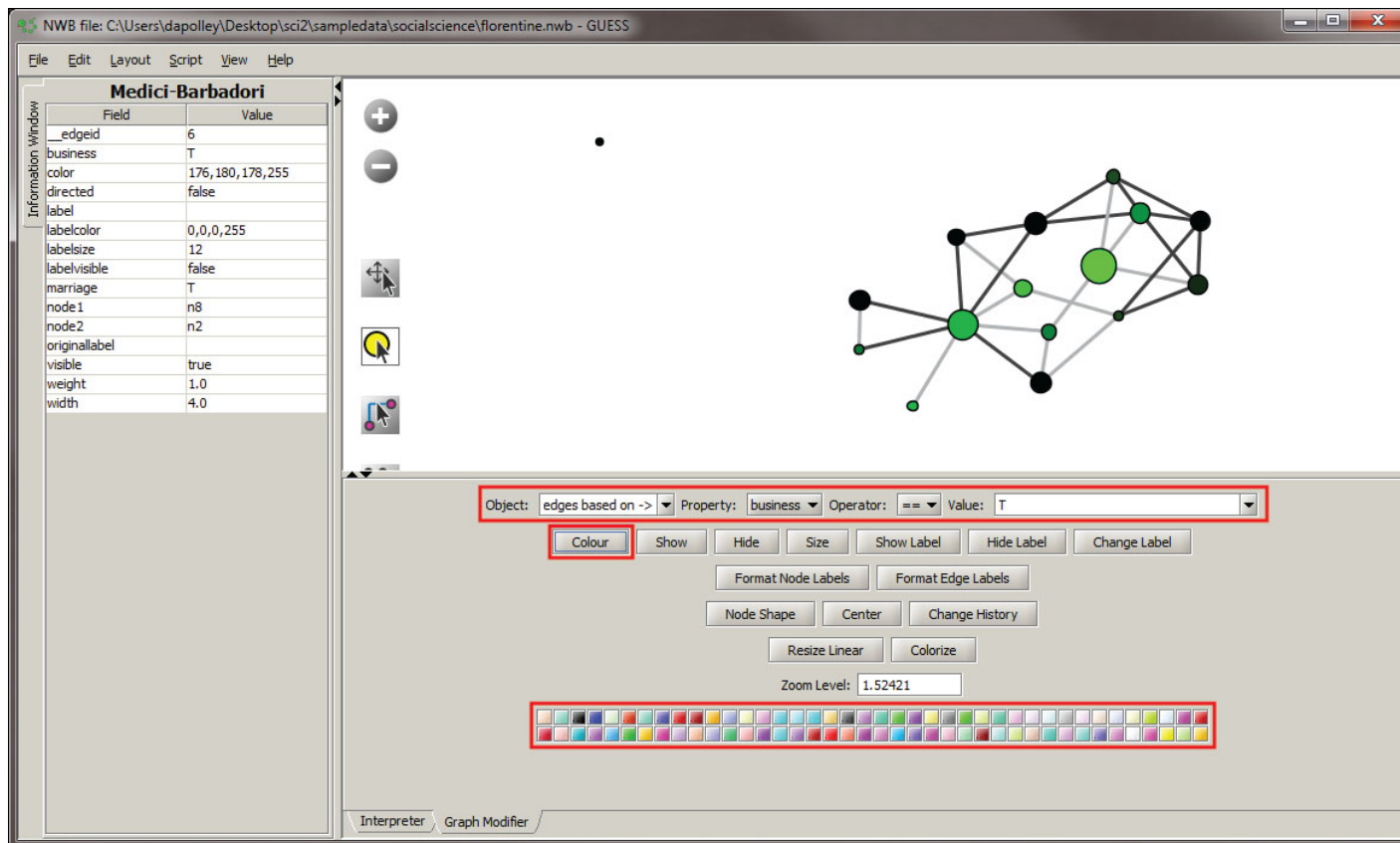
Buttons: Node Shape, Center, Change History

Buttons: Resize Linear, **Colorize**

Zoom Level:

Nodes From: To: **Do Colorize**

Next we will color the edges to show the type of relationship between the families. To do this, you will need to select the *Object* edges *based on ->*, set the property to *marriage*, the operator to \equiv , and the value to *T*. Next, click the *Color* button and you can select the color of your choice from the pallet that will appear at the bottom of the Graph Modifier pane.



The screenshot shows the GUESS software interface. The main window displays a network graph titled "Medici-Barbadori". The left pane shows the "Information Window" with a table of properties for the selected object.

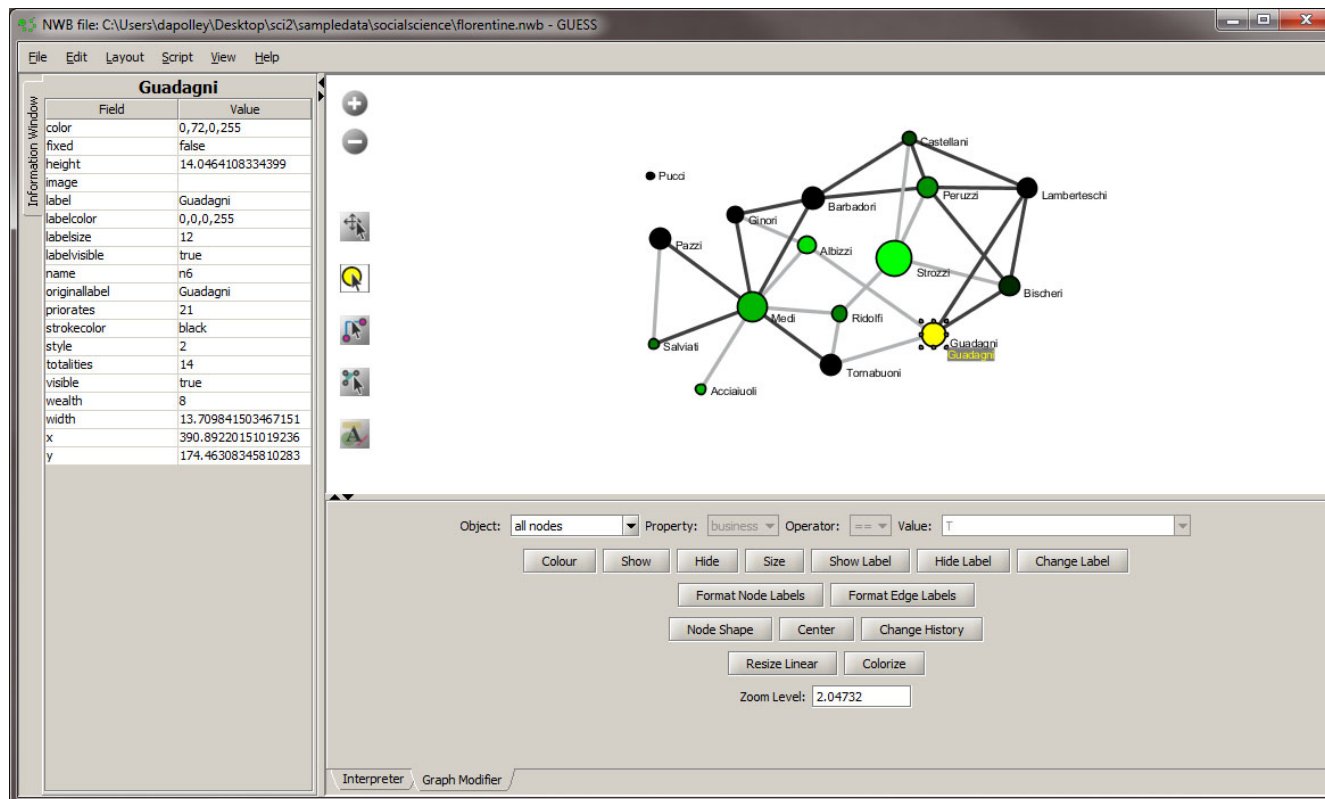
Field	Value
__edgeid	6
business	T
color	176, 180, 178, 255
directed	false
label	
labelcolor	0,0,0,255
labelsize	12
labelvisible	false
marriage	T
node1	n8
node2	n2
originallabel	
visible	true
weight	1.0
width	4.0

The "Graph Modifier" pane at the bottom contains the following configuration:

- Object: edges based on ->
- Property: business
- Operator: ==
- Value: T

Buttons in the Graph Modifier pane include: Colour, Show, Hide, Size, Show Label, Hide Label, Change Label, Format Node Labels, Format Edge Labels, Node Shape, Center, Change History, Resize Linear, and Colorize. A color palette is visible at the bottom of the Graph Modifier pane.

You can repeat this process for the *business* property if you want to, or you can leave the edges that represent business ties the default color. In this workflow we will leave them the default color, light gray. The final step is to show all the labels. To do this, you will need to select the "Object" all nodes and the click the *Show Label* button and the labels will appear in the visualization.



NWB file: C:\Users\dapolley\Desktop\sci2\sampladata\socialscience\florentine.nwb - GUESS

File Edit Layout Script View Help

Information Window

Field	Value
color	0,72,0,255
fixed	false
height	14.0464108334399
image	
label	Guadagni
labelcolor	0,0,0,255
labelsize	12
labelvisible	true
name	n6
originallabel	Guadagni
priorates	21
strokecolor	black
style	2
totalities	14
visible	true
wealth	8
width	13.709841503467151
x	390.89220151019236
y	174.46308345810283

Object: all nodes Property: business Operator: == Value: T

Colour Show Hide Size Show Label Hide Label Change Label

Format Node Labels Format Edge Labels

Node Shape Center Change History

Resize Linear Colorize

Zoom Level: 2.04732

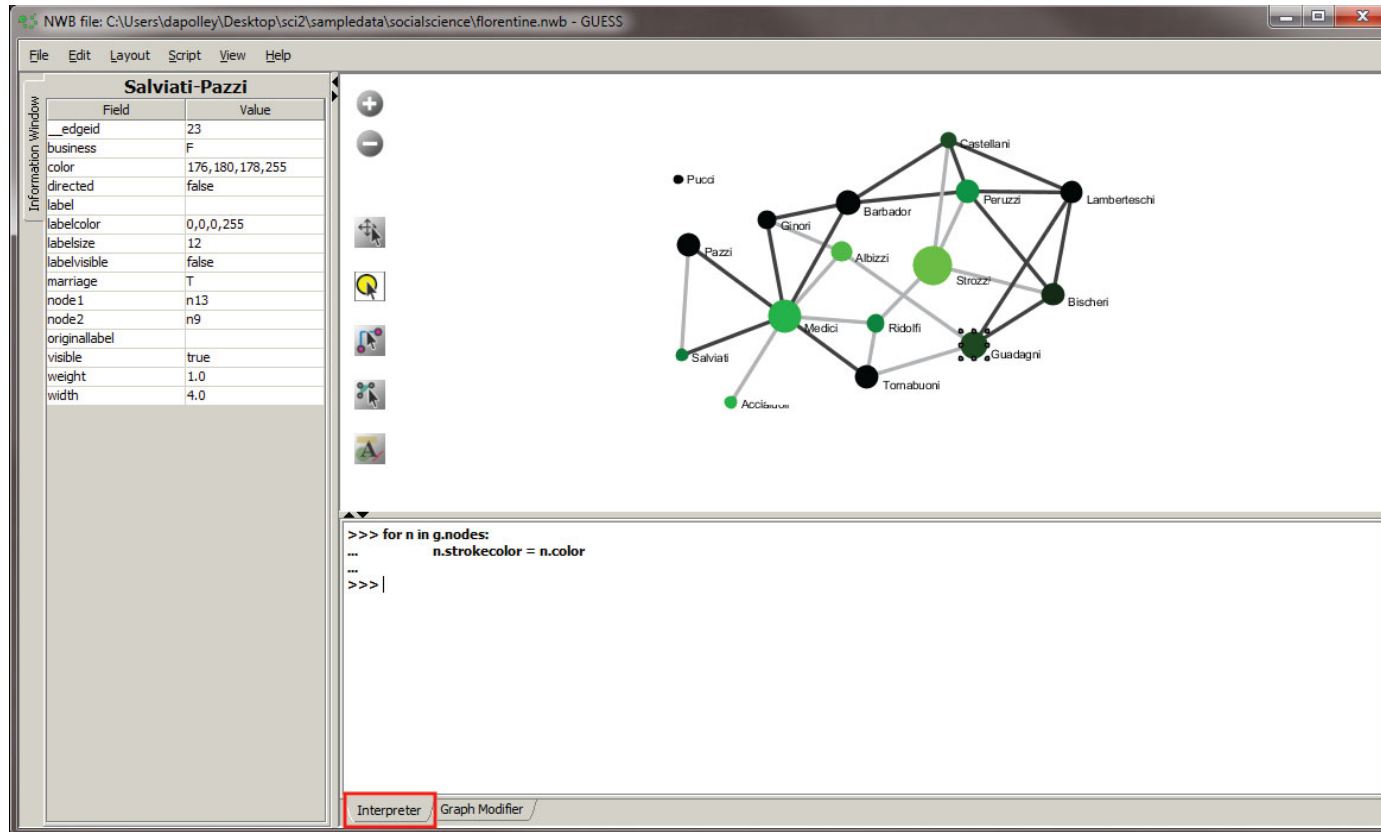
Interpreter Graph Modifier

Since the GEM layout is random and all the nodes are spaced more or less evenly apart, you do not have to worry about disrupting the layout. However, other layout algorithms may space the nodes according to specific attributes of the network. Manually moving around nodes in this case would disrupt the layout of the network and distort the meaning of the visualization.

The last thing we want to do to our network is color the border of the nodes the same as the nodes themselves. This is not as crucial for networks with only a few nodes, but as the size of your network increases it can become difficult to read with the thick black lines around every node. To color those the same as the node go to the *Interpreter* tab at the bottom of the GUESS window and type in the following commands:

```
for n in g.nodes:  
    n.strokecolor = n.color
```


This code basically tells GUESS that for every node (n) in this graph of nodes ($g.nodes$) make the border color of the nodes ($n.strokecolor$) equal to the node color ($n.color$). After you type the first line you will need to hit the "Tab" key before you start typing the second line of code.



The screenshot shows the GUESS software interface. On the left, there is an "Information Window" for the "Salviati-Pazzi" node, displaying a table of fields and values:

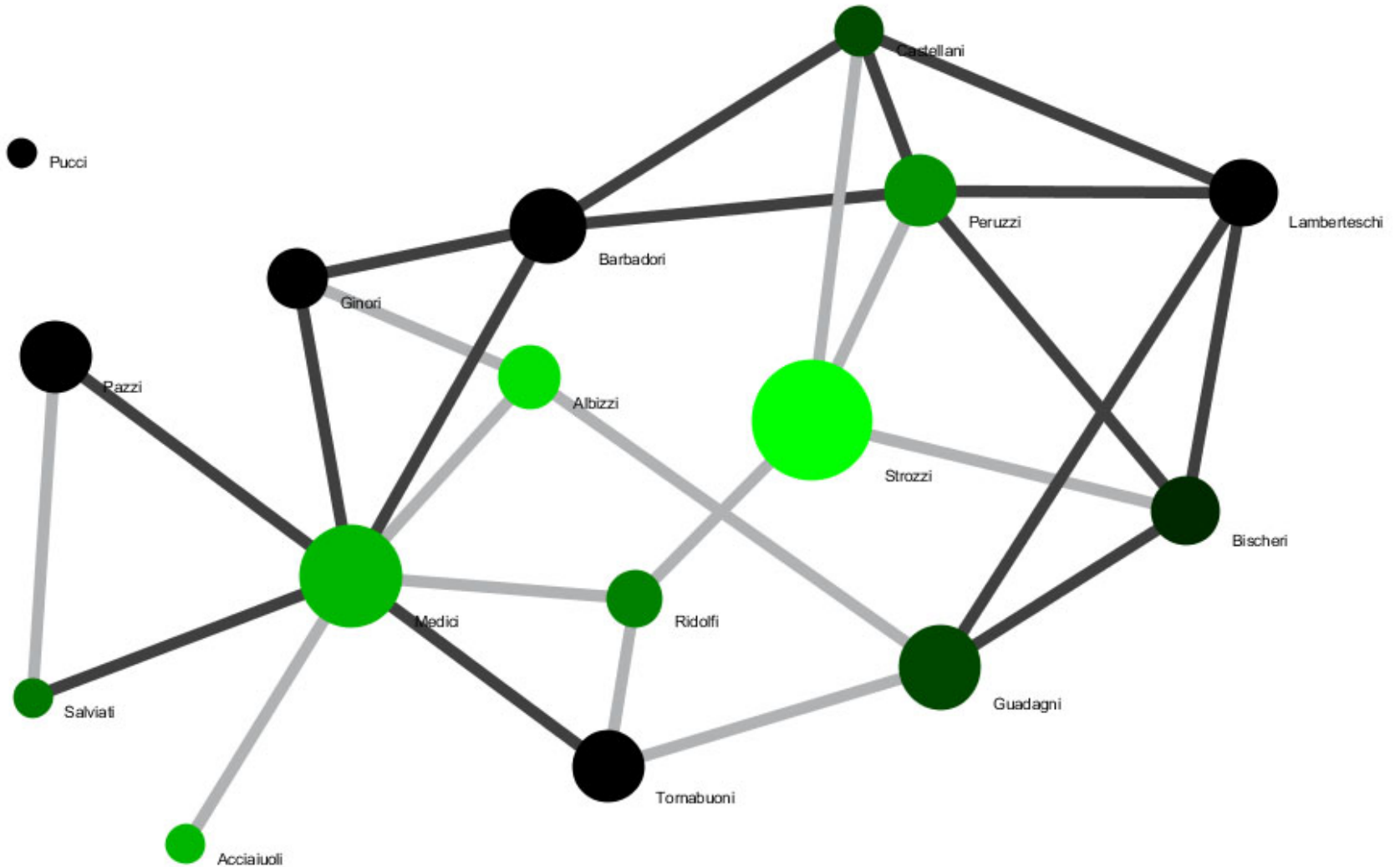
Field	Value
_edgeid	23
business	F
color	176, 180, 178, 255
directed	false
label	
labelcolor	0,0,0,255
labelsize	12
labelvisible	false
marriage	T
node1	n13
node2	n9
originallabel	
visible	true
weight	1.0
width	4.0

The main window displays a network graph with nodes labeled: Pucci, Ginori, Barbador, Castellani, Peruzzi, Lamberteschi, Pazzi, Albizzi, Strozzi, Bischeri, Salviati, Medici, Ridolfi, Guadagni, Acciaiuoli, and Tomabuoni. The nodes are connected by edges, and some nodes are highlighted in green.

At the bottom, the "Interpreter" window shows the following code:

```
>>> for n in g.nodes:
...     n.strokecolor = n.color
>>> |
```

The "Interpreter" button is highlighted with a red box.



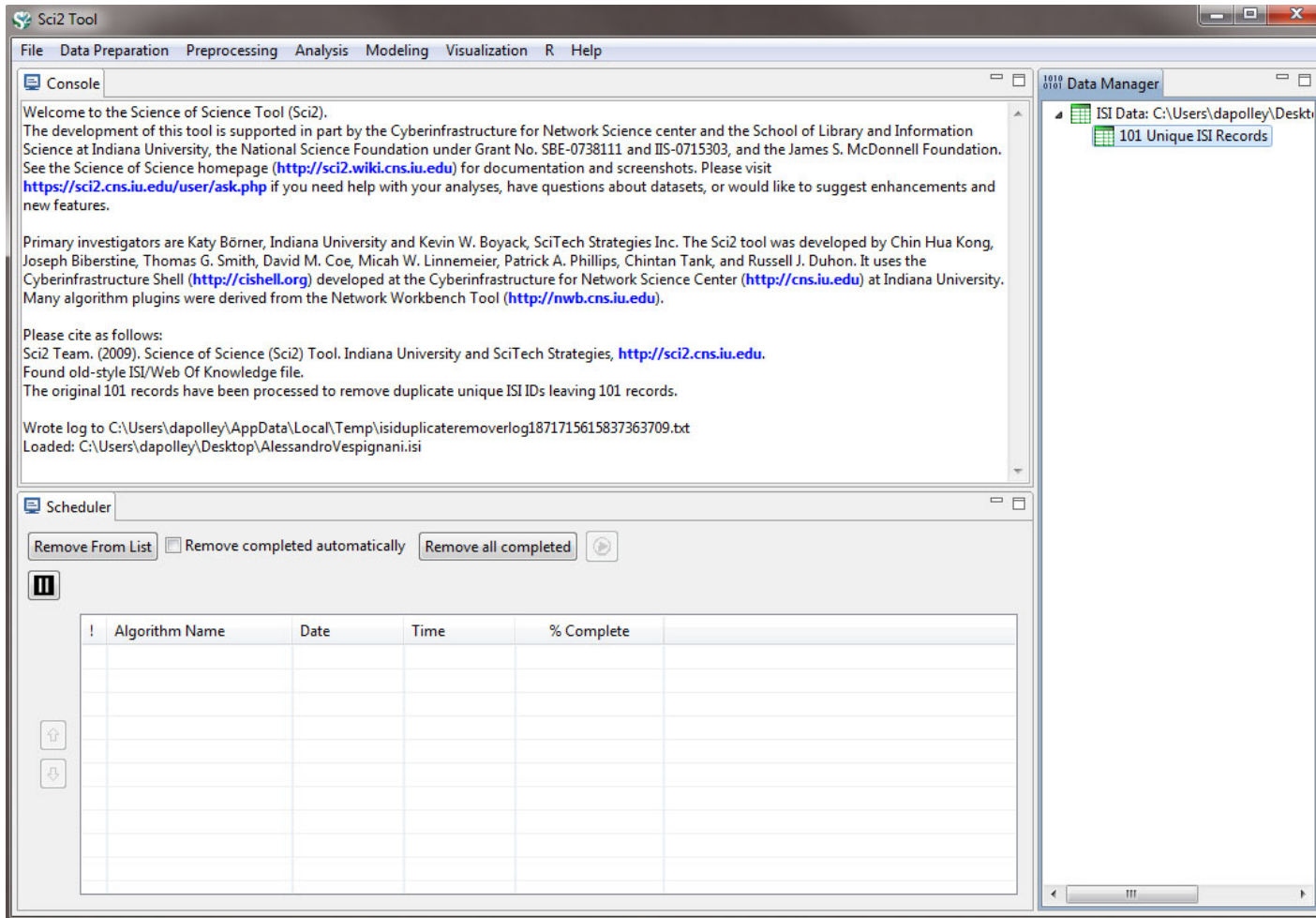
Questions?

Temporal Analysis: *Evolving Co-Authorship Network*

For this analysis we will be studying the evolution of Alessandro Vespignani's co-authorship network over time. We will see his network of collaborators grow from 1990 to 2006, giving us a sense of how his scholarly output has grown. Each node in the network will represent an author in the data set and the edges that connect them will be weighted based on how many times they have collaborated.

File > Load > AlessandroVespignani.isi

Load this file from the sample data folder you copied from the flash drive.



The screenshot shows the Sci2 Tool application window. The main console area displays the following text:

```

Welcome to the Science of Science Tool (Sci2).
The development of this tool is supported in part by the Cyberinfrastructure for Network Science center and the School of Library and Information Science at Indiana University, the National Science Foundation under Grant No. SBE-0738111 and IIS-0715303, and the James S. McDonnell Foundation. See the Science of Science homepage (http://sci2.wiki.cns.iu.edu) for documentation and screenshots. Please visit https://sci2.cns.iu.edu/user/ask.php if you need help with your analyses, have questions about datasets, or would like to suggest enhancements and new features.

Primary investigators are Katy Börner, Indiana University and Kevin W. Boyack, SciTech Strategies Inc. The Sci2 tool was developed by Chin Hua Kong, Joseph Biberstine, Thomas G. Smith, David M. Coe, Micah W. Linnemeier, Patrick A. Phillips, Chintan Tank, and Russell J. Duhon. It uses the Cyberinfrastructure Shell (http://cishell.org) developed at the Cyberinfrastructure for Network Science Center (http://cns.iu.edu) at Indiana University. Many algorithm plugins were derived from the Network Workbench Tool (http://nwb.cns.iu.edu).

Please cite as follows:
Sci2 Team. (2009). Science of Science (Sci2) Tool. Indiana University and SciTech Strategies, http://sci2.cns.iu.edu.
Found old-style ISI/Web Of Knowledge file.
The original 101 records have been processed to remove duplicate unique ISI IDs leaving 101 records.

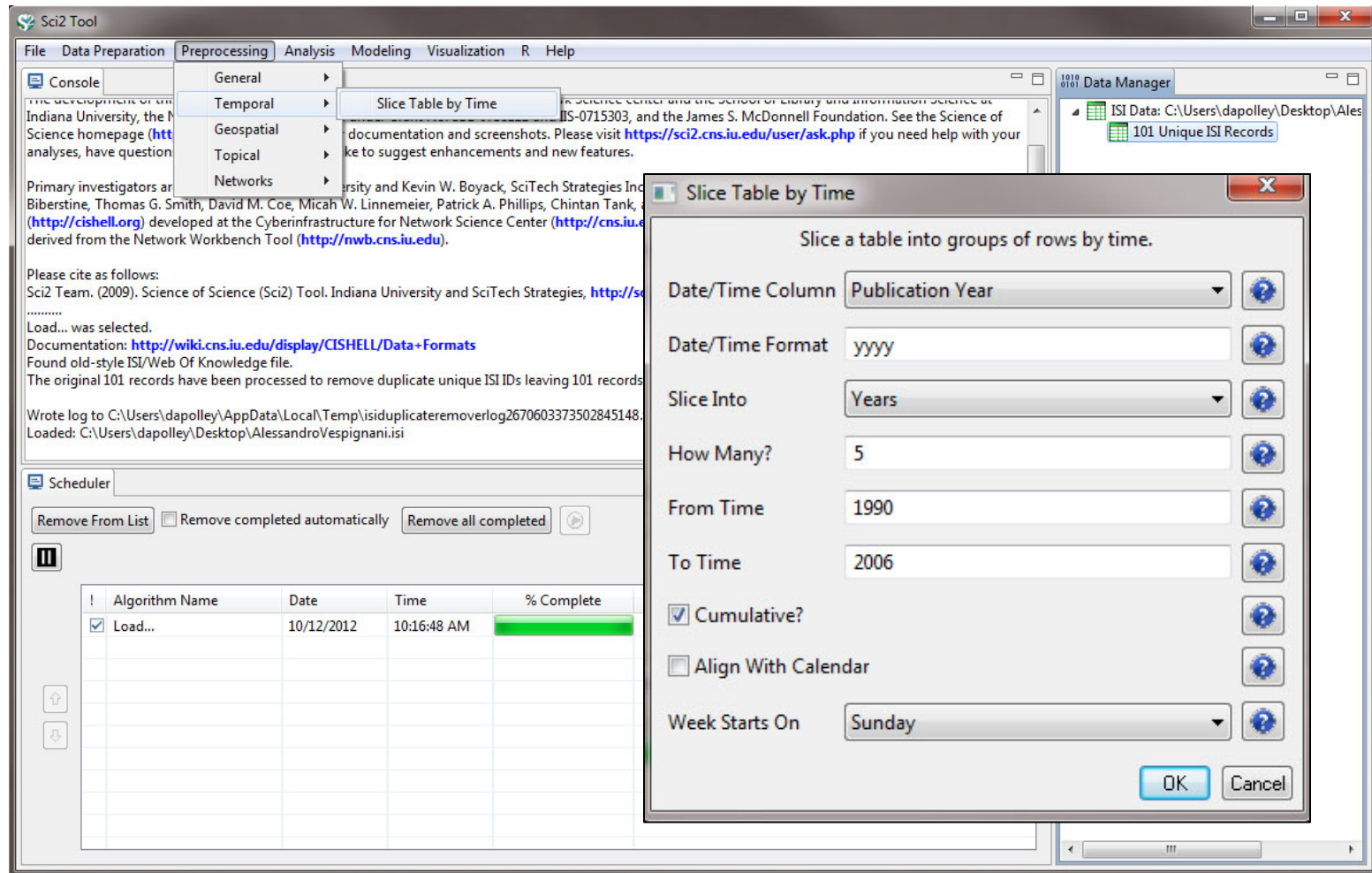
Wrote log to C:\Users\dapolley\AppData\Local\Temp\isiduplicateremoverlog1871715615837363709.txt
Loaded: C:\Users\dapolley\Desktop\AlessandroVespignani.isi
    
```

The Scheduler panel at the bottom shows a table with the following columns: !, Algorithm Name, Date, Time, and % Complete. The table is currently empty.

The Data Manager panel on the right shows a tree view with the following structure:

- ISI Data: C:\Users\dapolley\Desktop
 - 101 Unique ISI Records

Select *Preprocessing* > *Temporal* > *Slice Table by Time* and choose the parameters shown at the right.



The screenshot shows the Sci2 Tool interface with the 'Preprocessing' menu open and 'Slice Table by Time' selected. A dialog box titled 'Slice Table by Time' is open, showing the following settings:

- Date/Time Column: Publication Year
- Date/Time Format: yyyy
- Slice Into: Years
- How Many?: 5
- From Time: 1990
- To Time: 2006
- Cumulative?
- Align With Calendar
- Week Starts On: Sunday

The background window shows a console with the following text:

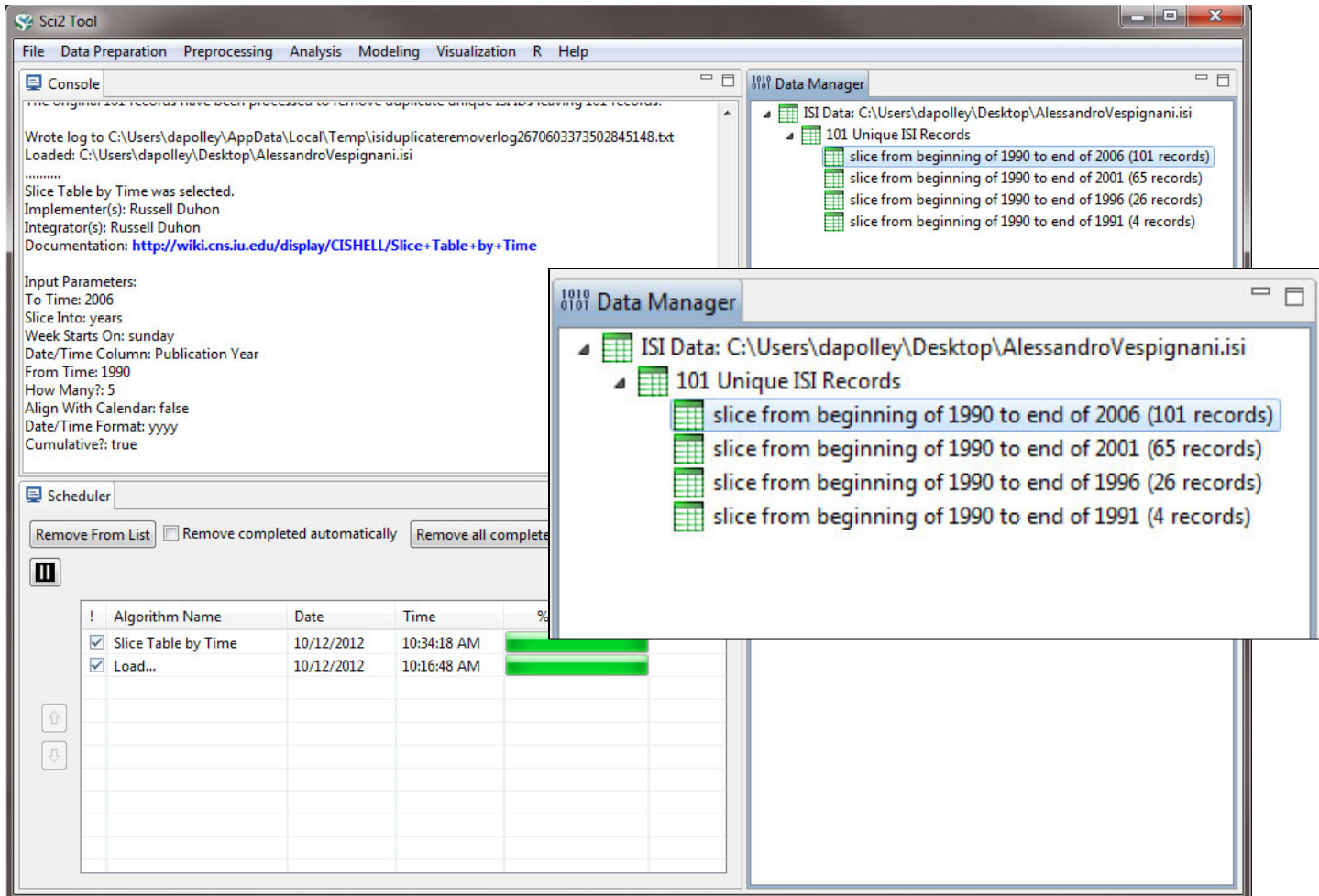
```

Please cite as follows:
Sci2 Team. (2009). Science of Science (Sci2) Tool. Indiana University and SciTech Strategies, http://sci2.cns.iu.edu/
.....
Load... was selected.
Documentation: http://wiki.cns.iu.edu/display/CISHELL/Data+Formats
Found old-style ISI/Web Of Knowledge file.
The original 101 records have been processed to remove duplicate unique ISI IDs leaving 101 records.
Write log to C:\Users\dapolley\AppData\Local\Temp\isiduplicateremoverlog2670603373502845148.
Loaded: C:\Users\dapolley\Desktop\AlessandroVespignani.isi
  
```

Below the console is a scheduler table:

!	Algorithm Name	Date	Time	% Complete
<input checked="" type="checkbox"/>	Load...	10/12/2012	10:16:48 AM	100%

Now that the algorithm has been run, you will notice the original dataset has been divided into four tables that cumulatively display the evolution of this data.



The screenshot shows the Sci2 Tool interface. The 'Console' window displays the following text:

```

The original 101 records have been processed to remove duplicate unique IDs leaving 101 records.
Wrote log to C:\Users\dapolley\AppData\Local\Temp\isiduplicateremoverlog2670603373502845148.txt
Loaded: C:\Users\dapolley\Desktop\AlessandroVespignani.isi
.....
Slice Table by Time was selected.
Implementer(s): Russell Duhon
Integrator(s): Russell Duhon
Documentation: http://wiki.cns.iu.edu/display/CISHELL/Slice+Table+by+Time

Input Parameters:
To Time: 2006
Slice Into: years
Week Starts On: sunday
Date/Time Column: Publication Year
From Time: 1990
How Many?: 5
Align With Calendar: false
Date/Time Format: yyyy
Cumulative?: true
  
```

The 'Data Manager' window shows a tree view of the data:

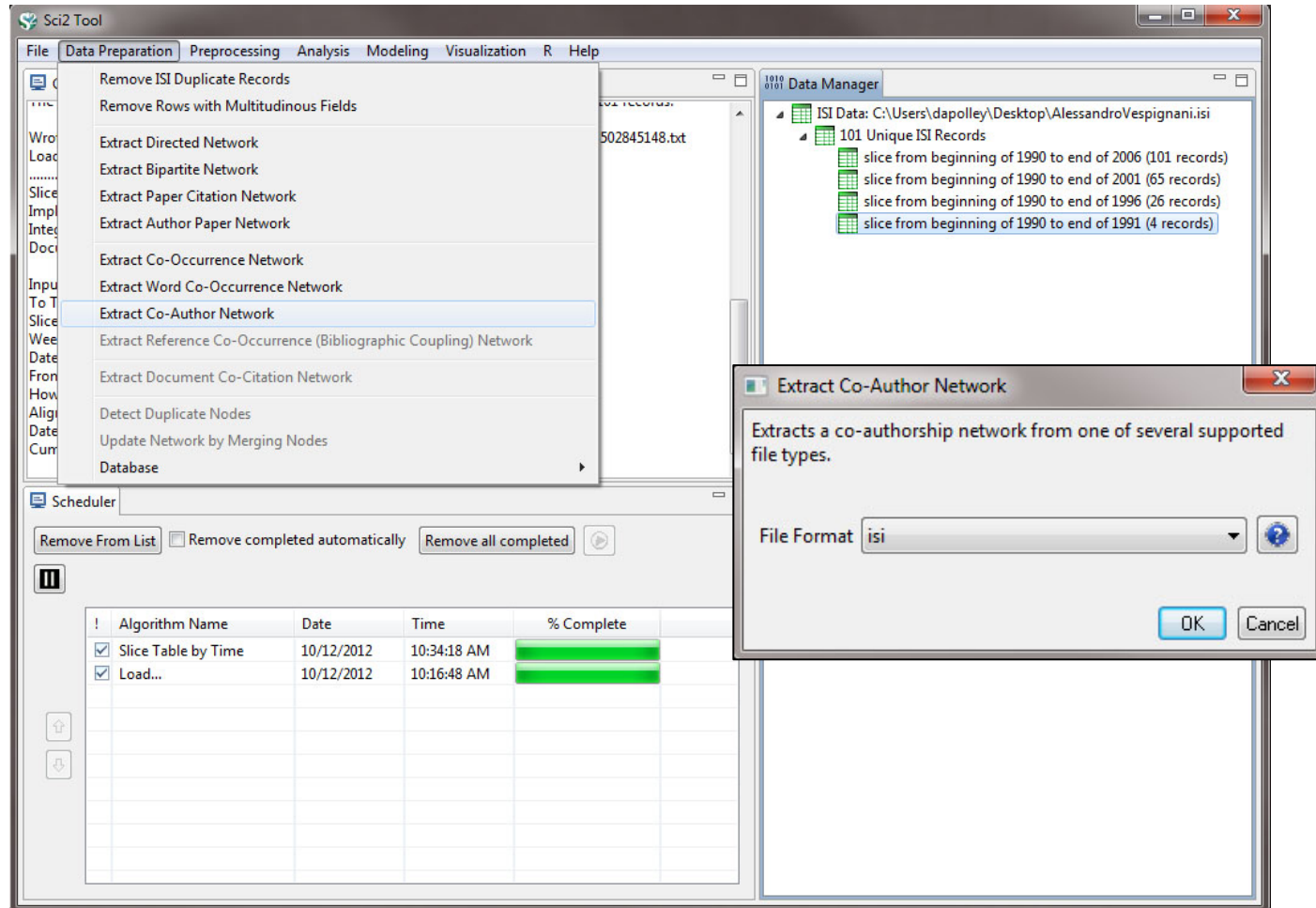
- ISI Data: C:\Users\dapolley\Desktop\AlessandroVespignani.isi
 - 101 Unique ISI Records
 - slice from beginning of 1990 to end of 2006 (101 records)
 - slice from beginning of 1990 to end of 2001 (65 records)
 - slice from beginning of 1990 to end of 1996 (26 records)
 - slice from beginning of 1990 to end of 1991 (4 records)

The 'Scheduler' window shows a table of executed algorithms:

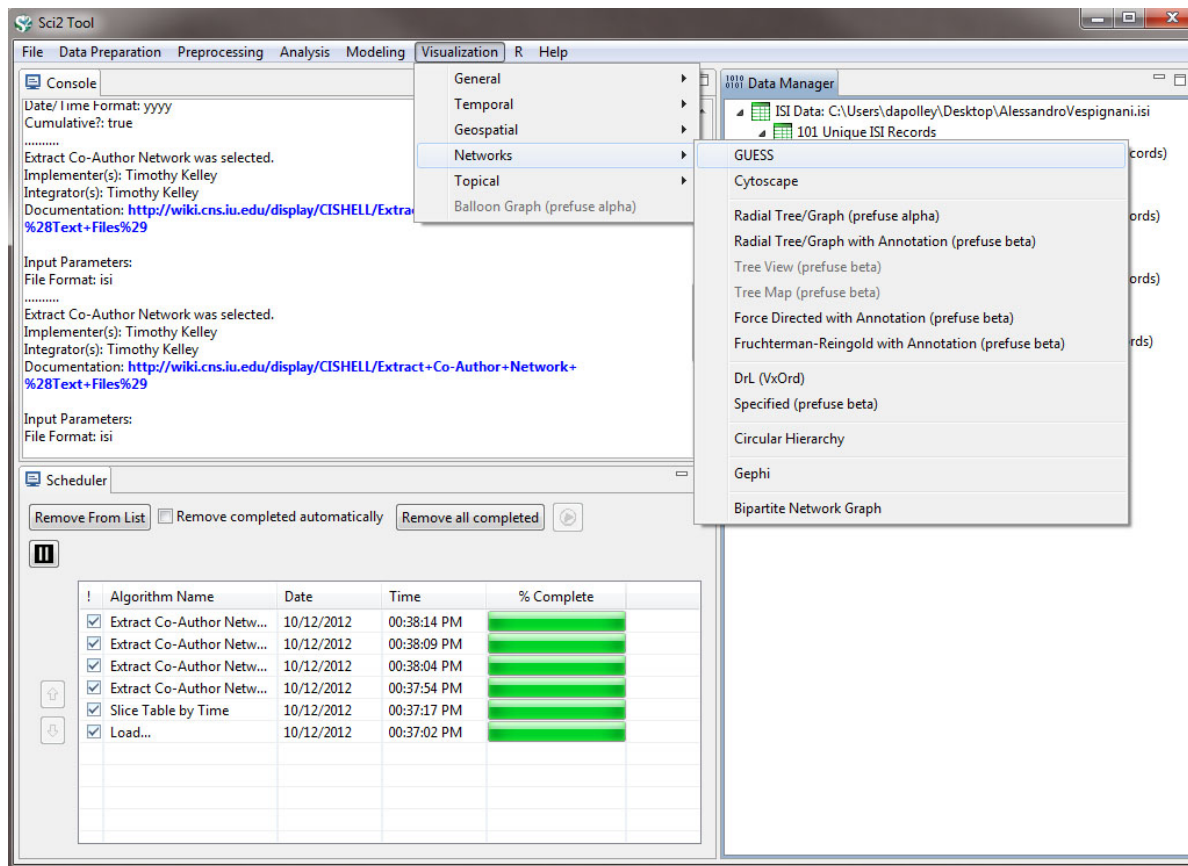
!	Algorithm Name	Date	Time	%
<input checked="" type="checkbox"/>	Slice Table by Time	10/12/2012	10:34:18 AM	
<input checked="" type="checkbox"/>	Load...	10/12/2012	10:16:48 AM	

Select the first table and run *Data Preparation > Extract Co-Author Network*

Repeat this step for each of the tables in the Data Manager



Select the first extracted co-author network and run *Visualization > Networks > GUESS* starting with the network that spans 1990 to 2006 because we will export these node positions and use them to layout the other networks.

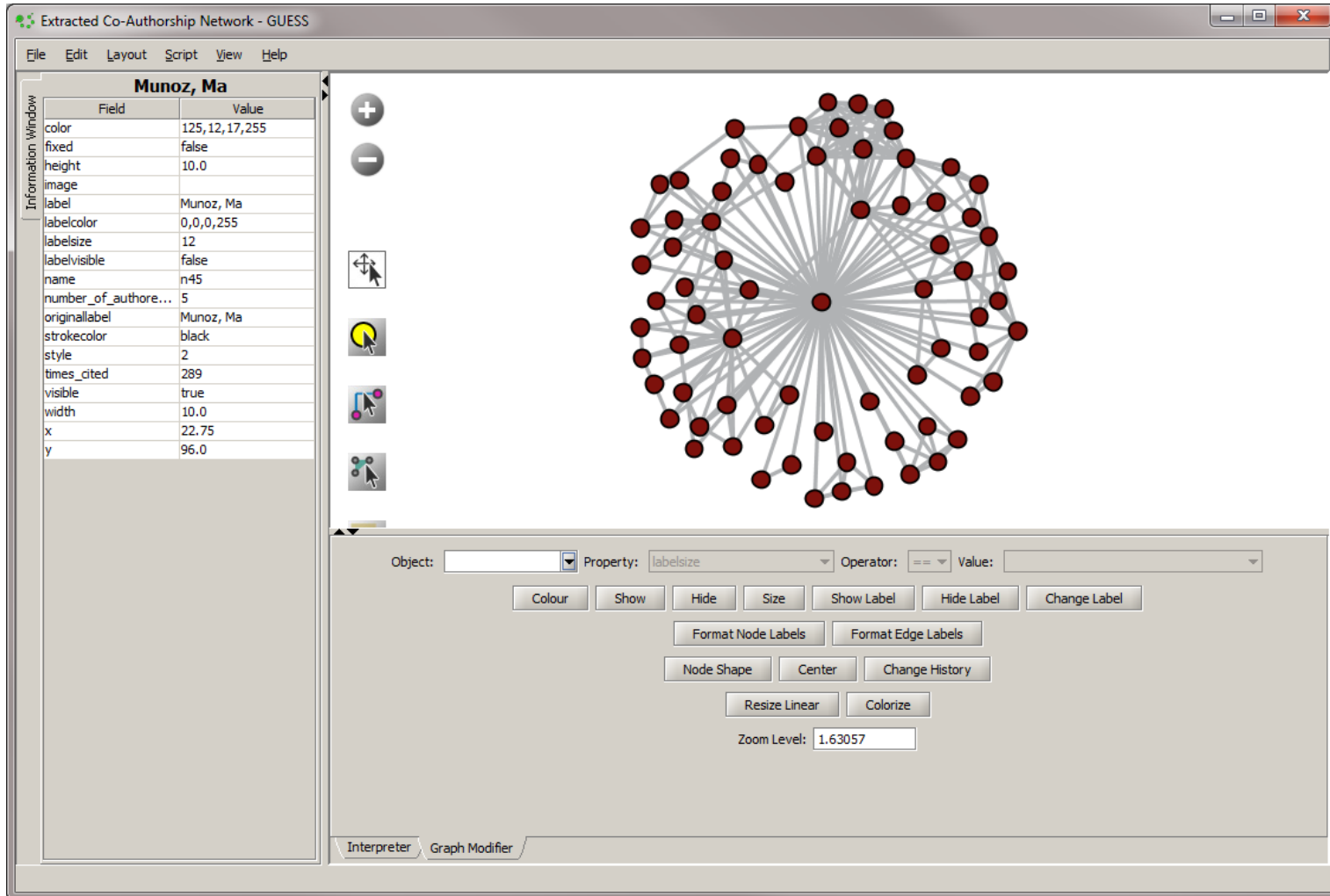


The screenshot shows the Sci2 Tool interface with the following components:

- Console:** Displays the command history for extracting co-author networks. It shows three successful extraction attempts with parameters like "Date/Time Format: yyyy", "Cumulative?: true", "Implementer(s): Timothy Kelley", and "Integrator(s): Timothy Kelley".
- Scheduler:** A table showing the progress of various tasks. The tasks are all checked and completed.
- Visualization Menu:** The "Visualization" menu is open, showing the path: Visualization > Networks > GUESS.
- Data Manager:** Shows the loaded data source: "ISI Data: C:\Users\dapolley\Desktop\AlessandroVespignani.isi" with 101 Unique ISI Records.

!	Algorithm Name	Date	Time	% Complete
<input checked="" type="checkbox"/>	Extract Co-Author Net...	10/12/2012	00:38:14 PM	100%
<input checked="" type="checkbox"/>	Extract Co-Author Net...	10/12/2012	00:38:09 PM	100%
<input checked="" type="checkbox"/>	Extract Co-Author Net...	10/12/2012	00:38:04 PM	100%
<input checked="" type="checkbox"/>	Extract Co-Author Net...	10/12/2012	00:37:54 PM	100%
<input checked="" type="checkbox"/>	Slice Table by Time	10/12/2012	00:37:17 PM	100%
<input checked="" type="checkbox"/>	Load...	10/12/2012	00:37:02 PM	100%

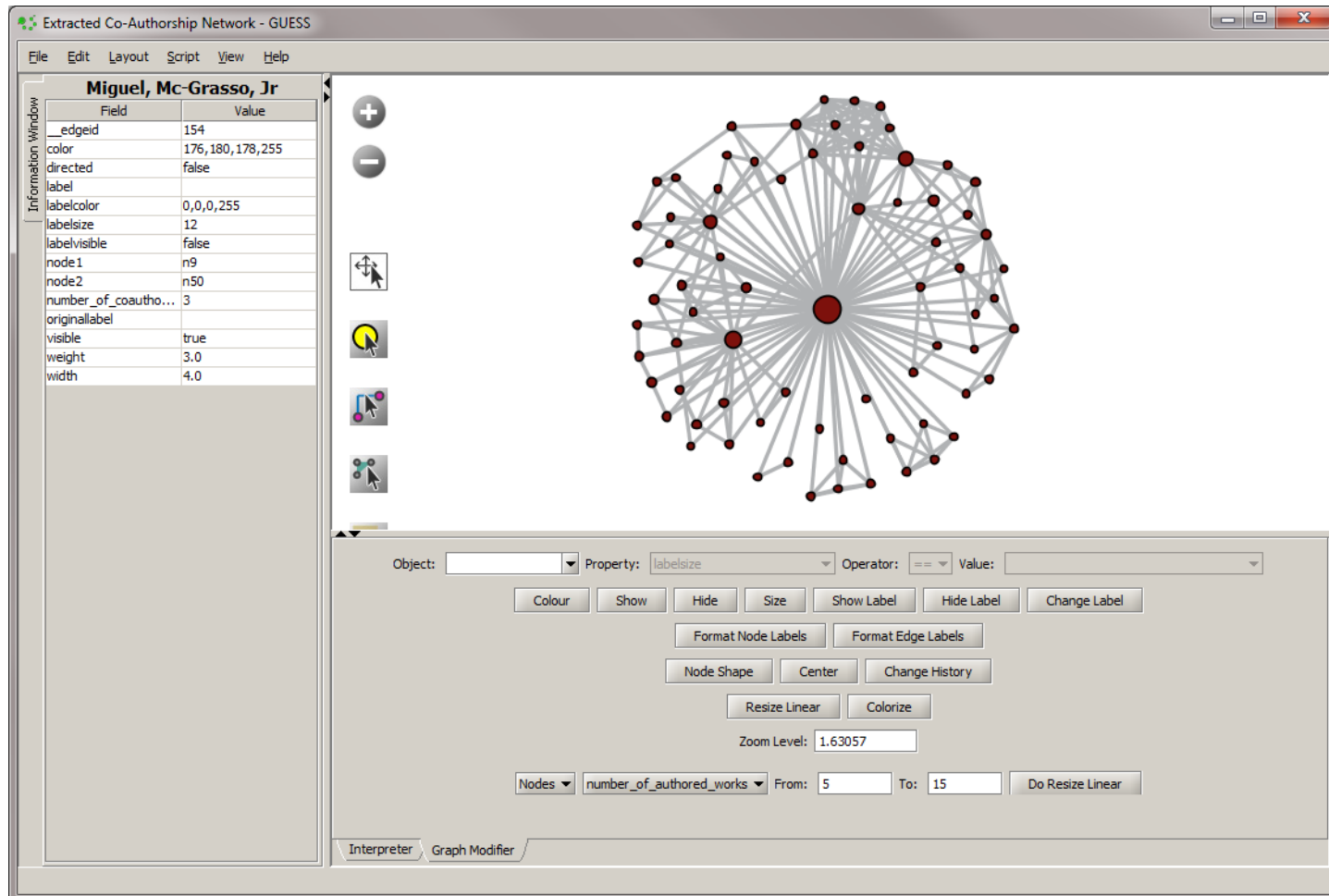
The network will be loaded in with a random layout in GUESS
To change the layout select *Layout > Gem*



The screenshot shows the GUESS software interface. On the left, the 'Information Window' displays the properties for a selected node, 'Munoz, Ma'. The main window shows a network graph with red nodes and grey edges. The bottom panel contains various controls for the selected object, including a property table, buttons for 'Colour', 'Show', 'Hide', 'Size', 'Show Label', 'Hide Label', 'Change Label', 'Format Node Labels', 'Format Edge Labels', 'Node Shape', 'Center', 'Change History', 'Resize Linear', 'Colorize', and a 'Zoom Level' field.

Field	Value
color	125, 12, 17,255
fixed	false
height	10.0
image	
label	Munoz, Ma
labelcolor	0,0,0,255
labelsize	12
labelvisible	false
name	n45
number_of_authore...	5
originallabel	Munoz, Ma
strokecolor	black
style	2
times_cited	289
visible	true
width	10.0
x	22.75
y	96.0

Resize the nodes based on *number_of_authored_works*
 Set the parameters from 5 to 15 and click *Do Resize Linear*



The screenshot shows the GUESS software interface with the following components:

- Information Window:** A table showing properties for the selected node "Miguel, Mc-Grasso, Jr".
- Network Graph:** A circular network graph with nodes of varying sizes and red highlights.
- Configuration Panel:** A control panel for node styling and manipulation.

Field	Value
__edgeid	154
color	176, 180, 178, 255
directed	false
label	
labelcolor	0, 0, 0, 255
labelsize	12
labelvisible	false
node1	n9
node2	n50
number_of_coautho...	3
originallabel	
visible	true
weight	3.0
width	4.0

Configuration Panel Settings:

- Object:
- Property: Operator: Value:
- Buttons: Colour, Show, Hide, Size, Show Label, Hide Label, Change Label
- Buttons: Format Node Labels, Format Edge Labels
- Buttons: Node Shape, Center, Change History
- Buttons: Resize Linear, Colorize
- Zoom Level:
- Nodes: From: To:

Resize the edges based on *number_of_coauthored_works*
 Set the parameters from 1 to 5 and click *Do Resize Linear*

The screenshot shows the GUESS software interface with the following components:

- Information Window:** A table showing properties for the selected node 'Zapperi, S-Loreto, V'.

Field	Value
__edgeid	124
color	176, 180, 178, 255
directed	false
label	
labelcolor	0,0,0,255
labelsize	12
labelvisible	false
node1	n8
node2	n38
number_of_coautho...	8
originallabel	
visible	true
weight	8.0
width	4.0
- Network Graph:** A circular network graph with a central node and many peripheral nodes connected by edges.
- Configuration Panel:**
 - Object: [Dropdown]
 - Property: *labelsize*
 - Operator: *==*
 - Value: [Dropdown]
 - Buttons: Colour, Show, Hide, Size, Show Label, Hide Label, Change Label
 - Buttons: Format Node Labels, Format Edge Labels
 - Buttons: Node Shape, Center, Change History
 - Buttons: Resize Linear, Colorize
 - Zoom Level: 1.63057
 - Edges: *number_of_coauthored_works*
 - From: 1 To: 5
 - Do Resize Linear
- Bottom Bar:** Interpreter | Graph Modifier

Colorize the nodes based on *times_cited*
 Set the parameters from *Gray* to *Black* and click *Do Colorize*

The screenshot shows the GUESS software interface. On the left is an 'Information Window' for a node named 'Zapperi, S-Loreto, V'. The main area displays a network graph with a central node and many surrounding nodes connected by edges. At the bottom, a configuration panel is visible with the following settings:

Object	Property	Operator	Value
	labelsize	==	

Buttons in the configuration panel include: Colour, Show, Hide, Size, Show Label, Hide Label, Change Label, Format Node Labels, Format Edge Labels, Node Shape, Center, Change History, Resize Linear, Colorize, and Do Colorize. The 'Do Colorize' button is highlighted. The 'Nodes' dropdown is set to 'times_cited', and the 'From' and 'To' color swatches are set to gray and black respectively. The Zoom Level is 1.63057.

Colorize the edges based on *number_of_coauthored_works*
 Set the parameters from *Green* to *Black* and click *Do Colorize*

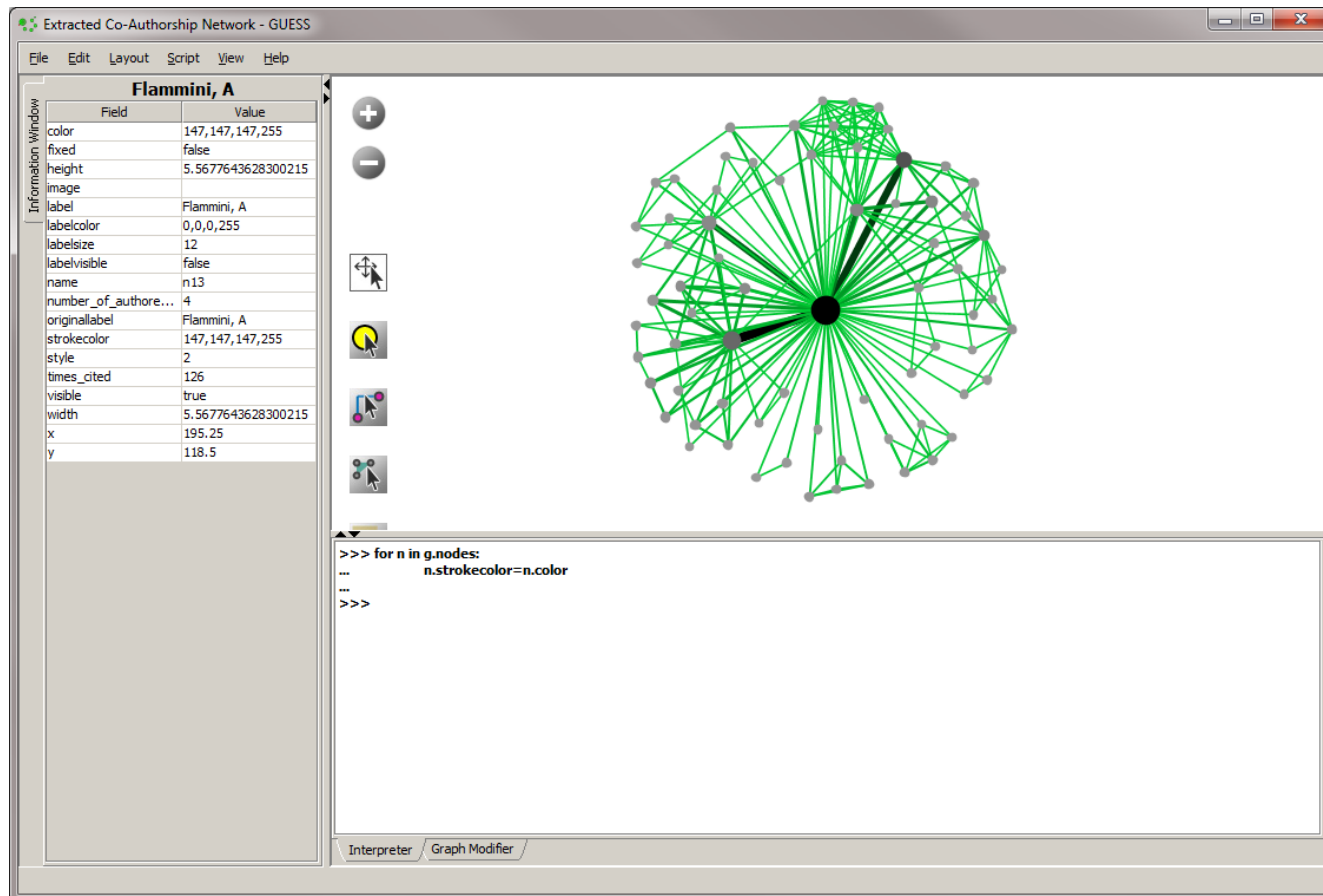
The screenshot shows the GUESS software interface. On the left is an 'Information Window' for a node named 'Vespignani, A-Yekutieli, I'. The table below shows its properties:

Field	Value
__edgeid	199
color	0,204,51,255
directed	false
label	
labelcolor	0,0,0,255
labelsize	12
labelvisible	false
node1	n0
node2	n66
number_of_coautho...	1
originallabel	
visible	true
weight	1.0
width	2.0

The main window displays a network graph with a central node and many surrounding nodes connected by green edges. The configuration panel at the bottom is set to colorize edges based on the 'number_of_coauthored_works' property, with a color gradient from green to black. The 'Do Colorize' button is visible.

If you want to remove the borders from the nodes, type the following commands in into the interpreter:

```
for n in g.nodes:  
    n.strokecolor=n.color
```



The screenshot shows the GUESS software interface. The main window displays a network graph with a central black node and many surrounding green nodes connected by green edges. The graph is titled "Flammini, A".

On the left side, there is an "Information Window" showing the following table:

Field	Value
color	147,147,147,255
fixed	false
height	5.5677643628300215
image	
label	Flammini, A
labelcolor	0,0,0,255
labelsize	12
labelvisible	false
name	n13
number_of_authore...	4
originallabel	Flammini, A
strokecolor	147,147,147,255
style	2
times_cited	126
visible	true
width	5.5677643628300215
x	195.25
y	118.5

At the bottom of the window, the "Interpreter" shows the following code:

```
>>> for n in g.nodes:  
..     n.strokecolor=n.color  
..  
>>>
```


Finally add the labels to the nodes by selecting object: *all nodes* and then click Show Label

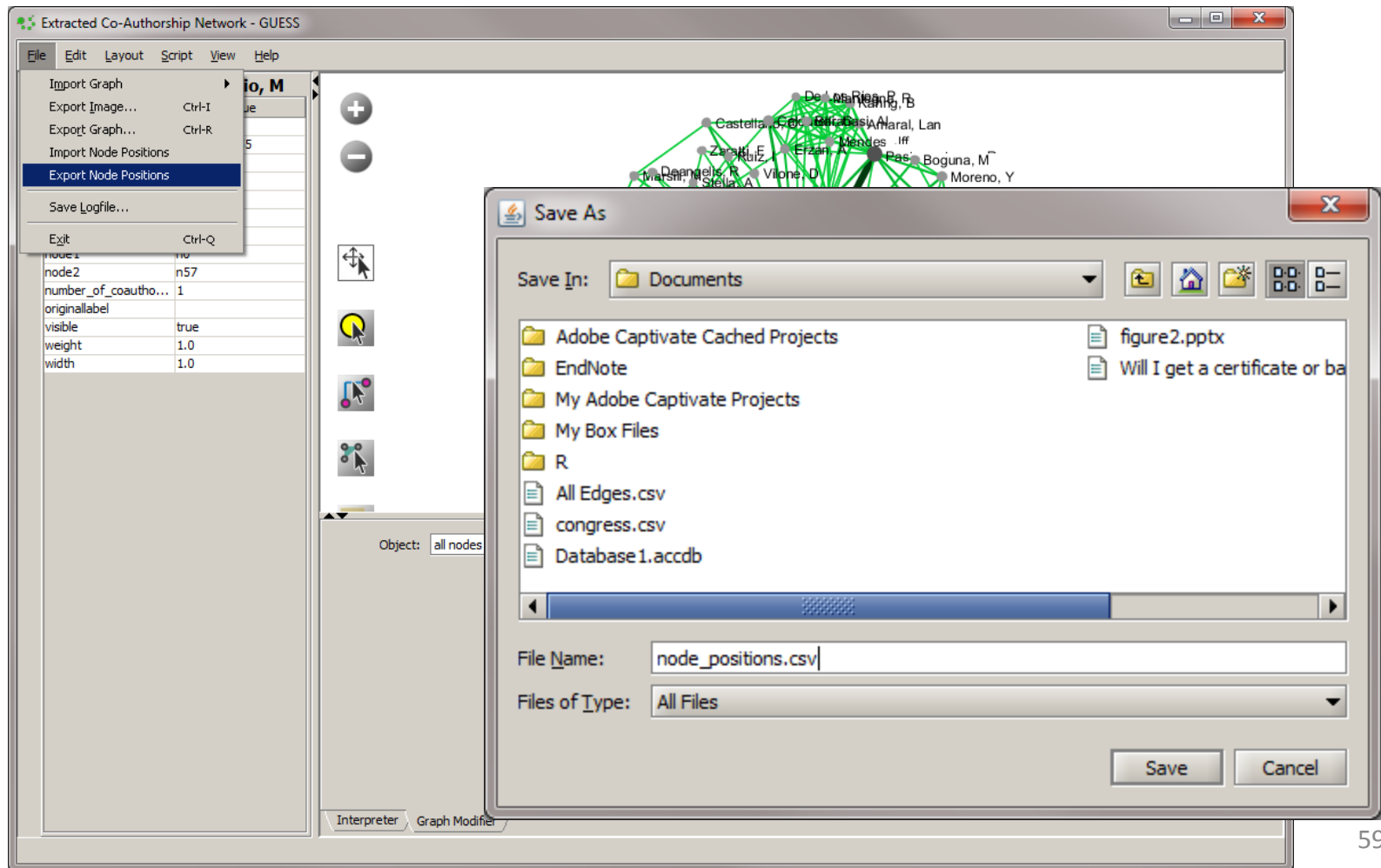
The screenshot shows the GUESS software interface. On the left is an 'Information Window' for the selected node 'Vazquez, A-Moreno, Y'. The main area displays a network graph with a central black node and many peripheral nodes connected by green lines. At the bottom, a control panel is visible with the following settings:

- Object: all nodes
- Property: labelsize
- Operator: ==
- Value: (empty)

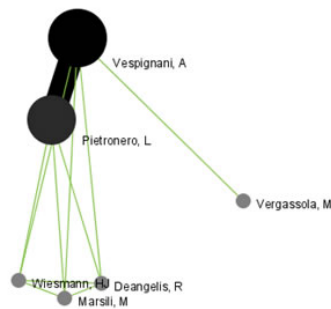
Buttons in the control panel include: Colour, Show, Hide, Size, Show Label, Hide Label, Change Label, Format Node Labels, Format Edge Labels, Node Shape, Center, Change History, Resize Linear, Colorize, and Zoom Level: 1.63057.

Vazquez, A-Moreno, Y	
Field	Value
_edgeid	30
color	0,197,49,255
directed	false
label	
labelcolor	0,0,0,255
labelsiz	12
labelvisib	false
node1	n2
node2	n3
number_of_coautho...	2
originallabel	
visible	true
weight	2.0
width	2.25

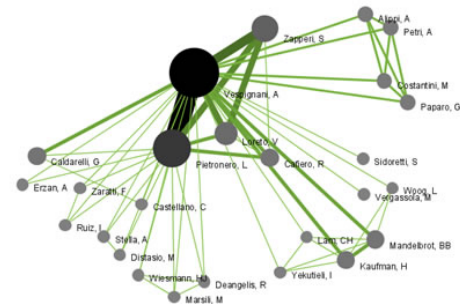
To save the node positions of the current layout so that the layout is consistent across all time slices select *File > Export Node Positions* and save the file as a CSV file.



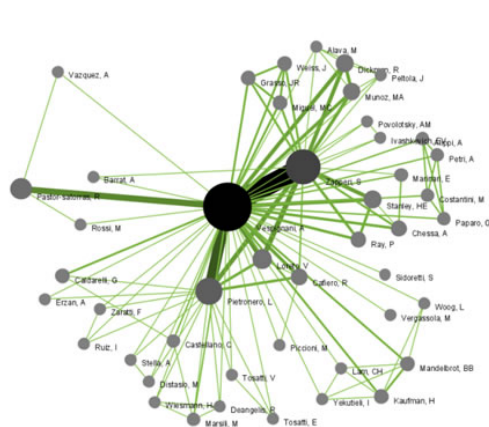
Now when you go to visualize the other three networks you will want to import the node the node positions using *File > Import Node Positions* and the network will be laid out accordingly. When the networks are displayed side-by-side you can see an evolution.



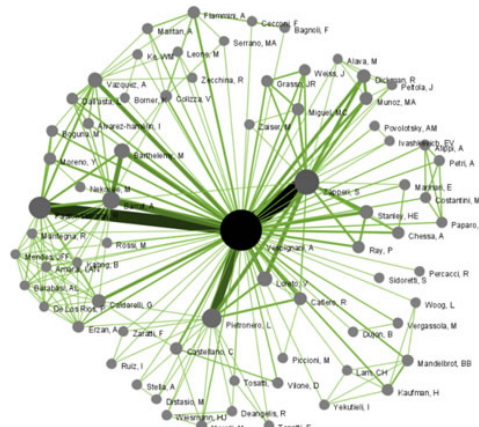
1990-1991



1990-1996



1990-2001



1990-2006

Questions?

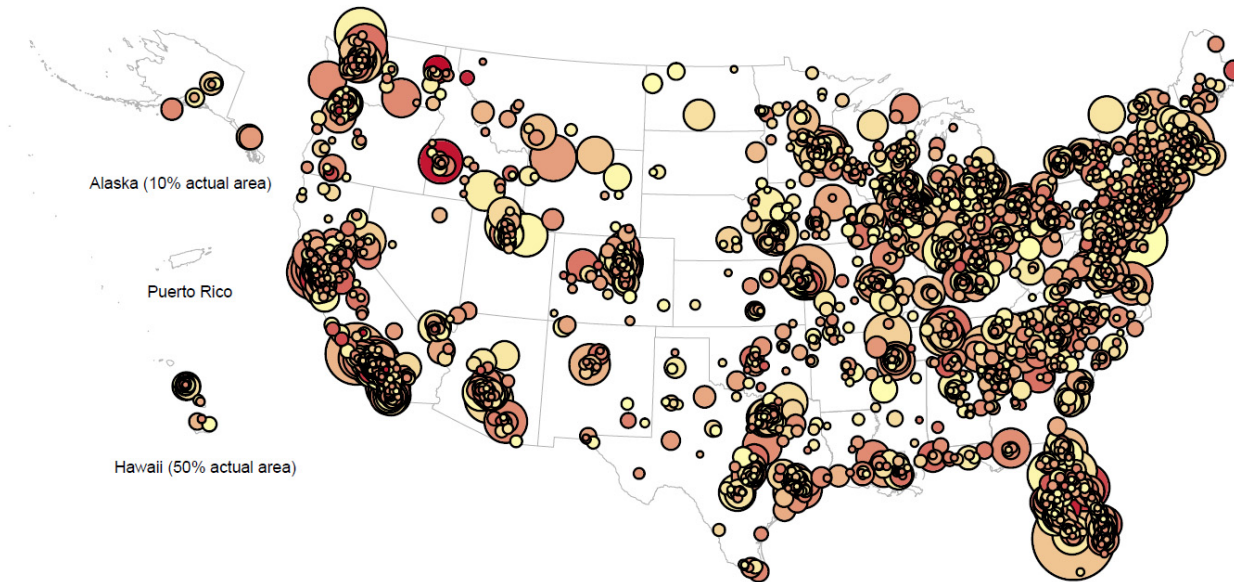
Geospatial Analysis: *Proportional Symbol Map of Clients*

For this analysis we will be exploring the geographic distribution of clients and encoding various attributes of the data, such as equity and tenure as a TD Ameritrade client. The sample data has been provided to you prior to the workshop.

How much is too much?

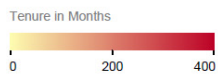
Geospatial Visualization (Proportional Symbol Map)

Geographic Distribution of Clients
 Sep 20, 2013 | 11:01:54 AM EDT

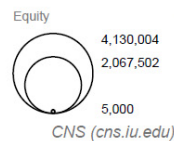


Legend

Interior Color (Linear)



Area (Linear)



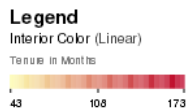
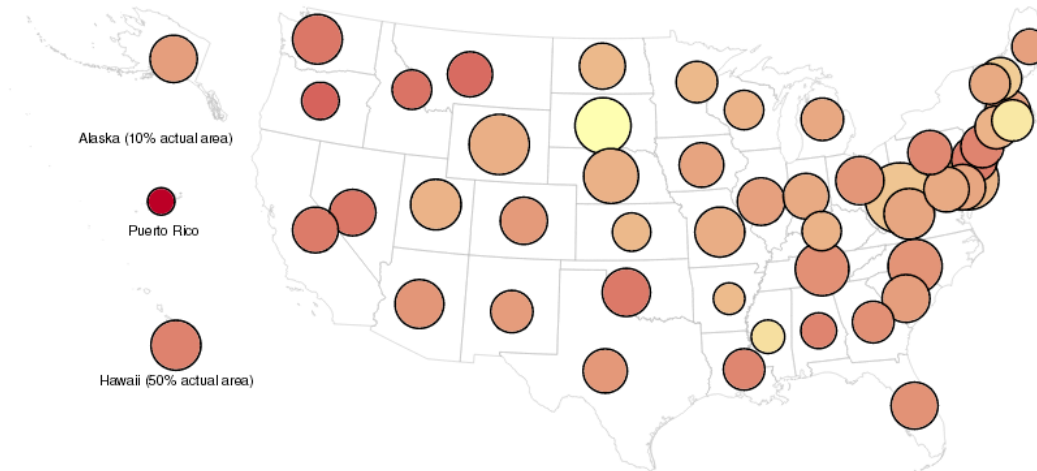
How to Read this Map

This *proportional symbol map* shows 52 U.S. states and other jurisdictions using the Albers equal-area conic projection with Alaska, Puerto Rico, and Hawaii inset. Each dataset record is represented by a circle centered at its geolocation. The area, interior color, and exterior color of each circle may represent numeric attribute values. Minimum and maximum data values are given in the legend.

Aggregate clients by state

Geospatial Visualization (Proportional Symbol Map)

Clients By State
 Sep 22, 2013 | 09:40:24 PM EDT



Area (Linear)
 Equity

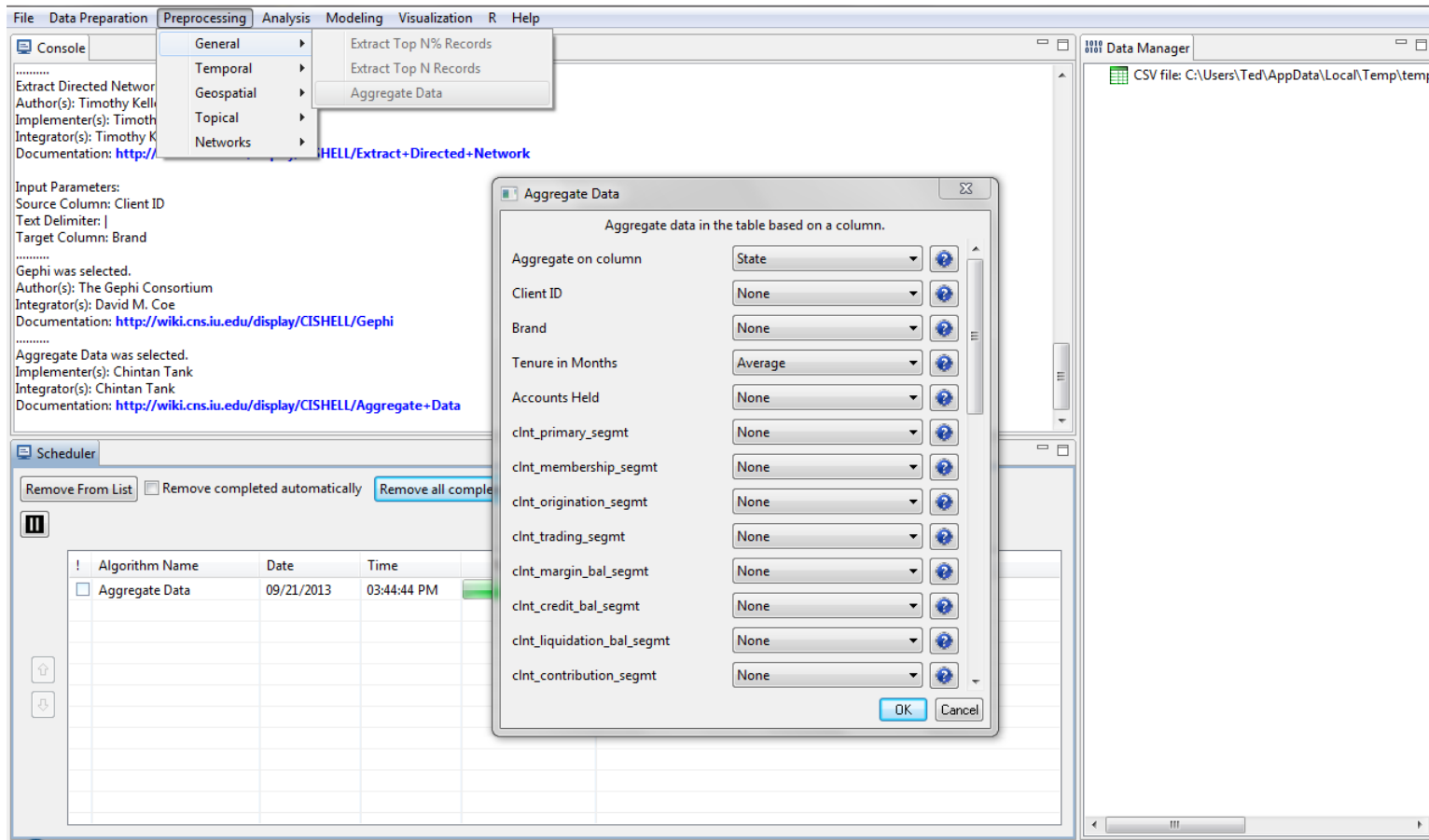


CNS (cns.iu.edu)

How to Read this Map

This *proportional symbol map* shows 52 U.S. states and other jurisdictions using the Albers equal-area conic projection with Alaska, Puerto Rico, and Hawaii inset. Each dataset record is represented by a circle centered at its geolocation. The area, interior color, and exterior color of each circle may represent numeric attribute values. Minimum and maximum data values are given in the legend.

Preprocessing > General > Aggregate Data and set the Aggregate on Column to State, find the Average Tenure in Months and Equity for the clients in these states.



The screenshot shows the software interface with the 'Preprocessing' menu open and 'Aggregate Data' selected. The 'Aggregate Data' dialog box is open, showing the following configuration:

- Aggregate on column: State
- Client ID: None
- Brand: None
- Tenure in Months: Average
- Accounts Held: None
- clnt_primary_segmt: None
- clnt_membership_segmt: None
- clnt_origination_segmt: None
- clnt_trading_segmt: None
- clnt_margin_bal_segmt: None
- clnt_credit_bal_segmt: None
- clnt_liquidation_bal_segmt: None
- clnt_contribution_segmt: None

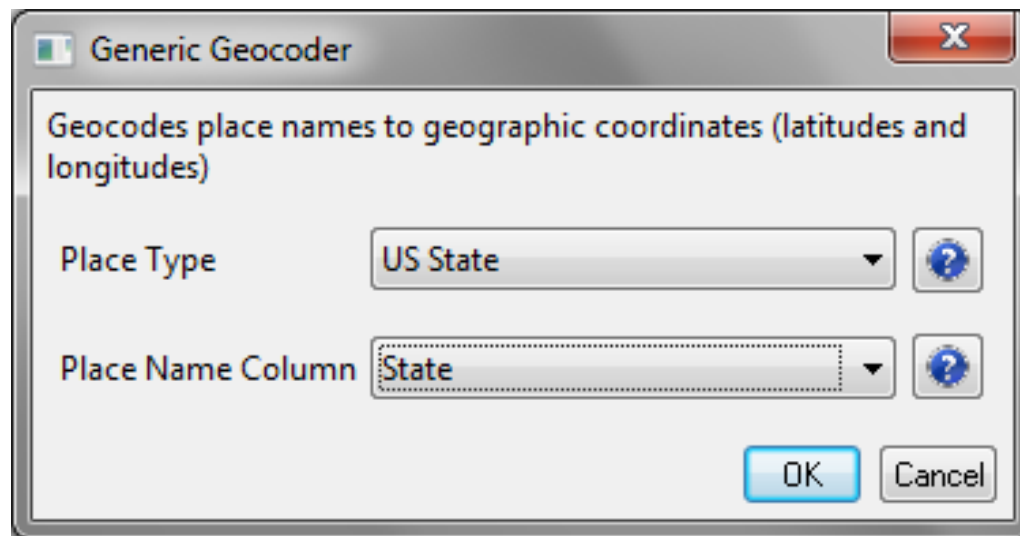
The 'Scheduler' window in the background shows a table with the following data:

Algorithm Name	Date	Time
Aggregate Data	09/21/2013	03:44:44 PM

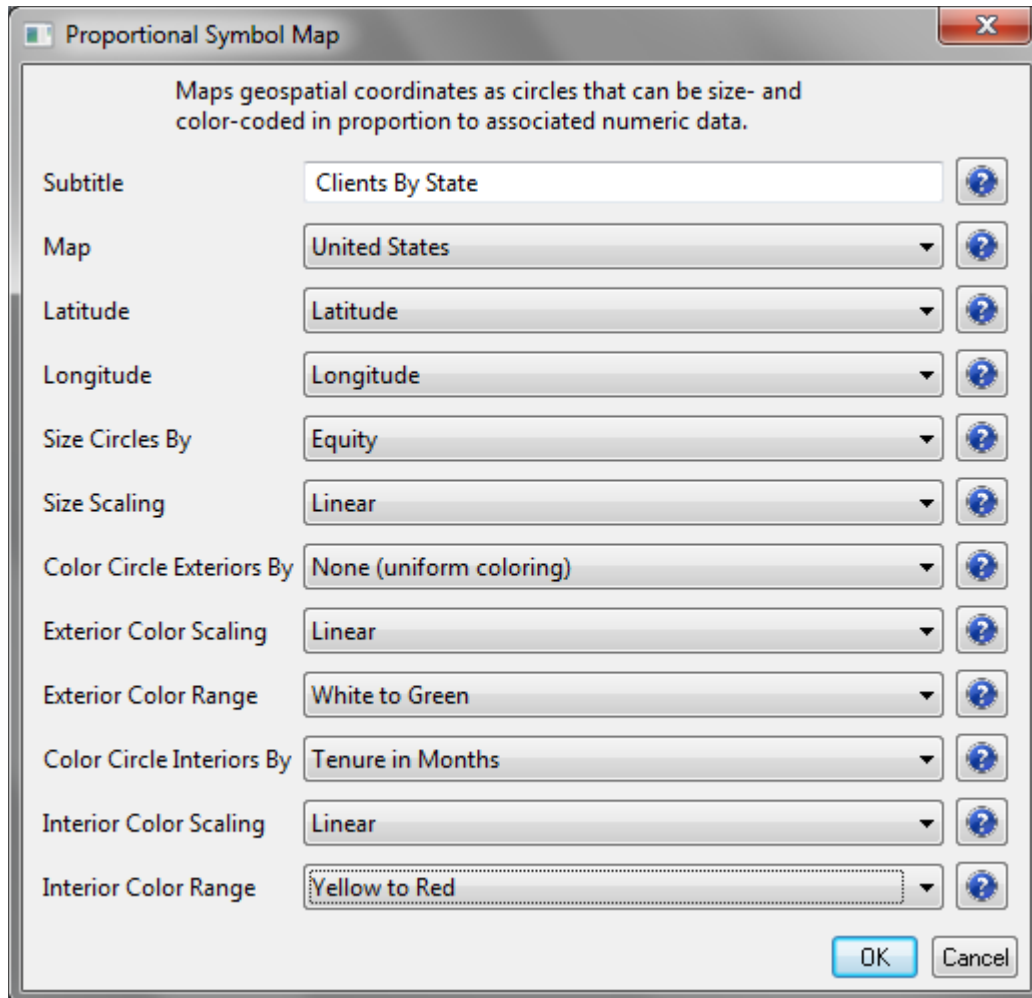
The result is a simplified dataset with the each state present. The *Count* column gives the total number of clients in each state for this dataset. The *Tenure in Months* column gives the average tenure in months for those clients, and the *Equity* column gives the average equity for clients in those states.

	A	B	C	D
1	Tenure in Months	Equity	State	Count
2	106	165412	HI	27
3	98	145186	FL	308
4	95	128056	TX	322
5	104	111266	LA	41
6	105	81466	AL	55
7	59	70413	MS	9
8	99	112742	GA	114
9	96	158025	AZ	117
10	92	150764	SC	56
11	110	137150	CA	891
12	93	116514	NM	24
13	97	194911	NC	116
14	111	153475	OK	35
15	77	62068	AR	19
16	99	191937	TN	54
17	112	141320	NV	32

Next, select *Analysis > Geospatial > Generic Geocoder*



Next, select *Visualization > Geospatial > Proportional Symbol Map*



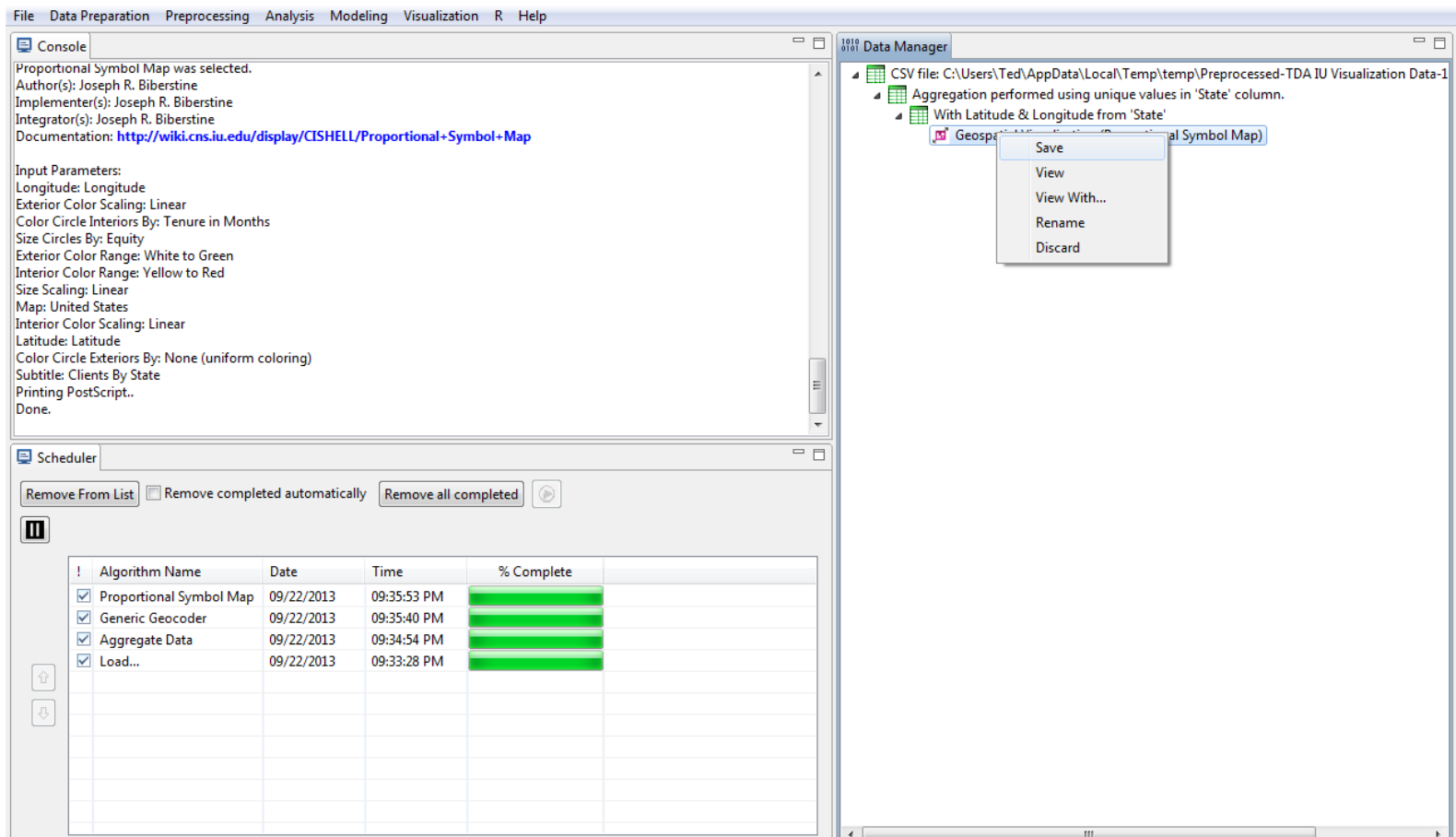
Proportional Symbol Map

Maps geospatial coordinates as circles that can be size- and color-coded in proportion to associated numeric data.

Subtitle	Clients By State	?
Map	United States	?
Latitude	Latitude	?
Longitude	Longitude	?
Size Circles By	Equity	?
Size Scaling	Linear	?
Color Circle Exteriors By	None (uniform coloring)	?
Exterior Color Scaling	Linear	?
Exterior Color Range	White to Green	?
Color Circle Interiors By	Tenure in Months	?
Interior Color Scaling	Linear	?
Interior Color Range	Yellow to Red	?

OK Cancel

The result is a PostScript file in the Data Manager. Right-click on the file and select *Save*.



The screenshot shows the software interface with two main windows:

Scheduler

Buttons: Remove From List, Remove completed automatically, Remove all completed

!	Algorithm Name	Date	Time	% Complete
<input checked="" type="checkbox"/>	Proportional Symbol Map	09/22/2013	09:35:53 PM	100%
<input checked="" type="checkbox"/>	Generic Geocoder	09/22/2013	09:35:40 PM	100%
<input checked="" type="checkbox"/>	Aggregate Data	09/22/2013	09:34:54 PM	100%
<input checked="" type="checkbox"/>	Load...	09/22/2013	09:33:28 PM	100%

Data Manager

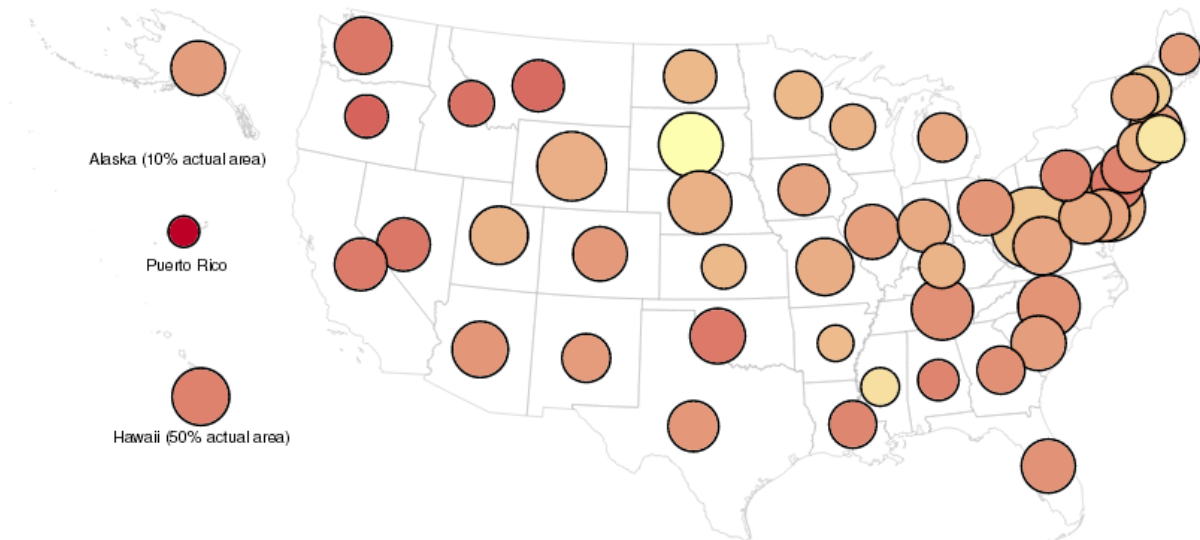
File tree structure:

- CSV file: C:\Users\Ted\AppData\Local\Temp\Preprocessed-TDA IU Visualization Data-1
 - Aggregation performed using unique values in 'State' column.
 - With Latitude & Longitude from 'State'
 - Geosp... (Proportional Symbol Map)
 - Save
 - View
 - View With...
 - Rename
 - Discard

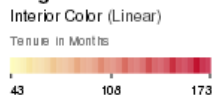
You will have to convert the PostScript file to a PDF to view it. You can use Adobe Distiller to convert, or an online service, such as <http://ps2pdf.com>.

Geospatial Visualization (Proportional Symbol Map)

Clients By State
 Sep 22, 2013 | 09:40:24 PM EDT



Legend

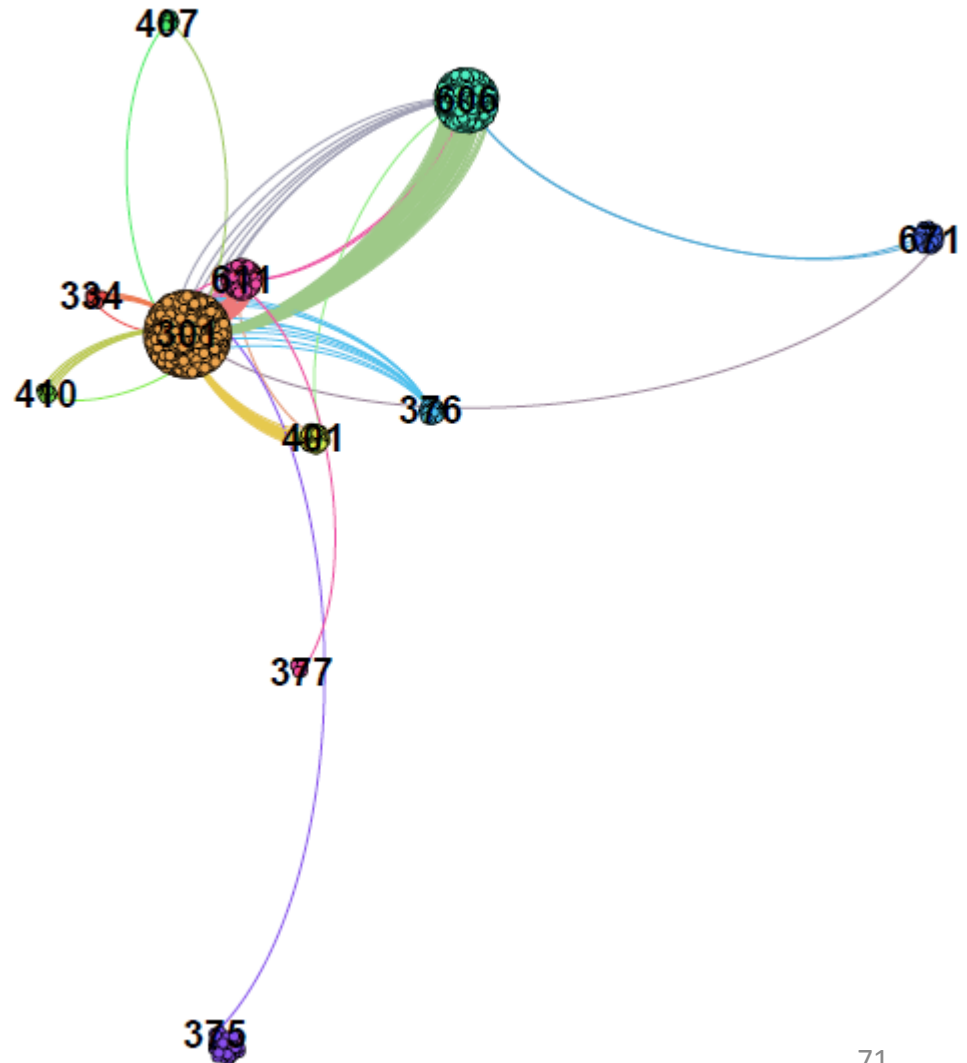


How to Read this Map

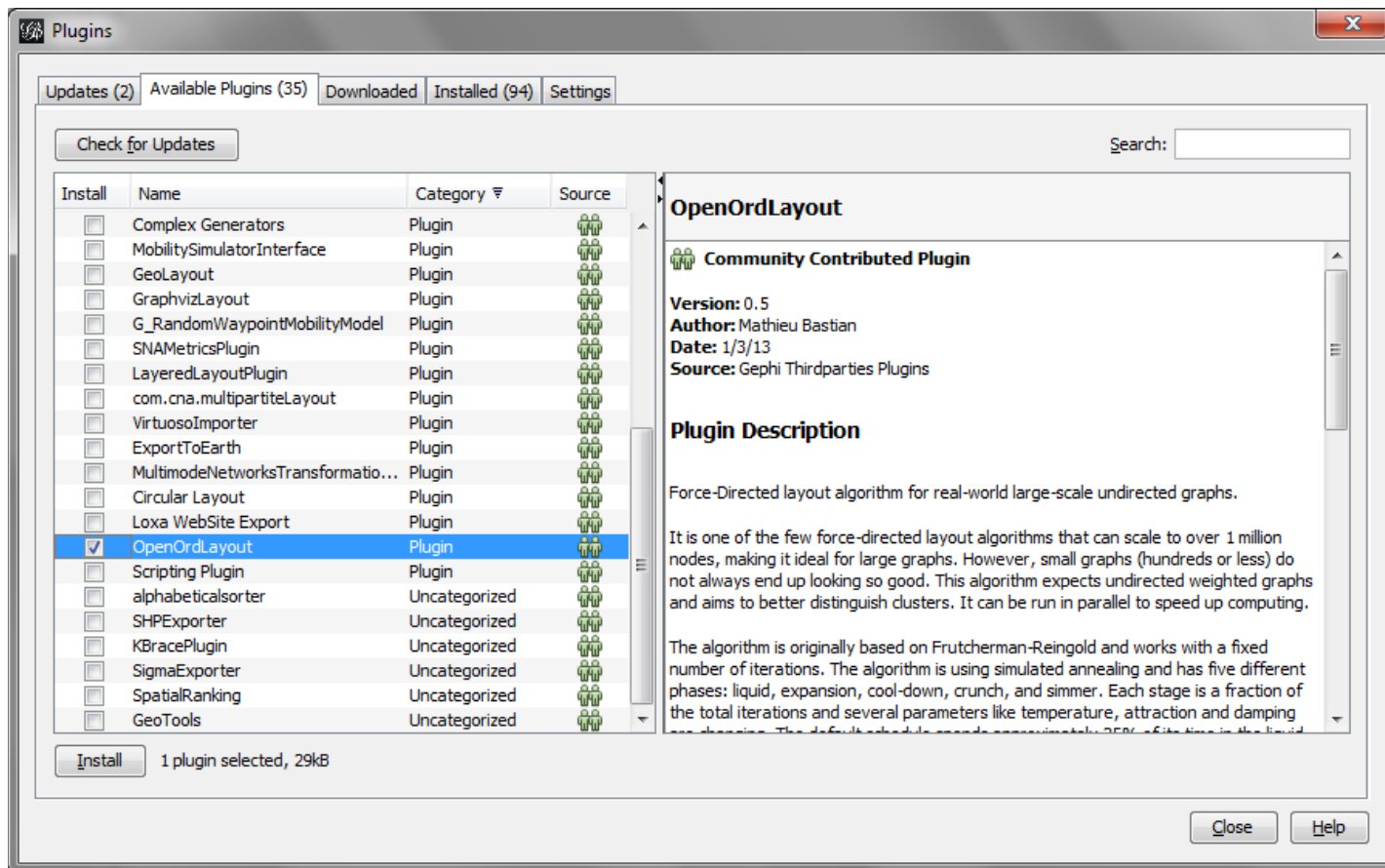


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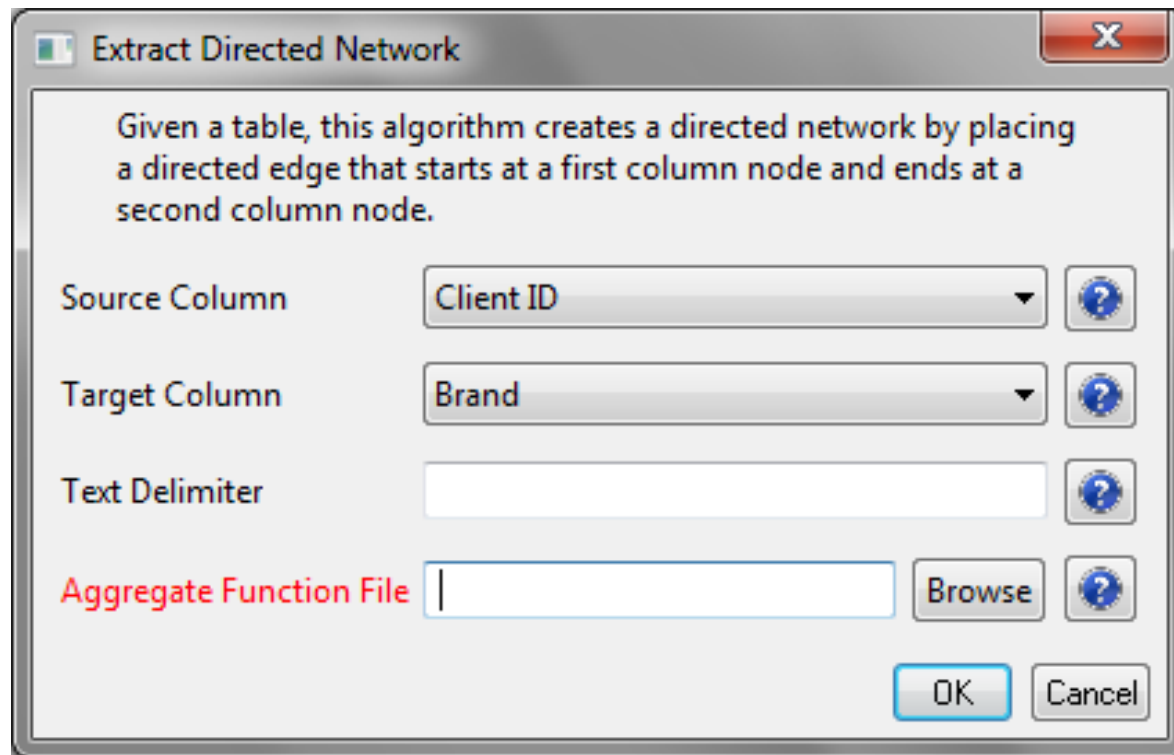
Extract a directed network showing the connections between clients and brands.



This network visualization requires the OpenOrd Network Layout in Gephi. It is available as a plugin. Simply open Gephi and select, *Tools > Plugins*. Then select the Available Plugins tab and find the OpenOrdLayout plugin. Install this plugin and restart Gephi.



Select, *Data Preparation* > *Extract Directed Network*



Extract Directed Network

Given a table, this algorithm creates a directed network by placing a directed edge that starts at a first column node and ends at a second column node.

Source Column: Client ID

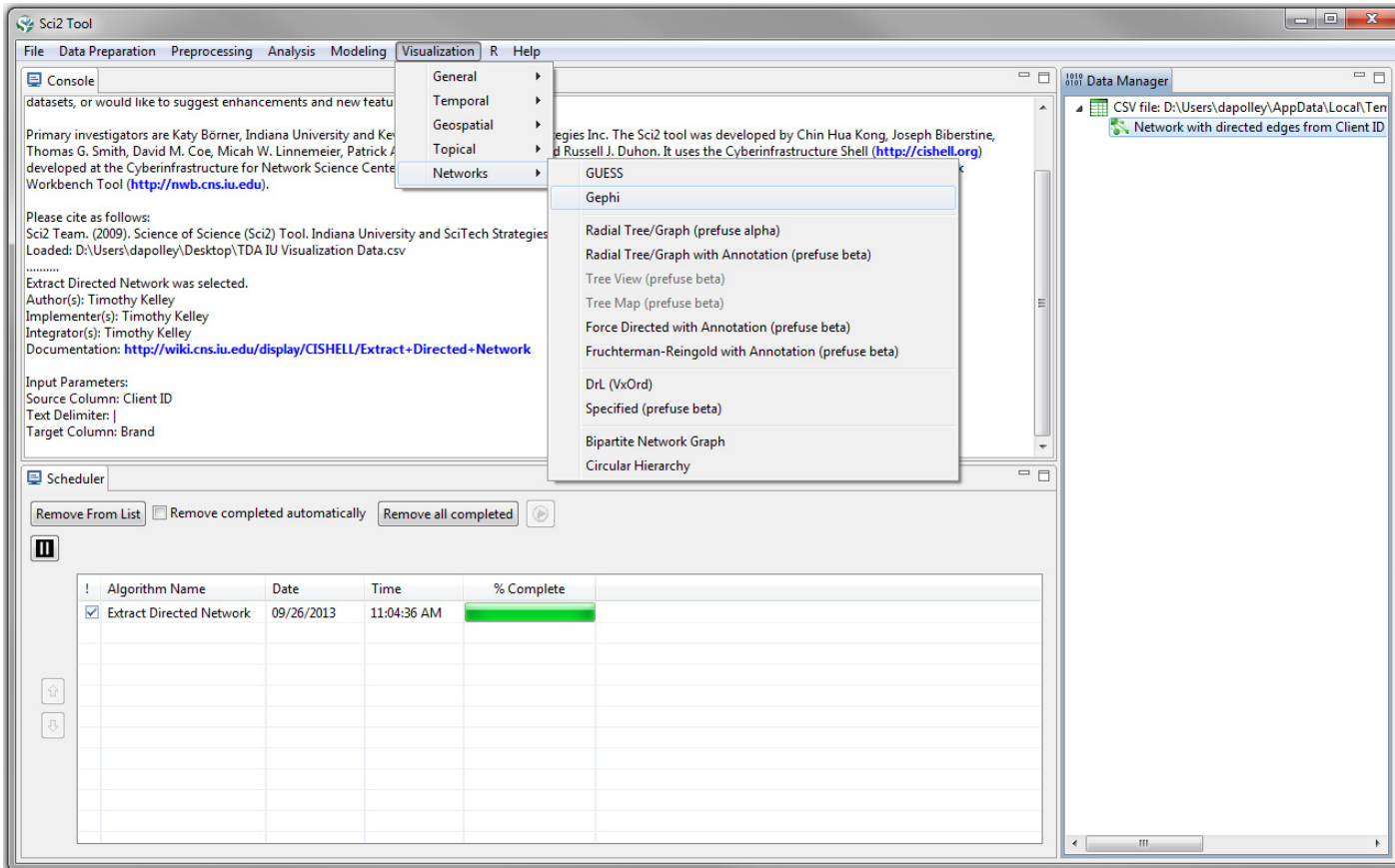
Target Column: Brand

Text Delimiter:

Aggregate Function File: | Browse

OK Cancel

Visualize the network with Gephi, *Visualization > Networks > Gephi*



The screenshot shows the Sci2 Tool interface. The 'Visualization' menu is open, and 'Gephi' is selected. The console window displays the following text:

```

Primary investigators are Katy Börner, Indiana University and Ke
Thomas G. Smith, David M. Coe, Micah W. Linnemeier, Patrick A
developed at the Cyberinfrastructure for Network Science Cente
Workbench Tool (http://nwb.cns.iu.edu).

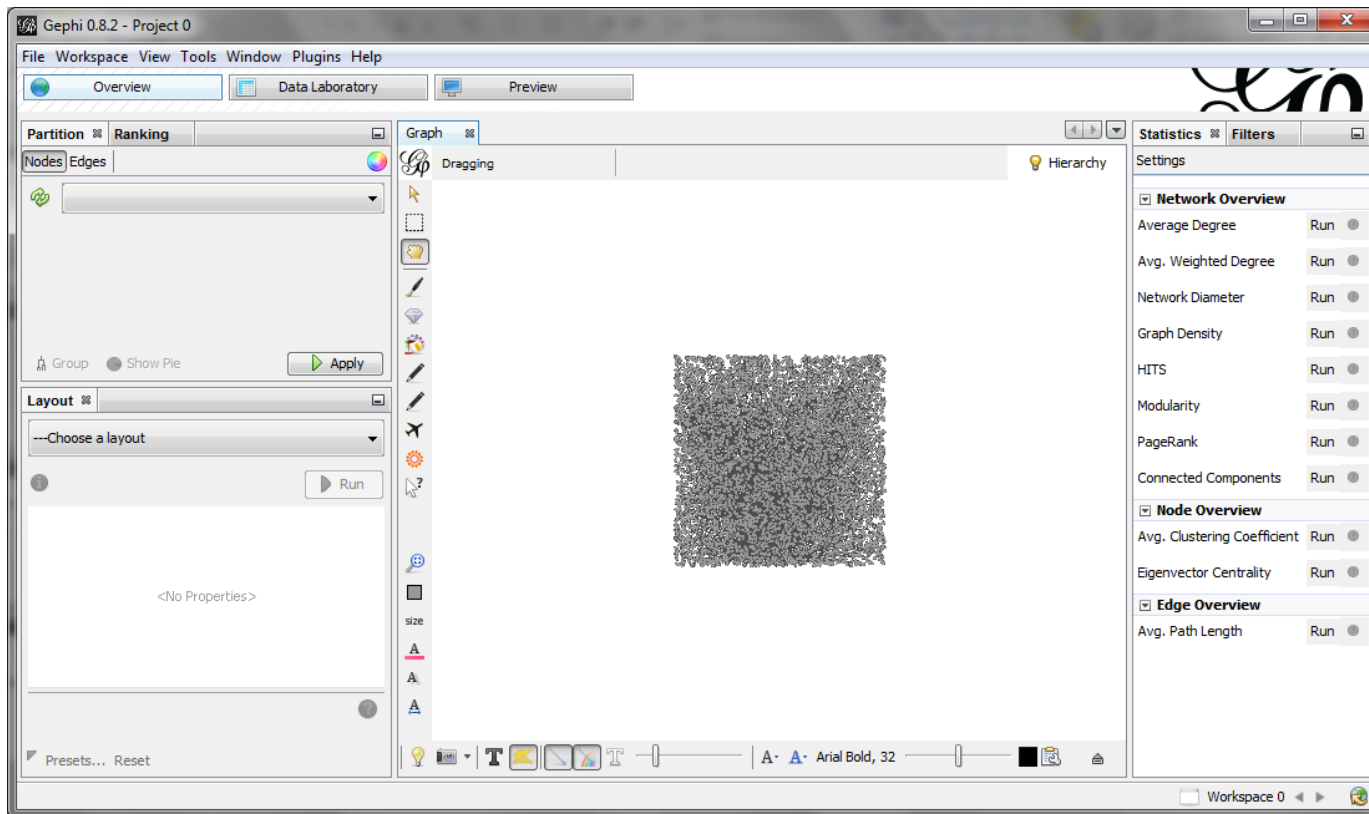
Please cite as follows:
Sci2 Team. (2009). Science of Science (Sci2) Tool. Indiana University and SciTech Strategies
Loaded: D:\Users\dapolley\Desktop\TDA IU Visualization Data.csv
.....
Extract Directed Network was selected.
Author(s): Timothy Kelley
Implementer(s): Timothy Kelley
Integrator(s): Timothy Kelley
Documentation: http://wiki.cns.iu.edu/display/CISHELL/Extract+Directed+Network

Input Parameters:
Source Column: Client ID
Text Delimiter: |
Target Column: Brand
  
```

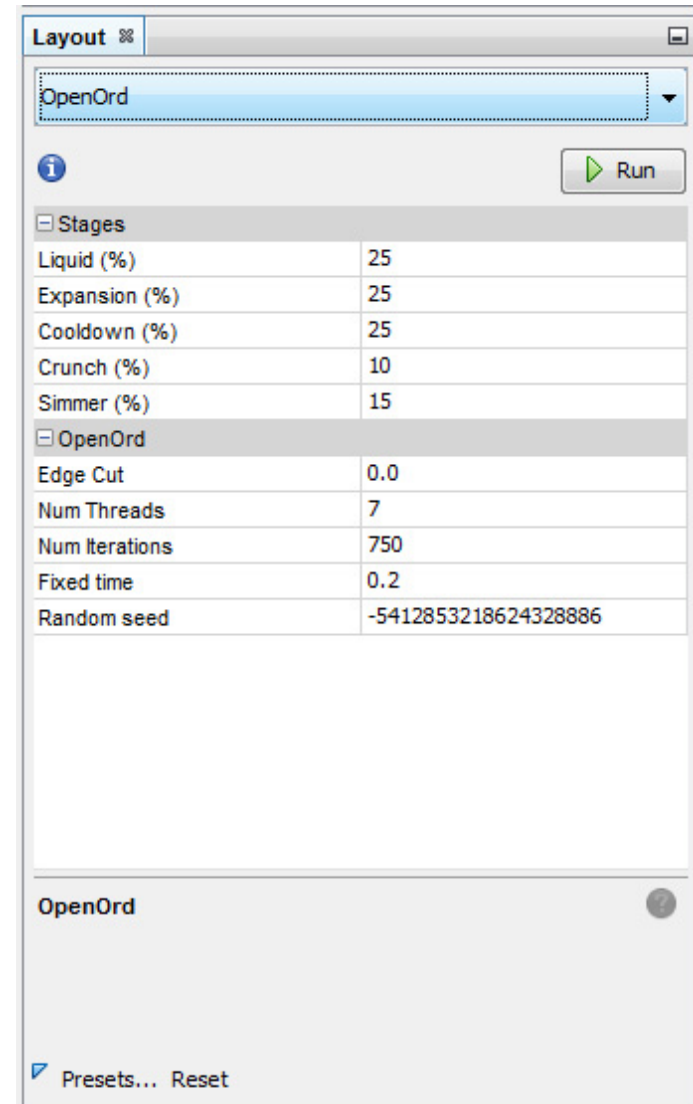
The Scheduler window shows a table with the following data:

!	Algorithm Name	Date	Time	% Complete
✓	Extract Directed Network	09/26/2013	11:04:36 AM	100%

Gephi will layout the nodes randomly



Select the OpenOrd layout. This layout is extremely efficient for large networks. Set the Edge Cut parameter to 0.0. This will result in a slightly less clustered result.

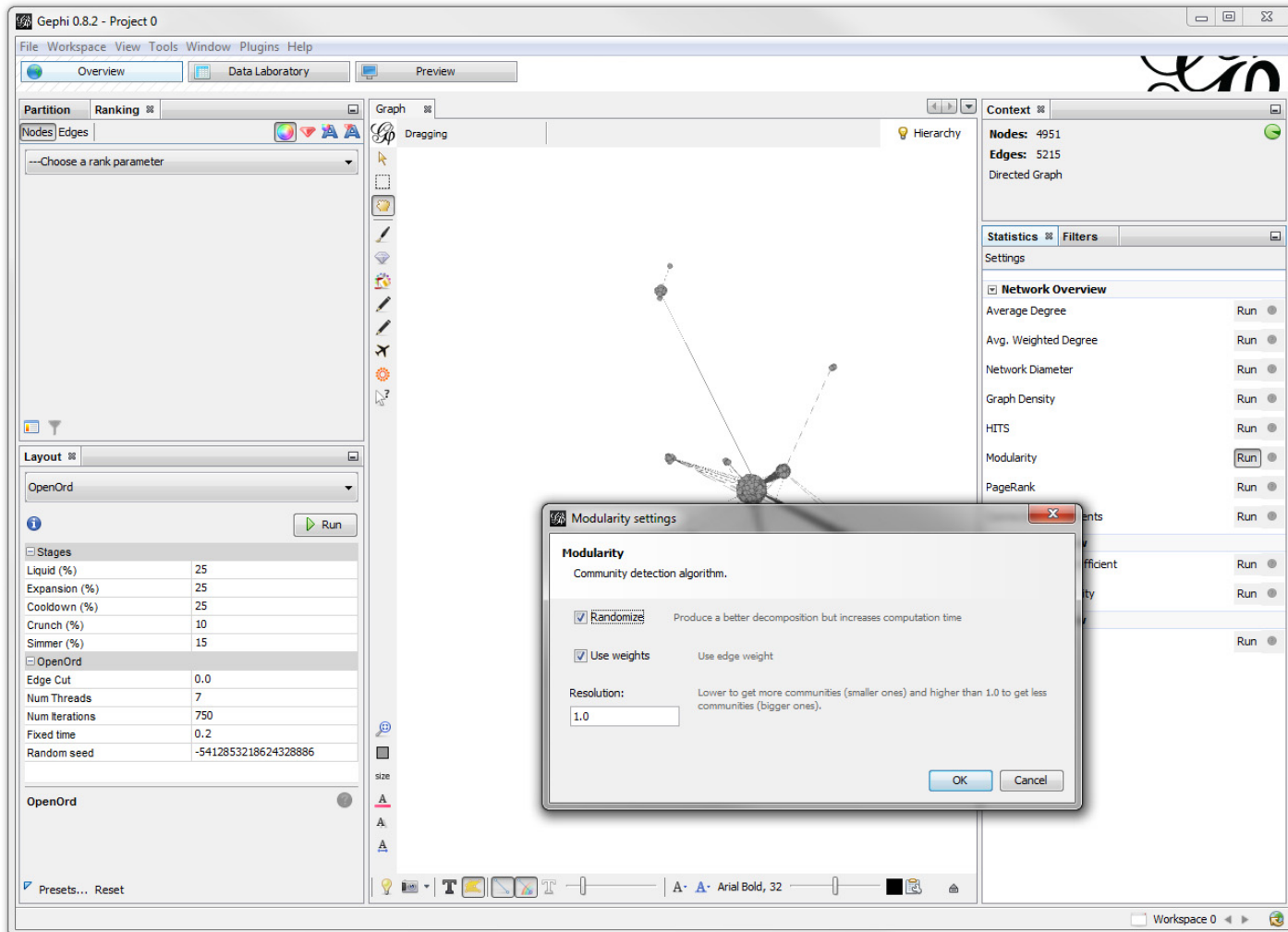


Stages	
Liquid (%)	25
Expansion (%)	25
Cooldown (%)	25
Crunch (%)	10
Simmer (%)	15
OpenOrd	
Edge Cut	0.0
Num Threads	7
Num Iterations	750
Fixed time	0.2
Random seed	-5412853218624328886

OpenOrd

Presets... Reset

In the statistics tab, run Modularity. This identifies communities of clients based on the brands with which they are associated.



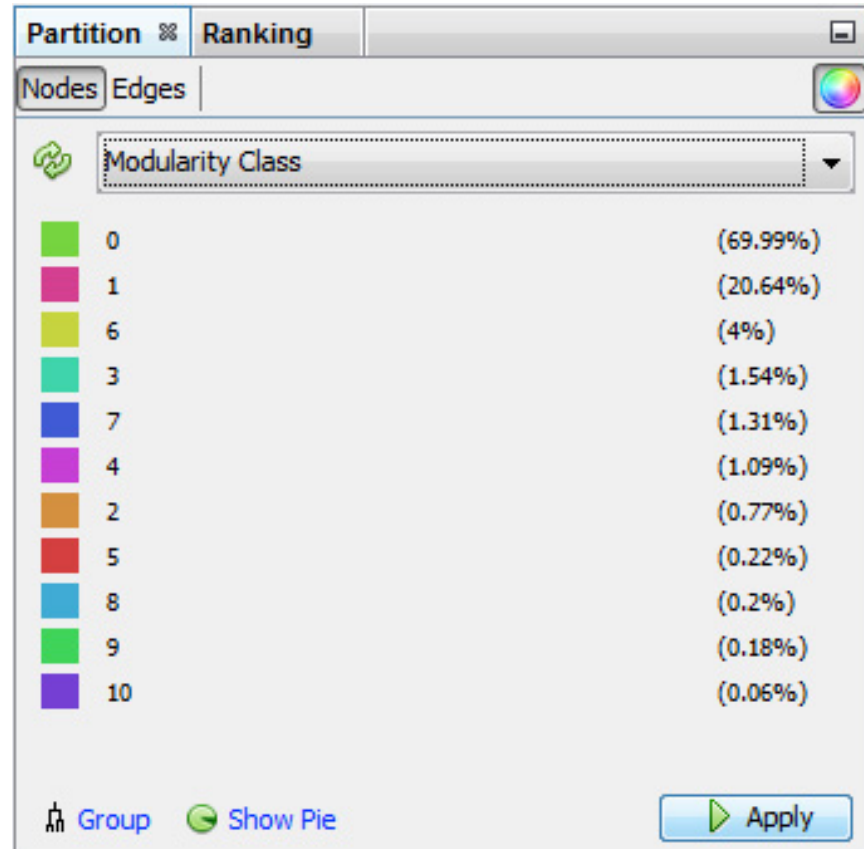
The screenshot shows the Gephi 0.8.2 interface with the Modularity settings dialog box open. The dialog box is titled "Modularity settings" and contains the following information:

- Modularity**
Community detection algorithm.
- Randomize** Produce a better decomposition but increases computation time
- Use weights** Use edge weight
- Resolution:** Lower to get more communities (smaller ones) and higher than 1.0 to get less communities (bigger ones).
1.0

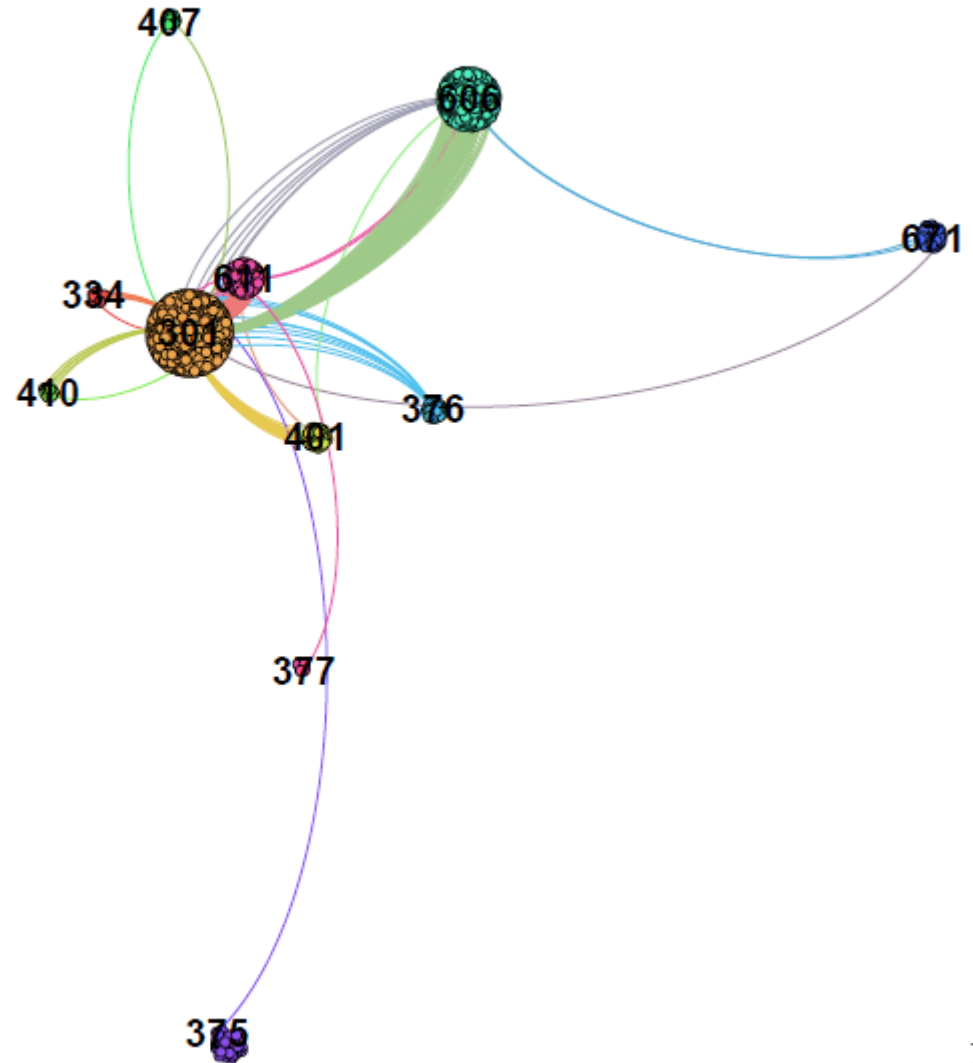
Buttons for "OK" and "Cancel" are visible at the bottom of the dialog box.

The background interface shows the "Statistics" tab with the "Network Overview" section expanded. The "Modularity" option is highlighted with a "Run" button next to it. Other options in the list include Average Degree, Avg. Weighted Degree, Network Diameter, Graph Density, HITS, and PageRank.

Use the partition tab in the upper right-hand corner. Select Modularity Class. You may have to click refresh. Select Apply and the colors shown will be applied to each modularity class.



This presents a network where the nodes are distinct clusters based on brand. You can determine brand popularity based on cluster size. Each brand cluster will have a distinct color. There are also a lot of connections between brand clusters.



Brainstorming/Questions?